

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

**FINANCIAL AND CORPORATE
REPORT**

Registered Holding Companies Under
The Public Utility Holding Company Act of 1935

October 31, 2002



Report of the
Office of Public Utility Regulation
Division of Investment Management

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

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INTRODUCTION

About this Report

The Financial and Corporate Report on Holding Companies Registered Under the Public Utility Holding Company Act of 1935, as amended ("PUHCA or "Act") is a quick reference source concerning public utility holding companies registered under the Act. It is not designed to be a comprehensive research aid. For those interested in researching additional information, this report contains Central Index Key (CIK) references for the registered holding company. You can use the CIK number to search and retrieve filings by a company via the Electronic Data Gathering, Analysis, and Retrieval (EDGAR) system of the U. S. Securities and Exchange Commission (SEC). The search covers all EDGAR filings on the SEC's Web site (www.sec.gov) from 1993 through 2002.

The information on this publication was extracted from publicly available sources, such as the SEC Forms 10-K, 10-Q, 8-K, 6-K, and 20-F reports filed under Section 13 or 15(d) of the Securities Exchange Act of 1934; and Forms U-1, U5A, U5B, U5S, U-13-60, 35-CERT, U-57 filed under the Public Utility Holding Company Act of 1935, and Commission orders in Public Utility Holding Co. Act Releases. Other sources, such as the companies Web site, Annual Reports to Shareholders, and filing with the Federal Energy Regulatory Commission, (FERC) such as those on FERC Form 1 Electric Utility Annual Report, and Form 2 Natural Gas Utility Annual Report, and Docket Sheet.

NOTE: The information on this publication is provided as an information tool for the public. No one should rely on any information contained on this publication to make legal, financial or investment decisions. If you become aware of any incorrect information contained on this publication, please e-mail us at 1935Act@sec.gov.

Definitions of terms used in this Report as defined

For purposes of this publication the term "Nonutility" mean any subsidiary company of a registered holding company system that is not (i) a public public-utility company, (ii) an exempt wholesale generator, (iii) a foreign utility company, or (iv) a registered holding company.

DEFINITIONS	
Electric utility company	Under section 2(a)(3) of the Act "Electric utility company" means any company, which owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale, other than sale to tenants or employees of the company operating such facilities for their own use and not for resale.

Definitions of terms used in this Report as defined

DEFINITIONS (Continued)	
EWG	Means exempt wholesale generator, under section 32(a)(1) of the Act. EWG means any person determined by the Federal Energy Regulatory Commission to be engaged directly, or indirectly through one or more affiliates, and exclusively in the business of owning or operating, or both owning and operating, all or part of one or more "eligible facilities" and selling electric energy at wholesale. The term "eligible facility" means a facility, wherever located, which is either – (A) used of the generation of electric energy exclusively for sale at wholesale, or (B) used for the generation of electric energy and leased to one or more public utility companies; Provided, That any such lease shall be treated as a sale of electric energy at wholesale for purposes of sections 205 and 206 of the Federal Power Act. For purposes of this paragraph, the term "facility" may include a portion of a facility subject to the limitations of subsection (d) and shall include a facility the construction of which has not been commenced or completed.
FUCO	Means foreign utility company, under section 33(a)(3) of the Act. FUCO is a company that owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale or the distribution at retail of natural or manufactured gas outside of the United States. FUCO derives no part of its income, directly or indirectly, from United States utility operations, as defined in section 2(a)(3) and 2(a)(4) of the Act.
Gas utility company	Under section 2(a)(4) of the Act "Gas utility company" means any company, which owns or operates facilities used for the distribution at retail (other than distribution only in enclosed portable containers, or distribution to tenants or employees of the company operating such facilities for their own use and not for resale) of natural or manufactured gas for heat, light, or power.
Holding company system	Under section 2(a)(9) of the Act "Holding company system" means any holding company, together with all its subsidiary companies, and all mutual service companies of which such holding company or any subsidiary company thereof is a member company.
Public-utility company	Under section 2(a)(5) of the Act "Public-utility company" means an electric utility company or a gas utility company.
Registered holding company	Under section 2(a)(12) of the Act "Registered holding company" means a person whose registration is in effect under section 5 of the Act.

Definitions of terms used in this Report as defined

DEFINITIONS (Continued)	
Service company	Under the Act "Service company" means a company approved as a service company under rule 88 and/or section 13 of the Act.
Subsidiary	Under section 2(a)(8)(A) the Act defines a "subsidiary" as, any company 10 per centum or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held with power to vote, by such holding company (or by a company that is a subsidiary company of such holding company by virtue of this clause or clause (B)), unless the Commission, as hereinafter provided, by order declares such company not to be a subsidiary company of such holding company.

The Public Utility Holding Company Act of 1935 is the source for additional definitions of terms used in this reports. The full text of the Act is available online at: <http://www.law.cornell.edu/uscode/15/ch2C.html>. Click on Sec. 79b. - Definitions; application of chapter or go to URL <http://www4.law.cornell.edu/uscode/15/79b.html> (The SEC does not control or maintain this site).

Docket Sheet is available for review at the Federal Energy Regulatory Commission's Web site at: <http://www.ferc.gov>, using the "FERRIS" link. Enter the docket number excluding the last three digits in the docket number filed to access the document. (The SEC does not control or maintain this site).

Accessing EDGAR on the Internet

Filings and Forms may be viewed on the SEC's Web site (<http://www.sec.gov>). You can search the EDGAR database for company information, including real-time filings. Click "search for company filings," and then click "search companies and filings." Enter the name of a company of your choice, and then submit choices. Enter form type to retrieve filings, and then click on "html" or "text" to access the document.

On May 30, 2002, the SEC announced the addition of real-time EDGAR filings. A copy of the press release number 2002-75 is listed below.

RELEASE 2002-75

SEC ANNOUNCES FREE, REAL-TIME PUBLIC ACCESS TO EDGAR DATABASE AT WWW.SEC.GOV

Washington, D.C., May 30, 2002 – Securities and Exchange Commission Chairman Harvey L. Pitt today announced that the Commission's Web site now provides the public with free, real-time access to its EDGAR database of corporate filings. Previously, EDGAR filings did not appear on the SEC's Web site for at least 24 hours.

"This latest improvement to the Commission's Web site will help meet our long-standing goal of providing investors with timely access to information they need to make investment decisions," Pitt said. "Through this initiative we are continuing to level the playing field for all investors."

In addition to making company reports filed electronically with the Commission available on www.sec.gov within minutes of filing, the SEC Web site also offers new EDGAR search capabilities and features, including:

- Search Companies and Filings -- Visitors may search the EDGAR historical database for filings by company name, state, CIK number or SIC number.
- Show Latest Filings -- Visitors will be able to find quickly the most current filings received by the Commission.
- Company Name Changes -- New searches will include old names and new names for companies. If company A changes its name to company B, then a search for either company A or company B will allow users to access documents for both.
- Better Linking -- New searches will also give a CIK number that will serve as a link. By clicking on the CIK, the system will return a company's information as well as all of its filings in reverse chronological order.
- Improved Assistance -- The names and descriptions of forms will be included in search results.

The SEC requires all public companies (except those with less than \$10 million in assets and fewer than 500 shareholders) to file registration statements, quarterly and annual reports, and other forms electronically through the EDGAR (Electronic Data Gathering, Analysis and Retrieval) system.

Technical questions concerning the enhanced system should be addressed to the SEC's webmaster at webmaster@sec.gov.

Forms Prescribed Under the Public Utility Holding Company Act of 1935

Below is a list of forms used for electronic filings under the Public Utility Holding Company Act of 1935, as amended (the "Act"). Links will be provided to blank forms that can be downloaded in PDF format. Internet users can click on the name of each form to find a copy of the document for downloading.

The list of forms has been taken from the [EDGAR Filer Manual](#), which provides details on filing electronically. The table is organized by form type, description, and purpose of the form, and header submission type, which shows the form type name as recognized by EDGAR.

The forms should be read in conjunction with [Regulation S-T](#), which governs the preparation and submission of documents in electronic format. The provisions of Regulation S-T have superseded many provisions relating to the preparation and submission of documents in paper format.

Public Utility Holding Company Act of 1935 - Forms

Form Type	Description	Header Submission Type
Form U-1	Application or declaration under the Act of 1935 Initial filing Pre-effective amendments Post-effective amendments	U-1 U-1/A POS AMC
Form U-13-1	Application for approval of mutual service company filed pursuant to Rule 88 Initial filing Amendments	U-13-1 U-13-1/A
Form U-3A3-1	Twelve-month statement by bank claiming exemption from provisions of the Act of 1935 pursuant to Rule 3 Initial statement Amendments	U-3A3-1 U-3A3-1/A
Form U-7D	Certificate concerning lease of a utility facility filed pursuant to Rule 7(d) Initial filing Amendments	U-7D U-7D/A
Form U-R-1	Declaration as to solicitations filed pursuant to Rule 62 Initial filing Amendments	U-R-1 U-R-1/A
Form U-13-60	Annual report for mutual and subsidiary service companies filed pursuant to Rule 94 Initial filing Amendments	U-13-60 U-13-60/A
Form U-3A-2	Statement by holding company claiming exemption from provisions of the Act of 1935 pursuant to Rule 2 Initial statement Amendments	U-3A-2 U-3A-2/A

FORMS PRESCRIBED UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Form U-6B-2	Certificate of notification of security issue, renewal or guaranty filed pursuant to Rule 20(d) Initial filing Amendments	U-6B-2 U-6B-2/A
Form U5A	Notification of registration filed under section 5(a) of the Act of 1935 Initial filing Amendments	U5A U5A/A
Form USB	Registration statement filed under section 5 of the Act of 1935 Initial statement Amendments	USB USB/A
Form USS	Annual report for holding companies registered pursuant to section 5 of the Act of 1935 Initial filing Amendments	USS USS/A
Form U-9C-3	Quarterly report concerning energy and gas-related companies pursuant to Rule 58 of the Act Initial filing Amendments	U-9C-3 U-9C-3/A
Form U-12(I)A	Statement pursuant to section 12(i) of the Act by person employed or retained by a registered holding company or a subsidiary thereof Initial statement Amendments	U-12-IA U-12-IA/A
Form U-12(I)B	Three-year statement pursuant to section 12(i) of the Act by person regularly employed or retained by a registered holding company or a subsidiary thereof Initial statement Amendments	U-12-IB U-12-IB/A
Form U-13E-1	Report by affiliate service companies or independent service companies filed pursuant to Rule 95 Initial filing Amendments	U-13E-1 U-13E-1/A
Form U-33-S	Annual report Concerning Foreign Utility Companies pursuant to Section 33(e) of the Act of 1935 Initial filing Amendments	U-33-S U-33-S/A
Form U-57	Notification of Foreign Utility Company Status under Section 33(a)(2) of the Act of 1935 Initial filing Amendments	U-57 U-57/A

Filers under the 1935 Act might also submit documents as Form 45B-3 or Form 35-CERT; however, no official forms are available with these designations. Documents would be designated Form 45B-3 if they involve transitional statements concerning extensions of credit filed pursuant of Rule 45(b)(3) of the Act. Documents would be designated Form 35-CERT if they are statements concerning terms and conditions filed pursuant to Rule 24 of the Act.

In addition, the following forms are available on the SEC's Web site (<http://www.sec.gov>) and may be of use to 1935 Act filers: Form SE, used by electronic filers to submit exhibits in paper format and Form TH, used for a temporary hardship exemption from electronic filing.

Holding Companies Registered					
Under the Public Utility Holding Company Act of 1935					
October 31, 2002					
Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
1	AGL Resources Inc. (G)	1		1	1004155
2	Allegheny Energy Inc. (E&G)	1		1	3673
	Subsidiary:				
	Allegheny Energy Supply Co, LLC (2)		1	1	See 3673 or 1159157
3	Alliant Energy Corp (E&G)	1		1	352541
4	Ameren Corp (E&G)	1		1	352541
5	American Electric Power Co. Inc. (E)	1		1	4904
	Subsidiary:				
	Central & South West Corp		1	1	See 4904 or 18540
6	CenterPoint Energy Inc. (E&G) (3)	1		1	1130310
	Subsidiary:				
	Utility Holding LLC		1	1	See 1031625
7	Cinergy Corp (E&G)	1		1	899652
8	Dominion Resources Inc. /VA/ (E&G)	1		1	715957
	Subsidiary:				
	Consolidated Natural Gas Co/VA/		1	1	See 715957
9	E ON AG (E&G) (4)	1		1	1136808
	Subsidiaries:				
	E.ON US Verwaltungs GmbH		1	1	See 1136808
	E.ON UK Verwaltungs GmbH		1	1	See 1136808
	E.ON UK plc		1	1	See 1136808
	Powergen plc		1	1	See 1136808
	Powergen US Holdings Limited		1	1	See 1136808
	Powergen US Investments Limited		1	1	See 1136808
	Ergon US Investments Limited		1	1	See 1136808
	Powergen Luxembourg sarl		1	1	See 1136808
	Powergen Luxembourg Holdings sarl		1	1	See 1136808
	Powergen Luxembourg Investments sarl		1	1	See 1136808
	Powergen USA		1	1	See 1136808
	Powergen US Investments Corp		1	1	See 1136808
10	Emera Inc. (E) (5)	1		1	1127248
	Subsidiaries:				
	Emera US Holdings Inc.		1	1	See 1127248
	BHE Holdings Inc.		1	1	See 1127248
11	Energy East Corp (E&G)	1		1	1046861
12	Entergy Corp (E&G)	1		1	65984
13	Exelon Corp (E)	1		1	1109357
	Subsidiaries:				
	PECO Energy Power Co.		1	1	See 1109357 or 78103
	Exelon Energy Delivery Co LLC		1	1	See 1109357
	Exelon Ventures Co LLC		1	1	See 1109357 or 1124351

CURRENT REGISTERED HOLDING COMPANIES UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
	Exelon Generation Co LLC		1	1	See 1109357
14	FirstEnergy Corp (E&G) (6)	1		1	1031296
15	Great Plains Energy Inc. (E) (7)	1		1	1143068
16	KeySpan Corp (E&G)	1		1	1062379
17	National Fuel Gas Co (G)	1		1	70145
18	National Grid Group plc (E) (8)	1		1	1004315
	Subsidiaries:				
	National Grid (US) Holdings Limited		1	1	See 1004315
	National Grid (US) Investments		1	1	See 1004315
	National Grid (Ireland) 1 Limited		1	1	See 1004315
	National Grid (Ireland) 2 Limited		1	1	See 1004315
	National Grid General Partnership		1	1	See 1004315
	National Grid USA		1	1	See 1004315
	National Grid Holdings One plc		1	1	See 1004315
	National Grid (US) Investments 4		1	1	See 1004315
	National Grid (US) Partner 1 Limited		1	1	See 1004315
	National Grid (US) Partner 2 Limited		1	1	See 1004315
	National Grid Holdings Inc.		1	1	See 1004315
19	NiSource Inc./DE/ (E&G)	1		1	1111711
	Subsidiary:				
	Columbia Energy Group		1	1	See 1111711 or 22099
20	Northeast Utilities System (E&G)	1		1	72741
21	Pepco Holdings Inc. (E&G) (9)	1		1	1135971
	Subsidiaries:				
	Conectiv		1	1	See 1135971 or 1029590
	Conectiv Energy Holding Co		1	1	See 1135971 or 1029590
	ACE Reit Inc.		1	1	See 1135971 or 1029590
22	Progress Energy Inc. (E&G)	1		1	1094093
23	SCANA Corporation (E&G)	1		1	754737
24	Scottish Power plc (E&G)	1		1	1045513
25	Southern Co (E)	1		1	92122
26	Unitil Corp (E&G)	1		1	755001
27	WGL Holdings Inc. (G)	1		1	1103601
28	Xcel Energy Inc. (E&G)	1		1	72903
	Subtotal =	28	37		
	Total Number of Registered Holding Companies =			65	

Footnotes

(E) = Electric and (G) = Natural Gas

(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database where documents are filed for the Securities and Exchange Commission. For example, Form U5A Notification of Registration filed under Section 5 of the Public Utility Holding Company Act of 1935, as amended ("Act") may be viewed on the SEC's Web site (<http://www.sec.gov>).

CURRENT REGISTERED HOLDING COMPANIES UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Item No.	Registered Holding Company Name	Top registered holding company	Subsidiary registered holding company	Total registered holding companies	Central Index Key (CIK) (1)
	(2) Allegheny Energy Supply Company, LLC filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on October 9, 2002.				
	(3) CenterPoint Energy, Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on September 3, 2002.				
	(4) E. ON AG filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on July 1, 2002, and a Registration Statement on Form U5B on September 27, 2002.				
	(5) Emera Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on October 11, 2001, and a Registration Statement on Form U5B on January 10, 2002.				
	(6) FirstEnergy Corporation filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on November 7, 2001, and a Registration Statement on Form U5B on February 7, 2002.				
	(7) Great Plains Energy Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on October 1, 2001, and a Registration Statement on Form U5B on December 27, 2001.				
	(8) National Grid Group plc filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on January 25, 2002 and March 22, 2000, and a Registration Statement on Form U5B on July 13, 2000.				
	On October 21, 2002, National Grid Group plc announced that it changed its name to National Grid Transco plc.				
	On January 31, 2002, National Grid Group plc announced that New National Grid plc has become the new holding company of the National Grid Group. New National Grid plc has been renamed National Grid Group plc and National grid Group plc has changed its name to National Grid Holdings One plc. See National Grid Group plc's Form 6-K filed with the Commission on January 31, 2002.				
	(9) Pepco Holding, Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on August 1, 2002.				
	Note: Registered holding companies and their subsidiaries are further described in Form U5S Annual Report for registered holding companies under Section 5 of the Act.				

2001 Statistics on Registered Holding Company Systems As of December 31, 2001, except as noted (\$ 000's Omitted)					
Line No.	Registered Holding Company Name	Consolidated			Utility Customers Served in the United States
		Total Assets	Total Operating Revenues	Retained Earnings	
1	AGL Resources Inc. (G) (1)	\$ 3,368,100	\$ 1,049,300	\$ 227,600	1,800,000
2	Allegheny Energy Inc. (E&G)	\$ 11,167,552	\$ 10,378,931	\$ 1,152,487	1,714,000
3	Alliant Energy Corp (E&G)	\$ 6,247,682	\$ 2,777,340	\$ 832,293	1,340,020
4	Ameren Corp (E&G)	\$ 10,400,575	\$ 4,505,867	\$ 1,733,558	1,825,000
5	American Electric Power Co Inc. (E)	\$ 47,281,000	\$ 61,257,000	\$ 8,229,000	4,930,000
6	Cinergy Corp (E&G)	\$ 12,299,813	\$ 12,923,000	\$ 1,337,135	1,995,000
7	Conectiv (E&G)	\$ 6,260,363	\$ 5,780,055	\$ 209,336	987,600
8	Dominion Resources Inc./VA/ (E&G)	\$ 34,369,000	\$ 10,558,000	\$ 922,000	4,000,000
9	Emera Inc. (E)	\$ 2,486,107	\$ 630,359	\$ 207,207	107,000
10	Energy East Corp (E&G)	\$ 7,269,232	\$ 3,759,787	\$ 998,281	2,000,000
11	Entergy Corp (E&G)	\$ 25,910,311	\$ 9,620,899	\$ 3,638,448	2,600,000
12	Exelon Corp (E)	\$ 34,821,000	\$ 15,140,000	\$ 1,200,000	5,540,001
13	FirstEnergy Corp (E&G)	\$ 37,352,000	\$ 7,999,000	\$ 1,523,000	4,300,000
14	Great Plains Energy Inc. (E)	\$ 3,464,402	\$ 1,461,918	\$ 344,815	474,000
15	KeySpan Corp (E&G)	\$ 11,789,606	\$ 6,633,115	\$ 452,206	2,503,000
16	National Fuel Gas Co (G) (2)	\$ 3,445,566	\$ 2,100,352	\$ 513,488	732,000
17	National Grid Group plc (E&G) (3)	\$ 24,914,300	\$ 6,331,000	\$ 2,874,200	3,796,100
18	NiSource Inc/DE (E&G)	\$ 17,374,100	\$ 9,458,700	\$ 798,600	3,630,000
19	Northeast Utilities System (E&G)	\$ 10,241,409	\$ 6,873,826	\$ 678,460	2,032,032
20	PowerGen plc (E&G)	\$ 15,314,000	\$ 8,230,000	\$ 1,799,000	1,204,825
21	Progress Energy Inc. (E&G)	\$ 20,739,791	\$ 8,461,459	\$ 2,042,605	2,900,000
22	SCANA Corp (E&G)	\$ 7,822,000	\$ 3,451,000	\$ 1,264,000	1,193,618
23	Scottish Power plc (E&G) (4)	\$ 23,500,000	\$ 10,100,000	\$ 3,500,000	1,500,000
24	Southern Co (E)	\$ 29,824,000	\$ 10,155,000	\$ 4,517,000	4,000,000
25	Unitil Corp (E&G)	\$ 376,762	\$ 207,022	\$ 32,857	110,000
26	WGL Holdings Inc. (G) (5)	\$ 2,081,113	\$ 1,939,519	\$ 318,111	903,800
27	Xcel Energy Inc. (E&G)	\$ 28,735,062	\$ 15,028,204	\$ 2,558,403	4,881,600
Total =		\$ 438,854,846	\$ 236,810,653	\$ 43,904,090	62,999,596
Footnotes					
(E) = Electric, (G) = Natural Gas					
(1)	For 2002, AGL Resources, Inc. will change its fiscal year end to December 31. For 2001, the company's fiscal year ended September 30, 2001.				
(2)	National Fuel Gas Company's fiscal year ended September 30, 2001.				
(3)	National Grid Group plc fiscal year ended March 31, 2002.				
(4)	Scottish Power plc's figures as of December 31, 2001.				
(5)	WGL Holdings Inc.'s fiscal year ended September 30, 2001.				

2002 Statistics on Registered Holding Company Systems			
As of June 30, 2002, except as noted			
(\$000's Omitted)			
Line No.	Company	Total Consolidated Assets at June 30, 2002, except as noted (Unaudited)	Total Consolidated Gross Operating Revenues for the Six Months Ended June 30, 2002, except as noted (Unaudited)
1	AGL Resources Inc. (G)	\$ 3,500,800	\$ 1,063,000
2	Allegheny Energy Inc. (E&G)	\$ 11,287,155	\$ 4,595,195
3	Alliant Energy Corp (E&G)	\$ 6,673,260	\$ 1,251,452
4	Ameren Corp (E&G)	\$ 10,710,000	\$ 2,226,000
5	American Electric Power Co. Inc. (E)	\$ 51,158,000	\$ 27,942,000
6	CenterPoint Energy Inc. (E&G) (see Reliant) (1)		
	Reliant Energy, Inc. (E&G)(1)	\$ 38,203,670	\$ 18,434,186
7	Cinergy Corp (E&G)	\$ 12,803,328	\$ 4,683,786
8	Dominion Resources Inc./VA/ (E&G)	\$ 35,407,000	\$ 4,966,000
9	E. ON AG (E&G) (2)	\$ 101,523,000	\$ 16,777,000
	Powergen plc (E&G) (2)	\$ 14,700,000	\$ 4,087,000
10	Emera Inc. (E)	\$ 3,927,300	\$ 630,000
11	Energy East Corp (E&G)	\$ 10,602,833	\$ 1,743,452
12	Entergy Corp (E&G)	\$ 26,001,334	\$ 3,957,415
13	Exelon Corp (E)	\$ 35,621,000	\$ 6,876,000
14	FirstEnergy Corp (E&G)	\$ 34,279,588	\$ 5,750,865
15	Great Plains Energy Inc. (E)	\$ 3,554,866	\$ 824,170
16	KeySpan Corp (E&G)	\$ 11,949,530	\$ 3,087,664
	National Fuel Gas Co (G) (half-year or 6-months ended 3/31/02) (3)	\$ 3,396,357	\$ 877,041
17	National Grid Group plc (E) (4)	\$ 25,229,700	\$ 4,445,400
18	NiSource Inc./DE/ (E&G)	\$ 16,757,200	\$ 3,582,000
19	Northeast Utilities System (E&G)	\$ 10,314,659	\$ 3,583,876
20	Pepco Holdings Inc. (E&G) (Pro Forma) (5)	\$ 12,528,500	\$ 3,244,600
	Conectiv (E&G) (1) (see Pepco's Pro Forma) (5)		
21	Progress Energy Inc. (E&G)	\$ 21,768,712	\$ 3,926,578
22	SCANA Corp (E&G)	\$ 7,668,000	\$ 1,471,000
23	Scottish Power plc (E&G) (6)	\$ 27,631,000	\$ 4,943,843
24	Southern Co. (E)	\$ 31,310,472	\$ 4,844,360
25	Unitil Corp (E&G)	\$ 368,569	\$ 89,806
	WGL Holdings Inc. (G) (half-year or 6-months ended 3/31/02) (7)	\$ 2,152,094	\$ 879,011
26	Xcel Energy Inc. (E&G)	\$ 30,404,936	\$ 948,059
	Total =	\$ 601,432,863	\$ 141,730,759
Footnotes			
(1) Reliant Energy, Inc. consummated a restructuring transaction as a result of which it became an indirect wholly owned subsidiary of CenterPoint Energy, Inc. On August 31, 2002 CenterPoint Energy, Inc. consummated the Electric Restructuring as proposed in the Application/Declaration to the Commission on Form U-1 (SEC File No. 70-9895) and authorized by order of the Commission in Public Utility Holding Co. Act Release No. 35-27548,70-9895 (July 5, 2002).			

2002 STATISTICS ON REGISTERED HOLDING COMPANY SYSTEMS

As of June 30, 2002, except as noted			
(\$000's Omitted)			
Line No.	Company	Total Consolidated Assets at June 30, 2002, except as noted (Unaudited)	Total Consolidated Gross Operating Revenues for the Six Months Ended June 30, 2002, except as noted (Unaudited)
	(2) As of July 1, 2002, Powergen plc was acquired by E. ON AG, a German public-utility holding company, and became a wholly-owned subsidiary of E. ON AG. See Public Utility Holding Co. Release No. 35-27539; International Series Release Nos. 1260, 70-9961 and 70-9985 (June 14, 2002).		
	(3) National Fuel Gas Company's total consolidated assets as of March 31, 2002, and consolidated operating revenues for six months ended March 31, 2002. National Fuel Gas Company's fiscal year end September 31.		
	(4) National Grid Group plc's total consolidated assets as of June 30, 2002, and consolidated operating revenues for six months ended June 30, 2002. National Grid Group plc's fiscal year end March 31.		
	(5) As of August 1, 2002, Conectiv was acquired by Pepco Holding, Inc. and became a wholly-owned subsidiary of Pepco Holdings, Inc. See Public Utility Holding Co. Act Release No. 35-27533, 70-9913 (July 24, 2002). Pepco Holdings, Inc. reported Pro Forma combined Pepco and Conectiv total assets at June 30, 2002, and Pro Forma combined total operating revenues for six months ended June 20, 2002. See Pepco Holdings, Inc.'s Form 8-K/A filed with the Securities and Exchange Commission on October 9, 2002.		
	(6) Scottish Power plc's total consolidated assets as of June 30, 2002, and consolidated operating revenues for six months ended June 30, 2002. Scottish Power plc's fiscal year end March 31.		
	(7) WGL Holdings, Inc.'s total consolidated assets as of March 31, 2002, and consolidated operating revenues for six months ended March 31, 2002. WGL Holdings, Inc.'s fiscal year end September 31.		

SUBSIDIARIES SERVICE COMPANIES OWNED BY REGISTERED HOLDING COMPANIES

Subsidiary Service Companies Owned by Registered Holding Companies As of December 31, 2001, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings, except as noted	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Nonutilities Served
1	AEP Pro Serv Inc (4)(7) (formerly AEP Resources Service Co)	\$ 177,003	\$ 180,158	N/A	N/A	N/A
2	AEP Investments Inc. (4)(7)	\$0	\$ 17,860	N/A	N/A	N/A
3	AGL Services Co (1) (6)	\$ 103,784	\$ 53,590	707	3	21
4	Allegheny Energy Service Corp	\$ 533,014	\$ 141,372	5,678	6	20
5	Allegheny Ventures Inc (formerly AYP Capital Inc)	\$ 135,909	\$ 279,740	0	0	1
6	Alliant Energy Corporate Svcs Inc	\$ 277,818	\$ 146,119	1,555	3	29
7	Ameren Services Co	\$ 302,156	\$ 615,374	1,412	2	13
8	American Electric Power Service Corp	\$ 1,287,423	\$ 832,379	7,761	12	86
9	Cinergy Services Inc	\$ 485,594	\$ 183,060	2,601	5	34
10	Conectiv Resource Partners Inc	\$ 233,790	\$ 88,516	1,289	2	23
11	Dominion Resources Services Co Inc	\$ 587,577	\$ 432,906	2,493	4	39
12	Energy East Management Corp (6)	\$ 21,047	\$ 9,838	48	6	16
13	Entergy Enterprises Inc	\$ 56,979	\$ 100,318	310	0	41
14	Entergy Operations Inc	\$ 561,861	\$ 10,245	3,188	4	0
15	Entergy Services Inc	\$ 640,921	\$ 362,609	2,632	6	4
16	Exelon Business Services Co	\$ 426,705	\$ 364,152	971	5	13
17	GPU Service Inc	\$ 588,224	\$ 655,330	4,996	4	10
18	Select Energy Services Inc. (formerly HEC Inc.)	\$ 101,984	\$ 93,670	438	0	0
19	KeySpan Corporate Services LLC	\$ 539,798	\$ 855,154	2,684	7	12
20	KeySpan Engineering & Survey Inc	\$ 80,744	\$ 43,981	703	6	5
21	KeySpan Utility Services LLC	\$ 75,524	\$ 52,665	408	4	3
22	LG&E Energy Services Inc. (6)	\$ 245,156	\$ 64,946	1,051	2	13
23	National Grid USA Service Co Inc (2)	\$ 209,300	\$ 310,300	1,186	6	
24	NiSource Corporate Services Co. Inc. (6)	\$ 339,535	\$ 315,995	1,425	9	35
25	North Atlantic Energy Service Corp	\$ 155,594	\$ 69,310	812	2	0
26	Northeast Nuclear Energy Co	\$ 126,988	\$ 91,853	0	3	0

SUBSIDIARIES SERVICE COMPANIES OWNED BY REGISTERED HOLDING COMPANIES

As of December 31, 2001, except as noted						
(\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings, except as noted	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Nonutilities Served
27	Northeast Utilities Service Co	\$ 306,524	\$ 433,054	1,805	6	22
28	Progress Energy Service Co LLC	\$ 297,474	\$ 389,378	1,520	4	5
29	Scana Services Inc	\$ 240,268	\$ 112,978	1,820	3	9
30	Southern Communications Svcs Inc. (5) (7)	\$ 158,348	\$ 276,393	N/A	N/A	N/A
31	Southern Co Services Inc	\$ 794,374	\$ 498,224	3,373	6	10
32	Southern Management Development Inc. (6) (formerly: Southern Co Energy Solutions Inc.)	\$ 20,833	\$ 36,296	7	5	6
33	Southern Nuclear Operating Co Inc	\$ 441,909	\$ 201,255	3,045	4	4
34	STP Nuclear Operating Co	\$ 309,692	\$ 73,489	1,225	1	3
35	Unitil Resources Inc	\$ 412	\$ 1,169	0	0	0
36	Unitil Service Corp	\$ 18,704	\$ 10,586	156	4	3
37	Xcel Energy Services Inc (3) (formerly: New Century Services Inc.)	\$ 663,190	\$ 203,904	3,108	6	29
	TOTAL =	\$ 11,546,156	\$ 8,608,166	60,407	140	509
Footnotes						
(1) For 2002, AGL Services Company will change its fiscal year end to December 31. For 2001, the company's fiscal year ended September 30, 2001.						
(2) National Grid USA Service Company Inc. fiscal year ended March 31, 2001						
(3) New Century Services, Inc., was renamed Xcel Energy Services Inc.						
(4) Source: American Electric Power Co Inc.' s Form U5S Annual Report for the year ended December 31,						
(5) Source: Southern Co's Form U5S Annual Report for the year ended December 31, 2001						
(6) New companies began filing Form U-13-60 for the fiscal year 2001 under this name.						
(7) N/A means company requested confidential treatment for this information.						
Note: Service companies are further described in Form U-13-60 Annual Report for mutual and subsidiaries, pursuant to Rule 94 of the Public Utility Holding Company Act of 1935.						

Corporate Chart Summary Registered Holding Company Systems As of December 31, 2001, except as noted								
Name of Registrant	State/ Country of Inc.	Registered holding companies	Utility Electric /Gas	Nonutility	EWG	FUCO	Inactive	Total system Co.
AGL Resources Inc. (1)	GA	1	3	26	0	0	11	41
Allegheny Energy Inc. (2)	MD	2	7	36	7	0	3	55
Alliant Energy Corp	WI	1	5	142	0	22	6	176
Ameren Corp	MO	1	2	56	5	0	2	66
American Electric Power Co Inc.	NY	2	12	227	4	9	14	268
CenterPoint Energy Inc. (3)	TX	2	3	222	19	1	65	312
Cinergy Corp	DE	1	5	161	9	24	54	254
Dominion Resources Inc/VA	VA	2	5	97	19	0	1	124
E.ON AG (4)	Germany	13	2	2109	1	2	267	2394
Emera Inc.	Canada	3	3	28	0	1	10	45
Energy East Corp	CT	1	8	48	3	0	0	60
Entergy Corp	DE	1	5	157	10	16	26	215
Exelon Corp	IL	5	4	153	5	0	3	170
FirstEnergy Corp	OH	1	11	75	17	15	17	136
Great Plains Energy Inc.	MO	1	1	38	0	0	10	50
KeySpan Corporation	NY	1	7	94	1	2	3	108
National Fuel Gas Co. (5)	NJ	1	1	26	2	3	0	33
National Grid Group plc (6)	England/ Wales	12	9	154	0	1	50	226
NiSource Inc.	DE	2	10	72	2	0	19	105
Northeast Utilities System	MA	1	6	35	1	0	6	49
Pepco Holdings Inc. (7)	DE	4	3	108	8	1	9	133
Progress Energy Inc.	NC	1	5	32	8	0	0	46
SCANA Corp	SC	1	2	24	0	0	9	36
Scottish Power plc (8)	Scotland	1	1	196	0	2	0	200
Southern Co.	DE	1	7	72	1	4	0	85
Unitil Corp	NH	1	4	5	0	0	0	10
WGL Holdings Inc. (9)	VA	1	1	9	0	0	1	12
Xcel Energy Inc.	MN	1	6	621	63	12	52	755
Total number of companies	6,164	65	138	5,023	185	115	638	6,164
Footnotes								
(1) For 2001, AGL Resources, Inc.'s fiscal year ended September 30, 2001. For 2002, AGL Resources Inc. changed its fiscal year end from September 30 to December 31, effective immediately. See AGL Resources, Inc.'s Form 8-K Filed with the Commission on September 21, 2001								
(2) Allegheny Energy, Inc. as of December 31, 2001, and updated on October 2, 2002 to add its new registered subsidiary, Allegheny Energy Supply Company, LLC.								
(3) CenterPoint Energy, Inc., a new registered holding company as of September 3, 2002.								

CORPORATE CHART SUMMARY OF REGISTERED HOLDING COMPANY SYSTEMS

As of December 31, 2001, except as noted								
Name of Registrant	State/ Country of Inc.	Registered holding companies	Utility Electric /Gas	Nonutility	EWG	FUCO	Inactive	Total system Co.
(4) E. ON AG, a new foreign registered holding company as of July 1, 2002.								
(5) National Fuel Gas Company's fiscal year ended September 30, 2001.								
(6) National Grid Group plc's fiscal year ended March 31, 2002.								
(7) Pepco Holdings, Inc. a new registered holding company as of August 1, 2002.								
(8) Scottish Power plc's fiscal year ended March 31, 2002.								
(9) WGL Holdings Inc.'s fiscal year ended September 30, 2001.								

Service Territory of Registered Holding Company Systems
Owned Public-Utility Subsidiaries
October 31, 2002

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
1	AGL RESOURCES INC. (G) (State location: Georgia)		
		Atlanta Gas Light Co (G)	Georgia
		Chattanooga Gas Co (G)	Tennessee
		Virginia Natural Gas (G)	Virginia
2	ALLEGHENY ENERGY INC. (E&G) (State location: Maryland)		
		Potomac Edison Co, The (E)	Maryland Virginia West Virginia
		Monongahela Power Co (E&G)	Ohio West Virginia
		Mountaineer Gas Co (G)	West Virginia
		Mountaineer Gas Services (G)	
		West Pen Power Co (E)	Pennsylvania
		Ohio Valley Electric Corp (E)	Ohio
		Indiana-Kentucky Electric Corp (E)	Indiana
3	ALLIANT ENERGY CORP (E&G) (State location: Wisconsin)		
		Interstate Power Company (IPC) (IPC merged with IESU on January 1, 2002) (E&G)	Iowa Minnesota Illinois
		IES Utilities Inc. (IESU) (E&G)	Iowa
		Wisconsin Power & Light Co (E&G)	Wisconsin
		South Beloit Water, Gas & Electric Co (E&G)	Illinois
		Wisconsin River Power Co (E)	Wisconsin

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
4	AMEREN CORP (E&G) (State location: Missouri)		
		Central Illinois Public Service Co (d/b/a AmerenCIPS) (E&G)	Illinois
		Union Electric Co (d/b/a AmerenUE) (E&G)	Illinois Missouri
		Note: d/b/a means doing business as	
5	AMERICAN ELECTRIC POWER CO INC. (E) (State location: Ohio)		
		Southwestern Electric Power Co (E)	Arkansas Louisiana Texas
		Indiana Michigan Power Co (E)	Indiana Michigan
		Kentucky Power Co (E)	Kentucky
		Columbus Southern Power Co (E)	Ohio
		Ohio Power Company (E)	Ohio
		Public Service Company of Oklahoma (E)	Oklahoma
		Kingsport Power Co (E)	Tennessee Virginia
		Appalachian Power Co (E)	Tennessee Virginia West Virginia
		Central Power & Light Co (E)	Texas
		West Texas Utilities Co (E)	Texas
		Wheeling Power Co (E)	West Virginia
		AEP Generating Co (E)	

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
6	CENTERPOINT ENERGY INC (E&G) (State location: Texas)		
		CenterPoint Energy Houston Electric LLC (E)	Texas
		Texas Genco LP (E)	Texas
		Reliant Energy Resources Corp ("GasCo") (G)	Texas, Louisiana, Mississippi, Arkansas, Oklahoma, & Minnesota
7	CINERGY CORP (E&G) (State location: Ohio)		
		PSI Energy Inc. (E)	Indiana
		Cincinnati Gas & Electric Co, The (E&G)	Kentucky Ohio Indiana
		Union Light, Heat & Power Co, The (E&G)	Kentucky
		Lawrenaburg Gas Company (G)	Indiana
		Miami Power Corp (Ownership of electric transmission line)	Indiana
8	DOMINION RESOURCES INC /VA/ (E&G) (State location: Virginia)		
		Virginia Electric & Power Co (d/b/a Dominion Virginia Power) (d/b/a Dominion North Carolina Power) (E)	Virginia North Carolina
		East Ohio Gas Co, The (d/b/a Dominion East Ohio) (G)	Ohio
		Peoples Natural Gas Co, The (d/b/a Dominion Peoples) (G)	Pennsylvania
		Hope Gas Inc. (G) (d/b/a Dominion Hope)	West Virginia

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
		Catalyst Old River Hydroelectric LP	
		Note: d/b/a means doing business as	
9	E ON AG (E&G) (Country location: Germany)		
		Kentucky Utilities Co (E)	Kentucky Virginia
		Louisville Gas & Electric Co (E&G)	Kentucky
10	EMERA INC (E) (Country location: Canada)		
		Bangor Hydro-Electric Co (E)	Maine
		Maine Electric Power Co Inc. (E)	Maine
		Chester SVC (E)	Maine
11	ENERGY EAST CORP (E&G) (State location: New York)		
		Southern Connecticut Gas Co, The (G)	Connecticut
		Connecticut Natural Gas Corp. (G)	Connecticut
		Central Maine Power Company (E)	Maine
		Maine Electric Power Co Inc.	Maine
		NORVARCO (E)	
		Maine Natural Gas Corp (G)	Maine
		Berkshire Gas Company, The (G)	Massachusetts
		New York State Electric & Gas Corporation (E&G)	New Jersey and New York

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
12	ENTERGY CORP (E&G) (State location: Louisiana)		
		Entergy Arkansas Inc (E)	Arkansas
		Entergy Louisiana Inc (E)	Louisiana
		Entergy New Orleans Inc (E&G)	Louisiana New Orleans
		Entergy Gulf States Inc. (E&G)	Louisiana Texas
		Entergy Mississippi Inc (E)	Mississippi
13	EXELON CORP (E) (State location: Illinois)		
		Commonwealth Edison Company (ComEd) (E)	Illinois
		Exelon Generation Co LLC (E) (utility and registered holding company)	Pennsylvania
		PECO Energy Power Company (E) (utility and registered holding company)	Pennsylvania Maryland
		Susquehanna Power Company (E)	Maryland
		Susquehanna Electric Co (E) (Sells bulk power only to PECO Energy Co)	Maryland
		PECO Energy Company (E&G)	Pennsylvania
14	FIRSTENERGY CORP (E&G) (State location: Ohio)		
		Jersey Central Power & Light Company (JCP&L) (E)	New Jersey
		Pennsylvania Electric Company (Penelec) (E) (Electric services served by Waverly Electric Light & Power Company, a direct subsidiary of Penelec)	New York Pennsylvania
		Waverly Electric Light & Power Co (E)	

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	FIRSTENERGY CORP (E&G) (State location: Ohio) (Continued)	Metropolitan Edison Company (Met-Ed) (E)	Pennsylvania
		York Haven Power Co (E)	Pennsylvania
		Pennsylvania Power Company (Penn Power) (E)	Pennsylvania
		Ohio Edison Company (E)	Ohio
		Cleveland Electric Illuminating Company, The (E)	Ohio
		Toledo Edison Company, The (E)	Ohio
		Northeast Ohio Natural Gas Corp (G)	Ohio
		American Transmission Systems, Inc.	Ohio
15	GREAT PLAINS ENERGY INC (E) (State location: Missouri)		
		Kansas City Power & Light Co (E)	Kansas Missouri
16	KEYSPAN CORP (E&G) (State location: New York)		
		Boston Gas Co (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts
		Colonial Gas (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts
		Essex Gas Co (d/b/a KeySpan Energy Delivery New England) (G)	Massachusetts
		Energy North Natural Gas Inc. (d/b/a KeySpan Energy Delivery New England) (G)	New Hampshire
		Brooklyn Union Gas Co (d/b/a KeySpan Energy Delivery New York) (G)	New York
		KeySpan Gas East Corp (d/b/a KeySpan Energy Delivery Long Island) (G)	New York
		KeySpan Generation LLC (E)	New York

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
17	NATIONAL FUEL GAS CO (G) (State location: New York)		
		National Fuel Gas Distribution Corp (G)	New York Pennsylvania
18	NATIONAL GRID GROUP PLC (E) (Country location: England)		
		Nantucket Electric Co. (E)	Massachusetts
		Granite State Electric Co. (E)	New Hampshire
		Narragansett Electric Co., The (E)	Rhode Island
		Niagara Mohawk Power Corp (E&G)	
		Massachusetts Electric Co	
		New England Power Co	
		New England Electric Transmission Corp	
		New England Hydro-Transmission Corp	
		New England Hydro-Transmission Electric Co Inc.	
19	NISOURCE INC/DE (E&G) (State location: Indiana)		
		Northern Indiana Public Service Co. (E&G)	Indiana
		Kokomo Gas & Fuel Co. (G)	Indiana
		Northern Indiana Fuel & Light Co Inc. (G)	Indiana
		Bay State Gas Co (G)	Maine Massachusetts
		Northern Utilities Inc (G)	New Hampshire
		Columbia Gas of Kentucky Inc (G)	Kentucky

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	NISOURCE INC/DE (E&G) (State location: Indiana) (Continued)	Columbia Gas of Maryland Inc (G)	Maryland
		Columbia Gas of Ohio (G)	Ohio
		Columbia Gas of Pennsylvania Inc.	Pennsylvania
		Columbia Gas of Virginia Inc. (G)	Virginia
20	NORTHEAST UTILITIES SYSTEM (E&G) (State location: Massachusetts)		
		Connecticut Light and Power Co, The (E)	Connecticut
		Yankee Gas Services Co (G)	Connecticut
		Western Massachusetts Electric Co (E)	Massachusetts
		Holyoke Water Power Co (E)	Massachusetts
		Public Service Co of New Hampshire (E)	New Hampshire
		North Atlantic Energy Corp (E)	New Hampshire
21	PEPCO HOLDINGS INC (E&G) (State Location: District of Columbia)		
		Potomac Electric Power Co (E)	District of Columbia Virginia
		Delmarva Power & Light Co (DPL) (E&G)	Delaware Maryland Virginia
		Atlantic City Electric Co (ACE) (E)	New Jersey

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
22	PROGRESS ENERGY INC (E&G) (State location: North Carolina)		
		Florida Power Corp (E)	Florida
		Carolina Power & Light Co (E)	North Carolina South Carolina
		Richmond County Power LLC (E)	North Carolina
		North Carolina Natural Gas Corp (G)	North Carolina
		Eastern North Carolina Natural Gas Corp (G)	North Carolina
23	SCANA CORP (E&G) (State location: South Carolina)		
		Public Service Company of North Caroline Inc. (G)	North Carolina
		South Carolina Electric & Gas Co (E&G)	South Carolina
24	SCOTTISH POWER PLC (E&G) (Country location: Scotland)		
		PacifiCorp (E)	California Idaho Oregon Utah Washington (state) Wyoming
25	SOUTHERN CO (E) (State location: Georgia)	State Location: Georgia	
		Alabama Power Co (E)	Alabama
		Southern Electric Generating Co (SESCO) (E) (50% owned)	
		Georgia Power Co (E)	Georgia
		Southern Electric Generating Co (SESCO) (E) (50% owned)	
		Gulf Power Co (E)	Florida
		Mississippi Power Co (E)	Mississippi

SERVICE TERRITORY OF REGISTERED HOLDING COMPANY SYSTEMS...

Line No.	Registered Holding Company Name (E= Electric G= Gas)	Public-Utility Subsidiaries	Service Territories (U.S. only)
	SOUTHERN CO (E) (State location: Georgia) (Continued)	Savannah Electric and Power Co (E)	Georgia
		Southern Power Company (E)	
26	UNITIL CORP (E&G) (State location: New Hampshire)		
		Fitchburg Gas & Electric Light Co (E&G)	Massachusetts
		Concord Electric Co (E)	New Hampshire
		Exeter & Hampton Electric Co (E)	New Hampshire
		Unitil Power Corp (E)	New Hampshire
27	WGL HOLDINGS INC (G) (State location: District of Columbia)		
		Washington Gas Light Co (G)	District of Columbia (Washington DC) Maryland Virginia
28	XCEL ENERGY INC (E&G) (State location: Minnesota)		
		Black Mountain Gas Co (G)	Arizona
		Public Service Co of Colorado (E&G)	Colorado
		Southwestern Public Service Co (E)	Kansas New Mexico Oklahoma Texas
		Northern States Power Co (NSP-Wisconsin) (E&G)	Michigan Wisconsin
		Northern States Power Co (NSP-Minnesota) (E&G)	Minnesota North Dakota South Dakota
		Cheyenne Light, Fuel & Power Co (E&G)	Wyoming

As of October 31, 2002, there were 65 registered holding companies under the Public Utility Holding Company Act of 1935, as amended, (The "Act"). This number includes 24 domestic and 4 foreign top registered holding companies, and their 37 domestic and foreign subsidiaries registered holding companies.

The 44 states and the District of Columbia in which registered holding companies conduct utility distribution operations are listed above. In addition to conduct utility operations throughout the United States, some domestic and foreign registered holding companies conduct utility operations abroad through their foreign utility companies ("FUCOs") subsidiaries as defined in Section 33(a)(3) of the Public Utility Holding Company Act of 1935.

MAPS OF REGISTERED HOLDING COMPANIES

**Map of Thirteen of the Twenty-four Domestic Electric and Gas
Registered Holding Companies**

**Map of Eleven of the Twenty-four Domestic Electric and Gas
Registered Holding Companies**

Map of Foreign Registered Holding Companies

AGL RESOURCES INC**CIK: 1004155****Fiscal Year End: 1231******Corporate Chart as of September 30, 2001**

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
AGL Resources Inc.	GA	Registered holding company	1					
AGL Services Company (AGSC)	GA	Service company			1			
Atlanta Gas Light Company (AGLC)	GA	Gas utility		1				
AGL Rome Holdings, Inc.	GA				1			
AGL Macon Holdings, Inc. *	GA	Inactive						1
Virginia Natural Gas, Inc. (VNG)	VA	Gas utility		1				
Chattanooga Gas Company (CGC)	TN	Gas utility		1				
AGL Peaking Services, Inc. *	GA	Inactive						1
Etowah LNG Company, LLC * (2)	DE	Inactive						1
Georgia Natural Gas Company	GA				1			
SouthStar Energy Services LLC (Georgia Natural Gas Co holds 50% joint venture interest or 33% voting power)	DE				1			
AGL Investments, Inc.	GA				1			
Network Energies, LP (AGL Investments, Inc. holds 1% general partner interest or 1% voting power)	DE	Sub of More Than One System Co.						
Network Energies, Inc.					1			
Network Energies, LP (Network Energies, Inc. holds 99% limited partner interest or 99% voting power)	DE				1			
AGL Networks, LLC	DE				1			
Sequent, LLC (Sequent)					1			
Sequent Energy Marketing, LP (Sequent, LLC holds 1% general partner interest or 1% of voting power)		Sub of More Than One System Co.						
Sequent Energy Management, LP (Sequent, LLC holds 1% general partner interest or 1% of voting power)								
Sequent Holdings, LLC					1			
Southeastern LNG, Inc.					1			
Sequent Energy, LP (Sequent Holdings, LLC holds 99% limited partner interest or 99% of voting power)					1			
Sequent Energy Marketing, LP (Sequent Holdings, LLC holds 99% limited partner interest or 99% of voting power)					1			

Corporate Chart as of September 30, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Georgia Gas Company *	GA	Inactive						1
Peachtree Pipeline Company *	GA	Inactive						1
AGL Propane Services, Inc.	DE				1			
US Propane, LP (AGL Propane Services, Inc. holds 22.36% limited partner interest or 25% of voting power)	DE				1			
AGL Energy Corporation	DE				1			
US Propane, LLC (AGL Energy Corp holds 25% of voting power)	DE				1			
US Propane, LP (US Propane, LLC holds 1% general partner interest)	DE	Sub of More Than One System Co.						
Retired Main, LLC					1			
AGL Consumer Services, Inc.	GA				1			
Trustees Investments, Inc.	GA				1			
Customer Care Services, Inc.					1			
Utilipro International, Inc. *	GA	Inactive						1
Utilipro Canada Company *	Nova Scotia Canada	Inactive						1
AGL Energy Wise Services, Inc.	GA				1			
Pivotal Energy Services, Inc. *	GA	Inactive						1
Georgia Energy Company *	GA	Inactive						1
NGV Southeast Technology Center LLC * (Georgia Energy Co holds 50% joint venture interest) (Not capitalized)		Inactive						1
AGL Capital Corporation	NV				1			
AGL Capital Trust II (3)	DE				1			
AGL Capital Trust I (3)	DE				1			
AGL Interstate Pipeline Company *	GA	Inactive						1
Global Energy Resources Insurance Corp.					1			
Total =		41	1	3	26	0	0	11
Annual Report								
AGL Resources, Inc. and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								
Footnotes								
* Inactive as of September 30, 2001.								
** For 2001, AGL Resources, Inc.'s fiscal year ended September 30, 2001. For 2002, AGL Resources, Inc. changed its fiscal year end from September 30 to December 31, effective immediately								
See AGL Resources' Form 8-K filed with the Commission on September 21, 2001.								

Corporate Chart as of September 30, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
(1) As of September 30, 2001, Cleveland Natural Gas Company was incorporated but not organized. Cleveland Natural Gas Company was dissolved October 31, 2001							
(2) Investment in Etowah LNG Company, LLC was written off in fiscal 2001							
(3) AGL Capital Trust I and AGL Capital Trust II are Delaware statutory business trusts established for the purpose of issuing preferred securities.							
Form USS, Item 9 Wholesale Generators and Foreign Utility Companies: None.							
Subsidiaries Dissolved in 2001							
Cleveland Natural Gas Company (1)							

ALLEGHENY ENERGY INC								
CIK: 3673								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001 (updated October 2, 2002)								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Allegheny Energy, Inc. (AYE)	MD	Registered holding company	1					
Allegheny Energy Service Corporation (AESC)	MD	Service company			1			
Monongahela Power Company (MP)	OH	Electric and gas utility		1				
Mountaineer Gas Company (MGC)		Gas utility		1				
Mountaineer Gas Services (MGS)		Gas utility		1				
Universal Coil, LLC (UC) (5)					1			
Mapcom Systems, Inc. (MSI)(12)					1			
The Potomac Edison Co (PE)	MD/VA	Electric utility		1				
PE Transferring Agent (PETA) (5)					1			
West Penn Power Company (WPP)	PA	Electric utility		1				
West Virginia Power & Transmission Co* (2)	WV	Inactive						1
West Penn West Virginia Water Power Co* (3)	PA	Inactive						1
West Penn Funding Corp (WPFC) (4)					1			
West Penn Funding LLC (WPFLLC) (4) (5)					1			
West Penn Transferring Agent LLC (WPTA)(5)					1			
Allegheny Energy Supply Company, LLC (AES) (6) (18)	DE	Registered holding company	1					
Allegheny Energy Supply Capital, LLC (AESCAP) (5)	DE	Finance company			1			
Allegheny Energy Supply Conemaugh, LLC (AESCON)(5) (20)	DE	Energy supplier				1		
Allegheny Energy Supply Capital Midwest, LLC	DE	Finance company			1			
Allegheny Energy Supply Gleason Generating Facility, LLC (AESGGF) (5)	DE	Exempt wholesale generator				1		
Allegheny Energy Supply Lincoln Generating Facility, LLC (AESLGF) (5)	DE	Exempt wholesale generator				1		
Allegheny Energy Supply Wheatland Generating Facility, LLC (AESWGF) (5)	DE	Exempt wholesale generator				1		
Energy Financing Company, L.L.C. (EFC) (5)	DE	Finance company			1			
Lake Acquisition Co, L.L.C. (LAC) (5)	DE	Ancillary assets			1			
Allegheny Energy Supply Development Services, LLC (AESD) (5)	DE	Development company			1			
NYC Energy, LLC (21)	DE	Energy supplier			1			
Acadia Bay Energy Co, LLC (ABEC) (5)	DE	Exempt wholesale generator				1		

Corporate Chart as of December 31, 2001 (updated October 2, 2002)								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Buchanan Energy Co of Virginia, LLC	VA	Holding company			1			
Buchanan Generation, LLC (23)	VA	Exempt wholesale generator				1		
Mon Synfuel, LLC (24)	MD	Energy supplier			1			
Allegheny Energy Supply Hunlock Creek, LLC (AESHC) (5)	PA	Exempt wholesale generator				1		
Hunlock Creek Energy Ventures (HCEV) (13)					1			
Allegheny Ventures, Inc. (AV) (6)					1			
AYP Energy, Inc.(7)					1			
Allegheny Communications Connect, Inc. (ACC) (8)					1			
Allegheny Communications Connect of Virginia, Inc. (ACCVA) (8)					1			
Allegheny Communications Connect of Pennsylvania, LLC (ACCPA) (5) (8)					1			
Allegheny Communications Connect of Ohio, LLC (ACCOH) (5) (8)					1			
Allegheny Communications Connect of West Virginia, LLC (ACCWV) (5) (8)					1			
AFN Finance Co No. 2, LLC (AFN) (5)					1			
Odyssey Communications, LLC (ODC) (5) (8)					1			
AFN, LLC (AFNL) (5)(8)					1			
Allegheny Energy Solutions, Inc. (AESOL) (9)					1			
MABCO Steam Co, LLC (MABCO) (5)					1			
APS Cogenex, L.L.C. (APSCO)(5)					1			
Utility Associates, Inc. (UAI) (14)					1			
Fellon-McCord Associates, Inc. (FMA) (15)					1			
Alliance Gas Services, Inc. (AGS) (16)					1			
Allegheny Energy Unit 1 and Unit 2, L.L.C.(19)					1			
Ohio Valley Electric Corp (OVEC) (1) (10)	OH	Electric utility		1				
Indiana-Kentucky Electric Corp (IKEC) (10)	IN	Electric utility		1				
Green Valley Hydro, LLC (GVH) (5)					1			
Subsidiaries of More Than One System Company								
Allegheny Generating Company (AGC) (22)	VA	Energy supplier			1			
Owners:								
Monongahela Power Company (22.97% interest held)								
Allegheny Energy Supply Company, LLC (77.03% interest held)								
Allegheny Pittsburgh Coal Co* (APC) (11)		Inactive						1
Owners:								
Monongahela Power Company								

Corporate Chart as of December 31, 2001 (updated October 2, 2002)

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
The Potomac Edison Company								
West Penn Power Company								
Alliance Energy Services Partnership (AESP) (17)					1			
Owners:								
Allegheny Ventures, Inc.								
Alliance Gas Services, Inc.								
Total =		55	2	7	36	7	0	3

Notification of Registration

Allegheny Energy Supply Company, LLC filed with the Securities and Exchange Commission a Notification of Registration on Form U5A, on October 9, 2002.

Annual Report

Allegheny Energy Inc. and its subsidiaries are further described in Form U5S Annual Report for holding for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes*** Inactive**

- (1) Not applicable.
- (2) Owns land for power development.
- (3) Owns land for water power development.
- (4) See notes below.
- (5) Limited liability company. An LLC has no common stock. The percentage of voting power represents the percent of represents the percent of ownership interest in the LLC owned by the system company.
Also see notes below.
- (6) Unregulated nonutility. See notes below.
- (7) Bulk power marketer.
- (8) Exempt telecommunications company.
- (9) Unregulated marketer of electric energy and other energy related services. See paragraph below.
- (10) Allegheny Energy, Inc. owns 12-1/2% of the capital stock of the Ohio Valley Electric Corporation, the balance owned by unaffiliated companies. Ohio Valley Electric Corporation owns 100% of the capital stock of Indiana-Kentucky Electric Corporation. These companies were formed October 1, 1952, to build electric generating facilities to supply power under a long-term contract to the Energy Research and Development Administration's (formerly Atomic Energy Commission) uranium diffusion project at Portsmouth, Ohio. See Holding Company Act Release No. 11578.
- (11) Owns coal reserves as a long-term resource.
- (12) Software Developer. Mapcom Systems, Inc. was dissolved on June 11, 2001.
- (13) General Partnership engaged in owning, operating, and marketing of the output of its facilities at wholesale only.
- (14) Develops and implements field data collection solutions exclusively for the utility industry.
- (15) Energy procurement and management services.
- (16) Provides administrative and support services to Fellon-McCord Associates, Inc.
- (17) General Partnership engaged in purchasing, selling, and marketing of natural gas and other energy related services

Corporate Chart as of December 31, 2001 (updated October 2, 2002)

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
largely to commercial and industrial end use customers.								
(18)	Allegheny Energy Global Markets, LLC was merged into Allegheny Energy Supply Company, LLC on December							
(19)	Allegheny Energy Unit 1 and Unit 2, L.L.C. was merged into Allegheny Energy Supply Company, LLC on June 1,							
(20)	As of May 1, 2001, Allegheny Energy, Inc. relinquished EWG status for							
	Allegheny Energy Supply Conemaugh, LLC. (Docket No. EG01-84-000) Allegheny Energy, Inc.							
	contributed its interest in Allegheny Energy Supply Conemaugh, LLC							
	to Allegheny Energy Supply Company, LLC in June 2001.							
(21)	50% owned by Allegheny Energy Supply Development Services, LLC and							
	50% owned by non-system company							
(22)	77.03 owned Allegheny Energy Supply Company, and 22.97% owned by							
	Monongahela Power Company.							
(23)	50% owned by Buchanan Energy Company of Virginia, LLC and 50% owned by							
	non-system company.							
(24)	2.45% owned by Allegheny Energy Supply Company, LLC, and 97.55% owned by							
	non-system company							
Notes								
In 1999, West Penn Funding Corporation (WPFC) and West Penn Funding LLC (WPFLLC) were formed. WPFC is the sole member of WPFLLC. WPFLLC was formed for the sole purpose of purchasing and owning Intangible Transition Property (ITP), pledging its interest in ITP and other collateral to bond trustee, and performing activities that are necessary, suitable or convenient to accomplish these purposes.								
In 2001, AESUPPLY formed Allegheny Energy Supply Development Services, LLC (AESD). AESD, incorporated in Delaware, is a wholly owned subsidiary of AESUPPLY.								
In 2001, AESUPPLY acquired Acadia Bay Energy Company, LLC (ABEC). ABEC, incorporated in Delaware, is a wholly owned subsidiary of AESUPPLY.								
In 2000, AESHC and a non-system company formed a partnership called Hunlock Creek Energy Ventures (HCEV). HCEV, partnership formed in Pennsylvania, has a 50% partnership interest owned by AESHC.								
In 2000, ACC acquired a 40% ownership interest in Odyssey Communications, LLC (ODC), incorporated in Pennsylvania.								
In 2000, AV and several non-system companies formed AFN, LLC (AFNL). AV owns 15.85% of AFNL, incorporated in Delaware.								
In 2001, AESOL and several non-system companies formed MABCO Steam Company, LLC (MABCO). AESOL owns 19.968% of MABCO, incorporated in Delaware.								

Corporate Chart as of December 31, 2001 (updated October 2, 2002)						
Company	State/ Country of Inc.	Type of Business	Statistics			
			RHC	Utility E/G	Nonutility	EWG
In 2001, AESOL and a non-system company formed APS Cogenex, L.L.C. (APSCO). AESOL owns 50% of APSCO, incorporated in Delaware.						
In 2001, AV acquired an ownership interest in Utility Associates, Inc. (UAI). AV owns 10% of UAI, incorporated in Georgia.						
In 2001, AV acquired Fellon-McCord Associates, Inc. (FMA). FMA, incorporated in Kentucky, is a wholly owned subsidiary of AV.						
In 2001, AV acquired Alliance Gas Services, Inc. (AGS). AGS, incorporated in Kentucky, is a wholly owned subsidiary of AV.						
In 2001, AV acquired an ownership interest in Alliance Energy Services Partnership (AESP). AV owns 50% of AESP, a partnership formed in Kentucky. The other 50% is owned by AGS.						

ALLIANT ENERGY CORP								
CIK: 352541								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Alliant Energy Corp	WI	Registered holding company	1					
IES Utilities Inc. (IESU) (n/k/a Interstate Power and Light Company (IP&L))	IA	Electric & Gas utility		1				
EnviroGas LP	IA	Sells refuse gas from biomass			1			
IESU SPE LLC (****)		Buys and sells accounts receivables			1			
Alliant Energy SPE LLC (Remainder owned by WPL SPE LLC and IPC SPE LLC) (****)		Buys and sells accounts receivables			1			
Wisconsin Power and Light Co	WI	Electric & Gas utility		1				
South Beloit Water, Gas & Electric Co	IL	Electric & gas utility		1	1			
American Transmission Co, LLC (ATC LLC) (Also owned by WPL Transco LLC)					1			
Wisconsin River Power Co	WI	Electric utility		1				
Lakes Development Corp					1			
Wisconsin Valley Improvement Co	WI				1			
WPL Transco LLC					1			
American Transmission Co, LLC (ATC LLC) (Also owned by South Beloit)		See South Beloit						
ATC Management Inc.					1			
WPL SPE LLC (****)		Buys and sells accounts receivables			1			
Alliant Energy SPE LLC (Remainder owned by IESU SPE LLC and IPC SPE LLC) (****)		See IESU SPE LLC						
Interstate Power Co (IPC) (Merged with IESU on 1/1/02)		Electric & gas utility		1				

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
IPC SPE LLC (****)		Buys and sells accounts receivables			1		
Alliant Energy SPE LLC (Remainder owned by IESU SPE LLC and WPL SPE LLC) (****)		See IESU SPE LLC					
Alliant Energy Corp Services, Inc.		Service company			1		
Alliant Energy Nuclear, LLC					1		
Nuclear Management Company, LLC					1		
Cargill-Alliant, LLC		Rule 58 Energy- Related			1		
Alliant Energy Resources, Inc. (Resources)					1		
SmartEnergy, Inc. (****)		Rule 58 Internet- based energy retailer			1		
SmartEnergy Ventures, Inc. (****)		Intermediary subsidiary			1		
Alliant Energy Generation, Inc. (****)		Intermediary subsidiary			1		
Alliant Energy Tallmadge Power Co., LLC (****)		Intermediary subsidiary			1		
Tallmadge Generation Co., LLC (****)		Intermediary subsidiary			1		
AER Holding Company (****)		Intermediary subsidiary			1		
Henwood Energy Services, Inc. (Henwood) (Formerly owned by Resources)		Rule 58 energy- related			1		
Alliant Energy Genco do Brasil Ltda. (Remainder owned by Alliant Energy International, Inc. (****)		Intermediary subsidiary			1		
Rofpemz Brasil Holdings Ltda. (****)		Intermediary subsidiary			1		
Escosul Ltda. (Remainder owned by International) (****)		Intermediary subsidiary			1		
Capital Square Financial Corp (Cap. Square)					1		
Apollo Tax Credit Fund XVII LP (****)		Intermediary subsidiary			1		

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
School House Apartments - Jefferson LLC (****)		Invests in affordable housing projects			1			
LNT Communications LLC (LNT)					1			
Alliant Energy do Brasil Ltda. (Remainder owned by International)		Holding company			1			
Alliant Energy Holdings do Brasil Ltda. (Holdings Brasil) (Remainder owned by International)					1			
Whiting Petroleum Corporation (Whiting)					1			
Whiting Programs, Inc.					1			
Whiting - Golden Gas Production Company	OK				1			
WOK Acquisition Company (**)					1			
Alliant Energy Integrated Services Co (ISCO) (****)	Iowa	Intermediary subsidiary			1			
Industrial Energy Applications, Inc. (IEA)	Iowa	Rule 58 energy-related			1			
BFC Gas Company LLC	Iowa	Rule 58 energy-related			1			
Energys, Inc.	WI	Rule 58 energy-related			1			
RMT, Inc. (RMT)	WI	Rule 58 energy-related			1			
Residual Management Technology, Inc., Ohio	Ohio	Rule 58 energy-related			1			
RMT North Carolina, Inc.	NC	Rule 58 energy-related			1			
RMT, Inc., Michigan	MI	Rule 58 energy-related			1			
RMT International, Inc.	WI	Rule 58 energy-related			1			
Heartland Energy Group, Inc. (HEG)	WI	Rule 58 energy-related			1			
Industrial Energy Applications Delaware, Inc. (IEA Delaware) (Formerly owned by IEA)					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Bastian Bay Pipeline, LP (Bastian Bay) (Also owned by Alliant Energy Field Services, LLC (Field Services))	TX	Rule 58 energy-related			1			
Oak Hill Pipeline LP	TX	Rule 58 energy-related			1			
Alliant South Texas Pipeline, LP (South Texas) (Also owned by Field Services)	TX	Rule 58 energy-related			1			
Alliant Energy Desdemona, LP (Desdemona) (Also owned by Field Services)	DE	Rule 58 energy-related			1			
NG Energy Trading, LLC	OK	Rule 58 energy-related			1			
Alliant Energy Field Services, LLC (Field Services)					1			
Alliant Energy Desdemona, LP (Desdemona) (Also owned by IEA Delaware)		See IEA Delaware						
Bastian Bay Pipeline, LP (Bastian Bay) (Also owned by IEA Delaware)		See IEA Delaware						
Alliant South Texas Pipeline, LP (South Texas) (Also owned by IEA Delaware)		See IEA Delaware						
Alliant Energy Integrated Services-Energy Management LLC (****)		Provides energy information services			1			
Alliant Energy Integrated Services-Energy Solutions LLC (****)		Provides energy consulting and solution services			1			
Schedin & Associates, Inc. (Formerly owned by IEA)	MI	Rule 58 energy-related			1			
SVBK Consulting Group, Inc. (****)	FL	Rule 58 energy-related consulting firm			1			
Energy Performance Services, Inc.					1			
Cogenex Corp (f/k/a EUA Cogenex Corp)					1			
APS Cogenex LLC					1			
Energy Capital and Services I, LP					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Energy Capital and Services II, LP					1			
Energy Holdings Corporation					1			
Cogenex West Corp (f/k/a EUA Cogenex West Corp)					1			
EUA Cogenex-Canada Inc.					1			
EUA Cogenex-Canada Energy Services, Inc.					1			
AGRA Cogenex Joint Venture					1			
Northeast Energy Management, Inc.								
Alliant Energy Transportation, Inc. (Transportation)					1			
IEI Barge Services, Inc. (Barge)					1			
Transfer Services, Inc. (Transfer)					1			
Williams Bulk Transfer Inc. (Williams)					1			
Cedar Rapids and Iowa City Railway Co (CRANDIC)					1			
Heartland Rail Corporation					1			
Alliant Energy Investments, Inc. (Investments)					1			
AEI Holding Company (****)		Intermediary subsidiary			1			
Iowa Land and Building Co (Iowa Land)					1			
Prairie Ridge Business Park, L.C.					1			
Blairs Ferry LP					1			
2001 Development Corporation					1			
3001 LLC					1			
OSADA I LP					1			
Village Lakeshares, LP					1			
Heartland Energy Services, Inc.					1			
ReGENco LLC					1			
Heartland Properties, Inc. (HPI)					1			
Indiana Housing Equity Fund, LP					1			
Heartland Properties Equity Investment Fund IV, LLC					1			
The Heartland-NML Investment Fund, LLC					1			
Janesville Jeffris Flats Affordable Housing, LP					1			
641 West Main Street LP					1			
Atlantic-Sundance Apartments, LP (Sundance) (Also owned by Investments)					1			
Wagon Wheel LP (Wagon Wheel) (Also owned by Investments)					1			
Countryside of Clinton Associates, LP (Countryside) (Also owned by Investments)					1			
Meadow Wood Associates of Carroll Phase II, LP (Meadow Wood) (Also owned by Investments)					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Fort Madison IHA Senior Housing LP (Fort Madison I) (Also owned by Investments)					1		
Fort Madison IHA II Senior Housing LP (Fort Madison II) (Also owned by Investments)					1		
Maquoketa IHA Senior Housing LP (Maquoketa) (Also owned by Investments) (****)		Invests in affordable housing projects			1		
Knoxville IHA Senior Housing LP (Knoxville) (Also owned by Investments) (****)		Invests in affordable housing projects			1		
MDI LP #47 (MDI) (Also owned by Investments) (****)		Invests in affordable housing projects			1		
Pickerel Park Associates LP (Pickerel Park) (Also owned by Investments)					1		
Keokuk Senior Housing LP (Keokuk) (Also owned by Investments)					1		
Carroll IHA Senior Housing LP (Carroll IHA) (Also owned by Investments)					1		
Scott Meadows Senior Housing LP (Scott Meadows) (Also owned by Investments) (****)		Invests in affordable housing projects			1		
Atlantic-Sundance Apartments, LP (Sundance) (Also owned by HPI)		See HPI					
Wagon Wheel LP (Wagon Wheel) (Also owned by HPI)		See HPI					
Countryside of Clinton Associates, LP (Countryside) (Also owned by HPI)		See HPI					
Meadow Wood Associates of Carroll Phase II, LP (Meadow Wood) (Also owned by HPI)		See HPI					
Fort Madison IHA Senior Housing LP (Fort Madison I) (Also owned by HPI)		See HPI					
Fort Madison IHA II Senior Housing LP (Fort Madison II) (Also owned by HPI)		See HPI					
Maquoketa IHA Senior Housing LP (Maquoketa) (Also owned by HPI) (****)		See HPI					
Knoxville IHA Senior Housing LP (Knoxville) (Also owned by HPI) (****)		See HPI					
MDI LP #47 (MDI) (Also owned by HPI) (****)		See HPI					
Pickerel Park Associates LP (Pickerel Park) (Also owned by HPI)		See HPI					

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Keokuk Senior Housing LP (Keokuk) (Also owned by HPI)		See HPI						
Carroll IHA Senior Housing LP (Carroll IHA) (Also owned by HPI)		See HPI						
Scott Meadows Senior Housing LP (Scott Meadows) (Also owned by HPI) (****)		See HPI						
International								
Alliant Energy Finance Holdings Pty. Ltd. (Finance Holdings) (****)		Financing subsidiary			1			
Alliant Energy Finance (No. 1) Pty. Ltd. (Finance No. 1) (****)		Financing subsidiary			1			
Alliant Energy Finance Holdings Partnership (Also owned by Finance Holdings) (****)		Financing subsidiary			1			
Alliant Energy Finance (No. 2) Pty. Ltd. (Finance No. 2) (****)		Financing subsidiary			1			
Alliant Energy Finance Partnership (Also owned by Alliant Energy Finance Holdings Partnership) (****)		Financing subsidiary			1			
Alliant Energy Finance Holdings Partnership (Also owned by Finance No. 1) (****)		See Finance No. 1						
Alliant Energy Finance Partnership (Also owned by Finance No. 2) (****)		See Finance No. 2						
Escosul Ltda. (Also owned by Resources) (****)		See Resources						
Alliant Energy Genco do Brasil Ltda. (Also owned by Resources) (****)		See Resources						
Interstate Energy Corporation PTE Ltd. (IEC PTE)	Singapore	Holding company			1			
Jiaxing JIES Power & Heat Co. Ltd.	PRC	Foreign utility company					1	
Tongxiang TIES Power & Heat Co. Ltd.	PRC	Foreign utility company					1	
Anhui New Energy Heat & Power Co. Ltd. (Bengbu)		Foreign utility company					1	
Alliant Energy Holdings do Brasil Ltda (Holdings Brasil) (Also owned by Resources)		See Resources						
Pbpart - SE 1 Ltda. (Pbpart SE 1) (Also owned by Empresa Energetica de Sergipe S.A. (Energipe))					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO Inactive
Pbpart - SE 2 Ltda. (Pbpart SE 2)					1		
Sociedade Anonima de Eletrificacao da Paraiba S.A. (Saelpa)		Foreign utility company					1
Usina Termelétrica de Juiz de Fora S.A. (Usina Termelétrica) (Also owned by Catleo Energy S.A. (Catleo))		Foreign utility company					1
TermoSergipe S.A. (Also owned by Energisa S.A.)					1		
Companhia Força e Luz Cataguazes - Leopoldina S.A. (Cataguazes) (Also owned by Gipar S.A.)		Foreign utility company					1
Teleacabo S.A.					1		
Companhia de Eletricidade de Nova Friburgo S.A. (CENF)		Foreign utility company					1
MCL Cabo S.A.					1		
Energisa Telecom Ltda.					1		
Multipar S.A. (Also owned by Multiagro Agropecuaria Com. e Ind. Ltda. (Multiagro))					1		
Teleserv S.A.					1		
Multiagro Agropecuaria Com. E Ind. Ltda. (Multiagro)		See Cataguazes					
Multipar S.A. (Also owned by Cataguazes)		See Cataguazes					
Catleo Energy S.A. (Catleo)		Foreign utility company					1
Usina Termelétrica (Also owned by Holdings Brasil)		See Holdings Brasil					
Energisa S.A. (Also owned by Holdings Brasil)		See Holdings Brasil					
TermoSergipe S.A. (Also owned by Holdings Brasil)		See Holdings Brasil					
Empresa Energetica de Sergipe S.A. (Energipe)		Foreign utility company					1
Pbpart Ltda. (Pbpart)							
Companhia Energetica da Borborema S.A. (CELB)		Foreign utility company					1

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Pbpart SE 1 (Also owned by Holdings Brasil)		See Holdings Brasil					
Pbpart SE 2		See Holdings Brasil					
Sociedade Anonima de Eletrificacao de Paraiba S.A. (Saelpa)		See Holdings Brasil					
Energisa S.A. (Also owned by Cataguazes)					1		
TermoSergipe S.A. (Also owned by Holdings Brasil)		See Holdings Brasil					
Gipar S.A.							
Companhia Forca e Luz Cataguazes - Leopoldina S. A. (Cataguazes) (Also owned by Holdings Brasil)		See Holdings Brasil					
Multiagro Agropecuaria Com. E Ind. Ltda. (Multiagro)					1		
Multipar S.A. (Also owned by Cataguazes)		See Cataguazes					
Companhia de Eletricidade de Nova Friburgo S.A. (CENF)		See Cataguazes					
MCL Cabo S.A.					1		
Energisa Telecom Ltda.					1		
Multipar S.A. (Also owned by Multiagro)		See Multiagro					
Teleserv S.A.		See Multiagro					
Alliant Energy do Brasil Ltda. (Also owned by Resources)		See Resources					
Alliant International New Zealand Ltd. (New Zealand)		Holding company			1		
Te Maunga Power Ltd. (****) (Also owned by Infratil Ltd. (Infratil))		Intermediary subsidiary			1		
TrustPower Ltd. (Also owned by Infratil)		Foreign utility company					1
Infratil Ltd. (f/k/a Infrastructure & Utilities New Zealand Ltd.)		Foreign utility company					1
TrustPower Ltd. (Also owned by New Zealand)		See New Zealand					

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Te Maunga Power Ltd. (Also owned by New Zealand) (****)		See New Zealand						
Alliant Energy Australia Pty. Ltd.					1			
Alliant Energy Southern Hydro Australia Pty. Ltd. (AE Southern Hydro)					1			
Southern Hydro Partnership (Also owned by Alliant Energy Hydro Pty. Ltd. (AE Hydro))		Foreign utility company					1	
Southern Hydro Operations Pty. Ltd.					1			
Southern Hydro Maintenance Services Pty. Ltd.					1			
Alliant Energy Hydro Pty. Ltd. (AE Hydro)					1			
Southern Hydro Partnership (Also owned by AE Southern Hydro)		See AE Southern Hydro						
Southern Hydro Operations Pty. Ltd.					1			
Southern Hydro Maintenance Services Pty. Ltd.					1			
Grandelight Holding Ltd. (Grandelight)		Holding company			1			
Peak Pacific Investment Co. Ltd. (PPIC)		Holding company			1			
Ocean Peak Pte. Ltd. (****) (**)		Intermediary subsidiary (Inactive)						1
Weifang Ocean Peak Heat and Power Co. Ltd. (****) (**)		Foreign utility company (Inactive)						1
Zouping Peak Pte. Ltd. (****)		Intermediary subsidiary			1			
Zouping Peak CHP Co. Ltd. (****)		Foreign utility company					1	
Luannan Peak Pte. Ltd. (****)		Intermediary subsidiary			1			
Pan-Western Energy Corporation LLC (Pan-Western) (n/k/a Peak Energy Development corp, LLC) (****)		Intermediary subsidiary			1			
Tangshan Panda Heat & Power Co., Ltd. (n/k/a Luannan Peak Heat & Power Co. Ltd.) (****)		Foreign utility company					1	

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO Inactive
Tangshan Pan-Western Heat & Power Co., Ltd. (n/k/a Luannan Second Peak Heat & Power Co. Ltd.) (****)		Foreign utility company					1
Tangshan Cayman Heat & Power Co., Ltd. (n/k/a Luannan Peak Third Heat & Power Co. Ltd.) (****)		Foreign utility company					1
Tangshan Pan-Sino Heat Co., Ltd. (n/k/a Luannan Peak Fourth Heat & Power Co. Ltd.) (****)		Foreign utility company					1
Wuan Peak Pte. Ltd.					1		
Hebei Wuan Peak Heat and Power Co. Ltd. (Formerly owned by PPIC)		Foreign utility company					1
Pingdingshan Peak Pte. Ltd.							
Shijiazhuang Chengfeng Cogeneration Co. Ltd. Jinan Peak Pte. Ltd. (**)		Foreign utility company					1
					1		
Handan Chengfeng Heat and Power Co. Ltd. (**)		Foreign utility company (Inactive)					1
Gongyi Peak Pte. Ltd. (Gongyi)					1		
Henan Anfeng Electric Power Co. Ltd. (FUCO) (Formerly owned by PPIC)		Foreign utility company					1
Henan Yongfeng Electric Power Co. Ltd. (Formerly owned by PPIC)		Foreign utility company					1
Peak Pacific Investment Co. (Labuan) BHD Meishan Peak Pte. Ltd. (**)		Holding company					
					1		
Alliant Energy de Mexico, S. de R.L. de C.V. (Also owned by Alliant Energy de Mexico LLC)	Mexico	Holding company			1		
Alliant Energy Operaciones de Mexico, S. de R.L. de C.V. (Also owned by Alliant energy de Mexico LLC)	Mexico	Foreign utility company (Inactive)					1
Alliant Energy Servicios de Mexico, S. de R.L. de C.V. (Also owned by Alliant Energy de Mexico LLC)	Mexico	Foreign utility company (Inactive)					1
Alliant Energy de Mexico LLC	Mexico	Holding company			1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Alliant Energy de Mexico, S. de R.L. de C.V. (Remainder owned by International)		See International						
Alliant Energy Operaciones de Mexico, S. de R.L. de C.V. (Remainder owned by Alliant Energy de Mexico, S. de R.L. de C.V.)		See Alliant Energy de Mexico, S. de R.L. de C.V.						
Alliant Energy Servicios de Mexico, S. de R.L. de C.V. (Remainder owned by Alliant Energy de Mexico, S. de R.L. de C.V.)		See Alliant Energy de Mexico, S. de R.L. de C.V.						
Alliant Energy Renewable Resources Ltd. (AERR)		Foreign utility company					1	
Renewable Energy and Energy Efficiency Fund for Emerging Markets, Ltd.					1			
Total =			1	5	142	0	22	6

Annual Report

Alliant Energy Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes

* Noncorporate subsidiaries (Partnerships, limited partnerships, limited liability companies, etc.)

** Inactive

*** Results for Southern Hydro Operations Pty. Ltd. and Southern Hydro Maintenance Services Pty. Ltd. are included with results for Southern Hydro Partnership.

**** Subsidiaries added during the year ended December 31, 2001

The following subsidiaries are foreign utility companies (FUCOs) dissolved or sold during 2001

Jinan Yaqing Heat and Power Co. Ltd.

Utility Investments Ltd.

At December 31, 2001, Alliant Energy did not hold an ownership interest in any companies operating an exempt wholesale generator (EWG).

AMEREN CORP								
CIK: 1002910								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Ameren Corporation	MO	Registered holding company	1					
Union Electric Co.	MO	Electric & Gas Utility		1				
Envirotech Investment Fund L.L.C.		Energy-Related			1			
Electric Energy, Inc.	IL	Electric				1		
Joppa & Eastern Railroad Co.		Rail Transport			1			
Met-South, Inc.		Wholesale Marketing			1			
Midwest Electric Power, Inc.		Generating Company				1		
Southern Materials Transfer, Inc.		Coal Terminal			1			
Massac Enterprises, LLC		Purchasing Company			1			
Union Electric Development Corp.	MO	Community Developoment & Energy-Related Investments			1			
Civic Ventures Investment Fund LP	MO	Community Development			1			
Lewis & Clark Industrial Development Corporation		Community Development			1			
Laclede's Landing Redevelopment Corp.		Community Development			1			
Gateway National Bank		Community Development						
NEMO Bank Community Development Corporation	MO	Community Development			1			
St. Louis Equity Fund 1988	MO	Community Development			1			
St. Louis Equity Fund 1990	MO	Community Development			1			
St. Louis Equity Fund 1991	MO	Community Development			1			
St. Louis Equity Fund 1992	MO	Community Development			1			
St. Louis Equity Fund 1993	MO	Community Development			1			
St. Louis Equity Fund 1994	MO	Community Development			1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
St. Louis Equity Fund 1995	MO	Community Development			1			
St. Louis Equity Fund 1996	MO	Community Development			1			
St. Louis Equity Fund 1997	MO	Community Development			1			
St. Louis Equity Fund 1998	MO	Community Development			1			
St. Louis Equity Fund 1999	MO	Community Development			1			
St. Louis Equity Fund 2000	MO	Community Development			1			
St. Louis Equity Fund 2001	MO	Community Development			1			
St. Louis Equity Fund 2002 <F1>	MO	Community Development						
Homestead Brookfield Housing	MO	Community Development			1			
Central Illinois Public Service Company	IL	Electric & Gas		1				
Electric Energy, Inc.	IL	Electric			1			
Joppa & Eastern Railroad Company		Rail Transport			1			
Met-South, Inc.		Wholesale Marketing			1			
Midwest Electric Power, Inc.		Generating Company				1		
Southern Materials Transfer, Inc.		Coal Terminal			1			
Massac Enterprises, LLC		Purchasing Company			1			
CIPS Energy, Inc.*	IL	Inactive						1
CIPSCO Investment Company	IL	Leasing and Energy-Related Investments			1			
Illinois Equity Fund 1992	IL	Investments			1			
Illinois Equity Fund 1994	IL	Investments			1			
Illinois Equity Fund 1996	IL	Investments			1			
Illinois Equity Fund 1998	IL	Investments			1			
Illinois Equity Fund 2000		Investments			1			
St. Louis Equity Fund 1999	IL	Investments			1			
St. Louis Equity Fund 2000		Investments						
St. Louis Equity Fund 2001	IL	Investments						
St. Louis Equity Fund 2002<F2>		Investments						
CIPSCO Venture Company	IL	Civic and Economic Development			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Mattoon Enterprise Park LLC		Investments			1			
MACC, LLC Investments		Investments			1			
CIPSCO Leasing Co.		Leveraged Leases			1			
CLC Aircraft Leasing Co.		Equipment Leasing			1			
CLC Leasing Co. A	IL	Equipment Leasing			1			
CLC Leasing Co. C*	IL	Inactive						1
CIPSCO Energy Co.	IL	Energy-Related Investments			1			
CEC-ACLP-Co.	IL	Investments			1			
Ameren Energy, Inc.	MO	Power Marketing, Energy-Related			1			
Ameren Services Co.	MO	Services to Ameren and its subsidiaries			1			
Ameren Development Co.	MO	Holding Company			1			
Ameren ERC, Inc.	MO	Energy-Related			1			
Missouri Central Railroad<F19>	MO	Rail Transport			1			
Gateway Energy Systems, L.C. and affiliates		Energy-Related			1			
Ameren Energy Communications, Inc.		Communications-Related			1			
Enporion Inc.		E-Commerce			1			
Ameren Energy Resources Co.		Holding Company			1			
Illinois Materials Supply Co.		Purchasing Company			1			
Ameren Energy Marketing Co.		Wholesale and Retail Marketing			1			
Ameren Energy Development Co.		Generating Facilities				1		
Ameren Energy Generating Co.		Generating Company				1		
Ameren Energy Fuels and Services Co		Fuel Purchasing			1			
Total =	66		1	2	56	5	0	2

Annual Report

Ameren Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Subsidiaries Dissolved in 2001

CLC Leasing Co. B<F3>

Massac Energy LLC<F4>

CEC-APL-G Co.<F5>

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
CEC-APL-L Co.<F6>								
CEC-PGE L.P.<F7>								
CEC-PGE-G Co.<F8>								
CEC-PGE-L Co.<F9>								
CEC-PSPL L.P.<F10>								
CEC-PSPL-G Co.<F11>								
CEC-PSPL-L Co.<F12>								
CEC-MPS L.P.<F13>								
CEC-MPS-G Co.<F14>								
CEC-MPS-L Co.<F15>								
CEC-ACE L.P.<F16>								
CEC-ACE-G Co.<F17>								
CEC-ACE-L Co.<F18>								
Footnotes								
<F1> St. Louis Equity Fund 2001 is subscription commitment of \$1,000,000 to the real estate fund; no money as of 12/31/01 had been paid.								
<F2> St. Louis Equity Fund 2002 is subscription commitment of \$500,000; no money as of 12/31/01 had been paid.								
<F3> CLC Leasing Co. B filed Articles of Dissolution with the Illinois Secretary of State on October 23, 2001								
<F4> Massac Energy LLC filed Articles of Dissolution with the Illinois Secretary of State on December 21, 2001.								
<F5> CEC-APL-G Co. filed Articles of Dissolution with the Illinois Secretary of State on December 21, 2001.								
<F6> CEC-APL-L Co. filed Articles of Dissolution with the Illinois Secretary of State on December 21, 2001.								
<F7> CEC-PGE L.P. filed a Certificate of Cancellation of Limited								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Partnership with the Delaware Secretary of State on October 9, 2001.								
<F8> CEC-PGE-G Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F9> CEC-PGE-L Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F10> CEC-PSPL L.P. filed a Certificate of Cancellation of Limited Partnership with the Delaware Secretary of State on October 9, 2001.								
<F11> CEC-PSPL-G Co. filed Articles of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F12> CEC-PSPL-L Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F13> CEC-MPS L.P. filed a Certificate of Cancellation of Limited Partnership with the Delaware Secretary of State on October 9, 2001.								
<F14> CEC-MPS-G Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F15> CEC-MPS-L Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								
<F16> CEC-ACE L.P. filed a Certificate of Cancellation of Limited Partnership with the Delaware Secretary of State on October 9, 2001.								
<F17> CEC-ACE-G Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.								

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
<F18> CEC-ACE-L Co. filed Article of Dissolution with the Illinois Secretary of State on October 23, 2001.							
<F19> Ameren purchased 95% interest in 1999 and the remaining 5% interest in 2001							

AMERICAN ELECTRIC POWER CO INC								
CIK: 4904								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
00. American Electric Power Co, Inc. [Note A]	NY	Registered holding company	1					
01. American Electric Power Service Corp [Note B]		Service Co.			1			
01. AEP C&I Company, LLC [Note W]					1			
02. AEP Ohio Commercial & Industrial Retail Co, LLC [Note W]					1			
02. AEP Texas Commercial & Industrial Retail GP, LLC [Note W]					1			
03. AEP Texas Commercial & Industrial Retail LP [Note W] (AEP Texas Commercial & Industrial Retail GP, LLC holds 1% of voting power)		Sub of More Than One System Co.						
02. AEP Texas Commercial & Industrial Retail LP [Note W]					1			
02. AEP Gas Power GP, LLC [Note G]					1			
03. AEP Gas Power Systems, LLC [Note G] (75% of voting power)					1			
01. AEP Coal, Inc. [Note L]					1			
01. AEP Communications, Inc. [Note C]					1			
02. AEP Communications, LLC [Note C]					1			
03. American Fiber Touch, LLC [Note C] (50% of voting power)					1			
03. AEP Fiber Venture, LLC [Note C]					1			
04. AFN Communications, LLC [Note C] (48% of voting power)					1			
01. AEP Energy Services, Inc. [Note D]					1			
01. AEP Generating Company [Note J]	OH	Electric utility		1				
01. AEP Indian Mesa LP, LLC [Note X]		Exempt wholesale generator				1		
02. Indian Mesa Power Partners I LP [Note X] (99% of voting power)					1			
02. Indian Mesa Power Partners II LP [Note X] (99% of voting power)					1			
02. AEP Indian Mesa GP, LLC [Note X]					1			
03. Indian Mesa Power Partners I LP [Note X]		Sub of More Than One System Co.						

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
03. Indian Mesa Power Partners II LP [Note X]		Sub of More Than One System Co.					
01. AEP Investments, Inc. [Note F]		Service Co.			1		
02. AEP EmTech, LLC [Note DD]					1		
03. Altra Energy Technologies, Inc. [Note DD] (5% of voting power)					1		
03. Amperion, Inc. [Note DD] (38% of voting power)					1		
02. Pantellos Corp [Note DD] (5% of voting power)					1		
01. Mutual Energy L.L.C. [Note W]					1		
02. Mutual Energy Service Co, L.L.C. [Note W]					1		
02. AEP Ohio Retail Energy, LLC [Note W]					1		
01. AEP Power Marketing, Inc. [Note N]							1
01. AEP T&D Services, LLC [Note BB]					1		
01. AEP Pro Serv, Inc. [Note I]		Service Co.			1		
02. Power-span Corp [Note DD]					1		
02. PHPK Technologies, Inc. [Note DD] (40% of voting power)					1		
01. AEP Retail Energy LLC [Note W]					1		
01. AEP Texas POLR, LLC [Note W]					1		
02. AEP Texas POLR GP, LLC [Note W] (1% of voting power)					1		
03. POLR Power, L.P. [Note W] (1% of voting power)		Sub of More Than One System Co.					
02. POLR Power, L.P. [Note W]					1		
01. AEP Resources, Inc. [Note H]					1		
02. AEP Delaware Investment Co [Note H]					1		
03. AEP Holdings I CV [Note H] (15% of voting power)		Sub of More Than One System Co.					
04. AEPR Global Investments B.V. [Note H] (85% of voting power)					1		
05. Energia de Mexicali, S de RL de CV [Note H] (0% of voting power)		Sub of More Than One System Co.			1		
05. AEPR Global Holland Holding B.V. [Note H]		Foreign utility company					1
04. AEP Holdings II CV [Note H] (85% of voting power)					1		
05. AEP Energy Services Limited [Note H]		Foreign utility company					1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
06. AEP Energy Services (Austria) GmbH [Note H]					1			
06. AEP Energy Services (Switzerland) GmbH [Note H]					1			
06. AEP Energy Services GmbH [Note H]					1			
05. AEPR Global Ventures B.V. [Note H]					1			
06. Energia de Mexicali, S de RL de CV [Note H]					1			
06. AEP Energy Services (Norway) AS [Note H]					1			
06. Operaciones Azteca VIII, S. de R.L. de C.V. [Note H] (Parent owns 50% of voting power)		Sub of More Than One System Co.						
06. Servicios Azteca VIII, S. de R.L. de C.V. [Note H] (50% of voting power)		Sub of More Than One System Co.						
05. Interger Denmark, Aps [Note H] (50% of voting power)		Sub of More Than One System Co.						
06. Interger Denmark Finance Aps [Note H]		Sub of More Than One System Co.						
06. Interger Mexico, B.V. [Note H]					1			
07. Interger Aztec Energy VIII B.V. [Note H]					1			
08. Interger Aztec Energy VI B.V. [Note H]					1			
08. Energia Azteca VIII S. de R.L. de C.V. [Note H]					1			
05. AEP Energy Services UK Generation Limited [Note H]		Foreign utility company					1	
05. Compresion Bajio S de R.L. de C.V. [Note H] (50% of voting power)		Sub of More Than One System Co.						
02. AEP Delaware Investment Co II [Note H]					1			
03. AEP Holdings II CV [Note H] (15% of voting power)		Sub of More Than One System Co.						
04. AEP Energy Services Limited [Note H]		Sub of More Than One System Co.						
05. AEP Energy Services (Austria) GmbH [Note H]					1			
05. AEP Energy Services (Switzerland) GmbH [Note H]					1			
05. AEP Energy Services GmbH [Note H]					1			
04. AEPR Global Ventures B.V. [Note H]					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
05. Energia de Mexicali, S de RL de CV [Note H]		Sub of More Than One System Co.						
05. AEP Energy Services (Norway) AS [Note H]					1			
05. Operaciones Azteca VIII, S. de R.L. de C.V. [Note H] (50% of voting power)					1			
05. Servicios Azteca VIII, S. de R.L. de C.V. [Note H] (50% of voting power)					1			
04. Interger Denmark, Aps [Note H] (50% of voting power)		Foreign utility company					1	
05. Interger Denmark Finance Aps [Note H] (50% of voting power)		Sub of More Than One System Co.						
05. Interger Mexico, B.V. [Note H]					1			
06. Interger Aztec Energy VIII B.V. [Note H]					1			
07. Interger Aztec Energy VI B.V. [Note H]					1			
07. Energia Azteca VIII S. de R.L. de C.V. [Note H]					1			
04. AEP Energy Services UK Generation Limited [Note H]		Sub of More Than One System Co.						
04. Compresion Bajio S de R.L. de C.V. [Note H] (50% of voting power)					1			
02. AEP Delaware Investment Co III [Note H]					1			
03. AEP Holdings I CV [Note H] (85% voting power)					1			
04. AEPR Global Investments BV [Note H] (15% of voting power)		Sub of More Than One System Co.						
05. Energia de Mexicali, S de RL de CV [Note H] (0% of voting power)		Sub of More Than One System Co.						
05. AEPR Global Holland Holding BV [Note H]		Sub of More Than One System Co.						
04. AEP Holdings II CV [Note H] (15% of voting power)		Sub of More Than One System Co.						
05. AEP Energy Services Limited [Note H]		Sub of More Than One System Co.						
06. AEP Energy Services (Austria) GmbH [Note H]					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
06. AEP Energy Services (Switzerland) GmbH [Note H]					1			
06. AEP Energy Services GmbH [Note H]					1			
05. AEPR Global Ventures B.V. [Note H]					1			
06. Energia de Mexicali, S de RL de CV [Note H]		Sub of More Than One System Co.						
06. AEP Energy Services (Norway) AS [Note H]					1			
06. Operaciones Azteca VIII, S. de R.L. de C.V. [Note H] (50% of voting power)		Sub of More Than One System Co.						
06. Servicios Azteca VIII, S. de R.L. de C.V. [Note H] (50% of voting power)		Sub of More Than One System Co.						
05. InterGen Denmark, Aps [Note H] (50% of voting power)		Sub of More Than One System Co.						
06. InterGen Denmark Finance Aps [Note H]					1			
06. InterGen Mexico, B.V. [Note H]					1			
07. InterGen Aztec Energy VIII B.V. [Note H]					1			
08. InterGen Aztec Energy VI B.V. [Note H]					1			
08. Energia Azteca VIII S. de R.L. de C.V. [Note H]					1			
05. AEP Energy Services UK Generation Limited [Note H]		Sub of More Than One System Co.						
05. Compresion Bajio S de R.L. de C.V. [Note H] (50% of voting power)		Sub of More Than One System Co.						
03. AEPR Global Investments BV [Note H] (15% of voting power)		Sub of More Than One System Co.						
04. AEPR Global Holland Holding BV [Note H]		Sub of More Than One System Co.						
02. AEP Memco LLC [Note Y]					1			
03. AEP Elmwood LLC [Note Y]					1			
04. Conlease, Inc. [Note Y]					1			
04. International Marine Terminals [Note Y] (33- 1/3% of voting power)					1			
02. AEP Resources Australia Holdings Pty Ltd [Note H]					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
03. AEP Resources CitiPower I Pty Ltd [Note H]					1			
04. Australia's Energy Partnership [Note H] (99% of voting power)					1			
05. Marregon (No. 2) Pty Ltd [Note H]					1			
06. CitiPower Pty [Note H]		Foreign utility company					1	
07. CitiPower Trust [Note H]					1			
06. Marregon Pty Ltd [Note H]					1			
04. AEP Resources CitiPower II Pty Ltd [Note H]					1			
05. Australia's Energy Partnership [Note H] (1% of voting power)		Sub of More Than One System Co.						
06. Marregon (No. 2) Pty Ltd [Note H]					1			
07. CitiPower Pty [Note H]		Sub of More Than One System Co.						
08. CitiPower Trust [Note H]					1			
07. Marregon Pty Ltd [Note H]					1			
02. AEP Resources Australia Pty., Ltd. [Note H]					1			
03. Pacific Hydro Limited [Note H] (20% of voting power)		Foreing utility company					1	
02. AEP Resources Limited [Note H]					1			
02. AEP Energy Services Gas Holding Co [Note CC]					1			
03. AEP Energy Services Gas Holding Co II, LLC [Note CC]					1			
04. Caddis Partners, LLC [Note CC]					1			
04. AEP Energy Services Ventures III, Inc. [Note CC]					1			
04. HPL Holdings Inc. [Note CC]					1			
05. AEP Gas Marketing, LP [Note CC]					1			
05. HPL GP, LLC [Note CC] 611					1			
06. HPL Resources Company LP [Note CC] (1% of voting power)		Sub of More Than One System Co.						
06. AEP Gas Marketing, LP [Note CC] (1% of voting power)		Sub of More Than One System Co.						
06. Houston Pipe Line Company LP [Note CC] (1% of voting power)		Sub of More Than One System Co.						

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
07. Mid-Texas Pipeline Company [Note CC] (50% of voting power)		Sub of More Than One System Co.					
05. HPL Resources Company LP [Note CC]					1		
05. Houston Pipe Line Company LP [Note CC]					1		
06. Mid-Texas Pipeline Company [Note CC] (50% of voting power)					1		
04. AEP Energy Services Investments, Inc. [Note CC]					1		
05. LIG Pipeline Company [Note CC]					1		
06. LIG, Inc. [Note CC]					1		
07. Louisiana Intrastate Gas Company, L.L.C. [Note CC]		Sub of More Than One System Co.					
08. LIG Chemical Company [Note CC]					1		
09. LIG Liquids Company, L.L.C. [Note CC] (10% of voting power)		Sub of More Than One System Co.					
08. LIG Liquids Company, L.L.C. [Note CC] (90% of voting power)					1		
08. Tuscaloosa Pipeline Co [Note CC]					1		
06. Louisiana Intrastate Gas Co, L.L.C. [Note CC] (90% of voting power)					1		
07. LIG Chemical Company [Note CC]					1		
08. LIG Liquids Company, L.L.C. [Note CC](10% of voting power)		Sub of More Than One System Co.					
07. LIG Liquids Company, L.L.C. [Note CC] (90% of voting power)					1		
07. Tuscaloosa Pipeline Co [Note CC]					1		
04. AEP Energy Services Ventures, Inc. [Note CC]					1		
05. AEP Acquisition, LLC [Note CC] (50% of voting power)		Sub of More Than One System Co.			1		
06. Jefferson Island Storage & Hub L.L.C. [Note CC]					1		
04. AEP Energy Services Ventures II, Inc. [Note CC]					1		
05. AEP Acquisition, LLC [Note CC] (50% of voting power)					1		
06. Jefferson Island Storage & Hub L.L.C. [Note CC] 50 100% 102,637					1		
102,637					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
02. AEP Resources International, Limited [Note H]					1			
03. NGLE Pushan Power, LDC [Note H] (99% of voting power)					1			
04. Nanyang General Light Electric Co., Ltd. [Note H] (70% of voting power)		Foreign utility company					1	
03. AEP Resources Project Management Co, Ltd. [Note H]					1			
04. NGLE Pushan Power, LDC [Note H] (1% of voting power)		Sub of More Than One System Co.						
05. Nanyang General Light Electric Co., Ltd. [Note H] (70% of voting power)		Sub of More Than One System Co.						
02. AEP Resource Services, LLC [Note H]					1			
02. Ventures Lease Co., LLC [Note Q]					1			
01. Appalachian Power Company [Note J] (99% of voting power)	NY	Electric utility		1				
02. Cedar Coal Co. [Note K]								1
02. Central Appalachian Coal Co [Note K]								1
02. Central Coal Company [Note K] (50% of voting power)		Sub of More Than One System Co.						
02. Southern Appalachian Coal Co [Note K]								1
02. West Virginia Power Co [Note N]								1
01. Columbus Southern Power Co [Note J]	OH	Electric utility		1				
02. Colomet, Inc. [Note T]					1			
02. Conesville Coal Preparation Co [Note M]					1			
02. Simco Inc. [Note N]								1
02. Ohio Valley Electric Corporation [Note E] (4% of voting power)		Sub of More Than One System Co.						
03. Indiana-Kentucky Electric Corp [Note E]					1			
01. Franklin Real Estate Company [Note T]					1			
02. Indiana Franklin Realty, Inc. [Note T]					1			
01. Indiana Michigan Power Co [Note J]		Electric utility		1				
02. Blackhawk Coal Company [Note K]								1
02. Price River Coal Company [Note K]								1
01. Kentucky Power Company [Note J]	KY	Electric utility		1				
01. Kingsport Power Company [Note J]	VA	Electric utility		1				
01. Ohio Power Company [Note J]	OH	Electric utility		1				
02. Cardinal Operating Company [Note E] (50% of voting power)					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	Inactive
02. Central Coal Company [Note K] (50% of voting power)							1
01. Ohio Valley Electric Corporation [Note E] (40% of voting power)					1		
02. Indiana-Kentucky Electric Corp [Note E]					1		
01. Wheeling Power Company [Note J]		Electric utility		1			
01. Central and South West Corp [Note O]	DE	Registered holding company	1				
02. Central Power and Light Company [Note J]		Electric utility		1			
03. CPL Transition Funding LLC (DE) [Note AA]					1		
02. Public Service Co of Oklahoma [Note J]	OK	Electric utility		1			
03. Ash Creek Mining Company [Note K]							1
02. Southwestern Electric Power Co [Note J]		Electric utility		1			
03. The Arklaoma Corporation [Note P] (44% of voting power)					1		
03. Southwest Arkansas Utilities Corporation [Note N] (% N/A)		Inactive					1
03. Dolet Hills Lignite Company, LLC [Note L]					1		
02. West Texas Utilities Company [Note J]	TX	Electric utility		1			
02. CSW Leasing, Inc. [Note Q] (80% of voting power)					1		
02. AEP Credit, Inc. [Note R]					1		
02. C3 Communications, Inc. [Note C]					1		
04. CSWC TeleChoice Management, Inc. [Note C]					1		
04. CSWC TeleChoice, Inc. [Note C]					1		
03. INFINITEC [Note C]					1		
02. CSW Energy Inc. [Note S]					1		
03. AEP Wind GP, LLC [Note X]					1		
04. Trent Wind Farm, LP [Note X] (1% of voting power)		Exempt wholesale generator				1	
03. AEP Wind LP, LLC [Note X]					1		
04. Trent Wind Farm, LP [Note X] (99% of voting power)		Sub of More Than One System Co.					
03. CSW Development-I, Inc. [Note S]					1		
04. Polk Power GP II, Inc. [Note S] (50% of voting power)					1		
05. Polk Power GP, Inc. [Note S]					1		
06. Polk Power Partners, LP [Note S] (1% of voting power)		Sub of More Than One System Co.					

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	Inactive
04. CSW Mulberry II, Inc. [[Note S]					1		
05. CSW Mulberry, Inc. [Note S]					1		
04. Polk Power Partners, LP [Note S] (46% of voting power)					1		
04. Noah I Power GP, Inc. [Note S]					1		
05. Noah I Power Partners, LP [Note S] (1% of voting power)		Sub of More Than One System Co.					
04. Noah I Power Partners, LP [Note S] (95% of voting power)					1		
05. Brush Cogeneration Partners [Note S] (50% of voting power)					1		
04. Orange Cogeneration GP II, Inc. [Note S] (50% of voting power)					1		
05. Orange Cogeneration G.P., Inc. [Note S]					1		
06. Orange Cogeneration Limited Partnership [Note S](1% of voting power)		Sub of More Than One System Co.					
07. Orange Cogen Funding Corp. [Note S]					1		
04. CSW Orange II, Inc. [Note S]					1		
05. CSW Orange, Inc. [Note S]					1		
06. Orange Cogeneration Limited Partnership [Note S] (50% of voting power)					1		
07. Orange Cogen Funding Corp. [Note S]					1		
03. CSW Development-II, Inc. [Note S]					1		
03. CSW Ft. Lupton, Inc. [Note S]					1		
04. Thermo Cogeneration Partnership, L.P. [Note S](50% of voting power)					1		
03. Newgulf Power Venture, Inc. [Note S]		Exempt wholesale generator				1	
03. CSW Sweeny GP I, Inc. [Note S]					1		
04. CSW Sweeny GP II, Inc. [Note S]					1		
05. Sweeney Cogeneration Limited Partnership [Note S] (1% of voting power)		Sub of More Than One System Co.					
03. CSW Sweeny LP I, Inc. [Note S](50% of voting power)					1		
04. CSW Sweeny LP II, Inc. [Note S]					1		
05. Sweeney Cogeneration Limited Partnership [Note S] (49% of voting power)					1		
03. CSW Services International, Inc. [Note I]					1		
03. Diversified Energy Contractors Co, LLC [Note I]					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
04. DECCO II LLC [Note I]					1			
05. Diversified Energy Contractors, LP [Note I] (99% of voting power)		Sub of More Than One System Co.						
04. Diversified Energy Contractors, LP [Note I] (99% of voting power)					1			
04. Industry and Energy Associates, L.L.C. [Note I]					1			
03. CSW Eastex GP I, Inc. [Note S]					1			
04. CSW Eastex GP II, Inc. [Note S]					1			
05. Eastex Cogeneration Limited Partnership [Note S](1% of voting power)		Sub of More Than One System Co.						
03. CSW Eastex LP I, Inc. [Note S]					1			
04. CSW Eastex LP II, Inc. [Note S]					1			
05. Eastex Cogeneration Limited Partnership [Note S](49% of voting power)					1			
02. CSW International, Inc. [Note H]					1			
03. CSW Netherlands, Inc. [Note H]					1			
03. CSW International Two, Inc. [Note H]					1			
04. CSW UK Holdings [Note H]					1			
05. CSW Europe Limited [Note H]					1			
06. South Coast Power Limited [Note H] (50% of voting power)		Exempt wholesale generator				1		
06. Shoreham Operations Company Limited [Note H] (50% of voting power)					1			
05. CSW UK Finance Company [Note H](90% of voting power)					1			
06. CSW Investments [Note H] (90% of voting power)					1			
07. SEEBOARD Group plc [Note H]					1			
08. SEEBOARD (Generation) Limited [Note H]					1			
09. Medway Power Limited [Note H] (38% of voting power)					1			
08. SEEBOARD Natural Gas Limited [Note H]					1			
09. SEEBOARD Energy Gas Limited [Note H]					1			
08. SEEBOARD plc [Note H]		Foreign utility company					1	
09. Longfield Insurance Company Limited [Note H]					1			
09. Seeb Limited [Note H]					1			
09. SEEBOARD Employment Services Limited [Note H]					1			
09. SEEBOARD Insurance Company Limited [Note H]					1			
09. SEEBOARD International Limited [Note H]					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
09. SEEBOARD Share Scheme Trustees Limited [Note L] (% N/A)					1			
09. SEEBOARD Trading Limited [Note H]					1			
09. SEEPower Limited [Note H]					1			
10. SEEBOARD Metering Limited [Note H]					1			
10. Power Asset Development Co Limited [Note H] (50% of voting power)					1			
10. SEEBOARD Powerlink Limited [Note H] (80% of voting power)					1			
09. Southern Gas Limited [Note H]					1			
09. SEEBOARD Power Networks plc [Note N]								1
09. SEEBOARD Energy Limited [Note N]								1
09. SEEBOARD Energy Gas Limited [Note N]								1
03. CSW International Three, Inc. [Note H]					1			
05. CSW Investments [Note H] (10% of voting power)		Sub of More Than One System Co.						
03. CSW International, Inc. (a Cayman Island Co) [Note H]					1			
04. CSW Vale L.L.C. [Note H] (99% of voting power)					1			
05. Caiua-Servicos de Electricidade S/A [Note H] (20% of voting power)		Sub of More Than One System Co.						
05. Empresa de Electricidade Vale de Paranapanema S.A. [Note H] (21% of voting power)		Foreign utility company					1	
06. Caiua-Servicos de Electricidade S/A [Note H] (61% of voting power)								
04. CSW Power do Brazil, Ltda [Note H] (0% of voting power)		Sub of More Than One System Co.						
03. CSW Vale L.L.C. [Note H] (1% of voting power)		Sub of More Than One System Co.						
04. CSW Power do Brazil, Ltda [Note H]					1			
04. Caiua-Servicos de Electricidade S/A [Note H] (20% of voting power)		Sub of More Than One System Co.						
04. Empresa de Electricidade Vale de Paranapanema S.A. [Note H] (44% of voting power)		Sub of More Than One System Co.						

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
05. Caiua-Servicos de Electricidade S/A [Note H] (20% of voting power)		Sub of More Than One System Co.						
03. Chile Energy Holdings, L.L.C. [Note H] (90% of voting power)					1			
03. Latin American Energy Holdings, Inc. [Note H]					1			
04. Chile Energy Holdings, L.L.C. [Note H] (10% of voting power)		Sub of More Than One System Co.						
03. CSW International Energy Development Ltd. [Note H]					1			
04. Tenaska CSW International Ltd. [Note H] (50% of voting power)					1			
02. EnerShop Inc. [Note I]					1			
03. Envirotherm, Inc. [Note I]					1			
02. CSW Energy Services, Inc. [Note I]					1			
03. Nuvest, L.L.C. [Note U] (93% of voting power)					1			
04. National Temporary Services, Inc. [Note U]					1			
05. Octagon, Inc. [Note U]					1			
04. Numanco, L.L.C. [Note U]					1			
05. NuSun, Inc. [Note U]					1			
06. Sun Technical Services, Inc. [Note U]					1			
06. Calibration and Testing Corp [Note U]					1			
05. ESG Technical Services, L.L.C. [Note U]					1			
05. National Environmental Services Technology, L.L.C. [Note U]					1			
05. ESG Indonesia, L.L.C. [Note U]					1			
05. ESG, L.L.C. [Note U] (50% of voting power)					1			
05. Numanco Services, LLC					1			
02. REP Holdco, Inc. [Note W]					1			
03. Mutual Energy CPL L.P. [Note W]					1			
03. Mutual Energy WTU L.P. [Note W]					1			
03. Mutual Energy SWEPCO L.P. [Note W]					1			
03. REP General Partner LLC [Note W]					1			
04. Mutual Energy CPL L.P. [Note W]		Sub of More Than One System Co.						
04. Mutual Energy WTU L.P. [Note W](1% of voting power)		Sub of More Than One System Co.						

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
04. Mutual Energy SWEPCO L.P. [Note W] (1% of voting power)		Sub of More Than One System Co.						
Total =	268		2	12	227	4	9	14

Merger with Central and South West Corporation

By order dated June 14, 2000, the Commission authorized the merger of American Electric Power Company Inc. (AEP) and Central and South West Corporation (CSW), each a registered public-utility holding company. AEP will retain CSW as a registered public-utility holding company subsidiary for a period of no more than eight year following the merger.

See Public Utility Holding Co. Act Release No. 35-27186-709381 (June 14, 2000).

Annual Report

American Electric Power Co Inc. and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes

- A. Public utility holding company.
- B. Management, professional and technical services.
- C. Telecommunications.
- D. Broker and market energy commodities.
- E. Generation.
- F. Investor in companies developing energy-related ideas, products and technologies.
- G. Distributed generation products.
- H. International energy-related investments, trading and other projects.
- I. Non-regulated energy-related services and products.
- J. Domestic electric utility.
- K. Coal mining (inactive).
- L. Coal mining (active).
- M. Coal preparation.
- N. Inactive.
- O. Subsidiary public utility holding company.
- P. Electric transmission.
- Q. Leasing.
- R. Accounts receivable factoring.
- S. Independent power.
- T. Real estate.
- U. Staff augmentation to power plants.
- V. Retail energy sales.

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
W. Marketing of natural gas, electricity or energy-related products.							
X. Wind Power Generation.							
Y. Barging Services							
AA. Finance Subsidiary							
BB. Energy services including operations, supply chain, transmission and distribution.							
CC. Gas pipeline and processing							
DD. Domestic energy-related investments, trading and other projects							
N/A. Information not available							

CENTERPOINT ENERGY INC							
CIK: 1130310							
Fiscal Year End: 1231							
Corporate Chart as of September 1, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
CenterPoint Energy, Inc.	TX	Registered holding company	1				
CenterPoint Energy, Inc.	DE	Inactive					1
Utility Holding, LLC	DE	Registered holding company	1				
CenterPoint Energy Houston Electric, LLC ("T&D Utility")	TX	Electric utility		1			
Texas Genco Holdings, Inc.	TX	Holding Co.			1		
Texas Genco LP, LLC	DE	Holding Co.			1		
Texas Genco GP, LLC	TX	Holding company			1		
Texas Genco, LP (99% interest owned by CenterPoint Energy, Inc.; 1% interest owned by Texas Genco GP, LLC)	DE	Electric utility		1			
Reliant Energy Resources Corp.	DE	Holding Co. (Energy-related)		1			
ALG Gas Supply Co	DE	Inactive					1
Allied Materials Corp	TX	Inactive					1
Arkansas Louisiana Finance Corp	DE	Financing			1		
Arkla Industries Inc.	DE	Inactive					1
Arkla Products Co	DE	Inactive					1
Blue Jay Gas Co	DE	Inactive					1
Entex Fuels, Inc.	TX	Gas sales and marketing			1		
Entex Gas Marketing Co	TX	Gas sales and marketing			1		
Entex Gas Resources Corp.	TX	Gas sales and marketing			1		
Entex NGV, Inc.	DE	Inactive					1
Entex Oil & Gas Co.	TX	Inactive					1
Illinois Gas Transmission Co	DE	Intrastate Pipeline Operations			1		
Industrial Gas Supply Corp	TX	Intrastate Pipeline Operations			1		
Intex, Inc.	TX	Inactive					1
Louisiana Unit Gas Transmission Co	TX	Intrastate Pipeline Operations			1		

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Minnesota Intrastate Pipeline Co	DE	Intrastate Pipeline Operations			1			
Mississippi River Transmission Corp	DE	Interstate Pipeline			1			
MRT Holdings, Inc.	DE	Financing			1			
MRT Services Co	DE	Real Estate			1			
MRT Energy Marketing Co	DE	Gas sales and marketing			1			
National Furnace Co	TX	Inactive						1
NorAm Financing I	DE	Financing Business Trust			1			
NorAm Utility Services, Inc.	DE	Inactive						1
Reliant Energy Consumer Group, Inc.	DE	Inactive						1
Reliant Energy Field Services, Inc.	DE	Natural Gas Gathering Systems			1			
Reliant Energy Field Services Holdings, Inc.	DE	Financing			1			
Reliant Energy Gas Processing, Inc.	DE	Gas Processing			1			
Reliant Energy Funds Management, Inc.	DE	Financing			1			
Reliant Energy Gas Transmission Co	DE	Interstate Pipeline			1			
Reliant Energy Hub Services, Inc.	DE	Inactive						1
Reliant Energy Intrastate Holdings, LLC	DE	Intrastate Pipeline Operations			1			
Pine Pipeline Acquisition Co, LLC (81.4% interest)	DE	Intrastate Pipeline Operations			1			
Reliant Energy Pipeline Services, Inc.	DE	Pipeline Project Management and Facility Operation Services			1			
Reliant Energy OQ, LLC	DE	Intermediate Holding Co.			1			
OQ Partners, a general partnership (50% interest)	TX	Training Services			1			
Reliant Energy Retail, Inc.	DE	Gas Sales and Marketing			1			
Reliant Energy Retail Interests, Inc.	DE	Financing			1			
Reliant Energy Trading and Transportation Group, Inc.	TX	Administrative Payroll Services			1			

Corporate Chart as of September 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Unit Gas Transmission Co	TX	Intrastate Pipeline Operations			1			
United Gas, Inc.	TX	Inactive						1
HL&P Capital Trust I	DE	Financing Business Trust			1			
HL&P Capital Trust II	DE	Financing Business Trust			1			
HL&P Receivables, Inc.	DE	Inactive						1
Houston Industries Energy (UK), Inc	DE	Inactive						1
Houston Industries FinanceCo GP, LLC	DE	Financing			1			
Houston Industries FinanceCo LP (99% interest owned by CenterPoint Energy, Inc.; 1% interest owned by Houston Industries FinanceCo GP, LLC)	DE	Financing			1			
Houston Industries Funding Co	DE	Financing			1			
Houston Industries Inc.	TX	Inactive						1
Houston Lighting & Power Co	TX	Inactive						1
NorAm Energy Corp.(2)1	DE	Inactive						1
REI Trust I	DE	Financing Business Trust			1			
REI Trust II	DE	Financing Business Trust			1			
Reliant Energy FinanceCo II GP, LLC	DE	Financing			1			
Reliant Energy FinanceCo II LP (99% interest owned by CenterPoint Energy, Inc.; 1% interest owned by Reliant Energy FinanceCo II GP, LLC)	DE	Financing			1			
Reliant Energy FinanceCo III GP, LLC	DE	Financing			1			
Reliant Energy FinanceCo III LP (99% interest owned by CenterPoint Energy, Inc.; 1% interest owned by Reliant Energy FinanceCo III GP, LLC)	DE	Financing			1			
Reliant Energy FinanceCo IV GP, LLC	DE	Financing			1			
Reliant Energy FinanceCo IV LP (99% interest owned by CenterPoint Energy, Inc.; 1% interest owned by Reliant Energy Finance Co IV GP, LLC)	DE	Financing			1			
Reliant Energy Investment Management, Inc.	DE	Financing			1			
Reliant Energy Power Systems, Inc.	DE	Energy-related			1			
Reliant Energy Products, Inc.	DE	Inactive						1
Reliant Energy Properties, Inc.	DE	Real Estate			1			
Reliant Energy Tegco, Inc.	DE	Inactive						1
Reliant Energy Thermal Systems, Inc.	DE	Energy-related			1			
Reliant Energy Thermal Systems (Delaware), Inc.	DE	Energy-related			1			
Northwind Houston L.P. (74.61% interest owned by CenterPoint Energy, Inc.; less than 1% owned by Northwind Houston L.L.C.)	DE	Energy-related			1			

Corporate Chart as of September 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Northwind Houston L.L.C. (75% interest)	DE	Energy-related			1			
Reliant Energy Transition Bond Co LLC	DE	Financing			1			
Reliant Energy Water, Inc.	DE	Inactive						1
Utility Rail Services, Inc.	DE	Inactive						1
UFI Services, Inc.	DE	Inactive						1
Reliant Energy International, Inc.	DE	Holding Co (Foreign Utility Investments)						
HI Energy Holdings I B.V.*		Entity is in the process of being dissolved						1
Reliant Energy Brazil Ltd.*		Entity is in the process of being dissolved						1
HIE Brasil Rio Sul Ltda.*		Entity is in the process of being dissolved						1
Reliant Energy International Brasil Ltda. (99.9%; 0.1% interest owned by Reliant Energy Brazil Tiete Ltd.)*		Entity is in the process of being dissolved						1
Reliant Energy Brasil, Ltda. (99.9995% interest)*		Entity is in the process of being dissolved						1
Reliant Energy Brazil Tiete Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Brazil Ventures Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Colombia Ltda. (99% interest; 1% interest owned by Reliant Energy International Holdings, LLC)*		Entity is in the process of being dissolved						1
Reliant Energy Holdings Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy International II, Inc.	DE	Holding company			1			
HIE Ford Heights, Inc.	DE	Inactive						1
HIE Fulton, Inc.	DE	Inactive						1
Reliant Energy India, Inc.	Mauritius	Intermediate Holding Company			1			
Reliant Energy Rain, Inc.	Mauritius	Intermediate Holding Company			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Rain Calcining Limited (24.79% interest)**		Investment is in the process of being divested						1
Reliant Energy International Holdings, LLC**		Investment is in the process of being divested						1
Reliant Energy El Salvador, S.A. de C.V. (99% interest; 1% owned by Reliant Energy International, Inc.)*		Investment is in the process of being divested						1
Reliant Energy International Services, Inc.*		Entity is in the process of being dissolved						1
Reliant Energy Light, Inc.	DE	Holding Company			1			
Reliant Energy Cayman Holdings Ltd.	Cayman Islands	Intermediate Holding Company			1			
Reliant Energy Argentina S.A. (99% interest)	Argentina	Intermediate Holding Company			1			
Reliant Energy Argener S.A. (51% interest owned by Reliant Energy Argentina S.A.; 49% owned by Reliant Energy Argentine Holdings, Ltd.)*		Investment is in the process of being divested						1
Reliant Energy Opco S.A. (99.94% interest held by Reliant Energy Argener S.A.; 0.06% owned by Security Holdings S.A. on behalf of Reliant Energy International, Inc.)	Argentina	Power Generation Maintenance Services			1			
Reliant Energy Argentine Holdings Ltd.	Cayman Islands	Intermediate Holding Co.			1			
Reliant Energy Cayman Investments Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Cayman Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Cayman Acquisitions Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Outsource Ltd.**		Investment is in the process of being divested						1

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Venus Generation El Salvador (50% interest)*		Entity is in the process of being dissolved						1
Reliant Energy Salvador Holding Company Ltd.*		Entity is in the process of being dissolved						1
Reliant Energy Santiago del Estero, S.A. (99% interest held by Salvador Holding Co Ltd.; 1% owned by Security Holdings S.A. on behalf of Reliant Energy International, Inc.)	Argentina	Holding Co			1			
Empresa Distribuidora de Electricidad de Santiago del Estero S.A. ("EDESE") (90% interest; 10% owned by Provincia de Santiago del Estero (employees of EDESE through ESOP))**		Investment is in the process of being divested						1
Worldwide Electric Holdings B.V.*		Entity is in the process of being dissolved						1
Reliant Resources, Inc. (83% interest)	DE	Holding Co (Non-Utility Energy Related)			1			
Arkla Finance Corp	DE	Inactive						1
GuideStreet, Inc.	DE	Informational Services			1			
Reliant Energy Broadband, Inc.	DE	Investment - Telecommunications			1			
Reliant Energy Communications, Inc.(1)	DE	Telecommunications and Internet Services			1			
Reliant Energy Communications (Delaware), LLC(2)	DE	Telecommunications and Internet Services			1			
Insync Internet Services, Inc (3)	TX	Inactive						1
Reliant Energy Europe Trading & Marketing, Inc.	DE	Energy Trading and Marketing			1			
Reliant Energy Net Ventures, Inc.	DE	Investment - E-Business			1			
CapTrades GP, LLC (60% interest)	DE	GP of CapTrades, LP			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Retail Holdings, LLC	DE	Electric Energy Supply (Retail) and Energy Services			1			
Reliant Energy Customer Care Services, LLC	DE	Retail Customer Service						
Reliant Energy Retail Services, LLC	DE	Retail Customer Service			1			
RE Retail Receivables, LLC	DE	Administrative Services			1			
Reliant Energy Electric Solutions, LLC	DE	Retail Customer Service			1			
Reliant Energy Solutions, LLC	DE	Integrated Energy Solutions			1			
Reliant Energy Capital, LLC	DE	LP of Reliant Energy Capital, LP			1			
Reliant Energy Capital, LP (99% interest; 1% interest owned by Reliant Energy Solutions, LLC)	DE	Inactive						1
Reliant Energy Solutions California, Inc.	DE	Integrated Energy Solutions			1			
Reliant Energy Solutions Holdings, LLC	DE	Holding Co (for Retail Electric Provider)			1			
Reliant Energy Solutions East, LLC	DE	(Future) Retail Electric Provider Pending Certification)			1			
Texas Star Energy Co	DE	Inactive (Namesaver)						1
StarEn Power, LLC	DE	Retail Electric Provider			1			
Reliant Energy Services, Inc.	DE	Energy Trading and Marketing			1			
Reliant Energy Gas Storage, LLC	DE	Gas Storage			1			
Reliant Energy Napoleonville Gas Storage, LLC	DE	Gas Storage			1			
Reliant Energy Services Channelview LLC	DE	Energy Trading and Marketing			1			
Reliant Energy Services Desert Basin, LLC	DE	Energy Trading and Marketing			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Services Mid-Stream, LLC	DE	Gas Pipeline Operation and Services			1			
Reliant Energy Services New Mexico, LLC	DE	Energy Trading and Marketing			1			
Reliant Energy Services International, Inc.	DE	Energy Trading and Marketing			1			
Reliant Energy Services Canada, Ltd.	Canada	Energy Trading and Marketing			1			
Reliant Energy Trading Exchange, Inc.	DE	Holding Co (Investments in Trading and Marketing E-Commerce)			1			
Energy Platform Trading Holding Co, Inc. (16.67% interest)	DE	Energy Trading and Marketing			1			
Reliant Resources International Services, Inc.	DE	Support Services			1			
Reliant Energy Ventures, Inc.	DE	Venture Capital			1			
Reliant Energy Wholesale Service Co	DE	Support Services			1			
ReliantEnergy.com, Inc.	DE	Inactive						1
Reliant Energy Power Generation, Inc.	DE	Holding Co (Power Generation, Development, Operations and Related Activities)			1			
El Dorado Energy, LLC (50% interest)	DE	Exempt Wholesale Generator				1		
Reeves County Land Associates, LLC	DE	Gas Storage						
Reliant Energy Arrow Canyon, LLC	DE	Power Plant Development			1			
Reliant Energy Aurora Holding Corp.	DE	Holding Co (Generation Assets)			1			
Reliant Energy Aurora I, LP (99% interest; 1% interest owned by Reliant Energy Aurora Development Corp.)	DE	GP of Reliant Energy Aurora, LP			1			
Reliant Energy Aurora II, LP (99% interest; 1% interest owned by Reliant Energy Aurora Development Corp.)	DE	LP of Reliant Energy Aurora, LP			1			

Corporate Chart as of September 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Aurora, LP (99% interest; 1% interest owned by Reliant Energy Aurora I, LP)	DE	Exempt Wholesale Generator				1		
Reliant Energy Aurora Development Corp.	DE	GP of Reliant Energy Aurora I, LP and Reliant Energy Aurora II, LP			1			
Reliant Energy Bighorn, LLC	DE	Power Project Development			1			
Reliant Energy California Holdings, LLC	DE	Holding Co (Power Generation Facilities)			1			
Reliant Energy Coolwater, Inc.	C DE	Exempt Wholesale Generator				1		
Reliant Energy Ellwood, Inc.	C DE	Exempt Wholesale Generator				1		
Reliant Energy Etiwanda, Inc. 1	DE	Exempt Wholesale Generator				1		
Reliant Energy Mandalay, Inc.	DE	Exempt Wholesale Generator				1		
Reliant Energy Ormond Beach, Inc.	DE	Exempt Wholesale Generator				1		
Reliant Energy Capital (Europe), Inc.	DE	Power Generation and Development of Trading Operations			1			
Reliant Energy Europe, Inc.	C DE	Holding Co (Power Generation Companies)			1			
Reliant Energy Wholesale (Europe) Holdings B.V.	Netherlands	Partner in Foreign Utility Co			1			
Reliant Energy Wholesale (Europe) Holdings II C.V. (99.5% interest; 0.5% interest owned by Reliant Energy Wholesale (Europe) Holdings B.V.)	Netherlands	Partner in Foreign Utility Co			1			

Corporate Chart as of September 1, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Reliant Energy Wholesale (Europe) C.V. (99.5% interest; 0.5% interest owned by Reliant Energy Wholesale (Europe) Holdings B.V.)	Netherlands	Partner in Foreign Utility Co			1		
Reliant Energy Europe B.V. (52% interest; 48% interest owned by Reliant Energy Wholesale (Europe) Holdings II C.V.)	Netherlands	Foreign Utility Company					1
Reliant Energy Power Generation Benelux N. V.	Netherlands	Power Generation			1		
Reliant Energy Financial Trading, B.V.	Netherlands	Energy Trading and Marketing			1		
Reliant Energy Trading & Marketing, B.V.	Netherlands	Energy Trading and Marketing			1		
Reliant Energy Trading and Marketing (UK) B.V.	Netherlands	Energy Trading and Marketing			1		
APX-Amsterdam Power Exchange (10% interest)	Netherlands	Trading Platform			1		
BV Antraciet Handelsvereniging	Netherlands	Domant					1
B.V. Nederlands Elektriciteit	Netherlands	Former Pooling			1		
Administratiekantoor (25% interest)*		Entity is in the process of being dissolved					1
Demkolec B.V. (30% interest)	Netherlands	Environmental Initiatives			1		
N.V. GKN	Netherlands	Holding Co (Power Generation)			1		
COVRA B.V. (30% interest)	Netherlands	Minority Interest in Power Generation			1		
TenneT B.V.	Netherlands	Transmission System Operator			1		
Electorisk NV (21% interest)	Lithuania	Captive Insurance Co			1		
GKE BV (16% interest)	Netherlands	Coal Procurement			1		
Howo GmbH (10% interest)	Germany	Domant					1
KEMA NV (10% interest)	Lithuania	Energy Services and Consulting			1		
B.V. BPA HES-West	N/A	N/A					
B.V. Business Park Arnhem	N/A	N/A					
B.V. Kema	N/A	N/A					

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
CEBEC Registered Quality c.v.b.a. (50% interest)	N/A	N/A						
DUtrain GmbH (60% interest)	N/A	N/A						
Geographic Information Technology, Inc. (80% interest)	N/A	N/A						
KEMA-Arbodienst B.V.	N/A	N/A						
KEMA Consulting Canada Ltd.	N/A	N/A						
KEMA Consulting Europe B.V.	N/A	N/A						
KEMA Consulting GmbH	N/A	N/A						
KEMA Consulting, Inc.	N/A	N/A						
KEMA-ECC, Inc.	N/A	N/A						
KEMA-ETC A/O	N/A	N/A						
KEMA-GOST B.V. (50% interest)	N/A	N/A						
KEMA-IEV GmbH (60% interest)	N/A	N/A						
KEMA Indonesie B. V.	N/A	N/A						
KEMA International B.V.	N/A	N/A						
KEMA International GmbH Deutschland	N/A	N/A						
KEMA Nederland B.V.	N/A	N/A						
KEMA Nucleair B.V.	N/A	N/A						
KEMA Polska Sp. z.o.o.	N/A	N/A						
KEMA-Powertest, Inc.	N/A	N/A						
KEMA-Reality LLC	N/A	N/A						
KEMA Registered Quality B.V.	N/A	N/A						
KEMA Registered Quality Consultants B.V.	N/A	N/A						
KEMA Registered Quality Czech Republic spol. r.o.	N/A	N/A						
KEMA Registered Quality Hong Kong Ltd.(51% interest)	N/A	N/A						
KEMA Registered Quality, Inc.	N/A	N/A						
KEMA Registered Quality Italia S.r.l.	N/A	N/A						
KEMA Registered Quality Sp. z.o.o.	N/A	N/A						
KEMA Technology Czech Republic spol. r.o.	N/A	N/A						
KEMA USA, Inc.	N/A	N/A						
Macro Corporation	N/A	N/A						
PT. KEMA Registered Quality Indonesia	N/A	N/A						
PT. KEMA Technology Indonesia	N/A	N/A						
Power Investments BV*								
Axima BV (45% interest)	Netherlands	Software and Information Systems			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Power Projects BV (50% interest)	Netherlands	Domant						1
Power Services BV	Netherlands	Domant						1
Power Total Maintenance BV (50% interest)	Netherlands	Domant						1
UNA Milieu NV	Netherlands	Domant						1
Ecosun BV (67% interest)	Netherlands	Manufacturer			1			
Vasim BV (15% interest)	Netherlands	Consulting			1			
Vliegassunie BV (16% interest)	Netherlands	Fly Ash Disposal			1			
Reliant Energy CapTrades Holding Corp.	DE	Energy Trading Development			1			
CapTrades, LP (59.4%; 1% interest owned by Reliant Energy CapTrades GP, LLC)	DE	Investment - E- Commerce			1			
Reliant Energy Channelview (Delaware) LLC	DE	Power Generation Project Developmetn and Operation			1			
Reliant Energy Channelview LP (49% interest; 1% interest owned by Channelview (Texas) LLC)	DE	Power Generation			1			
Reliant Energy Channelview (Texas) LLC	DE	Power Generation Project Developmetn and Operation			1			
Reliant Energy Choctaw County, LLC	MS	Power Generation Project Development			1			
Reliant Energy Colusa County, LLC	DE	Power Generation Project Development			1			
Reliant Energy Construction, LLC	DE	Administrative and Financing Services			1			
Reliant Energy Deer Park, Inc.	DE	Power Generation			1			
Reliant Energy Reeves County, LLC		Gas Storage			1			
Reliant Energy Desert Basin, LLC	DE	Exempt Wholesale Generator				1		
Reliant Energy Development Services, Inc.	DE	Operations and Maintenance Services			1			
Reliant Energy Equipment Company, LLC	NV	Equipment Purchaser (Energy- Related)			1			

Corporate Chart as of September 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Florida Holdings, LLC	DE	Holding Co (Power Generation Facilities and Development)			1			
Reliant Energy Indian River, LLC	DE	Exempt Wholesale Generator				1		
Reliant Energy New Smyrna Beach, LLC	DE	Power Generation Project Development			1			
Reliant Energy Osceola, LLC	DE	Exempt Wholesale Generator				1		
Reliant Energy Winter Haven, LLC	DE	Power Generation Development			1			
Reliant Energy Mesa Vista, LLC	DE	Power Generation Development			1			
Reliant Energy Mid-Atlantic Development, Inc.	DE	Holding Co (Power Generation Project Development)			1			
Reliant Energy Atlantic, LLC	DE	Power Generation Project Development			1			
Reliant Energy Erie West, LLC	DE	Power Generation Project Development			1			
Reliant Energy Gilbert, LLC	DE	Power Generation Project Development			1			
Reliant Energy Hunterstown, LLC	DE	Power Generation Project Development			1			
Reliant Energy Portland, LLC	DE	Power Generation Project Development			1			
Reliant Energy Seward, LLC	DE	Power Generation Project Development			1			
Reliant Energy Titus, LLC	DE	Power Generation Project Development			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Northeast Holdings, Inc.	DE	Power Generation and Development			1			
Reliant Energy Northeast Generation, Inc.	DE	Holding Co (Fuel Provider and Wholesale Power Sellers)			1			
Reliant Energy Key/Con Fuels, LLC	DE	Fuel Provider			1			
Keystone Fuels, LLC (16.67% interest)	DE	Fuel Purchaser			1			
Reliant Energy Mid-Atlantic Power Holdings, LLC	DE	Holding Co (Wholesale Power Sellers)			1			
Reliant Energy Maryland Holdings, LLC	DE	Wholesale Power Seller			1			
Reliant Energy Mid-Atlantic Power Services, Inc.	DE	Wholesale Power Seller			1			
Reliant Energy New Jersey Holdings, LLC	DE	Wholesale Power Seller			1			
Reliant Energy Northeast Management Co	PA	Electric Generation Facilities Operation			1			
Reliant Energy Partsco, LLC	DE	Procurement Services			1			
Reliant Energy Power Operations I, Inc.	DE	Administrative and Financing			1			
Reliant Energy Power Operations II, Inc.	DE	Administrative and Financing			1			
Reliant Energy Rancho Cucamonga, LLC	DE	Power Generation Project Development			1			
Reliant Energy Renewables, Inc.	DE	Holding Co (Power Generation Project Development and Operation)			1			
Reliant Energy Renewables Atascocita GP, LLC	DE	GP of Reliant Energy Renewables Atascocita, LP			1			
Reliant Energy Renewables Baytown GP, LLC	DE	GP of Reliant Energy Renewables Baytown, LP			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Renewables Blue Bonnet GP, LLC	DE	GP of Reliant Energy Renewables Blue Bonnet, LP			1			
Reliant Energy Renewables Coastal Plains GP, LLC	DE	GP of Reliant Energy Renewables Coastal Plains, LP			1			
Reliant Energy Renewables Comal County GP, LLC	DE	GP of Reliant Energy Renewables Comal County, LP			1			
Reliant Energy Renewables Conroe GP, LLC	DE	GP of Reliant Energy Renewables Conroe, LP			1			
Reliant Energy Renewables Eastside GP, LLC	DE	GP of Reliant Energy Renewables Eastside, LP			1			
Reliant Energy Renewables Fort Worth GP, LLC	DE	GP of Reliant Energy Renewables Fort Worth, LP			1			
Reliant Energy Renewables Hillside GP, LLC	DE	GP of Reliant Energy Renewables Hillside, LP			1			
Reliant Energy Renewables Holdings, LLC	DE	LP of Generation Facilities Development Subsidiaries			1			
Reliant Energy Renewables Atascocita, LP (99% interest; 1% interest owned by Reliant Energy Renewables Atascocita GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Baytown, LP (99% interest; 1% interest owned by Reliant Energy Renewables Baytown GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Blue Bonnet, LP (99% interest; 1% interest owned by Reliant Energy Renewables Blue Bonnet GP, LLC)	DE	Generation Facility Development			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Renewables Coastal Plains, LP (99% interest; 1% interest owned by Reliant Energy Renewables Coastal Plains GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Comal County, LP (99% interest; 1% interest owned by Reliant Energy Renewables Comal County GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Conroe, LP (99% interest; 1% interest owned by Reliant Energy Renewables Conroe GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Eastside, LP (99% interest; 1% interest owned by Reliant Energy Renewables Eastside GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Fort Worth, LP (99% interest; 1% interest owned by Reliant Energy Renewables Fort Worth, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Hillside, LP (99% interest; 1% interest owned by Reliant Energy Renewables Hillside GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Lacy Lakeview, LP (99% interest; 1% interest owned by Reliant Energy Renewables Lacy Lakeview GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Pecan Prairie, LP (99% interest; 1% interest owned by Reliant Energy Renewables Pecan Prairie GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Security, LP (99% interest; 1% interest owned by Reliant Energy Renewables Security GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Temple, LP (99% interest; 1% interest owned by Reliant Energy Renewables Temple GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Williamson County, LP (99% interest; 1% interest owned by Reliant Energy Renewables Williamson County GP, LLC)	DE	Generation Facility Development			1			
Reliant Energy Renewables Lacy Lakeview GP, LLC	DE	GP of Reliant Energy Renewables Lacy Lakeview, LP			1			
Reliant Energy Renewables Pecan Prairie GP, LLC	DE	GP of Reliant Energy Renewables Pecan Prairie, LP			1			

Corporate Chart as of September 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Reliant Energy Renewables Security GP, LLC	DE	GP of Reliant Energy Renewables Security, LP			1			
Reliant Energy Renewables Temple GP, LLC	DE	GP of Reliant Energy Renewables Temple, LP			1			
Reliant Energy Renewables Williamson County GP, LLC	DE	GP of Reliant Energy Renewables Williamson County, LP			1			
Reliant Energy Sabine (Delaware), Inc.	DE	LP of Sabine Cogen, LP			1			
Sabine Cogen, LP (49% interest, 1% interest owned by Reliant Energy Sabine (Texas), Inc.)	DE	Power Generation			1			
Reliant Energy Sabine (Texas), Inc.	DE	GP of Sabine Cogen, LP			1			
Reliant Energy Shelby Holding Corp.	DE	LP of Reliant Energy Shelby I, LP and Reliant Energy Shelby II, LP			1			
Reliant Energy Shelby I, LP (99% interest; 1% interest owned by Reliant Energy Shelby Development Corp.)	DE	Power Generation Project Devel and Operation			1			
Reliant Energy Shelby II, LP (99% interest, 1% interest owned by Reliant Energy Shelby Development Corp.)	DE	Power Generation Project Devel and Operation			1			
Reliant Energy Shelby County, LP (99% interest, 1% interest owned by Reliant Energy Shelby I, LP)	DE	Exempt Wholesale Generator				1		
Reliant Energy Shelby County II, LP (99% interest; 1% interest owned by Reliant Energy Shelby I, LP)	DE	Project Development and Operation			1			
Reliant Energy Shelby Development Corp.	DE	GP of Reliant Energy Shelby I, LP and Reliant Energy Shelby II, LP			1			
Reliant Energy Signal Peak, LLC	DE	Power Generation Development			1			
Reliant Energy Sunrise, LLC	DE	Inactive						1

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Orion Power Holdings, Inc.	DE	Holding Co (Merchant Power Generation)			1			
Midwest Ceredo II Corp*	DE	Inactive						1
Midwest Ceredo Corp*	DE	Inactive						1
Ceredo Capacity, LLC*	DE	Inactive						1
Orion Power Atlantic, Inc.	DE	Exempt Wholesale Generator Project Co				1		
Orion Power Atlantic LLC	FL	Parent Co of Orion Power Atlantic Ltd.			1			
Orion Power Atlantic Ltd. (99.99% interest; .01% interest owned by Orion Power Atlantic, LLC)	FL	Exempt Wholesale Generator Project Co.				1		
Orion Power Development Co, Inc.	DE	Holding Co (Power Plant Development Projects)			1			
OPD Group, Inc.	DE	Parent Co (Merchant Power Plant Development Projects)			1			
Beaver River, LLC	DE	Project Co (Project Discontinued)			1			
Free State Electric, LLC	DE	Project Co			1			
Grane Creek, LLC	DE	Project Co (Project Discontinued)			1			
Midatlantic Liberty Corp	DE	Owens Interest in Liberty Electric PA, LLC			1			
Midatlantic Liberty Member Corp	DE	Owens Interest in Liberty Electric PA, LLC			1			
Midatlantic Liberty II Corp	DE	Owens Interest in Liberty Electric PA, LLC			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Midatlantic Liberty Member II Corp	DE	Owns Interest in Liberty Electric PA, LLC			1			
Liberty Electric PA, LLC (1% interest owned by Midatlantic Liberty Corp; 49% interest owned by Midatlantic Liberty Member Corp; 1% interest owned by Midatlantic Liberty II Corp; 49% interest owned by Midatlantic Liberty Member II Corp)	DE	Parent Co of Liberty Electric Power, LLC			1			
Liberty Electric Power, LLC	DE	Exempt Wholesale Generator				1		
Orion Power Marketing and Supply, Inc.	DE	Power Marketing			1			
Orion Power MidWest GP, Inc.	DE	GP of Orion Power MidWest, L.P.			1			
Orion Power MidWest LP, Inc.	DE	LP of Orion Power MidWest, L.P.			1			
Orion Power MidWest, L.P. (99% interest; 1% interest owned by Orion Power MidWest GP, Inc.)	DE	Exempt Wholesale Generator				1		
Twelvepole Creek, LLC	DE	Exempt Wholesale Generator				1		
Orion Power New York GP, Inc.	DE	GP of Orion Power New York, L.P., Astoria Generating Co, L.P., Erie Boulevard Hydropower, LP, and Carr Street Generating Station, LP			1			
Orion Power New York, L.P. (99.80% interest; .02% interest wned by Orion Power New York LP, Inc.)	DE	LP of Astoria Generating Co, L.P., Erie Boulevard Hydropower, LP, and Carr Street Generating Station, LP			1			

Corporate Chart as of September 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Astoria Generating Co, L.P. (99% interest; 1% interest owned by Orion Power New York GP, Inc.)	DE	Exempt Wholesale Generator				1		
Erie Boulevard Hydropower, LP (99% interest 1% interest owned by Orion Power New York GP, Inc.)	DE	Exempt Wholesale Generator				1		
Carr Street Generating Station, LP (99% interest, 1% interest owned by Orion Power New York GP, Inc.)	DE	Exempt Wholesale Generator				1		
Orion Power New York LP, Inc.	DE	LP of Orion Power Mew York, L.P.			1			
Orion Power New York GP II, Inc.	DE	Inactive						1
Orion Power Operating Services, Inc.	DE	Parent Co of Power Plant Operation and Service Subs			1			
OPOS MidAtlantic, Inc.	DE	Power Plant Operation (and Fly Ash Disposal) Subsidiaries			1			
Orion Power Operating Services Midwest, Inc.	DE	Power Plant Operation			1			
Orion Power Operating Services Astoria, Inc.	DE	Power Plant Operation			1			
Orion Power Operating Services Coldwater, Inc.	DE	Power Plant Operation			1			
Orion Power Operating Services Carr Street, Inc.	DE	Power Plant Operation			1			
Midwest Ash Disposal, Inc.	DE	Fly Ash Disposal			1			
Total =	313		2	3	223	19	1	65

Notification of Registration

CenterPoint Energy, Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on September 3, 2002.

Rule 24 Filings

Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, as amended ("Act"), CenterPoint Energy, Inc. certifies that on August 31, 2002 it consummated the Electric Restructuring as proposed in the Application/Declaration to the Commission on Form U-1 (File No.70-9895) and authorized by order of the Commission in Public Utility Holding Co. Act Release No. 35-27548,70-9895 (July 5, 2002).

See CenterPoint Energy Inc.'s Form 35-CERT filed with the Commission on October 11, 2002.

Corporate Chart as of September 1, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Corporate Restructuring Reliant Energy, Incorporated ("REI"), a Texas public-utility holding company exempt by order under section 3(a)(2) of the Act, (See Houston Industries, Holding Co. Act Release No. 26744 (July 24, 1997)) and its wholly owned Texas subsidiary company formed for purposes of the transactions described in this filing, CenterPoint Energy, Inc. ("New REI") (together, "Applicants"), 1111 Louisiana, Houston, TX 77002, have filed an amended and restated application-declaration under sections 3(a)(1), 6, 7, 9(a), 10, 12(b), 12(c), 12(f) and 13 and rules 43, 44, 45, 46, 52, 54, 90 and 91 of the Act in connection with a corporate restructuring ("Restructuring") of REI. ...New REI proposes to register as a holding company under section 5 of the Act, following the Electric Restructuring. See Reliant Energy, Inc. Holding Co. Act Release No. 35-27548, 70-9895 (July 5, 2002).							
Footnotes * Entity is in the process of being dissolved. ** Investment is in the process of being divested. (1) Substantially all assets sold in first quarter of 2002. (2) Substantially all assets sold in first quarter of 2002. (3) Substantially all assets sold in first quarter of 2002.							

CINERGY CORP							
CIK: 899652							
Fiscal Year End:							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Cinergy Corp. (Cinergy)	DE	Registered holding company	1				
CC Funding Trust I (1)					1		
Cinergy Services, Inc. (Services)	DE	Service company			1		
The Cincinnati Gas & Electric Company (CG&E)	OH	Electric and natural gas utility		1			
Cinergy Power Investments, Inc. *		Inactive					1
CPI Allowance Management, LLC (2)					1		
CPI Investments, LLC (3)					1		
The Union Light, Heat and Power Co (ULH&P)	KY	Electric and natural gas utility		1			
Tri-State Improvement Company	OH				1		
Lawrenceburg Gas Company (Lawrenceburg)	IN			1			
Miami Power Corporation	IN			1			
KO Transmission Company (KO Transmission)	KY	Rule 58 gas-related			1		
PSI Energy, Inc. (PSI) (4)	IN	Electric utility		1			
South Construction Company, Inc. *	IN	Inactive					1
Cinergy Investments, Inc. (Investments)	DE				1		
Cinergy-Cadence, Inc.					1		
Cadence Network, Inc. (Cadence Network)					1		
Cinergy Capital & Trading, Inc. (Capital & Trading)					1		
Brownsville Power I, LLC (5)	TN	Exempt wholesale generator				1	
Caledonia Power I, LLC (6)	MS	Exempt wholesale generator				1	
CinCap - Chippewa, LLC *(7)		Inactive					1
CinCap - Martinsville, LLC *(8)		Inactive					1
CinCap - Oraville, LLC *(9)		Inactive					1
CinCap PIC, LLC *(10)		Inactive					1
CinPeak Resources, LLC *(11)		Inactive					1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
CinCap IV, LLC	DE	Rule 58 energy- related			1			
CinCap V, LLC	DE	Rule 58 energy- related			1			
CinCap VIII, LLC (CinCap VIII)					1			
CinCap VII, LLC	IN	Exempt wholesale generator				1		
CinCap Madison, LLC	OH	Exempt wholesale generator				1		
CinCap IX, LLC *		Inactive						1
CinCap X, LLC *		Inactive						1
CinPower I, LLC	DE	Rule 58 energy- related			1			
Cinergy Canada, Inc. (12)					1			
Cinergy Limited Holdings, LLC *(13)	DE	Rule 58 energy- related			1			1
Cinergy General Holdings, LLC *(14)	DE	Rule 58 energy- related			1			1
Cinergy Marketing & Trading, LLC (Marketing & Trading) (15)	DE	Rule 58 energy- related			1			
Cinergy Propane, LLC *(16)		Inactive						1
Cinergy Retail Power Limited, Inc. *(17)	DE	Inactive						1
Cinergy Retail Power General, Inc. *(18)		Inactive						1
Cinergy Retail Power, L.P. *(19)		Inactive						1
ENCOAL OPCO, LLC *(20)		Inactive						1
Cinergy Transportation, LLC					1			
SynCap II, LLC #					1			
Cinergy Telecommunications Holding Co, Inc.					1			
Q-Comm Corporation					1			
Lattice Communications, LLC					1			
Cinergy Engineering, Inc.					1			
Cinergy-Centrus, Inc.					1			
Cinergy-Centrus Communications, Inc.					1			
Cinergy Solutions Holding Co, Inc. (Solutions Holding)					1			
1388368 Ontario Inc.					1			
3036243 Nova Scotia Company					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Cinergy Solutions Limited Partnership (21)					1			
Vestar, Inc.					1			
Vestar Limited					1			
Keen Rose Technology Group Limited					1			
Optimira Controls, Inc.					1			
Cinergy EPCOM, LLC (Cinergy EPCOM)					1			
Cinergy EPCOM College Park, LLC					1			
Cinergy Solutions, Inc. (Solutions)					1			
BSPE Holdings, LLC *(22)		Inactive						1
BSPE Limited, LLC *(23)		Inactive						1
BSPE General, LLC *(24)		Inactive						1
BSPE, L.P. *(25)		Inactive						1
Cinergy Energy Solutions, Inc.					1			
U.S. Energy Biogas Corporation (26)					1			
Cinergy GASCO Solutions, LLC					1			
Countryside Landfill Gasco., L.L.C. (27)					1			
Morris Gasco, L.L.C. (28)					1			
Brown County Landfill Gas Associates, L.P. (29)					1			
Cinergy Solutions of Boca Raton, LLC *(30)		Inactive						1
Cinergy Solutions of Philadelphia, LLC (31)					1			
Cinergy Solutions Partners, LLC *		Inactive						1
CST Limited, LLC *(32)		Inactive						1
CST General, LLC *(33)		Inactive						1
CST Green Power, L.P. *(34)		Inactive						1
Green Power Holdings, LLC *(35)		Inactive						1
Green Power G.P., LLC *		Inactive						1
Green Power Limited, LLC *		Inactive						1
South Houston Green Power, L.P. (36)								
CSGP of Southeast Texas, LLC (37)					1			
CSGP Limited, LLC (38)					1			
CSGP General, LLC (39)					1			
CSGP Services, L.P. (40)					1			
Lansing Grand River Utilities, LLC					1			
Oklahoma Arcadian Utilities, LLC					1			
Shreveport Red River Utilities, LLC					1			
Cinergy Solutions of Tuscola, Inc.					1			
Delta Township Utilities, LLC (41)					1			
Energy Equipment Leasing LLC					1			
Trigen-Cinergy Solutions LLC					1			
Trigen-Cinergy Solutions of Ashtabula LLC					1			
Trigen-Cinergy Solutions of Baltimore LLC					1			
Trigen-Cinergy Solutions of Boca Raton, LLC					1			
Trigen-Cinergy Solutions of Cincinnati LLC					1			
Trigen-Cinergy Solutions of College Park, LLC					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Trigen-Cinergy Solutions of Lansing LLC					1			
Trigen/Cinergy - USFOS of Lansing LLC					1			
Trigen-Cinergy Solutions of Orlando LLC					1			
Trigen-Cinergy Solutions of Owings Mills LLC					1			
Trigen-Cinergy Solutions of Owings Mills Energy Equipment Leasing, LLC *		Inactive			1			
Trigen-Cinergy Solutions of Rochester LLC					1			
Trigen-Cinergy Solutions of Silver Grove LLC					1			
Trigen-Cinergy Solutions of San Diego LLC *(42)		Inactive						1
Trigen-Cinergy Solutions of the Southeast LLC *(43)		Inactive						1
Trigen-Cinergy Solutions of St. Paul LLC *		Inactive						1
Environmental Wood Supply, LLC (44)					1			
St. Paul Cogeneration LLC					1			
Trigen-Cinergy Solutions of Tuscola, LLC					1			
Cinergy Supply Network, Inc.					1			
Reliant Services, LLC (Reliant)					1			
MP Acquisitions Corp., Inc.					1			
Miller Pipeline Corporation (Miller Pipeline)					1			
Cinergy Technology, Inc. (Technology)					1			
Cinergy Global Resources, Inc. (Global Resources)					1			
Cinergy UK, Inc.					1			
Cinergy Global Power, Inc. (Global Power)					1			
CGP Global Greece Holdings, SA (45)					1			
Attiki Denmark ApS (46)					1			
Attiki Gas Supply Company SA (47)	Greece	Foreign utility company					1	
Cinergy Global Chandler Holding, Inc.					1			
Cinergy Global Chandler I, Inc.					1			
Chandler Wind Partners, LLC (48)	MN	Exempt wholesale generator				1		
Cinergy Global Ely, Inc.	DE	Foreign utility company					1	
EPR Ely Power Limited					1			
EPR Ely Limited	United Kingdom	Foreign utility company					1	
Ely Power Limited *		Inactive						1
Anglian Straw Limited					1			
Anglian Ash Limited					1			
eVent Resources Overseas I, LLC (49)					1			
Cinergy Global Foote Creek, Inc.					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Foot Creek III, LLC	WY	Exempt wholesale generator				1		
Cinergy Global Foot Creek II, Inc.					1			
Foot Creek II, LLC	WY	Exempt wholesale generator				1		
Cinergy Global Foot Creek IV, Inc.					1			
Foot Creek IV, LLC (50)	WY	Exempt wholesale generator				1		
Cinergy Global Peetz Table I, Inc. (51)					1			
Ridge Crest Wind Partners, LLC	CO	Exempt wholesale generator				1		
Cinergy Global Power Services Limited	England	Project development of EWG and FUCO projects, but it is not itself either a FUCO or an EWG			1			
Cinergy Global Power Limited *		Inactive						1
MPI International Limited *		Inactive						1
Cinergy Global Power (UK) Limited	England	Foreign utility company					1	
Cinergy Global Trading Limited					1			
Commercial Electricity Supplies Limited					1			
Cinergy Renewable Trading Limited *		Inactive						1
UK Electric Power Limited					1			
Cinergy Global Power 2 Limited *(52)		Inactive						1
Cinergy Global San Gorgonio, Inc.					1			
San Gorgonio Westwinds II, LLC					1			
Cinergy Global Holdings, Inc. (Global Holdings)					1			
Cinergy Holdings B.V. (Holdings B.V.)					1			
Cinergy Zambia B.V.					1			
Copperbelt Energy Corp PLC (Copperbelt)	Republic of Zambia	Foreign utility company					1	
Cinergy Turbines B.V.					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
EOS PAX I S.L. (EOS I)	Spain	Foreign utility company					1	
EOS PAX IIa S.L. (EOS II)	Spain	Foreign utility company					1	
Cinergy Hydro B.V. (Hydro B.V.)					1			
Cinergy Renovables Ibericas, S.A. (53)	Spain	Foreign utility company					1	
Age Inversiones en Medio Ambiente, S.L. (Age Inversiones)					1			
Valoritzacions Agroramaderes les Garrigues, S.L. #(54)					1			
Cinergy Global Power Iberia, S.A.					1			
Escamdeo, S.L. #					1			
Cinergy Renovables Aragon, S.L. #(55)					1			
San Juan de Bargas Eolica, S.L. #(56)					1			
Tratamiento y Generacion de Energia S.L. #(57)					1			
Generacion y Abastecimiento de Energia, S.L. #(58)					1			
Intercambio de Derivados Porcinis, S.L. #(59)					1			
Aplicaciones Industriales de energias limpias, S.L. #(60)					1			
Cinergy Services Iberia, S.L. #(61)					1			
Compania Productora de Energia para Consumo Interno, S.L. #					1			
Desarrollos Eolico El Aguila, S.A. (62)	Spain	Foreign utility company					1	
Elecdey Ascoy, S.A. (Ascoy)	Spain	Foreign utility company					1	
Elecdey Carcelen, S.A. #(63)					1			
Enrega, S.L. #(64)					1			
EoloCrisa, S.L.					1			
Corporacion Eolica, S.L. (65)					1			
Compania Eolica Aragonesa, S.A.	Spain	Foreign utility company					1	
Northeolic Pico Gallo, S.L. (66)	Spain	Foreign utility company					1	
Procrisa Servicios, S.L. #(67)					1			
Promociones y Servicios Hidraulicos, S.A. #(68)					1			
Sinergia Andaluza, S.L. #					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Tractaments de Juneda, SA # (69)	Spain	Foreign utility company					1	
Ventoabrego, S.L. #					1			
Cinergy 1 B.V.					1			
Cinergy Eesti OU					1			
Startekor Investeeringute OU (Startekor)					1			
Aktsiaselts Narva Elektrivork (Narva)	Republic of Estonia	Foreign utility company					1	
Cinergy Global Resources 1 B.V.	The Netherlands	EWG/FUCO projects parent, which holds interest in seven FUCO companies			1			
Moravske Teplarny a.s. (Teplarny)	Czech Republic	Foreign utility company					1	
Plzenska Energetika a.s. (Energetika)	Czech Republic	Foreign utility company					1	
Cinergy Global Polska Sp. Z o.o.		Project development of EWG and FUCO projects, but it is not itself either a FUCO or an EWG			1			
Cinergy Global Resources 1 Sp. Z o.o.		Foreign utility company					1	

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Cinergy Global Resources a.s.	Czech Republic	Project development of EWG and FUCO projects, but it is not itself either a FUCO or an EWG			1			
Cinergetika U/L a.s. (Cinergetika)	Czech Republic	Foreign utility company					1	
Energetika Chropyne a.s. (Chropyne)	Czech Republic	Foreign utility company					1	
Teplarna Otrokovice a.s. (Otrokovice)	Czech Republic	Foreign utility company					1	
Energy Customer Services, s.r.o. *		Inactive						1
Cinergy 2 B.V.					1			
Desarrollo Eolico del Ebro S.A. (Desebro)	Spain	Foreign utility company					1	
Sinergia Aragonesa, S.L. #					1			
Baghabari I B.V. *		Inactive						1
Baghabari Power Company Limited *(70)		Inactive						
Baghabari II B.V. *		Inactive						1
Cinergy South Africa Investments 1 B.V.					1			
Egoli Gas (Proprietary) Limited	South Africa	Foreign utility company					1	
Cinergy Global 4 B.V. *		Inactive						1
Cinergy Global 5 B.V. *		Inactive						1
Cinergy Global (Cayman) Holdings, Inc.					1			
Cinergy Global Hydrocarbons Pakistan *		I						1
Cinergy Global Tsavo Power					1			
IPS-Cinergy Power Limited					1			
Tsavo Power Company Limited	Kenya	Foreign utility company					1	
Cinergy Global Maranhao *		Inactive						1
Cinergy MPI V, Inc. *		Inactive						1
Cinergy MPI VI, Inc. *		Inactive						1
Cinergy MPI VII, Inc. *		Inactive						1

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Cinergy MPI VIII, Inc. *		Inactive						1
Cinergy MPI IX, Inc. *		Inactive						1
Cinergy MPI X, Inc. *		Inactive						1
Cinergy Global One, Inc.					1			
CZECHPOL ENERGY spol, s.r.o.	Czech Republic	Foreign utility company					1	
ZAT Dneproline					1			
E-line Czech, s.r.o.					1			
E-line AG					1			
S-line s.r.o.					1			
DP Czechpol Energy Invest					1			
MEAS Brno, a.s.					1			
PEAS Praha, a.s.					1			
Moravia Energo					1			
Midlands Hydrocarbons (Bangladesh) Ltd *		Inactive						1
Powermid No. 1 *(71)		Inactive						1
Cinergy Global Power Africa (Proprietary) Ltd					1			
CinTec LLC (CinTec)					1			
CinTec I LLC					1			
eVent Resources I LLC					1			
eVent (Triple Point) LLC (72)					1			
Cinergy Technologies, Inc. (Cinergy Technologies)					1			
Cinergy Ventures, LLC (Ventures)					1			
emPowerNET, LLC *(73)		Inactive						1
Pentech Solutions, Inc. (74)					1			
Kreiss Johnson Technologies, Inc. (75)^					1			
Catalytic Solutions, Inc. (76)					1			
Izoic, Inc. (77)					1			
Cinergy Ventures II, LLC #					1			
Cinergy e-Supply Network, LLC (Cinergy e-Supply)					1			
Cinergy One, Inc. (Cinergy One)					1			
Cinergy Two, Inc. *		Inactive						1
Cinergy Wholesale Energy, Inc. (Wholesale Energy)					1			
Cinergy Power Generation Services, LLC (Generation Services)					1			
Cinergy Origination & Trade, LLC *(78)		Inactive						1
Total =		254	1	5	161	9	24	54

Annual Report

Cinergy Corporation and its subsidiaries are further described in Form USS Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Footnotes							
* This entity was inactive as of December 31, 2001.							
# This entity was in the start-up phase of operations as of December 31, 2001.							
1. CC Funding Trust I is a business trust formed under the Delaware Business Trust Act effective November 27, 2001, to issue and sell its preferred trust securities and common trust securities and to acquire and hold the debt securities as trust assets.							
2. CPI Allowance Management, LLC, a Delaware limited liability company (LLC) organized on December 14, 2001, was formed to acquire, hold or trade SO2 emissions allowances of CG&E.							
3. CPI Investments, LLC, a Delaware LLC organized on December 14, 2001, was formed to participate in connection with the same transactions for which CPI Allowance Management, LLC was formed to complete.							
4. Not applicable.							
5. Brownsville Power I, LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on July 13, 1998), is a natural gas-fired generation facility located in Haywood County, Tennessee.							
6. Caledonia Power I, LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on July 13, 1998), is a natural gas-fired generation facility located in Lowndes County, Mississippi.							
7. CinCap - Chippewa, LLC, a Delaware LLC organized on July 27, 2001, was formed for the purpose of developing and subsequently owning and operating four natural gas-fired simple cycle combustion turbines in Michigan.							
8. CinCap - Martinsville, LLC, a Delaware LLC organized on January 30, 2001, was formed to develop and subsequently own and operate four natural gas-fired simple cycle combustion turbines in Virginia.							
9. CinCap - Oraville, LLC, a Delaware LLC organized on March 6, 2001, was formed to develop and subsequently own and operate four natural gas-fired simple cycle combustion turbines in Illinois.							
10. CinCap PIC, LLC, a Delaware LLC organized on August 10, 2001, was formed to hold Cinergy's interest in CinPeak Resources, LLC, a proposed joint venture with a non-affiliated third party financial investor which ultimately did not close.							

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
11. CinPeak Resources, LLC, a Delaware LLC organized on August 15, 2001, was formed in connection with the cancelled transaction noted in footnote 10 above.							
12. Cinergy Canada, Inc., a Canadian company organized on April 2, 2001, was formed for the purpose of marketing natural gas and natural gas liquids in Canada.							
13. Cinergy Limited Holdings, LLC, a Delaware LLC organized on December 14, 2001, was formed to hold an investment in Marketing & Trading of which it owns 99%.							
14. Cinergy General Holdings, LLC, a Delaware LLC organized on December 14, 2001, was formed to serve as the general partner of Marketing & Trading of which it owns 1%.							
15. During the fourth quarter of 2001, Marketing & Trading became a subsidiary of Cinergy Limited Holdings, LLC and Cinergy General Holdings, LLC. Marketing & Trading is owned 99% by Cinergy Limited Holdings, LLC and 1% by Cinergy General Holdings, LLC.							
16. Cinergy Propane, LLC, a Delaware LLC organized on October 18, 2001, was formed to engage in the business of marketing propane in the United States and owning and operating a propane storage cavern.							
17. Cinergy Retail Power Limited, Inc., a Delaware company organized on August 6, 2001, was formed to hold an investment in Cinergy Retail Power, L.P. of which it owns 99%.							
18. Cinergy Retail Power General, Inc., a Texas company organized on August 7, 2001, was formed to serve as the general partner of Cinergy Retail Power, L.P. of which it owns 1%.							
19. Cinergy Retail Power, L.P., a Delaware limited partnership (LP) organized on August 8, 2001, was formed to engage in the retail sale of electric power to large industrial customers in states that have legislatively or administratively established customer choice and retail competition. Cinergy Retail Power, L.P. is owned 99% by Cinergy Retail Power Limited, Inc. and 1% by Cinergy Retail Power General, Inc.							
20. ENCOAL OPCO, LLC, a Delaware LLC organized on February 13, 2001, was formed to provide certain operation and maintenance and other support services to SynCap I, LLC.							
21. Cinergy Solutions Limited Partnership is owned 99.9% by 3036243 Nova Scotia Company and 0.1% by 1388368 Ontario Inc.							

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					Inactive
			RHC	Utility E/G	Nonutility	EWG	FUCO	
22. BSPE Holdings, LLC, a Delaware LLC organized on January 10, 2001, was formed as an indirect holding company for a qualifying facility (QF) as defined under the Public Utility Regulatory Policies Act of 1978.								
23. BSPE Limited, LLC, a Delaware LLC organized on January 10, 2001, was formed to act as the sole limited partner of BSPE, L.P. of which it owns 99%.								
24. BSPE General, LLC, a Texas LLC organized on January 11, 2001, was formed to act as the sole general partner of BSPE, L.P. of which it owns 1%.								
25. BSPE, L.P., a Delaware LP organized on January 16, 2001, was formed to purchase, own and lease certain existing equipment and fixtures in connection with the two QFs located in Texas constructed and operated by South Houston Green Power, L.P. BSPE, LP is owned 99% by BSPE Limited, LLC and 1% by BSPE General, LLC.								
26. U.S. Energy Biogas Corporation, a Delaware company which was acquired by Cinergy in 2001 (organized on December 28, 1993), owns and operates 24 landfill gas-to-energy projects and one natural gas cogeneration plant.								
27. Countryside Landfill Gasco., L.L.C., a Delaware LLC which was acquired by Cinergy in 2001 (organized on August 23, 1996), to own and operate landfill gas collection systems and related assets.								
28. Morris Gasco, L.L.C., a Delaware LLC which was acquired by Cinergy in 2001 (organized on December 31, 1996), to own and operate landfill gas collection systems and related assets.								
29. Brown County Landfill Gas Associates, L.P., a Delaware LP which was acquired by Cinergy in 2001 (organized on March 22, 2000), to own and operate landfill gas collection systems and related assets.								
30. During the first quarter of 2001, Cinergy Solutions of Boca Raton, LLC became a wholly owned subsidiary of Solutions. Previously, it was reflected as a wholly owned subsidiary of Solutions Holding.								
31. Cinergy Solutions of Philadelphia, LLC, a Delaware company organized on May 11, 2001, was formed to manage, operate and maintain the steam and electric generation and distribution facilities located at the Philadelphia Naval Base Complex.								
32. CST Limited, LLC, a Delaware LLC organized on May 18, 2001, was formed to be the sole limited partner of CST Green Power L.P. of which it owns 99%.								
33. CST General, LLC a Texas LLC organized on May 22, 2001, was formed to be the sole general partner of CST Green Power L.P. of which it owns 1%.								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					Inactive
			RHC	Utility E/G	Nonutility	EWG	FUCO	
34. CST Green Power, L.P., a Delaware LP organized on May 23, 2001, was formed for the purpose of selling steam and electricity to BP Amoco in Texas. Also, CST Green Power, L.P. will operate and maintain existing facilities and construct and operate new cogeneration facilities at this location. CST Green Power, L.P. is owned 99% by CST Limited, LLC and 1% by CST General, LLC.								
35. During the second quarter of 2001, Green Power Holdings, LLC and subsidiaries became a direct subsidiary of CST Green Power, L.P. Previously, it was reflected as a subsidiary of Solutions Holding.								
36. South Houston Green Power, L.P., a Delaware LP which was acquired by Cinergy in 2001 (organized on December 19, 2000), was formed to operate and maintain existing cogeneration facilities and to construct, own and operate new cogeneration facilities in Texas City, Texas. South Houston Green Power, L.P. is owned 99% by Green Power Limited, LLC and 1% by Green Power G.P., LLC.								
37. CSGP of Southeast Texas, LLC, a Delaware LLC organized on February 22, 2001, was formed to provide operation and maintenance labor for CSGP Services, L.P. on behalf of South Houston Green Power, L.P.								
38. CSGP Limited, LLC, a Delaware LLC organized on April 5, 2001, was formed to be the sole limited partner of CSGP Services, L.P. of which it owns 99%.								
39. CSGP General, LLC, a Texas LLC organized on April 5, 2001, was formed to be the sole general partner of CSGP Services, L.P. of which it owns 1%.								
40. CSGP Services, L.P., a Delaware LP organized on April 6, 2001, was formed to provide operation and maintenance services to South Houston Green Power, L.P. CSGP Services, L.P. is owned 99% by CSGP Limited, LLC and 1% by CSGP General, LLC.								
41. Delta Township Utilities, LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on July 5, 2001), was formed to provide utility-related services to General Motor Corporation's metal stamping facility located in Michigan.								
42. Trigen-Cinergy Solutions of San Diego LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on November 3, 1999), was formed to provide operation and maintenance utility-related services in the San Diego area.								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
43. Trigen-Cinergy Solutions of the Southeast LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on November 19, 1999), was formed to construct, operate and maintain utility-related systems in the Jacksonville, Florida area.								
44. Environmental Wood Supply, LLC, a Minnesota LLC which was acquired by Cinergy in 2001 (organized on August 10, 2000), was formed to handle all fuel and fuel procurement-related costs for the St. Paul Cogeneration LLC.								
45. CGP Global Greece Holdings, SA, a Greece company organized August 10, 2001, was formed to indirectly hold Cinergy's and its unaffiliated bid partner's interest in the Attiki Gas Project. CGP Global Greece Holdings, SA is owned 99.9% by Global Power and 0.1% by Global Holdings with each owning 8,999 and 1 common shares, respectively.								
46. Attiki Denmark ApS, a Denmark company which was acquired by Cinergy in 2001 (organized on October 1, 2000), was formed to directly hold Cinergy's and its unaffiliated partner's interest in Attiki Gas Supply Company SA. Attiki Denmark ApS is owned 51% by CGP Global Greece Holdings, SA and 9% by Global Power with each owning 64,586,074 and 11,397,542 common shares, respectively.								
47. Attiki Gas Supply Company SA, a Greece company organized on November 2, 2001, was formed to supply and sell natural gas to consumers located within the geographical area of Attiki, which includes Athens, Greece.								
48. Chandler Wind Partners, LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on March 19, 1998), is a wind farm located in Chandler, Minnesota.								
49. eVent Resources Overseas I, LLC, a Delaware company organized on May 29, 2001, was formed to hold an investment in a Scottish-based manufacturer of certain power plant equipment.								
50. Foote Creek IV, LLC, a Delaware LLC which was acquired by Cinergy in 2001 (organized on October 25, 1999), is a wind farm located near Laramie, Wyoming.								
51. Cinergy Global Peetz Table I, Inc., a Delaware company organized on January 9, 2001, was formed to hold Cinergy's 100% interest in Ridge Crest Wind Partners, LLC.								
52. Cinergy Global Power 2 Limited, an English company which was acquired by Cinergy in 2001 (organized on October 5, 2000), was formed to develop foreign utility companies (FUCO) projects.								

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
53. Cinergy Renovables Ibericas, S.A. is owned 98.59% by Hydro B.V. and 1.40% by Cinergy Renovables Ibericas, S.A. with each owning 287,411 and 4,088 common shares, respectively.							
54. Valoritzacions Agroramaderes les Garrigues, S.L., a Spanish company which was acquired by Cinergy in 2001 (organized on March 14, 2000), was formed to build and operate a pig slurry plant in Spain. Valoritzacions Agroramaderes les Garrigues, S.L. is owned 19.93% by Age Inversiones en Medio Ambiente, S.L. and 17.58% by Cinergy Renovables Ibericas, S.A. with each owning 20,947 and 38,603 common shares, respectively.							
55. Cinergy Renovables Aragon, S.L., a Spanish company organized on November 6, 2001, was formed to develop, directly or indirectly, energy production projects and was formed to be a holding company for renewable projects in the Aragon area of Spain.							
56. San Juan de Bargas Eolica, S.L., a Spanish company organized on July 10, 2001, was formed to develop, directly or indirectly, energy production projects and develop a wind farm which belongs to General Eolica Aragonesa.							
57. Tratamiento y Generacion de Energia S.L., a Spanish company organized on July 30, 2001, was formed to build and operate a pig slurry plant in Spain.							
58. Generacion y Abastecimiento de Energia, S.L., a Spanish company organized on July 30, 2001, was formed to build and operate a pig slurry plant in Spain.							
59. Intercambio de Derivados Porcinos, S.L., a Spanish company which was acquired by Cinergy in 2001 (organized on May 22, 2000), was formed to build and operate a pig slurry plant in Spain.							
60. Aplicaciones Industriales de energias limpias, S.L., a Spanish company organized on July 30, 2001, was formed to build and operate a pig slurry plant in Spain.							
61. Cinergy Services Iberia, S.L., a Spanish company organized on October 9, 2001, was formed to provide services in the area of development and management to the subsidiaries of Cinergy Renovables Ibericas, S.A. and other third parties.							
62. During the second quarter of 2001, Desarrollos Eolico El Aguila, S.A. became a direct subsidiary of Cinergy Renovables Ibericas, S.A. Previously, it was reflected as a subsidiary of Cinergy 2 B.V.							
63. Elecdey Carcelen, S.A., a Spanish company which was acquired by Cinergy in 2001 (organized on December 14, 2000), is a wind farm under development in Spain.							

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
64. Enrega, S.L., a Spanish company organized on November 5, 2001, was formed to develop energy production projects.								
65. During the third quarter of 2001, Corporacion Eolica, S.L. became a direct subsidiary of EoloCrisa, S.L. Previously, it was reflected as a subsidiary of Cinergy Renovables Ibericas, S.A.								
66. During the second quarter of 2001, Northeolic Pico Gallo, S.L. became a direct subsidiary of Cinergy Renovables Ibericas, S.A. Previously, it was reflected as a subsidiary of Cinergy 2 B.V.								
67. Procrisa Servicios, S.L., a Spanish company organized on December 21, 2001, was formed to operate the Northeolic Pico Gallo, S.L. wind farm in Spain.								
68. Promociones y Servicios Hidraulicos, S.A., a Spanish company which was acquired by Cinergy in 2001 (organized on February 23, 1990), was formed to build and operate a minihydro.								
69. Tractments de Juneda, SA is owned 15% by Cinergy Renovables Ibericas, S.A. and 8.14% by Age Inversiones with each owning 91,500 and 49,654 common shares, respectively.								
70. Baghabari Power Company Limited is owned 50% by Baghabari I B.V. and 50% by Baghabari II B.V. with both owning two common shares each.								
71. Powermid No. 1 is owned 50% by Global Power and 50% by Cinergy Zambia B.V. with both owning one common share each.								
72. eVent (Triple Point) LLC, a Delaware LLC was acquired by Cinergy in 2001 (organized on December 13, 2000), is an Exempt Telecommunication Company.								
73. emPowerNET, LLC, a Delaware LLC organized on March 13, 2001, was formed to develop certain new hosted technology services and products that enable operational efficiency and enhance competitive position for customers in the gas and electricity distribution industry.								
74. Pentech Solutions, Inc., a Delaware company which was acquired in 2001 (organized on November 19, 1990), was formed to develop hardware and software to remotely monitor and manage HVAC and distributed generation equipment.								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
75. Kreiss Johnson Technologies, Inc., a California company which was acquired in 2001 (organized on July 28, 1993), was formed to develop scalable power systems analysis software and integration systems for various uses.								
76. Catalytic Solutions, Inc., a California company which was acquired in 2001 (organized on January 31, 1996), was formed to develop alternative emissions control technology.								
77. Izoic, Inc., a Delaware company which was acquired on 2001 (organized on December 22, 1999), was formed to develop software for managing and protecting infrastructure assets owned by various companies.								
78. Cinergy Origination & Trade, LLC, a Delaware LLC organized on October 19, 2001, was formed to trade and market electric power, natural gas, environmental emissions allowances, coal, other energy and energy-related products and services.								

DOMINION RESOURCES INC/VA/								
CIK: 715957								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Dominion Resources, Inc.	VA	Registered holding company	1					
Consolidated Natural Gas Co (CNG)	DE	Registered holding company	1					
CNG Coal Company	DE	Inactive						1
CNG International Corp (3)	DE	Intermediate holding company			1			
CNG Kauai, Inc.	DE	Exempt wholesale generator				1		
Kauai Power Partners LP (4)	DE	Exempt wholesale generator				1		
CNG Main Pass Gas Gathering Corp (5)	DE	Intermediate holding company			1			
CNG Oil Gathering Corp (6)	DE	Intermediate holding company			1			
CNG Power Services Corp	DE	Exempt wholesale generator				1		
Armstrong Energy LP LLLP (7)	DE	Exempt wholesale generator				1		
Dominion CNG Capital Trust I (2)(26)	DE	Business trust			1			
Dominion Exploration and Production Inc	DE	Intermediate holding company			1			
CNG Pipeline Co	TX	Oil pipeline			1			
Dominion Field Services Inc	DE	Gas marketing and gas storage services			1			
Dominion Greenbrier Inc. (2)	VA	Rule 58-gas related			1			
Dominion Pipeline Greenbrier Inc. (2)	VA	Rule 58 - gas related			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Greenbrier Pipeline Company LLC (2)	DE	Rule 58 - gas related			1			
Dominion Natural Gas Storage (2)	DE	Rule 58 - gas related			1			
Dominion Oklahoma Texas Exploration & Production Inc (2) (8)	DE	Rule 58 - gas related			1			
LDNG Texas Holdings Inc	OK	Holding company			1			
Dominion Natural Gas I LP (9) (2)	TX	Holds interest in Texas oil and gas properties			1			
Stonewater Pipeline Co LP (10) (2)	TX	Holds 75 mile pipeline in the Sonora area			1			
Stonewater Pipeline Company of Texas Inc. (2)	TX	Holding company			1			
Dominion Products and Services Inc.	DE	Markets energy related services			1			
Dominion Member Services Inc.	DE	Offers products and services to retail customers			1			
Dominion Retail Inc.	DE	Retail energy marketing			1			
Dominion Transmission Inc.	DE	Gas transmission			1			
Dominion Iroquois Inc (11)	DE	Holds interest in gas transmission system			1			
Hope Gas Inc.	WV	Gas utility		1				
The East Ohio Gas Co	OH	Gas utility		1				
The Peoples Natural Gas Co	PA	Gas utility		1				
Dominion Capital Inc. (12)	VA	Financial services holding company			1			
Dominion Capital Ventures Corp	VA	Middle market commercial lending			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Dominion First Source Inc.	VA	Holding company			1			
Dominion Land Management Co	VA	Real estate management			1			
Dominion Lands Inc.	VA	Land development			1			
Dominion Venture Investments Inc.	VA	Middle market commercial lending			1			
First Source Equity Holdings Inc.	VA	Holding company			1			
First Source Financial Inc.	DE	Middle market commercial lending			1			
Edgen Inc.	DE	Real estate holding company			1			
Louisiana Hydroelectric Capital Corp	VA	Investment company			1			
OptaCor Financial Services Co	VA	Direct mail unsecured consumer loans			1			
Rincon Securities Inc.	NY	Investment company			1			
Stanton Associates Inc.	VA	Real estate holding company			1			
Vidalia Audit Inc.	VA	Audit company for hydroelectric project			1			
Virginia Financial Ventures Inc.	VA	Commercial finance			1			
Catalyst Old River Hydroelectric LP	LA	Electric power generation		1				
Dominion Energy Inc. (13)	VA	Holding company			1			
Dominion Armstrong Inc.	DE	Holding company			1			
Dominion Armstrong Services Co Inc. (2)	DE	Exempt wholesale generator				1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Dominion Black Warrior Basin Inc.	AL	Exploration and production			1			
Dominion Cleveland Thermal Inc (2)	OH	Rule 58 - energy related			1			
Dominion Cleveland Thermal LLC (2)	OH	Rule 58 - energy related			1			
Dominion Cleveland Thermal Generation LLC (2)	OH	Rule 58 - energy related			1			
Dominion Cleveland Steam Distribution LLC (2)	OH	Rule 58 - energy related			1			
Dominion Cleveland Chilled Water Distribution LLC (2)	OH	Rule 58 - energy related			1			
Dominion Cogen Inc.	VA	Cogeneration			1			
Dominion Cogen W V Inc (14)	VA	Cogeneration in the state of MW			1			
Dominion Dresden Inc.	DE	Holding company			1			
Dresden Energy LLC	DE	Exempt wholesale generator				1		
Dominion Dresden Services Co Inc (2)	DE	Exempt wholesale generator				1		
Dominion Elwood Inc. (15)	DE	Intermediate holding company			1			
Dominion Elwood Services Co Inc.	VA	Exempt wholesale generator				1		
Dominion Energy Construction Co Inc.	VA	General contractor			1			
Dominion Energy Direct Sales Inc.	VA	Rule 58 - energy related			1			
Dominion Energy Exchange Inc.	VA	Rule 58 - energy related			1			
Dominion Energy Marketing Inc.	DE	Rule 58 - energy related			1			
Dominion Energy Services Co Inc.	VA	Exempt wholesale generator				1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Dominion Equipment Inc.	VA	Exempt wholesale generator				1		
Dominion Equipment III Inc (2)	DE	Exempt wholesale generator				1		
Dominion Fairless Hills Inc.	DE	Exempt wholesale generator				1		
Fairless Energy LLC	DE	Exempt wholesale generator				1		
Dominion Kincaid Inc.	VA	Holding company			1			
Kincaid Generation LLC (16)	VA	Exempt wholesale generator				1		
Dominion Nuclear Inc. (2)	DE	Exempt wholesale generator				1		
Dominion Nuclear Holdings Inc. (2)	DE	Holding company			1			
Dominion Nuclear Marketing I Inc. (2)	DE	Spot market sales			1			
Dominion Nuclear Marketing II Inc. (2)	DE	Contract market sales			1			
Dominion Nuclear Connecticut Inc. (2)(17)	DE	Nuclear generation			1			
Dominion Nuclear Marketing III LLC (2)(18)	DE	Power sales			1			
Dominion Pleasants Inc.	VA	Holding company			1			
Pleasants Energy LLC	DE	Exempt wholesale generator				1		
Dominion Pleasants Services Company Inc. (2)	DE	Exempt wholesale generator				1		
Dominion Reserves Inc.	VA	Exploration and production			1			
Carthage Energy Services Inc.	MI	Gas marketing			1			
Cypress Energy Inc.	VA	Exploration and production			1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility G/E	Nonutility	EWG	FUCO
Dominion Appalachian Development Inc.	VA	Exploration and production			1		
Dominion Appalachian Development Properties LLC (19)	VA	Exploration and production			1		
Dominion Gas Processing MI Inc. (20)	VA	Natural gas processing			1		
Frederic HOF Limited Partnership	VA	Gas processing			1		
Dominion Midwest Energy Inc.	MI	Exploration and production			1		
Dominion Reserves Gulf Coast Inc.	VA	Exploration and production			1		
Dominion Reserves-Indiana Inc.	VA	Exploration and production			1		
Dominion Michigan Production Services Inc. (21)	MI	Exploration and production			1		
Dominion Reserves-Utah Inc.	UT	Exploration and production			1		
Dominion San Juan Inc.	VA	Holding company			1		
San Juan Partners LLC	TX	Oil and gas investments			1		
Dominion Storage Inc.	VA	Holding company			1		
Dominion Energy Canada Limited (22)	Alberta	Exploration and production			1		
Dominion Troy Inc.	DE	Holding company			1		
Troy Energy LLC	DE	Exempt wholesale generator				1	
Dominion Troy Service Co Inc. (2)	DE	Exempt wholesale generator				1	
Dominion Alliance Holding Inc. (2) (23)	DE	Rule 58 - energy related			1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Dominion Canada Finance Co (2) (27)	Nova Scotia	Issue public debt securities in Canada			1			
Dominion Energy Technologies Inc. (2)	VA	Rule 58 - energy related			1			
Dominion Metering Services Inc. (2)	VA	Rule 58 - energy related			1			
Dominion Ohio ES Inc. (2)	OH	Rule 58 - energy related			1			
Dominion Ohio ES LLC (2)	OH	Rule 58 - energy related			1			
Piedmont Share Trust (2)	DE	Business trust			1			
Dominion Resources Services Inc. (24)	VA	Service company			1			
Dominion Resources Capital Trust I (26)	DE	Business trust			1			
Dominion Resources Capital Trust II (2)(26)	DE	Business trust			1			
Dominion Resources Capital Trust III (2)(26)	DE	Business trust			1			
DEI U.K. Inc.	VA	Holding company			1			
DT Services Inc. (25)	VA	Rule 58 - energy related			1			
Virginia Electric and Power Company	VA	Electric utility		1				
Virginia Power Capital Trust I (26)	DE	Business trust			1			
Virginia Power Fuel Corporation	VA	Nuclear fuel procurement			1			
Virginia Power Services Inc.	VA	Holding company			1			
Evantage Inc.	VA	Energy services			1			
Virginia Power Energy Marketing Inc.	VA	Fuel procurement			1			
Virginia Power Services Energy Corp Inc.	VA	Fuel procurement			1			
Virginia Power Nuclear Services Co	VA	Nuclear management and operational services			1			
VP Property Inc.	VA	Real estate holding company			1			
Total =	124		2	5	97	19	0	1

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Merger with Consolidated Natural Gas Company								
The Commission authorized Dominion Resources, Inc. (DRI), a Virginia public-utility holding company exempt from registration under section 3(a)(1) by rule 2 of the Act of 1935 the acquisition of Consolidated Natural Gas Company, a Delaware registered holding company. Following the acquisition, DRI registered under section 5 of the Act and CNG remain a registered holding company and became a registered subsidiary of DRI.								
Notification of Registration								
Dominion Resources, Inc. filed with the Securities and Exchange Commission a notification of Registration on Form U5A on January 28, 2000 and a Registration Statement on Form USB on April 27, 2000.								
Annual Report								
Dominion Resources, Inc. and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								
Footnotes								
*Indicates company was inactive as of December 31, 2001.								
1. Indicates company was dissolved during 2001								
Subsidiaries dissolved during 2001								
Consolidated Natural Gas Service Co Inc. (1)								
Dominion Cogen NY Inc. (1)								
Dominion Mortgage Services Inc. (1)								
CNG Market Center Services Inc. (1)								
DGI Holdings Inc. (1)								
Dominion Elwood II Inc. (1)								
Dominion Elwood III Inc. (1)								
Granite Road Cogen Inc. (1)								
CNG Financial Services Inc. (1)								
CNG Power Company (1)								
CNG Research Company (1)								
CNG Technologies Inc. (1)								
Consolidated System LNG Co (1)								
2. Indicates company was acquired or commenced operations during the year of 2001.								
3. CNG International owns 23.08% interest in Cayman Two Ltd., a 50% interest in DBNGP Finance Company LLC, which holds the remaining 76.92% interest in CNG Cayman Two Ltd, a 16.5% limited partnership interest in The Latin America Energy and Electric Fund L.P. and a 8.29% general partnership								

Corporate Chart as of December 31, 2001									
Company	State/ Country of Inc.	Type of Business	Statistics						
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive	
interest in FondElec General Partner, L.P.									
4. Kauai Power Partners, L.P. is owned 99% (1% general partnership interest and a 98% limited partnership interest) by CNG Kauai, with CNG International owning the remaining 1% limited partnership interest.									
5. CNG Main Pass Gathering Corporation holds a 13.6% interest in Dauphin Island Gathering Partners, which operates a gas gathering pipeline system in the Main Pass area of the Gulf of Mexico.									
6. CNG Oil Gathering Corporation holds a 33.3% general partnership interest in Main Pass Oil Gathering Company which operates an oil gathering pipeline system in the Main Pass and Vioscka Knoll areas of the Gulf of Mexico.									
7. Armstrong Energy Limited Partnership LLP is owned 99% by CNG Power Services Corporation with Dominion Armstrong, Inc. owning the remaining 1% interest.									
8. DOTEPI holds a 1% general partner interest in LDNG Series 1998-A Trust, which holds title to certain Section 29 tax credit properties. In addition, the following inactive companies were acquired with the Louis Dreyfus Natural Gas Corp. (Louis Dreyfus) acquisition: American Exploration Production Company, American Reserves Corporation, Dominion Gas Marketing, Inc., and LDNG Acquisition, Inc.									
9. Dominion Natural Gas I, L.P. is owned 99% by LDNG Texas Holdings, Inc. with DOTEPI owning the remaining 1% interest.									
10. Stonewater Pipeline Company, L.P., is owned 99% by LDNG Texas Holdings, Inc. with the remaining 1% interest held by Stonewater Pipeline Company of Texas, Inc.									
11. Effective May 9, 2001 CNG Iroquois Inc was renamed Dominion Iroquois, Inc. Dominion Iroquois, Inc. holds a 24.72% partnership interest in Iroquois Gas Transmission System, L.P.									
12. Dominion Capital holds a 50% interest in Trilon Dominion Partners, LLC, which is involved in venture capital investments, a 50% interest in Stonehouse LLC, a 100% interest in Williams Court/DCI Properties and a 100% interest in Shoulders Hill/DCI Properties, all real estate investments.									
13. Dominion Energy holds a 20% interest in Carthess BLM Group L.P. and a 23% interest in Carthess Navy II Group L.P., which are both involved in geothermal electric generation. Dominion Energy also holds a 15% interest in Luz Solar Partners Ltd. VII, L.P., which is involved in solar electric									

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
generation, and a 10% interest in Rumford Cogeneration Company, Ltd., which is involved in wood burning electric generation. Dominion Energy owns 100% of Niton US, Inc. and Remington, LLC, holding companies. Remington, LLC holds a 99% interest in Domcan NSI ULC with the remaining 1% interest held by Dominion Energy. The only activity of Doman NSI ULC and Remington, LLC relates to the borrowings on behalf of Domcan Boundary Corp.								
14. Dominion Cogen WV, Inc. holds a 50% interest in Morgantown Energy Associates, a non-regulated power generation facility.								
15. Dominion Elwood, Inc. holds a 50% interest in Elwood Energy, LLC, a non-regulated power generation facility.								
16. Dominion Kincaid, Inc. holds a 99% interest in Kincaid Generation, LLC with Dominion Energy owning the remaining 1% interest.								
17. Dominion Nuclear Connecticut, Inc. is owned 70% by Dominion Nuclear Marketing II, Inc., 25% by Dominion Nuclear Marketing I, Inc. and 5% by Dominion Nuclear Marketing III, LLC.								
18. Dominion Nuclear Marketing III, LLC is owned 70% by Dominion Nuclear, Inc., 25% by Dominion Retail and 5% by Dominion Nuclear Holdings, Inc.								
19. Dominion Appalachian Development Properties, LLC, is owned 99% by Dominion Reserves, Inc. and 1% by Dominion Appalachian Development, Inc.								
20. Dominion Gas Processing MI, Inc., holds a 46.087% in Wilderness Chester Gas Processing L.P., 24.5% interest in Wilderness Energy Services Limited Partnership and a 50% interest in Wilderness Energy L.C., which in turns holds a 51% interest in Wilderness Energy Services Limited Partnership. Wilderness Chester Gas Processing L.P., Wilderness Energy L.C. and Wilderness Energy Services Limited Partnership are involved in natural gas gathering and processing.								
21. Effective April 12, 2001, Great Lakes Compression, Inc. was renamed Dominion Michigan Production Services, Inc.								
22. Dominion Energy Canada Limited is owned 85.60% by Dominion Storage, Inc., 13.54% by Dominion Energy, and 0.86% by Niton US, Inc. Dominion Energy Canada Limited owns 100% of Dominion Exploration Canada Limited and 100% of Domcan Boundary								

Corporate Chart as of December 31, 2001									
Company	State/ Country of Inc.	Type of Business	Statistics						
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive	
Corporation. Dominion Exploration Canada Limited holds a 40% interest in Alberta HUB Energy Service. Doman Boundary Corporation owns 100% of Doman Boundary Holding Limited and 61.8% of Dominion Exploration Partnership. The remaining 38.2% ownership interest of Dominion Exploration Partnership is held 28.8% by Dominion Exploration Canada Limited and 9.4% by Doman Boundary Holdings Limited. Effective August 31, 2001 Dominion East Alberta Ltd. Was renamed Dominion Exploration Canada Ltd. Effective August 31, 2001 Doman Boundary Partnership was renamed Dominion Exploration Partnership.									
23. Dominion Alliance Holding, Inc. holds a 10% interest in BridgeCo, which was created to start up a regional transmission operator.									
24. Dominion Resources Services, Inc. is owned 99.5% by Dominion and 0.5% by CNG.									
25. DT Services, Inc. holds a 50% interest in Dominion Fiber Ventures, LLC, which owns a 100% interest in Dominion Telecom, Inc., a telecommunications services company.									
26. From 1995 through 2001, Dominion established five subsidiary capital trusts that sold preferred securities that represented preferred beneficial interests and 97 percent beneficial ownership in the assets held by the capital trusts. In exchange for the funds realized from the sale of the trust preferred securities and common securities that represent the remaining 3 percent beneficial ownership interest in the assets held by the capital trust, Dominion issued various junior subordinated debt instruments. The junior subordinated debt instruments constitute 100 percent of each capital trusts assets.									
(\$ in Millions)									
Capital Trust: Virginia Power Capital Trust I									
Date Established: September, 1995									
Trust Preferred Securities: \$135									
Common Securities: \$4									
Junior Subordinated Notes/Debentures: \$139 million - 8.05% Series A Notes due 9/30/2025*									
Capital Trust: Dominion Resources Capital Trust I									
Date Established: December, 1997									
Trust Preferred Securities: \$250									
Common Securities: \$8									
Junior Subordinated Notes/Debentures: \$258 million - 7.83% Debentures due 12/1/2027									
Capital Trust: Dominion Resources Capital Trust II									

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility G/E	Nonutility	EWG	FUCO	Inactive
Date of Established: January, 2001								
Trust Preferred Securities:\$300								
Common Securities: \$9								
Junior Subordinated Notes/Debentures: \$309 million - 8.4% Debentures due 1/30/2041								
Capital Trust: Dominion Resources Capital Trust III								
Date of Established: January, 2001								
Trust Preferred Securities:\$247								
Common Securities: \$8								
Junior Subordinated Notes/Debentures: \$258 million - 8.4% debentures due 1/15/2031								
Capital Trust: Dominion CNG Capital Trust I								
Date of Established: October 2001								
Trust Preferred Securities: \$200								
Common Securities: \$6								
Junior Subordinated Notes/Debentures: \$206 million - 7.8% debentures due 10/31/2041								
* The maturity date, subject to certain conditions, may be extended for up to								
an additional 10 years from date of original maturity.								
27. Dominion Canada Finance Company is owned 99% by Dominion with								
Remington, LLC owning the remaining 1% interest.								

E.ON AG

CIK: 1136808

Fiscal Year End: 1231

Corporate Chart as of July 1, 2002

E.ON AG and its Subsidiary Companies

Part I: Energy Subsidiaries

Name of Company	Organization	State of Organization	Type of Business
1. E.ON AG	Limited Corporation	Germany	Holding Company
1.1 E.ON Energie AG	Limited Corporation	Germany	Holding Company
1.1.1 Amata Power Bien Hoa, Ho Chi Minh City	*	Vietnam	Electric-Generation Infrastructure Developer in Vietnam
1.1.2 AVACON Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	Holding Company
1.1.2.1 AVACON AG	Limited Corporation	Germany	Provider of Multiutility Services
1.1.2.1.1 Abwasserentsorgung Bleckede GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.2 Abwasserentsorgung Schoppenstedt	*	Germany	Provider of Multiutility Services
1.1.2.1.3 Energieverband Wittingen GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.4 Energiewerke Isernhagen GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.5 Pfe Prüfungsgesellschaft für Energieversorgungsunternehmen mbH	Private Limited Liability Company	Germany	Provider of Audit Services
1.1.2.1.6 Stadtwerke Garbsen GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.7 Stadtwerke Neustadt GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.8 Stadtwerke Nienburg/Weser GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.9 Stadtwerke Salzwedel GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.10 Stadtwerke Wolfenbüttel GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.11 Stadtwerke Wolmirstedt GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.12 Stromversorgung Osthannover GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.13 Stromversorgung Zerbst GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services

1.1.2.1.14 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.2.1.14.1 GEDOS Hungaria Kft	Limited Company	Hungary	Provider of Multiutility Services
*To be provided in E.ON's Registration Statement on Form U5B.			
1.1.2.1.15 Thuga-Konsortium Beteiligungs GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.16 UZHABwassertechnik GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.17 Versorgungsbetriebe Celle Beteiligungs GmbH	Private Limited Liability Company	Germany	Provider of Multiutility Services
1.1.2.1.18 Versorgungsbetriebe Celle GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Provider of Multiutility Services
1.1.3 Bayerische Wasserkraftwerke AG	Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.4 Bayerngas GmbH	Private Limited Liability Company	Germany	Provider of Gas Transmission and Distribution Services
1.1.5 Bayernwerk AG	Limited Corporation	Germany	Used to Pass Through "Multi-Currency-Facility" Loan from European Investment Bank
1.1.6 Bayernwerk Wasserkraft GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes; Holding Company
1.1.7 Berliner Erdgasspeicher Besitz u Verwaltungsgesellschaft bR	Civil Law Partnership	Germany	Natural Gas Reservoir Operator
1.1.8 B Grimm Bayernwerk Elektrowatt Ltd	Private Limited Company	Germany	Holding Company
1.1.9 BI Industriebesitz und Beteiligungen Bayernwerk AG & Co OHG	General Partnership	Germany	Manager of Holdings
1.1.9.1 RL & BIG Beteiligungsverwaltung beschränkt haftende OHG	General Partnership	Germany	Holding Company
1.1.9.1.1 EON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.10 BKW FMB Energie AG	Limited Corporation	Switzerland	Electric Utility
1.1.11 Blockheizkraftwerk Marktheidenfeld GmbH	Private Limited Liability Company	Germany	Co-Generation Power Plant Owner/Operator
1.1.12 BPR Energie Geschäftsbesorgung GmbH	Private Limited Liability Company	Germany	Power Plant Manager; Energy Marketing Agent
1.1.13 Bremer EnergieKonsens GmbH	Private Limited Liability Company	Germany	Research and Public Relations Company (Environmental Protection/ Energy Consumption)
1.1.14 CONTIGAS Deutsche EnergieAktiengesellschaft	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.14.1 CONTIGAS Italia GmbH	Private Company	Italy	Provider of Multi-Utility Services
1.1.14.2 Gasversorgung Thüringen GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.3 Elektrizitätswerk Schwandorf GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.4 ENERGAS AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.14.5 Energieversorgung Ostbevern GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.6 Energiewerke Zeulenroda GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.7 EON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.14.8 ETO Entsorgungstechnik Oberfranken GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services

1.1.14.9 Gasversorgung Schwandorf GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.10 Kabelcom Rheinhessen GmbH	Private Limited Liability Company	Germany	Provider of Telecommunications Services
1.1.14.11 Licht und Kraftwerke Seesen/Harz GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.14.12 PREVAG Provinzialsächsische Energie-Versorgungs-GmbH	Private Limited Liability Company	Germany	Supplier of Electricity, Gas, Heat & Water
1.1.14.13 Stadtwerke Erfurt Strom und Fernwärme GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.14.14 Stadtwerke Heide GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.14.15 Stadtwerke Telgte GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.14.16 Thuga Aktiengesellschaft	Limited Corporation	Germany	Holding Company
1.1.15 Depardieu International Finance	Unlimited Liability Company	Ireland	Part of E.ON Energie Portfolio Investments; Marketer/Developer of Loan Business
1.1.16 DGAS BV	Private Limited Company	Netherlands	Gas Trader
1.1.17 edis Energie Nord AG	Limited Corporation	Germany	Multi-Utility
1.1.17.1 edis natur Erneuerbare Energien GmbH	Private Limited Liability Company	Germany	Developer of Renewable Energy Solutions
1.1.17.2 ediscom Telekommunikation GmbH	Private Limited Liability Company	Germany	Provider of Telecommunications Services
1.1.17.3 edistherm Wärmedienstleistungen GmbH	Private Limited Liability Company	Germany	Provider of Central Heating Services
1.1.17.4 EVP Energieversorgung Potsdam GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.5 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.17.6 KEV Kommunale Energieversorgung Eisenhüttenstadt GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.7 Pfe Prüfungsgesellschaft für Energieversorgungsunternehmen mbH	Private Limited Liability Company	Germany	Provider of Internal Audit Services
1.1.17.8 SD Telekommunikations GmbH	Private Limited Liability Company	Germany	Provider of Telecommunications Services
1.1.17.9 SEV Stralsunder Energieversorgung GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.10 Stadtische Werke Brandenburg an der Havel GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.11 Stadtwerke Eberswalde GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.12 Stadtwerke Premnitz GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.13 Stadtwerke Schwedt GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.17.14 Wärmeversorgungsgesellschaft Königs Wusterhausen mbH	Private Limited Liability Company	Germany	Provider of Central Heating Services
1.1.18 EEG - ERDGAS ERDOL GmbH	Private Limited Liability Company	Germany	Constructs Storage Reservoirs and Generation Plants
1.1.19 EON Aqua GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.19.1 Gelsenwasser AG	Limited Corporation	Germany	Water Supplier, Provider of Sewage Treatment and Gas Distribution Services
1.1.19.1.1 Abwassergesellschaft Gelsenkirchen sewage mbH	Private Limited Liability Company	Germany	Provider of Sewage Treatment Services
1.1.19.1.2 Allgemeine		Germany	Real Estate Manager; Procures

Wohnungsverwaltungs- und Betreuungsgesellschaft Verwey	*		Utility Services
1.1.19.1.3 Barbara Tesche Grundbesitzverwaltungen Immobilien GmbH	Private Limited Liability Company	Germany	Real Estate Manager; Procures Utility Services
1.1.19.1.4 BHK Tief- und Rohrbau GmbH	Private Limited Liability Company	Germany	Water Pipeline Construction Company
1.1.19.1.5 Gasversorgung Neubrandenburg GmbH	Private Limited Liability Company	Germany	Gas Supplier
1.1.19.1.6 GW-Borsodviz Kozuzemi Szolgaltato Korlatolt Felelossegu Tarsasag	Limited Company	Hungary	Provider of Waste Water Treatment/Water Supply Services
1.1.19.1.7 Hansewasser Ver-und Entsorgungs GmbH	Private Limited Liability Company	Germany	Provider of Waste Water Treatment/Water Supply Services
1.1.19.1.8 Niederrheinische Gas- und Wasserwerke GmbH	Private Limited Liability Company	Germany	Provider of Gas and Water Utility Services
1.1.19.1.8.1 CHEVAK Cheb as	Joint Stock Company	Slovakia	Provider of Waste Water Treatment/Water Supply Services
1.1.19.1.8.2 Erdgasheiztechnik Planungsgesellschaft für haustechnische Anlagen mbH	Private Limited Liability Company	Germany	Gas Heating and Airconditioning Systems Developer
1.1.19.1.8.3 Erdgasversorgung Schwalmthal GmbH	Private Limited Liability Company	Germany	Gas Distribution Utility
1.1.19.1.8.4 Erdgaswärme Gesellschaft für Heizungs- und Klimatechnik mbH	Private Limited Liability Company	Germany	Gas Heating Equipment and Airconditioning Vendor
1.1.19.1.8.5 Gasversorgung Hunxe GmbH	Private Limited Liability Company	Germany	Gas Distribution Utility
1.1.19.1.8.6 Gerhard Lettmann GmbH	Private Limited Liability Company	Germany	Heating and Sanitation System Installation Service
1.1.19.1.8.7 KMS KRASLICKA MESTSKA SPOLECNOST sro	Limited Liability Company	Slovakia	Provider of Water, Waste Water Disposal, and Heating Services
1.1.19.1.8.8 PVU Prignitzer Energie- und Wasserversorgungsunternehmen GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.9 Stadtwerke Burg GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.10 Stadtwerke Kalkar GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.11 Stadtwerke Weissenfels GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.12 Stadtwerke Wesel GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.13 Stadtwerke Zeitz GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.19.1.8.14 TEREÁ Cheb sro	Limited Liability Company	Slovakia	Provider of Gas and Water Utility Services
1.1.19.1.8.15 Wasserversorgung Voerde GmbH	Private Limited Liability Company	Germany	Water Distribution Utility
1.1.19.1.9 Vereinigte Gas-und Wasserversorgung GmbH	Private Limited Liability Company	Germany	Gas and Water Distribution Utility
1.1.19.1.9.1 Gasversorgung Westfalica GmbH	Private Limited Liability Company	Germany	Gas and Water Distribution Utility
1.1.19.1.9.1.1 Nahwärmeversorgung Bad Oeynhausén GmbH	Private Limited Liability Company	Germany	Gas and Water Distribution Utility
1.1.19.1.9.1.2 Nahwärmeversorgung Lohne GmbH	Private Limited Liability Company	Germany	Gas and Water Distribution Utility
1.1.19.1.9.2 Gas- und Wasserversorgung Hoxter GmbH	Private Limited Liability Company	Germany	Municipal Gas and Water Utility
1.1.19.1.9.3 Kreiswasserversorgung Hoxter GmbH	Private Limited Liability Company	Germany	Municipal Gas and Water Utility
1.1.19.1.10 AWS Abwassersysteme GmbH	Private Limited Liability Company	Germany	Sewage Treatment Utility

1.1.19.1.11	Haltern Quelle GmbH	Private Limited Liability Company	Germany	Inactive
1.1.19.1.12	IMD Ingenieurbüro für Messtechnik und Dienstleistungen GmbH Dienstleistungen GmbH	Private Limited Liability Company	Germany	In Liquidation
1.1.19.1.13	Ostmecklenburgische Gasversorgung Neubrandenburg GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.19.1.14	VeWa Vereinigte Wasser GmbH	Private Limited Liability Company	Germany	Provider of Water Supply and Waste Water Disposal Services
1.1.19.1.15	Wasserbeschaffung Mittlere Ruhr GmbH	Private Limited Liability Company	Germany	Municipal Water Utility
1.1.19.1.16	Wasserversorgung Herne GmbH	Private Limited Liability Company	Germany	Municipal Water Utility
1.1.19.1.17	Wasserwerk Muhlgrund GmbH	Private Limited Liability Company	Germany	Municipal Water Utility
1.1.19.1.18	WGS Wasser-Gas-Service GmbH	Private Limited Liability Company	Germany	Designer and Operator of Gas-Supply, Water-Supply and Waste Water Disposal Plants
1.1.20	E.ON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.20.1	Ostmecklenburgische Gasversorgung Neubrandenburg GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.20.2	Bayernwerk Wasserkraft GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes; Holding Company
1.1.20.3	BIM OBAG Immobilienverwaltungs GmbH & CO KG	Limited Partnership with a GmbH as a General Partner	Germany	Real Estate Leasing Company for E.ON Energie Group companies
1.1.20.4	E.ON Wasserkraft GmbH	Private Limited Liability Company	Germany	Operator of Hydro-Electric Power Plants; Provider of Water-Supply and Waste Water Disposal Services
1.1.20.5	Gasversorgung Ostbayern GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.20.6	BI Industriebesitz und Beteiligungen Bayernwerk AG & Co OHG	General Partnership	Germany	Holdings Manager for E.ON Energie and E.ON Bayern
1.1.20.7	ENSECO GmbH	Private Limited Liability Company	Germany	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant
1.1.20.7.1	EBIT-Tele-Services GmbH	Private Limited Liability Company	Germany	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant
1.1.20.7.2	IPR Industrie-Produkte Ruhla GmbH	Private Limited Liability Company	Germany	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant
1.1.20.7.3	ZSG-Hungaria Kft	Limited Company	Hungary	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant
1.1.20.8	Erdgas Sudbayern GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.20.9	FITAS Verwaltung GmbH & Co Vermietungs-KG	Limited Partnership	Germany	Real Estate Manager for E.ON Energie
1.1.20.10	Gasversorgung Neubrandenburg GmbH	Private Limited Liability Company	Germany	Gas Supplier
1.1.20.11	Gemeinschaftskernkraftwerk Isar 2 GmbH	Private Limited Liability Company	Germany	Nuclear Generating Plant Owner
1.1.20.12	GZA Gesellschaft zur Zwischenlagerung schwach- und	Private Limited Liability Company	Germany	Nuclear Waste Storage Company

mittelradioaktiver Abfälle mbH

1.1.20.13 Enaco-Energieanlagen- und Kommunikationstechnik GmbH	Private Limited Liability Company	Germany	Electric Distribution and Cable-Communications-Network Construction and Installation Service
1.1.20.13.1 EKS-Service Kft	Limited Company	Hungary	Provider of Corrosion Protection and Concrete Restoration Services
1.1.20.13.2 SEG LiPro Energietechnik GmbH	Private Limited Liability Company	Germany	Energy Supply Plant Design and Construction Company
1.1.20.13.3 SEG Rohrbau GmbH	Private Limited Liability Company	Germany	Water, Gas and Heating System Design and Construction Company
1.1.20.14 Isam-Immobilien-GmbH	Private Limited Liability Company	Germany	Real Estate Owner and Manager for Buildings Used as Utility Customer Service Centers
1.1.20.14.1 FITAS Verwaltung GmbH & Co REGIUM- Objekte KG Objekte KG	Limited Partnership	Germany	Real Estate Owner and Manager for Buildings Used as Utility Customer Service Centers
1.1.20.14.2 FITAS Verwaltung GmbH & Co Vermietungs-KG	Limited Partnership	Germany	Real Estate Owner and Manager for Buildings Used as Utility Customer Service Centers
1.1.20.14.3 FITAS Verwaltung GmbH & Co Dritte Vermietungs-KG Vermietungs-KG	Limited Partnership	Germany	Real Estate Owner and Manager for Buildings Used as Utility Customer Service Centers
1.1.20.15 Isar-Amperwerke-Gesellschaft für städtische Energieversorgung mbH	Private Limited Liability Company	Germany	Inactive
1.1.20.16 Josef Stanglmeier Bauunternehmung GmbH & Co KG	Limited Partnership	Germany	Construction Business Specializing in Utility-Related Projects
1.1.20.16.1 STAM Josef Stanglmeier GmbH Asphalt-Mischwerk Mischwerk	Private Limited Liability Company	Germany	Construction Materials Trader
1.1.20.16.2 STAWA Universal-Bau GmbH	Private Limited Liability Company	Germany	Water Main and Pipeline Laying/ Electricity Line, Road and Transformer Station Construction Company
1.1.20.17 Josef Stanglmeier-Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	Holding Company
1.1.20.17.1 Heinz Reischl GmbH	Private Limited Liability Company	Germany	In Liquidation
1.1.20.18 LIC Langmatz GmbH	Private Limited Liability Company	Germany	Developer, Producer and Marketer of Energy Supply Products, Telecommunications Services and Traffic Management Technology
1.1.20.19 Stromversorgung Ruhpolding GmbH	Private Limited Liability Company	Germany	Electricity Generator/Transporter/Distributor
1.1.20.19.1 Rauschbergbahn GmbH	Private Limited Liability Company	Germany	Cable Car Operator
1.1.20.20 Energetikai és Tavkozlesi Halozatepítő és Szerelő Kft	Limited Company	Hungary	Provider of Multi-Utility Services
1.1.20.21 UET GmbH	Private Limited Liability Company	Germany	Management Consulting Company (in areas of environmental, energy-and disposal-technology)
1.1.20.22 WSG Warmeversorgung Sudbayern GmbH	Private Limited Liability Company	Germany	District Heating Service Company
1.1.20.23 Frankengas GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.20.24 Frankische Gas-Lieferungs-Gesellschaft mbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.20.25 Ferngas Nordbayern GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.20.26 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.20.27 Kurgan	General Partnership	Germany	Real Estate Owner and Manager for

Grundstücks-Verwaltungsgesellschaft mbH & Co OHG				Buildings Used as Utility Customer Service Centers
1.1.20.28 HEG Heizwerk Eltmann GmbH	Private Limited Liability Company	Germany		Provider of Multi-Utility Services
1.1.20.29 Herzo Media Beteiligungs GmbH	Private Limited Liability Company	Germany		Telecommunications Services Provider
1.1.20.30 Nürnberger Strasse 57 Grundstücks GmbH & CoKG	Private Limited Liability Company	Germany		Storage Facility Owner
1.1.20.31 SULPUR Grundstücks-Vermietungsgesellschaft mbH & Co Objekt Heizkraftwerk Jena-Süd OHG	General Partnership	Germany		Heating Power Plant Operator
1.1.20.32 SULPUR Grundstücks-Vermietungsgesellschaft mbH & Co Objekt Erfurt KG	Limited Partnership	Germany		Transformer Station Operator
1.1.20.33 VGM Versorgungsgesellschaft Marktredwitz mbH	Private Limited Liability Company	Germany		Provider of Multi-Utility Services
1.1.20.34 Weissmainkraftwerk Rohrenhof AG	Limited Corporation	Germany		Provider of Multi-Utility Services
1.1.20.35 Blockheizkraftwerk Hammelburg GmbH	Private Limited Liability Company	Germany		Co-Generation Plant Owner
1.1.20.36 Energieversorgung Gemunden GmbH	Private Limited Liability Company	Germany		Municipal Utility
1.1.20.37 EVA Energieversorgung Alzenau GmbH	Private Limited Liability Company	Germany		Municipal Utility
1.1.20.38 Gasversorgung Unterfranken GmbH	Private Limited Liability Company	Germany		Municipal Gas Utility
1.1.20.39 UWU Mediendienste GmbH	Private Limited Liability Company	Germany		Telecommunications Services Company
1.1.20.39.1 Sporl GmbH & Co Breitbandkabel KG	Limited Partnership	Germany		Telecommunications Services Company
1.1.20.39.2 Sporl Verwaltungs-GmbH	Private Limited Liability Company	Germany		Telecommunications Services Company
1.1.20.40 GHD OBAG AG & Co KG	Limited Partnership	Germany		Provider of Multi-Utility Services
1.1.20.41 Ostbayerische Energieanlagen GmbH	Private Limited Liability Company	Germany		Provider of Multi-Utility Services
1.1.20.42 REWAG Regensburger Energie- und Wasserversorgung AG & Co KG	Limited Partnership	Germany		Municipal Utility
1.1.21 EON Benelux BV	Private Limited Company	Netherlands		Holding Company
1.1.21.1 EON Benelux Generation NV	Limited Company	Netherlands		Electricity Generation/Transmission Company; Electric Energy Trader
1.1.21.1.1 BioMass Nederland bv	Private Limited Company	Netherlands		Renewable Biomass-Fueled Electricity Generator
1.1.21.1.2 EON Benelux Energy BV	Private Limited Company	Netherlands		Power Marketer
1.1.21.1.3 EON Benelux Services BV	Private Limited Company	Netherlands		Energy-related Service Provider (including heating, water, steam, and compressed air)
1.1.21.1.4 EMUC bv	Private Limited Company	Netherlands		Inactive
1.1.21.1.5 EZH-SEON bv	Private Limited Company	Netherlands		Project Finance Company
1.1.21.1.6 EZH-Systems	*	Netherlands		Inactive
1.1.21.1.7 Maasvlakte I bv	Private Limited Company	Netherlands		Coal Power Plant Owner
1.1.21.1.8 Maasvlakte II bv	Private Limited Company	Netherlands		Coal Power Plant Owner
1.1.22 E ON Bohemia sro	Limited Liability Company	Czech Republic		Management and Holding Company
1.1.23 EON Energie Immobilien GmbH & Co Alpha KG	Limited Partnership	Germany		Property Management Company
1.1.24 EON Energie Immobilien GmbH & Co Beta KG	Limited Partnership	Germany		Property Management Company

1.1.25 EON Energie Immobilien GmbH & Co Gamma KG	Limited Partnership	Germany	Property Management Company
1.1.26 EON Energie 1	*	Germany	Inactive
1.1.27 EON Energie 2	*	Germany	Inactive
1.1.28 EON Energie 3	*	Germany	Inactive
1.1.29 EON Energie 4	*	Germany	Inactive
1.1.30 EON Energie 5	*	Germany	Inactive
1.1.31 EON Energie 6	*	Germany	Inactive
1.1.32 EON Energie 7	*	Germany	Inactive
1.1.33 EON Energie 8	*	Germany	Inactive
1.1.34 EON Energie Vermögensanlage GbR	Civil Law Partnership	Germany	Reserve Fund Manager (for the eventual shutting down of power plant)
1.1.35 EON Energie Immobilien GmbH	Private Limited Liability Company	Germany	Property Management Company
1.1.36 EON Facility Management GmbH	Private Limited Liability Company	Germany	Property Management Company
1.1.37 EON Energiebeteiligungs GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.37.1 GASAG Berliner Gaswerke Aktiengesellschaft	Limited Corporation	Germany	Gas Distribution Company
1.1.37.2 swb AG	Limited Corporation	Germany	Municipal Multi-Utility
1.1.38 EON Engineering GmbH	Private Limited Liability Company	Germany	Power Plant Construction, Environmental Consulting/Engineering Company
1.1.39 EON Hungaria Energetikai Reszvenytársaság	Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.1 DKCE Debreceni Kobinalt Ciklusú Eromu Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.2 Dél-dunántúli Áramszolgáltatás Reszvenytársaság	Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.2.1 DEL-WATT Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.3 Elso Magyar Szeleromu Kft, Ungarn Kulcs	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.4 Észak-dunántúli Áramszolgáltatás Rt	Public Stock Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.5 Középdunántúli Gázszolgáltatás Reszvenytársaság	Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.6 Tiszántúli Áramszolgáltatás Rt	Public Stock Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.6.1 Debreceni Eromu Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.6.2 DKCE Debreceni Kobinalt Ciklusú Eromu Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.6.3 Nyiregyházi Eromu Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.39.6.4 Energetikai és Tavközlési Hálózatepítő és Szerelem Kft	Limited Company	Hungary	Electricity Supply/Gas Distribution Company
1.1.40 EON Italia SpA	Public Limited Company	Italy	Energy Marketer/Supplier
1.1.41 EON Kernkraft GmbH	Private Limited Liability Company	Germany	Nuclear Power Station Owner/Operator; Holding Company
1.1.41.1 Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mbH	Private Limited Liability Company	Germany	Spent Nuclear Fuel Reprocessor

1.1.41.2 Gemeinschaftskernkraftwerk Grohnde GmbH	Private Limited Liability Company	Germany	Nuclear Plant Owner
1.1.41.3 Gemeinschaftskernkraftwerk Isar 2 GmbH	Private Limited Liability Company	Germany	Nuclear Generating Plant Owner
1.1.41.4 GfS Gesellschaft für Simulatorschulung mbH	Private Limited Liability Company	Germany	Operator of Nuclear Plant Control Room Simulator School
1.1.41.5 GNS Gesellschaft für Nuklear-Service mbH	Private Limited Liability Company	Germany	Nuclear Power Station Owner/Operator
1.1.41.6 GZA Gesellschaft zur Zwischenlagerung schwach- und mittelradioaktiver Abfälle mbH	Private Limited Liability Company	Germany	Nuclear Waste Storage Company
1.1.41.7 Kernkraftwerk Brokdorf GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.41.8 Kernkraftwerk Brokdorf GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.9 Kernkraftwerk Brunsbüttel GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.10 Kernkraftwerk Isar 1 GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.11 Kernkraftwerke Isar VerwaltungsGmbH	Private Limited Liability Company	Germany	Service Company for E.ON Kernkraft
1.1.41.12 Kernkraftwerk Krummel GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.13 Kernkraftwerke Lippe-Ems GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.14 Kernkraftwerk RWE-Bayernwerk GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Share Owner
1.1.41.15 Kernkraftwerk Stade GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.41.16 Kernkraftwerk Stade GmbH	Private Limited Liability Company	Germany	Nuclear Power Plant Owner
1.1.41.16.1 E.ON Energie Vermögensanlage GbR	Civil Law Partnership	Germany	Reserve Fund Manager (for the eventual shutting down of power plant)
1.1.41.17 Kraftwerks-Simulator-Gesellschaft mbH	Private Limited Liability Company	Germany	Nuclear Plant Control Room Simulator School Owner
1.1.41.18 Nord GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.41.19 Norddeutsche Gesellschaft zur Beratung und Durchführung von Entsorgungsaufgaben bei Kernkraftwerken mbH	Private Limited Liability Company	Germany	Waste Disposal Service Company
1.1.41.19.1 Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mbH	Private Limited Liability Company	Germany	Spent Nuclear Fuel Reprocessor
1.1.41.20 Urangesellschaft mbH	Private Limited Liability Company	Germany	Uranium and Thorium Processing Plant Operator/ Storage Facility Developer
1.1.41.21 Uranit GmbH	Private Limited Liability Company	Germany	Nuclear Fuel Purchaser
1.1.42 E.ON Kraftwerke GmbH	Private Limited Liability Company	Germany	Waste-Incineration, Power Plant Operator/Construction Company
1.1.42.1 AVG Abfall-Verwertungs-Gesellschaft mbH	Private Limited Liability Company	Germany	Waste-Incinerator Owner
1.1.42.1.1 GAREG Umwelt-Logistik GmbH	Private Limited Liability Company	Germany	Waste Collector/Transporter
1.1.42.2 BauMineral GmbH Herten	Private Limited Liability Company	Germany	Power-Plant Operation By-Product Transporter/Seller
1.1.42.2.1 Asikos Strahlmittel GmbH	Private Limited Liability Company	Germany	Abrasive Cleaner/Rust Removal

	Company		Material Seller
1.1.42.2.2 BauMix Baustoffe GmbH	Private Limited Liability Company	Germany	Mining and Construction Material Seller
1.1.42.2.3 Sitrans Speditions- und Transportgesellschaft mbH	Private Limited Liability Company	Germany	Power-Plant Operation By-Product Transporter/Seller
1.1.42.2.4 Sitrans Speditions- und Transportgesellschaft mbH, Erfurt Erfurt	Private Limited Liability Company	Germany	Power-Plant Operation By-Product Transporter/Seller
1.1.42.3 Bayernwerk Wasserkraft GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes; Holding Company
1.1.42.4 BPR Energie Geschäftsbesorgung GmbH	Private Limited Liability Company	Germany	Power Plant Manager; Energy Marketing Agent
1.1.42.5 Braunschweigische Kohlen-Bergwerke AG	Limited Corporation	Germany	Lignite Mining and Lignite Fueled Generation Company; Holding Company
1.1.42.5.1 AVACON Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	Holding Company
1.1.42.5.2 BEV Braunschweiger Entsorger Verbund GmbH	Private Limited Liability Company	Germany	Inactive
1.1.42.5.3 Entsorgungszentrum Salzgitter GmbH	Private Limited Liability Company	Germany	Waste-Incinerator Owner
1.1.42.5.4 HBV Helmstedter Vermögensverwaltungs GmbH	Private Limited Liability Company	Germany	Inactive
1.1.42.5.5 Invitel GmbH	Private Limited Liability Company	Germany	Provider of Telecommunications Services
1.1.42.5.6 Norddeutsche Gesellschaft zur Ablagerung von Mineralstoffen mbH	Private Limited Liability Company	Germany	*
1.1.42.5.7 Ruhr-Schwefelsaure GmbH	Private Limited Liability Company	Germany	Power Plant Gas Desulphurization Processer
1.1.42.5.8 Terrakomp GmbH	Private Limited Liability Company	Germany	Reclaims Coal Strip-Mines
1.1.42.5.9 Wohnungsgesellschaft niedersächsischer Braunkohlewerke mbH	Private Limited Liability Company	Germany	Worker Housing Management Services Company
1.1.42.6 EON Anlagenservice GmbH	Private Limited Liability Company	Germany	Maintenance Services Company
1.1.42.7 EON Energy Projects GmbH	Private Limited Liability Company	Germany	Energy Project Developer
1.1.42.7.1 EON Kraftwerke Ruhr International Power Development GmbH	Private Limited Liability Company	Germany	Energy Project Developer
1.1.42.7.1.1 Shuangli Waste Corporation Ltd	Private Limited Company		Coal Conversion Consulting Company
1.1.42.8 EON Fernwärme GmbH	Private Limited Liability Company	Germany	District Heating Provider
1.1.42.8.1 VEW-VKR Fernwärmeleitung Shamrock-Bochum GbR	Civil Law Partnership	Germany	District Heating Provider
1.1.42.8.2 Fernwärmeversorgung Herne GmbH	Private Limited Liability Company	Germany	District Heating Provider
1.1.42.9 EUT Grundstücksverwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Property Management and Leasing Company
1.1.42.10 EON Wasserkraft GmbH	Private Limited Liability Company	Germany	Operator of Hydro-Electric Power Plants; Provider of Water-Supply and Waste Water Disposal Services
1.1.42.11 GbR "Vereinigung der Gesellschafter der BauMineral GmbH"	Private Limited Liability Company	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.42.12 Gemeinschaftskraftwerk Kiel GmbH	Private Limited Liability Company	Germany	Coal Power Plant Owner
1.1.42.13 Gesellschaft für	Private Limited Liability	Germany	Holding Company

Energiebeteiligung mbH (Essen)	Company		
1.1.42.13.1 STEAG AG	Limited Corporation	Germany	Power Plant Owner/Operator
1.1.42.14 Gesellschaft für Energiebeteiligung in Frankfurt / O mbH	Private Limited Liability Company	Germany	Holding Company
1.1.42.14.1 edis Energie Nord AG	Limited Corporation	Germany	Multi-Utility
1.1.42.15 Gipswerk Scholven GmbH	Private Limited Liability Company	Germany	Gypsum Processor
1.1.42.16 HKWG Heizkraftwerk Gluckstadt GmbH	Private Limited Liability Company	Germany	Co-Generation Plant Owner
1.1.42.17 HTV Gesellschaft für Hochtemperaturverbrennung mbH	Private Limited Liability Company	Germany	Incineration Plant Operator
1.1.42.18 KNG Kraftwerks- und Netzgesellschaft mbH	Private Limited Liability Company	Germany	Energy Plant Developer, Owner, Operator
1.1.42.19 Kraftwerk Buer Betriebsgesellschaft mbH	Private Limited Liability Company	Germany	Coal Power Plant Owner
1.1.42.20 Kraftwerk Buer GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.42.21 Kraftwerk EV 3 I/S	General Partnership	Germany	Coal-Fired Power Plant Owner
1.1.42.22 Kraftwerk Mehrum GmbH	Private Limited Liability Company	Germany	Coal Power Plant Owner
1.1.42.23 Kraftwerk Kassel GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.42.24 Kraftwerk Kassel Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Coal-Fired Power Plant Owner
1.1.42.25 Kraftwerk Schkopau Betriebsgesellschaft mbH	Private Limited Liability Company	Germany	Coal Power Plant Operator
1.1.42.26 Kraftwerk Schkopau GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.42.27 Mullverwertung Borsigstrasse GmbH	Private Limited Liability Company	Germany	Waste Incineration Plant Owner
1.1.42.28 Mullverbrennungsanlage Stapelfeld GmbH	Private Limited Liability Company	Germany	Waste Incineration Plant Owner
1.1.42.29 ReCon Projektentwicklungs- und Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.1 ETO Entsorgungstechnik Oberfranken GmbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.2 GAW Gesellschaft für Abwasserwirtschaft mbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.3 GEO Gesellschaft für Entsorgung in Oberbayern mbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.4 OEG Ostbayerische Entsorgungsgesellschaft GmbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.4.1 Deponienachsorgegesellschaft mbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.4.2 GAW Gesellschaft für Abwasserwirtschaft mbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.4.3 MSB Mullkraftwerk Schwandorf Betriebsgesellschaft mbH	Private Limited Liability Company	Germany	Waste Power Plant Manager
1.1.42.29.4.4 ReTro Schwandorf, Gesellschaft zur Trocknung von Schlämmen mbH, Schwandorf	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer
1.1.42.29.5 Slovakia Ekospol sro	Limited Liability Company	Slovakia	Environmental, Waste water, Disposal Project Developer
1.1.42.29.6 TEAG Entsorgung GmbH	Private Limited Liability Company	Germany	Environmental, Waste water, Disposal Project Developer

1.1.42.30 SAVA Sonderabfallverbrennungsanlagen GmbH	Private Limited Liability Company	Germany	Waste Incinerating Plant Owner
1.1.42.31 Stadtische Werke Magdeburg GmbH	Private Limited Liability Company	Germany	Municipal Multi-Utility
1.1.42.32 WEWATEC GmbH Wertstofftechnik Wackersdorf	Private Limited Liability Company	Germany	Waste Processing/Recycling Company
1.1.42.33 Vereinigung der Gesellschafter der AVG GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes
1.1.42.34 Volkswagen AG PreussenElektra AG OHG	General Partnership	Germany	Inside-the-fence Industrial Power Facility Owner
1.1.43 EON Netz GmbH	Private Limited Liability Company	Germany	Electric Transmission Grid Owner/Operator
1.1.44 EON Polska spzoo	Private Limited Company	Poland	Energy Marketer
1.1.45 EON Scandinavia Aktiebolag	Stock Company	Sweden	Holding Company
1.1.45.1 Baltic Cable AB	Stock Company	Sweden	Under-Sea Electric Transmission Cable Owner/Operator
1.1.45.2 Graninge Aktiebolag	Stock Company	Sweden	Electric Utility
1.1.45.3 Sydkraft AB	Stock Company	Sweden	Gas and Electric Utility/Power Plant Owner and Operator
1.1.45.3.1 AB NORDKRAFT	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.2 Admeo Networks AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.3 Baltic Gas Interconnector BGI AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.4 BALTIC JOINT VENTURE AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.5 Billeberga Bioenergi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.6 Billeberga Kraft & Energi Forsaljnings AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.7 Delemark & Stromberg Debinfo AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.8 ELEKTRO SANDBERG TEKNIK AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.9 ElektroSandberg AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.10 Enerchem AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.11 Enista AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.12 Evicom AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.13 Goda Grannar AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.14 Hallsbergs Kraft och Varme	*	Sweden	Power Plant Owner and Operator
1.1.45.3.15 Hassleholm Elforsaljning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.16 HEMAB Elforsaljning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.17 HJALMARKRAFT AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.18 HOFORS KRAFT KB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.19 Karfttransport AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.20 Karlshamn Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.21 KOLBACKENS KRAFT KB	Limited Partnership	Sweden	Power Plant Owner and Operator
1.1.45.3.22 Leabolaget AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.23 MALMO ENERGI ELFORSALJNING AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.24 Markushusbro AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.25 MittCommunication i Sundsvall AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.26 Nora Bergsslags Energi AB	Stock Company	Sweden	Power Plant Owner and Operator

1.1.45.3.27	Nora Energi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.28	Nordkraft Service AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.29	Norrlands Energi Forsaljning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.30	OKG AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.31	OLA AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.32	Osby Energihandel AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.33	Osterangens Fastighets AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.34	Osternarkes Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.35	Osternarkes Kraftforsaljnings AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.36	Soderhamns Elforsalning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.37	SVENKT NATURGASLAGER AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.38	Sycon AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.39	Sydenergi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.40	Sydgas AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.41	Sydkraft Atervinning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.42	Sydkraft Bransle AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.43	Sydkraft Bredband AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.44	Sydkraft Danmark A/S	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.45	Sydkraft Ecoplus AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.46	Sydkraft Elnat Billeberga AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.47	Sydkraft Elnat Hassleholm AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.48	Sydkraft Elnat Lessebo AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.49	Sydkraft Elnat Malardalen AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.50	Sydkraft Elnat Malmo AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.51	Sydkraft Elnat Nord AB Regionnat	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.52	Sydkraft Elnat Osby AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.53	Sydkraft Elnat Syd AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.54	Sydkraft Energetyca Spzoo	Private Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.55	Sydkraft Energy Trading AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.56	Sydkraft Fastigheter AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.57	SYDKRAFT FORSAKRING AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.58	Sydkraft Forsaljning AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.59	Sydkraft Gas AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.60	SYDKRAFT GASTURBINER AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.61	Sydkraft i Nora AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.62	Sydkraft International AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.63	Sydkraft Kraftcentrum AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.64	Sydkraft Malardalen AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.65	Sydkraft MattekniK AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.66	Sydkraft Ost AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.67	Sydkraft Ostnat AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.68	Sydkraft Ostnat VSA AB	Stock Company	Sweden	Power Plant Owner and Operator

1.1.45.3.69	Sydkraft Ostvarme AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.70	Sydkraft Polska Spzoo	Limited Liability Company	Poland	Power Plant Owner and Operator
1.1.45.3.71	Sydkraft ServicePartner AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.72	Sydkraft Vame Syd AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.73	Sydkraft Varne Malardalen AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.74	Sydkraft Varne Norrland AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.75	Sydkraft Vattenkraft AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.76	Sydkraft Vind AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.77	Sydkraft Vindon AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.78	SYDNARKE ENERGI AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.79	Sydkraft Ostsverige AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.80	Sydsvenska Varmekraft AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.81	Tellus Elkab AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.82	Tellus Evab AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.83	UNITED FUEL AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.84	Uppvidinge Eldistribution AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.85	Uppvidinge Energi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.86	Vastbo Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.87	WM-data Ellips AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.88	Acton energy GmbH	Private Limited Liability Company	Sweden	Power Plant Owner and Operator
1.1.45.3.89	Elektra Energihandel A/S	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.90	Frederikstad Energinett AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.91	Fredridstad Fjernvarme AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.92	Frederikstad Energiverk AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.93	Graninge Aktiebolag	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.94	Graningeverkens AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.95	Graningeverkens AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.96	KARSKAR ENERGI AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.97	LRC Novo AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.98	Oskarhamns Energi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.99	Ostfold Energi Kraftsalg AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.100	Ostfold Energi Nett AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.101	Ostfold Energi Varne AS	Public Limited Company	Sweden	Power Plant Owner and Operator
1.1.45.3.102	Perstorps Fjarrvarme AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.103	Ringhals AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.104	Staffanstorps Energi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.105	Triangelbolaget D4 AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.45.3.106	Varnamo Energi AB	Stock Company	Sweden	Power Plant Owner and Operator
1.1.46	EON Trading GmbH	Private Limited Liability Company	Germany	Energy Trader
1.1.47	EON Vertrieb GmbH	Private Limited Liability Company	Germany	Energy Marketer/Seller
1.1.47.1	Pfleiderer Energietechnik Verwaltungs - GmbH	Private Limited Liability Company	Germany	Energy-Plant Operator/Manager
1.1.48	EON Wasserkraft GmbH	Private Limited Liability	Germany	Operator of Hydro-Electric Power

	Company		Plants; Provider of Water-Supply and Waste Water Disposal Services
1.1.48.1 Österreichisch-Bayerische Kraftwerke AG	Limited Corporation	Germany	Power Plant Owner
1.1.49 EBO Czech Investments Limited	Limited Company	Czech Republic	Holding Company
1.1.50 Electra Italia SpA	Public Limited Company	Italy	Energy Marketing/Supply Company
1.1.51 Energie-Aktiengesellschaft Mitteldeutschland EAM	Limited Corporation	Germany	Electricity, Gas, Heating and Water Distribution and Supply Company
1.1.52 EWE Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility
1.1.53 FGS beta 4 Aktiengesellschaft	Limited Corporation	Germany	Inactive
1.1.54 Frankfurter Gesellschaft für Finanzwerte mbH	Private Limited Liability Company	Germany	Holding Company
1.1.55 GASAG Berliner Gaswerke Aktiengesellschaft	Limited Corporation	Germany	Gas Distribution Company
1.1.56 Gesellschaft für Energiebeteiligung in Frankfurt / O mbH	Private Limited Liability Company	Germany	Holding Company
1.1.57 Grosskraftwerk Franken AG	Limited Corporation	Germany	Coal-Fired Power Plant Owner
1.1.58 BIM Immobilien Franken GmbH & Co KG	Limited Partnership	Germany	Real Estate Manager for Utility Customer Service Centers
1.1.59 HEIN GAS Hamburger Gaswerke GmbH	Private Limited Liability Company	Germany	Municipal Gas Distribution Utility
1.1.60 Internationale Schule Hannover Region GmbH	Private Limited Liability Company	Germany	International School
1.1.61 Isarwerke GmbH	Private Limited Liability Company		Hydroelectric Power Plant Operator; Holding Company
1.1.61.1 E.ON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.62 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.63 Jihoceska energetika as	Joint Stock Company	Czech Republic	Electricity Distribution Utility
1.1.64 Jihoceska plynarenska as	Joint Stock Company	Czech Republic	Gas Distribution Utility
1.1.65 Jihomoravska energetika as	Joint Stock Company	Czech Republic	Electricity Distribution Utility
1.1.66 Jihomoravska plynarenska as	Joint Stock Company	Czech Republic	Gas Distribution Utility
1.1.67 Latvijas Gaze	*	Latvia	Gas Distribution Utility
1.1.68 Mercateocom AG	Limited Corporation	Germany	Internet-based Energy Trading Marketplace Owner/Operator
1.1.69 MESKAL Grundstücks-Verwaltungsgesellschaft mbH & Co OHG	General Partnership	Germany	Property Management and Leasing Company
1.1.70 MFG Flughafen-Grundstücksverwaltungsgesellschaft mbH & Co Gamma OHG	General Partnership	Germany	Property Management and Leasing Company
1.1.71 MSB Müllkraftwerk Schwandorf Betriebsgesellschaft mbH	Private Limited Liability Company	Germany	Waste Power Plant Manager
1.1.72 Niedersächsische Energie-Agentur GmbH	Private Limited Liability Company	Germany	Renewable Energy Consulting Company
1.1.73 Online AG	Limited Corporation	Germany	Powerline Communications Development Company
1.1.74 PESAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility
1.1.74.1 Abfallwirtschaftsgesellschaft Hoxter mbH	Private Limited Liability Company	Germany	Provider of Waste Collection and Disposal Services
1.1.74.2 Entsorgungswirtschaft Hoxter GmbH	Private Limited Liability Company	Germany	Holding Company; Sewage System-Network Operator
1.1.74.3 Kraftverkehrsgesellschaft Paderborn mbH	Private Limited Liability Company	Germany	Manager of Public Transportation Services
1.1.75 PFE Prüfungsgesellschaft für	Private Limited Liability	Germany	Provider of Audit Services

Energieversorgungsunternehmen mbH	Company		
1.1.76 Piesteritzer Siedlungsges mbH & Co Bewirtschaftungs-KG	Limited Partnership	Germany	Real Estate Owner/Manager
1.1.77 Piesteritzer Siedlungsgesellschaft mbH	Private Limited Liability Company	Germany	Real Estate Owner/Manager
1.1.78 Polenergia	*	Poland	Electricity Trader and Marketer
1.1.79 PREVAG Provinzialsächsische Energie-Versorgungs-GmbH	Private Limited Liability Company	Germany	Supplier of Electricity, Gas, Heat & Water
1.1.80 RAG-Beteiligungsgesellschaft-AG	Limited Corporation	Germany	Holding Company (energy businesses and energy related projects)
1.1.81 Rhein-Main-Donau AG	Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.1 Donau-Wasserkraft AG	Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.2 Mainkraftwerk Schweinfurt GmbH	Private Limited Liability Company	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.3 Mittlere Donau Kraftwerke AG	Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.4 Obere Donau Kraftwerke AG	Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.5 RMD Wasserstrassen GmbH	Private Limited Liability Company	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.81.6 RMD-Consult GmbH Wasserkraft und Wasserbau	Private Limited Liability Company	Germany	Hydro-Electric Power Plant Owner/Operator
1.1.82 RuhrEnergie GmbH, EVR	Private Limited Liability Company	Germany	Energy Seller
1.1.83 RWE Energie AG - Bayernwerk AG Beteiligungsverwaltung OHG	General Partnership	Germany	Holding Company
1.1.84 SCHLESWAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility Operator
1.1.84.1 Elektrizitätswerk Reinbek-Wentorf GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.84.2 Energieerzeugungswerke Helgoland GmbH	Private Limited Liability Company	Germany	Co-Generation Plant
1.1.84.3 Holsteiner Wasser GmbH	Private Limited Liability Company	Germany	Water Utility Facility Operator/Construction company
1.1.84.4 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.84.5 NORD-direkt GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.84.5.1 SCHLESWAG Abwasser GmbH	Private Limited Liability Company	Germany	Multi-Utility
1.1.84.6 Service Plus Entsorgung + Umwelt GmbH	Private Limited Liability Company	Germany	Provider of Waste Disposal and Recycling Services
1.1.84.6.1 SCHLESWAG Recycling GmbH	Private Limited Liability Company	Germany	Provider of Waste Disposal and Recycling Services
1.1.84.7 S-NET Telekommunikations GmbH	Private Limited Liability Company	Germany	Transmission Capacity Marketer
1.1.84.8 Stadtwerke Geesthacht GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.84.9 Stromversorgung Ahrensburg GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.84.10 Versorgungsbetriebe Helgoland GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.84.11 Windenergiepark Westküste GmbH	Private Limited Liability Company	Germany	Wind Farm Owner
1.1.85 Severomoravská Energetika as	Joint Stock Company	Czech Republic	Electricity Distribution Utility
1.1.86 SPITI	General Partnership	Germany	Property Manager and Construction

Grundstücks-Verwaltungsgesellschaft mbH & Co Delta OHG			Company; Heating Power Plant Operator
1.1.87 STEAG -RWE Energie AG- Bayernwerk AG Warmeerzeugung Zwickau oHG	General Partnership	Germany	Heat Supplier
1.1.88 SULPUR Grundstücks-Vermietungsgesellschaft mbH & Co Objekt Heizkraftwerk Jena-Süd OHG	General Partnership	Germany	Heating Power Plant Operator
1.1.89 TEAG Beteiligungs-GmbH	Private Limited Liability Company	Germany	Holdings Manager
1.1.90 TEAG Thüringer Energie AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.90.1 Energie- und Medienversorgung Schwarza GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.90.2 Energiegesellschaft Bleicherode mbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.90.3 Energiewerke Zeulenroda GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.90.4 ENSECO GmbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.90.5 Falcon Seaboard-TEAG Energie Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Provider of Multi-Utility Services
1.1.90.6 IS: Energy Information Services für die Energiewirtschaft GmbH	Private Limited Liability Company	Germany	Provider of Information Technology Services
1.1.91 Thuga Aktiengesellschaft	Limited Corporation	Germany	Holding Company
1.1.91.1 Badische Gas - und Elektrizitätsversorgung AG	Limited Corporation	Germany	Electric and Gas Municipal Utility
1.1.91.2 CoGas SpA	Public Limited Company	Italy	Municipal gas utility
1.1.91.3 Deutsche Erdgashandels GmbH & Co KG	Limited Partnership	Germany	Municipal gas utility
1.1.91.4 Deutsche Erdgashandels-Verwaltungs-GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.5 egm Erdgas Mittelddeutschland GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.6 Elektrizitätswerk Reinbek-Wentorf GmbH	Private Limited Liability Company	Germany	Electric Municipal Utility
1.1.91.7 Energieversorgung Lohr-Karlstadt und Umgebung GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.8 Energieversorgung Oberbaden GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.9 Energieversorgung Selb-Marktredwitz GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.10 Energieversorgung Sylt GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.11 EON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.91.12 Erdgas Mittelsachsen GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.13 Erdgas Plauen GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.14 Erdgas Schwaben GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.15 Erdgas Südbayern GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.16 Erdgas Südsachsen GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.17 EVS-Gasversorgung Süd GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.18 Frankengas GmbH	Private Limited Liability Company	Germany	Municipal gas utility

1.1.91.19 Frankische Gas-Lieferungs-Gesellschaft mbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.20 Freiburger Erdgas GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.21 Freiburger Energie- und Wasserversorgungs-AG	Limited Corporation	Germany	Electric Municipal Utility
1.1.91.22 FSG-Holding GmbH	Private Limited Liability Company	Germany	*
1.1.91.23 GASAG Berliner Gaswerke Aktiengesellschaft	Limited Corporation	Germany	Gas Distribution Company
1.1.91.24 Gasanstalt Kaiserslautern AG	Limited Corporation	Germany	Municipal gas utility
1.1.91.25 Gasbetriebe GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.25.1 Badenwerk Gas GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.25.2 Gasfernversorgung Mittelbaden GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.26 Gas- und Elektrizitätswerke Wilhelmshaven GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.27 Gasstadtwerke Zerbst GmbH	Private Limited Liability Company	Germany	Municipal gas utility
1.1.91.28 Gasversorgung Pforzheim Land GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.91.29 Gasversorgung Unterfranken GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.91.30 Gaswerksverband Rheingau AG	Limited Corporation	Germany	Municipal Gas Utility
1.1.91.31 Gemeindewerke Hassloch GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.32 Harz Energie GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.33 Heizkraftwerk Pforzheim GmbH	Private Limited Liability Company	Germany	Electric and Gas Municipal Utility
1.1.91.34 HEIN GAS Hamburger Gaswerke GmbH	Private Limited Liability Company	Germany	Municipal Gas Distribution Utility
1.1.91.35 Licht-, Kraft- und Wasserwerke Kitzingen GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.36 Mainova Aktiengesellschaft	Limited Corporation	Germany	Municipal Utility
1.1.91.37 München-Kolner Assekuranz Versicherungsmaklergesellschaft mit beschränkter Haftung	Private Limited Liability Company	Germany	Insurance Company
1.1.91.38 N-ERGIE AG	Limited Corporation	Germany	Electricity, Water Supply and Telecommunications Services Provider
1.1.91.39 rhenag Rheinische Energie Aktiengesellschaft	Limited Corporation	Germany	Municipal Utility
1.1.91.40 Stadtwerke Ansbach GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.41 Stadtwerke Aue GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.42 Stadtwerke Chemnitz AG	Limited Corporation	Germany	Municipal Utility
1.1.91.43 Stadtwerke Frankenthal GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.44 Stadtwerke Gernersheim GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.45 Stadtwerke Halberstadt GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.46 Stadtwerke Hannover AG	Limited Corporation	Germany	Municipal Utility
1.1.91.47 Stadtwerke Homburg GmbH	Private Limited Liability Company	Germany	Municipal Utility

	Company		
1.1.91.48 Stadtwerke Lindenberg GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.49 Stadtwerke Meerane GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.50 Stadtwerke Reichenbach/Vogtl GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.51 Stadtwerke Stade GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.52 Stadtwerke Zweibrücken GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.53 SYNECO GmbH & Co KG	Limited Partnership	Germany	Municipal Utility
1.1.91.54 SYNECO Verwaltungs GmbH	Private Limited Liability Company	Germany	Energy Trader/Marketer
1.1.91.55 Thuga-Erdgas-Service GmbH	Private Limited Liability Company	Germany	Municipal Gas Utility
1.1.91.56 Thuga-Konsortium Beteiligungs GmbH	Private Limited Liability Company	Germany	Municipal Utility
1.1.91.56.1 FSG-Holding GmbH	Private Limited Liability Company	Germany	*
1.1.91.57 Wurt Elektrizitäts- GmbH & Co KG	Limited Partnership	Germany	Municipal Utility
1.1.91.57.1 EON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.1.91.57.2 Wurt Elektrizitäts-Beteiligungs-GmbH	Private Limited Liability Company	Germany	Electric Municipal Utility
1.1.91.58 Zwickauer Energieversorgung GmbH	Private Limited Liability Company	Germany	Electric Municipal Utility
1.1.92 Überlandwerk Leinetal GmbH	Private Limited Liability Company	Germany	Electric Distribution Utility
1.1.93 UET GmbH	Private Limited Liability Company	Germany	Management Consulting Company (in areas of environmental, energy-and disposal-technology)
1.1.94 Untere Iller AG	Limited Corporation	Germany	Hydro-Electric Generating Plant Owner
1.1.95 VBB VIAG-Bayernwerk-Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	Manager of Divestiture Proceeds
1.1.96 Viking Cable A/S	Private Limited Company	Norway	High Voltage Direct Current Transmission Cable Construction Company
1.1.97 VR Telecommunications GmbH & Co	Limited Partnership with a GmbH as a General Partner	Germany	To Be Liquidated
1.1.98 Watt AG	Limited Corporation	Switzerland	Electric and Gas Utility
1.1.99 Zapadoceska energetika as	Joint Stock Company	Czech Republic	Electricity Supplier

Part II: Telecommunications Subsidiaries

1. EON AG	Limited Corporation	Germany	Holding company
1.1 EON Telecom GmbH	Private Limited Liability Company	Germany	Holding company
1.1.1 VEBA Telecom Beteiligungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.2 VEBA Telecom Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.1.3 VR Telecommunications Geschäftsführungs-GmbH	Private Limited Liability Company	Germany	Managing Partner with Liability for VR Telecommunications GmbH & Co
1.1.4 VR Telecommunications GmbH & Co	Limited Partnership with a	Germany	Investor of Proceeds from Sale of

	GmbH as a General Partner		Telecommunications Businesses; To Be Liquidated
1.1.4.1 VR Telecommunications Beteiligungsverwaltungs GmbH	Private Limited Liability Company	Germany	Managing Partner with Liability for VR Telecommunications Beteiligungsverwaltungs GmbH & Co KG
1.1.4.2 VR Telecommunications Beteiligungsverwaltungs GmbH & Co KG	Limited Partnership	Germany	Holding Company
1.1.4.2.1 VR Telecommunications International GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.4.2.1.1 Vebacom Holdings, Inc	Corporation	United States	Holding Company
1.1.4.2.1.1.1 Iridium LLC	Limited Liability Company	United States	Satellite Telecommunications Provider
1.1.4.3 Iridium Holdings LLC	Limited Liability Company	United States	Holds Sale Proceeds
1.1.5 VR Telecommunications Holding GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.5.1 VR Telecommunications GmbH & Co	Limited Partnership with a GmbH as a General Partner	Germany	Investor of Proceeds from Sale of Telecommunications Businesses; To Be Liquidated
1.1.6 BOUYGUES TELECOM SA	Public Limited Company	France	Mobile Telecommunications and Digital Wireless Network Operator
1.2 VIAG Telecom Beteiligungs GmbH	Private Limited Liability Company	Germany	Holding Company
1.2.1 VIAG Connect Gesellschaft für Telekommunikation mbH	Private Limited Liability Company	Austria	Holding Company
1.2.1.1 Connect Austria Gesellschaft für Telekommunikation GesmbH	Private Limited Liability Company	Austria	Telecommunications Services Company; Private Digital Wireless Network Operator/Marketer
1.2.1.2 VIAG Connect Beteiligungs GesmbH	Private Limited Liability Company	Austria	Holding Company
1.2.1.2.1 Connect Austria Gesellschaft für Telekommunikation GesmbH	Private Limited Liability Company	Austria	Telecommunications Services Company; Private Digital Wireless Network Operator/Marketer
1.2.2 RHI Telekom GesmbH	Private Limited Liability Company	Austria	Holding Company
1.2.2.1 Connect Austria Gesellschaft für Telekommunikation GesmbH	Private Limited Liability Company	Austria	Telecommunications Services Company; Private Digital Wireless Network Operator/Marketer
1.2.3 VIAG Connect Beteiligungs GesmbH	Private Limited Liability Company	Austria	Holding Company
1.3 VEBA Telecom Management GmbH	Private Limited Liability Company	Germany	Inactive
1.4 VIAG Telecom AG	Limited Corporation	Germany	Inactive

Part III: Other Subsidiaries

1. E.ON AG	Limited Corporation	Germany	Holding company
1.1 Chemie-Verwaltungs-AG	Limited Corporation	Germany	Holding company
1.2 E.ON INTERNATIONAL FINANCE BV	Private Limited Company	Netherlands	Special-Purpose Finance Company
1.3 E.ON North America, Inc	Corporation	United States	Holding company; Special-Purpose Finance Company
1.3.1 FIDELIA Corporation	Corporation	United States	Finance Subsidiary
1.3.2 VEBA Electronics LLC	Limited Liability Company	United States	Finance Subsidiary
1.3.3 Viterro Energy Services, Inc	Corporation	United States	Water Metering Services Company
1.3.3.1 Aquameter, Inc	Corporation	United States	Water Metering Services Company
1.3.3.2 Californian Edison Inc	Corporation	United States	Water Metering Services Company

1.3.3.3 American Energy Billing Services Inc	Corporation	United States	Water Metering Services Company
1.3.3.4 DBK Inc	Corporation	United States	Water Metering Services Company
1.3.3.5 Utiliread Inc	Corporation	United States	Water Metering Services Company
1.4 EON Funfte Verwaltungs-Gesellschaft mbH	Private Limited Liability Company	Germany	Holds Divestiture Proceeds
1.5 EON Risk Consulting GmbH	Private Limited Liability Company	Germany	Insurance Broker
1.5.1 Junge & Co Versicherungsmakler GmbH	Private Limited Liability Company	Germany	Insurance Broker
1.5.1.1 Gunter Lubsen GmbH	Private Limited Liability Company	Germany	Insurance Broker
1.5.2 Hamburger Hof Versicherungs-Aktiengesellschaft	Limited Corporation	Germany	In Liquidation
1.5.3 Montan GmbH Assekuranz-Makler	Private Limited Liability Company	Germany	Insurance Broker
1.6 EON UK Verwaltungs-Gesellschaft mbH	Private Limited Liability Company	Germany	Holding Company
1.6.1 EON UK PLC	Public Limited Company	United Kingdom	Holding Company
1.7 EON Venture Partners GmbH	Private Limited Liability Company	Germany	Venture Capital Fund
1.7.1 EON Venture Erste Vermögensverwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.8 EON Vermögensanlage GmbH	Private Limited Liability Company	Germany	Manages Cash Generated by EON Group Companies
1.9 EBV Verwaltungs GmbH	Private Limited Liability Company	Germany	Invests Divestiture Proceeds; To Be Liquidated
1.10 EON GmbH	Private Limited Liability Company	Germany	Inactive
1.11 FITAS Verwaltung GmbH & Co Vermietungs-KG	Limited Partnership	Germany	Real Estate Holding and Management Company
1.12 Gesellschaft für Energiebeteiligung mbH (Essen)	Private Limited Liability Company	Germany	Holding Company
1.13 Gewerkschaft Morgenglück GmbH	Private Limited Liability Company	Germany	Passive Investment Vehicle; Holds Former Utility/Coal-Mining Real Estate
1.14 HIBERNIA Industriewerte GmbH	Private Limited Liability Company	Germany	Managing Partner With Liability for Hibernia Industriewerte GmbH & Co KG, Humboldt-Verwaltungsgebäude Mulheim
1.15 HIBERNIA Industriewerte GmbH & Co OHG	General Partnership	Germany	Passive Investment Vehicle; Holds Former Utility/Coal-Mining Real Estate
1.16 ILSE Feldebesitz GmbH	Private Limited Liability Company	Germany	Inactive
1.17 Induboden GmbH	Private Limited Liability Company	Germany	Holds Minority Interests in EON Group Companies
1.18 Indupark Grundstücksverwertung GmbH	Private Limited Liability Company	Germany	Passive Investment Vehicle; Holds Former Utility/Coal-Mining Real Estate
1.19 Initiativkreis Ruhrgebiet Verwaltungs GmbH, Essen	Private Limited Liability Company	Germany	Sponsor of Economic Development/Corporate Citizen Projects
1.20 Montan-Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Holding Company
1.21 NFK Finanzcontor GmbH & Co KG	Limited Partnership	Germany	Finance Company
1.22 NFK Finanzcontor Beteiligungs GmbH	Private Limited Liability Company	Germany	Managing Partner with Liability for NFK Finanzcontor GmbH & Co KG
1.23 Niedersächsische Energie-Agentur GmbH	Private Limited Liability Company	Germany	Provider of Energy-Related Services, including Consulting Services
1.24 VBB VIAG-Bayernwerk-Beteiligungsgesellschaft	Private Limited Liability Company	Germany	Manages Divestiture Proceeds

mbH				
1.25	VEBA Electronics GmbH	Private Limited Liability Company	Germany	Manages Divestiture Proceeds
1.25.1	VEBA Electronics Beteiligungs GmbH	Private Limited Liability Company	Germany	Inactive
1.25.1.1	VEBA ELECTRONICS UK PLC	Public Limited Company	United Kingdom	Inactive
1.25.1.1.1	Raab Karcher Electronic Systems PLC	Public Limited Company	United Kingdom	Inactive
1.25.1.1.1.1	Pragma Ltd	Private Limited Company	United Kingdom	Inactive
1.25.1.1.1.2	Thame Power Ltd	Private Limited Company	United Kingdom	Inactive
1.25.1.2	VEBA Electronics US Holding GmbH	Private Limited Liability Company	Germany	Inactive
1.25.1.2.1	EON North America, Inc	Corporation	Delaware	Holding company; Special-Purpose Finance Company
1.25.2	VEBA Investments Ltd	Private Limited Company	United Kingdom	Inactive
1.25.2.1	VEBA Electronics US Holding GmbH	Private Limited Liability Company	Germany	Inactive
1.26	VEBA FUNDING INC	Corporation	*	Inactive
1.27	VEBA Zweite Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.28	VIAG Bayernwerk Beheer BV	Private Limited Company	Netherlands	Inactive

Part IV: Chemical Subsidiaries

1.	EON AG	Limited Corporation	Germany	Holding company
1.1	Chemie-Verwaltungs-AG	Limited Corporation	Germany	Chemical company
1.1.1	Degussa AG	Limited Corporation	Germany	Specialty chemical company
1.1.1.1	Algorax (Pty) Ltd	Private Limited Company		Produces emissions-reducing catalysts
1.1.1.2	ASTA Medica Aktiengesellschaft	Limited Corporation	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.1	Arexia Services GIE	European Economic Interest Grouping	France	Biological, chemical, and pharmaceutical research and development
1.1.1.2.2	Arzneimittelwerk Dresden GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.3	ASTA Medica AWD GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.4	ASTA Medica Health Products GmbH & Co KG	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.5	ASTA Medica Health Products Verwaltungs-GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.6	ASTA Medica Health Care Ltd	Private Limited Company	United Kingdom	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7	Huls Erste Vermögensverwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.1	ASTA Medica BV	Private Limited Company	Netherlands	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.1.1	Dagra Medica BV	Private Limited Company	Netherlands	Biological, chemical, and

				pharmaceutical research and development
1.1.1.2.7.2	ASTA Medica GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.3	ASTA Medica Holding Ges MbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.4	ASTA Medica Arzneimittel GesmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.5	ASTA Medica Ltda	Private Limited Company	Brazil	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.5.1	LABOFARMA Industria Farmaceutica Ltda	Private Limited Company	Brazil	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.5.2	VEGA STAR Farma Ltda	Private Limited Company	Brazil	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.6	ASTA Medica Produtos Farmaceuticos, Lda	Quoted Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.6.1	Dagra Produtos Farmaceuticos Lda	Quoted Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.6.2	Dagra Produtos Farmaceuticos Lda	Quoted Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7	ASTA Medica SA	Public Limited Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.1	ASTA Medica, SpA	Public Limited Company	Italy	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.2	Dagra Pharma BV	Private Limited Company	Netherlands	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.3	Laboratoire ASTA Medica SA	Public Limited Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.4	Laboratoire Sarget Pharma SA	Public Limited Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.5	Laboratoire Sarget SA	Public Limited Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.6	Moprex GIE	European Economic Interest Grouping	France	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.7.7	SCI du Logey	*	*	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.8	ASTA Medica, Inc	Corporation	*	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.8.1	Asmed, Inc	Corporation	*	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.8.2	Muro Pharmaceutical, Inc	Corporation	*	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.8.3	Wallace Laboratories/ASTA Medica LLC	Limited Liability Company	*	Biological, chemical, and pharmaceutical research and development

1.1.1.2.7.9 SA ASTA Medica NV	Limited Company	Netherlands	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.10 Vitapharma GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.10.1 ASTA Medica Produtos Farmaceuticos, Lda	Quoted Company	Portugal	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.10.2 ASTA Medica Ilac Ticaret AS	Private Limited Company	Norway	Biological, chemical, and pharmaceutical research and development {To be liquidated}
1.1.1.2.7.11 ASTA Medica Centroamericana, SA (Panama City)	Public Limited Company	Panama	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.12 ASTA Medica Centroamericana, SA (Guatemala City)	Public Limited Company	Guatemala	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.13 ASTA Medica Ilac Ticaret AS	Private Limited Company	Norway	Biological, chemical, and pharmaceutical research and development {To be liquidated}
1.1.1.2.7.14 Elbion AG	Limited Corporation	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.15 Centaris AG	Limited Corporation	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.16 Main Gen GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.17 Sofotec GmbH & Co KG	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.18 Heller Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Biological, chemical, and pharmaceutical research and development
1.1.1.2.7.19 Zentaris AG	Limited Corporation	Germany	Develops, manufactures and markets biopharmaceutical drugs
1.1.1.2.7.20 GEIEuropeptides	*	*	Biological research company
1.1.1.3 BV United Metal & Chemical Company	Private Limited Company	Netherlands	Inactive
1.1.1.3.1 Carbon Black Nederland BV	Private Limited Company	Netherlands	Chemical company
1.1.1.3.2 Degussa-Huls Benelux BV	Private Limited Company	Netherlands	Chemical company
1.1.1.3.3 Huls-Nederland BV	Private Limited Company	Netherlands	Chemical company
1.1.1.3.3.1 NV Huls Benelux SA	Public Limited Company	Portugal	Chemical company
1.1.1.4 BHS Liegenschaften Verwaltungs GmbH	Private Limited Liability Company	Germany	Executive shareholder of BHS Liegenschaften GmbH & Co KG
1.1.1.4.1 BHS Liegenschaften GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.4.2 BHS Projektentwicklungs-GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.5 Carbogal - Carbonos de Portugal, SA	Public Limited Company	Portugal	Produces and sells carbon black
1.1.1.6 Creavis Gesellschaft für Technologie und Innovation mbH	Private Limited Liability Company	Germany	Arranges funding for research and development projects
1.1.1.7 Degussa Bank GmbH	Private Limited Liability Company	Germany	Banking and stock-exchange related activities
1.1.1.8 INDUSTRIA Bau- und Vermietungsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.9 Degussa International Finance NV	Limited Company	Netherlands	Engaged in finance-related activities

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1.1.1.10	Degussa Australia Pty Ltd	Private Limited Company	Australia	Marketing company
1.1.1.11	Degussa Peroxide Ltd	Private Limited Company	United Kingdom	Produces and sell hydrogen peroxide
1.1.1.12	Degussa Antwerpen NV	Limited Company	Belgium	Producer of chemical and metallurgical products
1.1.1.13	Degussa Benelux SA-NV	Public Limited Company	Portugal	Marketing company
1.1.1.13.1	NV Huls Benelux SA	Public Limited Company	Portugal	Chemical company
1.1.1.14	Degussa CEE GesmbH	Private Limited Liability Company	Germany	Produces and sells various chemical products
1.1.1.14.1	Degussa Hungaria Kft	Limited Company	Hungary	Produces and sells various chemical products
1.1.1.14.2	Degussa Romania SRL	Private Limited Company	Romania	Produces and sells various chemical products
1.1.1.14.3	Degussa Slovakia spol sro	Limited Liability Company	Slovakia	Produces and sells various chemical products
1.1.1.14.4	OGUSSA Croatia doo	Limited Liability Company	Croatia	Produces and sells various chemical products
1.1.1.14.5	OGUSSA LJUBLJANA doo	Limited Liability Company	Slovenia	Produces and sells various chemical products
1.1.1.14.6	Osterreichische Chemische Werke GesmbH	Private Limited Liability Company	Austria	Produces and sells various chemical products
1.1.1.15	Degussa China Ltd	Private Limited Company	China	Marketing company
1.1.1.15.1	Huls China Ltd	Private Limited Company	China	Chemical company
1.1.1.15.2	Huls Taiwan Co, Ltd	Private Limited Company	China	Chemical company
1.1.1.16	Degussa Corporation	Corporation	*	Produces and sells various chemical products
1.1.1.16.1	CREANOVA Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.1	Colortrend International Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.1.1	Colortrend BV	Private Limited Company	Netherlands	Produces and sells various chemical products
1.1.1.16.1.1.2	Creanova Asia-Pacific Pty Ltd	Private Limited Company	South Africa	Produces and sells various chemical products
1.1.1.16.1.1.2.1	Creanova Asia-Pacific (NZ) Ltd	Private Limited Company	New Zealand	Produces and sells various chemical products
1.1.1.16.1.2	Creanova de Mexico SA de CV	Limited Partnership	Mexico	Produces and sells various chemical products
1.1.1.16.1.3	Degussa-Huls Canada Inc	Corporation	Canada	Produces and sells various chemical products
1.1.1.16.1.3.1	Degussa Canada Ltd	Private Limited Company	Canada	Produces and sells various chemical products
1.1.1.16.1.4	Rohacryl Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.4.1	CYRO Industries	*	*	Produces and sells various chemical products
1.1.1.16.1.5	Rohm Tech Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.6	Sivento, Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.7	Stockhausen Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.7.1	Huls Foreign Sales Corporation	Corporation	*	Produces and sells various chemical products
1.1.1.16.1.8	Stockhausen Louisiana, Ltd	Private Limited Company	United Kingdom	Produces and sells various chemical products
1.1.1.16.2	Degussa-Huls Mexico SA De C V	Limited Partnership	Mexico	Produces and sells various chemical

				products
1.1.1.16.3	Grupo Degussa-Huls Mexico SA de CV	Limited Partnership	Mexico	Produces and sells various chemical products
1.1.1.16.3.1	Mosamex SA de CV	Limited Partnership	Mexico	Produces and sells various chemical products
1.1.1.16.4	Rohm America Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.5	Silikal North America, Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.6	Degussa-Huls Inc	Corporation	*	Produces and sells various chemical products
1.1.1.16.7	Nilok Chemicals, Inc (IL)	Corporation	*	Produces and sells various chemical products
1.1.1.16.8	Cyanco Company	Corporation	*	Produces and sells various chemical products
1.1.1.16.9	Midwest Lysine, LLC	Limited Liability Company	*	Produces and sells various chemical products
1.1.1.17	DH Erste Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Holding and management company
1.1.1.17.1	Degussa SKW Co	Corporation	*	Chemical company
1.1.1.18	Degussa France Groupe SAS	Limited Partnership	France	Holding and management company
1.1.1.18.1	COPRABlack Compagnie Francaise du Carbon Black	*	France	Chemical company
1.1.1.18.2	Degussa France SNC	General Partnership	France	Chemical company
1.1.1.18.3	Rexim SA	Public Limited Company	France	Chemical company
1.1.1.18.4	Aerosil France SARL	Corporation	France	Chemical company
1.1.1.18.5	Huls France SA	Public Limited Company	France	Chemical company
1.1.1.19	Degussa India Pvt Ltd	Private Limited Company	India	Produces and sells chemical products
1.1.1.20	Degussa Italia SpA	Public Limited Company	Italy	Marketing company
1.1.1.20.1	Huls Italia SpA	Public Limited Company	Italy	Chemical company
1.1.1.20.2	Degussa Chimica SpA	Public Limited Company	Italy	Chemical company
1.1.1.21	Degussa Japan Co, Ltd	Private Limited Company	Japan	Marketing company
1.1.1.21.1	NIPPON AEROSIL Co, Ltd	Private Limited Company	Japan	Chemical company
1.1.1.21.1.1	Nippon Microtherm Co, Ltd	Private Limited Company	Japan	Chemical company
1.1.1.22	Degussa Ltd	Private Limited Company	United Kingdom	Marketing company
1.1.1.22.1	Bush Beach Limited	Private Limited Company	United Kingdom	Chemical company
1.1.1.22.2	Huls (UK) Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.22.3	Manox Limited	Private Limited Company	United Kingdom	Chemical company
1.1.1.23	Degussa Ltda	Private Limited Company	Brazil	Marketing company
1.1.1.23.1	BRAGUSSA Produtos Quimicos Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.23.2	BBA Metais Distribuidora de Titulos e Valores Mobiliarios SA	Public Limited Company	Brazil	Chemical company
1.1.1.23.3	Newtechnos Componentes para Veiculos Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.24	Degussa Pacific Ltd	Private Limited Company	United Kingdom	Marketing company
1.1.1.25	Degussa Lda	Quoted Company	Portugal	Chemical company
1.1.1.26	Degussa-Huls Metals GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.27	Degussa Taiwan Ltd	Private Limited Company	Taiwan	Marketing company
1.1.1.28	DH Zweite	Private Limited Liability	Germany	Manages own investments

Vermögensverwaltungs-GmbH	Company		
1.1.1.1.29 ESCA Grundstücks-Verwaltungsgesellschaft KG	Limited Partnership	Germany	Construction and property management company
1.1.1.1.30 FERMAS sro	Limited Liability Company	Slovakia	Produces and develops amino-acids
1.1.1.1.31 Gamma Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Develops and produces chemical products and technical equipment
1.1.1.1.31.1 Degussa SKW Co	*	Germany	Develops and produces chemical products and technical equipment
1.1.1.1.32 Goldschmidt AG	Limited Corporation	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.1 Cosmoferm BV	Private Limited Company	Netherlands	Conducts activities related to specialty chemicals
1.1.1.1.32.2 Elektro-Thermit GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.1.32.3 Goldschmidt Chemical South East Asia Pte Ltd	Private Limited Company	*	Chemical company
1.1.1.1.32.4 Goldschmidt Espana SA	Public Limited Company	Spain	Conducts activities related to specialty chemicals
1.1.1.1.32.5 Goldschmidt France SAS	Limited Partnership	France	Conducts activities related to specialty chemicals
1.1.1.1.32.6 Goldschmidt Italia Srl	Private Limited Company	Italy	Conducts activities related to specialty chemicals
1.1.1.1.32.7 Goldschmidt Ltd	Private Limited Company	United Kingdom	Conducts activities related to specialty chemicals
1.1.1.1.32.7.1 Goldschmidt SKW Surfactants GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.7.2 Goldschmidt SKW Surfactants (UK) Ltd	Private Limited Co	United Kingdom	Conducts activities related to specialty chemicals
1.1.1.1.32.8 Goldschmidt Quimica de Mexico SA de CV	Limited Partnership	Mexico	Conducts activities related to specialty chemicals
1.1.1.1.32.9 Goldschmidt Rewo Verwaltungs-GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.9.1 Goldschmidt Rewo GmbH & Co KG	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.10 Goldschmidt TIB GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.11 Gorapur GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.12 Kergold Versicherungs-Vermittlungs GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.13 Metallwerk GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.14 NV Th Goldschmidt Benelux SA	Public Limited Company	Belgium	Conducts activities related to specialty chemicals
1.1.1.1.32.15 PT Goldschmidt Sumi Asih JL Cempaka Jatimulya	Limited Liability Company	Indonesia	Conducts activities related to specialty chemicals
1.1.1.1.32.16 Tego Chemie Service GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.17 Th Goldschmidt EPE	Public Limited Company	Greece	Conducts activities related to specialty chemicals
1.1.1.1.32.18 Th Goldschmidt Ges m b H	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.1.32.19 Th Goldschmidt Industrias Quimicas Ltda	Private Limited Company	Brazil	Conducts activities related to specialty chemicals
1.1.1.1.32.20 Th Goldschmidt Korea Ltd	Private Limited Company	*	Conducts activities related to specialty chemicals
1.1.1.1.32.21 Th Goldschmidt Pacific Ltd	Private Limited Company	*	Conducts activities related to specialty chemicals

1.1.1.32.21.1 Th Goldschmidt Pacific Ltd Taiwan Branch	Private Limited Company	Taiwan	Conducts activities related to specialty chemicals
1.1.1.32.22 Th Goldschmidt Scandinavia A/S	Public Limited Company	Norway	Conducts activities related to specialty chemicals
1.1.1.32.23 Th Goldschmidt-Fursorge GmbH	Private Limited Liability Company	Germany	Conducts activities related to specialty chemicals
1.1.1.33 HEG Hochdruckextraktion GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.34 Degussa Immobilien GmbH & Co KG	Private Limited Liability Company	Germany	Property management company; operates disposal plants
1.1.1.34.1 Westgas GmbH & Co KG	Private Limited Liability Company	Germany	Property management company; operates disposal plants
1.1.1.34.2 Westgas Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Property management company; operates disposal plants
1.1.1.34.3 Aethylen-Rohrleitungs-Gesellschaft mbH & Co KG	Private Limited Liability Company	Germany	Aethylen-Rohrleitungs-Gesellschaft mbH & Co KG
1.1.1.35 Infracor GmbH	Private Limited Liability Company	Germany	Provides technical and analytical services for Degussa operations
1.1.1.35.1 Huls Service GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.36 Insilco Ltd	Private Limited Company		Produces silicic acid
1.1.1.37 KMV Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Manages own investments
1.1.1.38 Korea Carbon Black Co, Ltd	Private Limited Company	*	Produces and sells carbon black
1.1.1.39 Laporte plc	Public Limited Company	United Kingdom	Chemical company
1.1.1.39.1 Laporte Amalgamation	*	*	Chemical company
1.1.1.39.1.1 Birthorpe Guarantee Co	*	*	Inactive
1.1.1.39.1.2 GD Holmes Ltd	Public Limited Company	*	Inactive
1.1.1.39.1.3 Laporte DL	*	*	Inactive
1.1.1.39.1.4 Lap Chemicals	*	*	Chemical company
1.1.1.39.1.5 Lap North America	*	*	Chemical company
1.1.1.39.1.6 Micro Image Chemicals	*	*	Chemical company
1.1.1.39.1.7 Lap Holdings Antilles	*	Netherland Antilles	Chemical company
1.1.1.39.1.8 Lap Industries	*	*	Chemical company
1.1.1.39.1.9 Lap Flourides	*	*	Chemical company
1.1.1.39.1.10 Lil Group Services	*	*	Chemical company
1.1.1.39.1.11 Laporte Mats Barrow	*	*	Inactive
1.1.1.39.1.12 Laporte Properties	*	*	Inactive
1.1.1.39.1.13 Lil Treasury	*	*	Chemical company
1.1.1.39.1.14 Perchem Ltd	Private Limited Company	*	Inactive
1.1.1.39.1.15 Peroxyde Chemie	*	*	Chemical company
1.1.1.39.1.16 P Spence & Sons	*	*	Inactive
1.1.1.39.1.17 R&J Garroway Ltd	Private Limited Company	*	Inactive
1.1.1.39.1.18 Syncserv	*	*	Chemical company
1.1.1.39.1.19 Semilab	*	*	Inactive
1.1.1.39.1.20 Lap Europa	*	*	Chemical company
1.1.1.39.1.20.1 Lap Acids	*	*	Chemical company
1.1.1.39.1.21 Inspec Invesco	*	*	Chemical company

1.1.1.39.1.22	EGL	*	*	Chemical company
1.1.1.39.1.22.1	Alumina Chemicals UK	*	United Kingdom	Inactive
1.1.1.39.1.22.2	Maintenance Products	*	*	Inactive
1.1.1.39.1.22.3	W S Ferguson	*	*	Inactive
1.1.1.39.1.22.4	Laporte Chelverston	*	*	Inactive
1.1.1.39.1.22.5	Laporte ECL	*	*	Inactive
1.1.1.39.1.22.6	Laporte Industrial Coatings	*	*	Inactive
1.1.1.39.1.22.7	Idenden Amulet	*	*	Inactive
1.1.1.39.1.22.8	Laporte Automotive	*	*	Inactive
1.1.1.39.1.22.9	Postans	*	*	Inactive
1.1.1.39.1.22.10	Westbrowns Contractors	*	*	Inactive
1.1.1.39.1.22.11	Lapodorm no 3	*	*	Inactive
1.1.1.39.1.22.12	Worrall's Powders	*	*	Inactive
1.1.1.39.1.22.13	Lapochem (Biokem Chemicals)	*	*	Inactive
1.1.1.39.1.22.14	Midland Speciality	*	*	Inactive
1.1.1.39.1.22.15	Sarclear	*	*	Chemical company
1.1.1.39.1.22.15.1	Lap Chemicals	*	*	Chemical company
1.1.1.39.1.22.15.1.1	Laporte Chem Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.39.1.22.15.1.2	Aztec Hold Comp	*	*	Chemical company
1.1.1.39.1.22.15.1.2.1	Aztec Peroxides	*	*	Chemical company
1.1.1.39.1.22.15.1.3	Lap NL Holding	*	*	Chemical company
1.1.1.39.1.22.15.1.3.1	Laporte Chemicals BV	Private Limited Company	Netherlands	Chemical company
1.1.1.39.1.22.15.1.3.2	Lap Spec	*	*	Chemical company
1.1.1.39.1.22.15.1.3.3	St Bernard Insurance	*	*	Chemical company
1.1.1.39.1.22.15.1.4	Lap Ind	*	*	Chemical company
1.1.1.39.1.22.15.1.4.1	Lap Perf Chem	*	*	Chemical company
1.1.1.39.1.22.15.1.5	Lap Ireland	*	Ireland	Chemical company
1.1.1.39.1.22.15.1.5.1	Lap TBS	*	*	Chemical company
1.1.1.39.1.22.15.1.6	Lap Services	*	*	Chemical company
1.1.1.39.1.22.15.16.1	Soprelec Hold	*	*	Chemical company
1.1.1.39.1.22.15.16.2	Soderec Intern	*	*	Chemical company
1.1.1.39.1.22.15.1.7	Lap NL BV	Private Limited Company	*	Chemical company
1.1.1.39.1.22.15.1.7.1	Laporte Speciality Nordic	*	*	Chemical company
1.1.1.39.1.22.15.1.7.2	Raylo Chem	*	*	Chemical company
1.1.1.39.1.22.15.1.8	Lap BV	Private Limited Company	*	Chemical company
1.1.1.39.1.22.15.1.8.1	Lap Hold	*	*	Chemical company
1.1.1.39.1.22.15.1.8.2	Laporte SA	Public Limited Company	*	Chemical company
1.1.1.39.1.22.15.1.8.3	SCPO	*	*	Chemical company
1.1.1.39.1.22.15.1.8.4	Lap GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.39.1.22.15.1.8.5	Peroxide-Chem	*	*	Chemical company

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1.1.1.39.1.22.15.1.8.6	Odsa Abpack	*	*	Chemical company
1.1.1.39.1.22.15.1.8.7	Lap Invesco	*	*	Chemical company
1.1.1.39.1.22.15.1.9	Shawcross	*	*	Chemical company
1.1.1.39.1.22.15.2	Plaskem Holding	*	*	Chemical company
1.1.1.39.1.22.15.2.1	Lap Organics Australia	*	*	Chemical company
1.1.1.39.1.23	Bilstar	*	*	Chemical company
1.1.1.39.1.23.1	Lap Invesco	*	*	Chemical company
1.1.1.39.2	Laporte Spec Organics	*	*	Chemical company
1.1.1.39.2.1	Inspec Finance	*	*	Chemical company
1.1.1.39.2.2	Inspec Fine Chem Four Ashes	*	*	Chemical company
1.1.1.39.2.3	Lap Perf Chem Knotingley	*	*	Chemical company
1.1.1.39.2.3.1	Laporte Specialty Organics	*	*	Chemical company
1.1.1.39.2.4	Lap Perf Chem Hythe	*	*	Chemical company
1.1.1.39.2.5	Laporte Perf Chem Stanlow	*	*	Chemical company
1.1.1.39.2.6	Laporte Specialty Organics	*	*	Chemical company
1.1.1.39.2.7	Inspec Group	*	*	Chemical company
1.1.1.39.2.7.1	Circuit Chemistry	*	*	Chemical company
1.1.1.39.2.7.2	Inspec Foams	*	*	Chemical company
1.1.1.39.2.7.3	Jayhawk Fine Chem Copr	*	*	Chemical company
1.1.1.39.2.7.4	Kamco	*	*	Chemical company
1.1.1.39.2.7.5	Laporte Specialty Organics	*	*	Chemical company
1.1.1.39.2.8	Inspec Group	*	*	Chemical company
1.1.1.39.2.8.1	Inspec Fibres Ges	*	*	Chemical company
1.1.1.39.2.8.2	Inspec Finance	*	*	Chemical company
1.1.1.39.2.8.3	Inspec Namheung Chem	*	*	Chemical company
1.1.1.39.2.8.4	Lap Perf Chem SA	Public Limited Company	*	Chemical company
1.1.1.39.2.8.5	Inspec NL Holding	*	*	Chemical company
1.1.1.39.2.8.6	Inspec Deutsch Holding	*	Germany	Chemical company
1.1.1.39.2.8.6.1	Inspec Marketing	*	*	Chemical company
1.1.1.39.2.8.6.1.1	Technochemie	*	Germany	Chemical company
1.1.1.39.2.8.6.2	Laporte Speciality Organics	*	*	Chemical company
1.1.1.39.2.8.6.3	Lap Vertriebs	*	Germany	Chemical company
1.1.1.40	Leukon AG	Limited Corporation	Germany	Holding company
1.1.1.40.1	Degussa-Huls	*	Germany	Chemical company
1.1.1.40.2	Degussa-CIAG	*	Germany	Chemical company
1.1.1.40.3	Perbor AG	Limited Corporation	Germany	Chemical company
1.1.1.41	Methanova GmbH	Private Limited Liability Company	Germany	Producer of chemical products
1.1.1.42	NIPPON AEROSIL Co, Ltd	Private Limited Company	Japan	Aerosol producer
1.1.1.43	Nordisk Carbon Black AB	Stock Company	Sweden	Carbon black producer
1.1.1.43.1	Nordisk Carbon Black Energie AB	Stock Company	Sweden	Chemical company
1.1.1.43.2	Oxeno Olefinchemie GmbH	Private Limited Liability	Germany	Producer of oxo-alcohols and

	Company		derivatives
1.1.1.43.3 Oxeno France SARL	Corporation	France	Chemical company
1.1.1.44 Procyan GmbH	Private Limited Liability Company	Germany	Markets chloride products
1.1.1.45 PROMOS Grundstücksverwaltungsgesellschaft KG	Limited Partnership	Germany	Construction and property management company
1.1.1.46 Rohm GmbH & Co KG	Private Limited Liability Company	Germany	Develops and produces methacrylates
1.1.1.46.1 Huls Nordic AB	Stock Company	Sweden	Chemical company
1.1.1.46.2 MONACRIL SA	Public Limited Company	France	Chemical company
1.1.1.46.3 Paraglas Holding	*	*	Holding company
1.1.1.46.3.1 Para-Chemie GesmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.4 PARAGLAS Sociedade de Acrilicos, Lda	Quoted Company	Portugal	Chemical company
1.1.1.46.5 ROHA BV	Private Limited Company	Netherlands	Chemical company
1.1.1.46.6 Rohm RohMax Holding GmbH	Private Limited Liability Company	Germany	Holding company
1.1.1.46.6.1 RohMax Additives GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.6.1.1 RohMax Canada Co	Company	*	Chemical company
1.1.1.46.6.1.2 RohMax France SCA	Limited Partnership	Belgium	Chemical company
1.1.1.46.6.1.3 RohMax USA Inc	Corporation	United States	Chemical company
1.1.1.46.7 Rohm Beteiligungs Gesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.8 Rohm France SARL	Corporation	France	Chemical company
1.1.1.46.9 ROHM Ltd	Private Limited Company	*	Chemical company
1.1.1.46.9.1 HEXORAN Co Ltd	Private Limited Company	*	Chemical company
1.1.1.46.10 RohMax Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.11 MAKROFORM GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.12 Thyssen Rohm Kunststoffhandelsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.12.1 Konig Kunststoffe GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.12.2 PLEXI SA	Public Limited Company	France	Chemical company
1.1.1.46.12.3 Rohm Austria GesmbH	Private Limited Liability Company	Austria	Chemical company
1.1.1.46.12.4 ROHM Benelux BV	Private Limited Company	Netherlands	Chemical company
1.1.1.46.12.5 Rohm Italia Srl	Private Limited Company	Italy	Chemical company
1.1.1.46.12.6 CADILLAC Plastic France SA	Public Limited Company	France	Chemical company
1.1.1.46.12.7 CADILLAC Plastic GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.46.12.8 CADILLAC Plastic SA	Public Limited Company	France	Chemical company
1.1.1.46.12.9 Otto Wolff Kunststoffvertrieb GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.47 SILQUIMICA SA	Public Limited Company	France	Chemical production company
1.1.1.48 SKW Americas, Inc	Corporation	*	Holding company
1.1.1.48.1 Goldschmidt Chemical Corp	Corporation	*	Chemical company
1.1.1.48.1.1 Goldschmidt Industrial Chemical Corp	Corporation	*	Chemical company

1.1.1.48.2	Proligo LLC	Limited Liability Company	*	Chemical company
1.1.1.48.2.1	Proligo Biochemie GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.48.3	SKW Benchmark, Inc	Corporation	*	Chemical company
1.1.1.48.4	SKW Chemicals Inc	Corporation	*	Chemical company
1.1.1.48.4.1	Dormex Company USA LLC (Fresno, USA)	Limited Liability Company	California	Chemical company
1.1.1.48.5	SKW Metallurgical, Inc	Corporation	*	Chemical company
1.1.1.48.5.1	ESM Group, Inc	Corporation	*	Chemical company
1.1.1.48.5.1.1	ESM Holding Inc	Corporation	*	Chemical company
1.1.1.48.5.1.2	ESM II, Inc	Corporation	*	Chemical company
1.1.1.48.5.1.2.1	ESM II LP	Limited Partnership	*	Chemical company
1.1.1.48.5.1.3	ESM Manufacturing Inc	Corporation	*	Chemical company
1.1.1.48.5.1.3.1	ESM Manufacturing LP	Limited Partnership	*	Chemical company
1.1.1.48.5.1.4	ESM Metallurgical Products Inc	Corporation	*	Chemical company
1.1.1.48.5.1.5	ESM (Tanjin) Co Ltd	Private Limited Company	China	Chemical company
1.1.1.48.5.2	Stollberg Inc	Corporation	*	Chemical company
1.1.1.48.5.3	Tecpro Corporation	Corporation	*	Chemical company
1.1.1.48.6	SKW-MBT Management Inc	Corporation	*	Chemical company
1.1.1.48.6.1	ChemRex Inc	Corporation	*	Chemical company
1.1.1.48.6.1.1	ChemRex de Mexico SA de CV	Limited Partnership	Mexico	Chemical company
1.1.1.48.6.2	HSC II, Inc	Corporation	*	Chemical company
1.1.1.48.6.3	Master Builders Techn Ltd	Private Limited Company	*	Chemical company
1.1.1.48.6.4	Master Builders, Inc	Corporation	*	Chemical company
1.1.1.48.6.5	ORD-Products Inc	Corporation	*	To be liquidated
1.1.1.48.6.6	Retsam Inc	Corporation	*	Chemical company
1.1.1.48.6.7	Senergy, Inc	Corporation	*	Chemical company
1.1.1.48.6.8	SKW-MBT Leasing Co, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.6.9	SKW-MBT Operations, Inc	Corporation	*	Chemical company
1.1.1.48.6.9.1	SKW-MBT Leasing Co, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.6.10	Watson Bowman Acme, Corp	Corporation	*	Chemical company
1.1.1.48.6.10.1	Shangshu Watson Bowman Rubber Co Ltd	Private Limited Company	*	Chemical company
1.1.1.48.7	SKW Nature Products, Inc	Corporation	*	Inactive
1.1.1.48.7.1	Alex Fries Inc	Corporation	*	Chemical company
1.1.1.48.7.1.1	Alex Fries and Fleischmann SA de CV	Limited Partnership	*	Chemical company
1.1.1.48.7.1.2	Alfrebo Inc	Corporation	*	Chemical company
1.1.1.48.7.2	Lucas Meyer Inc	Corporation	*	Chemical company
1.1.1.48.7.3	SKW Biosystems Inc	Corporation	*	Chemical company
1.1.1.48.7.4	SKW Biosystems Puerto Rico Inc	Corporation	*	Chemical company
1.1.1.48.7.5	SKW Nature Products Manufacturing, Inc	Corporation	*	Chemical company
1.1.1.48.7.5.1	SKW BioActives Manufacturing, LLC	Limited Liability Company	*	Chemical company

1.1.1.48.7.5.2 SKW Flavors & Fruit Systems Manufacturing, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.5.3 Gelatin & Specialties Manufacturing, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.5.4 SKW Texturant Systems Manufacturing, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.6 SKW Nature Product Sales, Inc	Corporation	*	Chemical company
1.1.1.48.7.6.1 SKW BioActives Sales, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.6.2 SKW Flavors & Fruits Systems Sales		*	Chemical company
1.1.1.48.7.6.3 SKW Gelatin & Specialties Sales, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.6.4 SKW Texturant Systems Sales, LLC	Limited Liability Company	*	Chemical company
1.1.1.48.7.7 SKW Nature Products Services, LP	Limited Partnership	*	Chemical company
1.1.1.49 Degussa Bauchemie GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.49.1 Bettor MBT SA	Public Limited Company	Portugal	Chemical company
1.1.1.49.1.1 Bettor MBT Portugal Produtos Quimicos para Construcao, SA	Public Limited Company	Portugal	Chemical company
1.1.1.49.1.2 Thoro Systems Products SA	Public Limited Company	Portugal	Chemical company
1.1.1.49.2 Feb Ltd	Private Limited Company	*	Chemical company
1.1.1.49.2.1 Construction Chemicals (UAE)	*	UAE	Chemical company
1.1.1.49.2.2 Jordanian Swiss Company for Manufacturing and Marketing Construction Chemicals Ltd	Private Limited Company	*	Chemical company
1.1.1.49.2.3 MBT (UK) Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.49.2.4 Aquaseal Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.49.2.5 Feb (Scotland) Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.49.3 Liquiment Linz Ges MbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.4 MAC Modern Advanced Concrete SpA	Public Limited Company	Italy	Chemical company
1.1.1.49.4.1 VN SpA	Public Limited Company	Italy	Chemical company
1.1.1.49.5 Master Builders PCI BV	Private Limited Company	Netherlands	Chemical company
1.1.1.49.6 MBT Austria Bauchemie GesmbH	Private Limited Liability Company	Austria	Chemical company
1.1.1.49.7 MBT France SA	Public Limited Company	France	Chemical company
1.1.1.49.8 MBT Holding AG	Limited Corporation	Germany	Chemical company
1.1.1.49.8.1 Conica Technik AG	Limited Corporation	Germany	Chemical company
1.1.1.49.8.1.1 Conica Technik GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.8.1.2 Reaku-Hobein GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.8.2 Guangzhou MBT Co Ltd	Private Limited Company	China	Chemical company
1.1.1.49.8.3 Hachiyo Concrete Consultant Co Ltd	Private Limited Company	*	Chemical company
1.1.1.49.8.4 Immobiliare Malaspina SpA	Public Limited Company	Italy	Chemical company
1.1.1.49.8.5 Korea Master Builders Co Ltd	Private Limited Company	Korea	Chemical company

1.1.1.49.8.6	MAC Beton Hellas SA	Public Limited Company	Greece	Chemical company
1.1.1.49.8.7	Master Builders OY	Public Limited Corporation	Finland	Chemical company
1.1.1.49.8.8	Master Builders SA/NV	Private Limited Company	Belgium	Chemical company
1.1.1.49.8.9	Master Builders Technologies Egypt for Construction Chem SAE (MBT Egypt)	*	Egypt	Chemical company
1.1.1.49.8.10	Master Builders Technology (MBT) India Private Limited	Private Limited Company	India	Chemical company
1.1.1.49.8.11	MBT (Malaysia) Sdn Bhd	Limited Liability Company	Malaysia	Chemical company
1.1.1.49.8.12	MBT (Schweiz) AG	Limited Corporation	Germany	Chemical company
1.1.1.49.8.12.1	MBT Chile Ltda	Private Limited Company	Chile	Chemical company
1.1.1.49.8.13	MBT Mexico SA de CV	Limited Partnership	Mexico	Chemical company
1.1.1.49.8.13.1	MBT Colombia SA	Public Limited Company	Colombia	Chemical company
1.1.1.49.8.13.1.1	MBT Unicon SA	Public Limited Company	France	Chemical company
1.1.1.49.8.13.1.2	Multiresinas Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.49.8.13.2	PCI France SARL	Corporation	France	Chemical company
1.1.1.49.8.14	MBT Argentina SA	Public Limited Company	Argentina	Chemical company
1.1.1.49.8.15	MBT Brasil Industria e Comercio Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.49.8.16	MBT Chile Ltda	Private Limited Company	Chile	Chemical company
1.1.1.49.8.17	MBT Colombia SA	Public Limited Company	Colombia	Chemical company
1.1.1.49.8.18	MBT de Venezuela SA	Public Limited Company	Venezuela	Chemical company
1.1.1.49.8.19	MBT Mexico SA de CV	Limited Partnership	Mexico	Chemical company
1.1.1.49.8.20	MBT Mining & Tunneling Products (Pty) Ltd	Private Limited Company	South Africa	Chemical company
1.1.1.49.8.21	PCI Bauprodukte AG	Limited Corporation	Germany	Chemical company
1.1.1.49.8.22	SKW MBT Hungary Construction Systems Production & Distribution Co Ltd	Private Limited Company	Hungary	Chemical company
1.1.1.49.8.23	SKW-MBT Construction Chemicals (China) Co Ltd	Private Limited Company	China	Chemical company
1.1.1.49.8.24	SKW-MBT doo, Kroatien	Limited Liability Company	Croatia	Chemical company
1.1.1.49.8.25	SKW-MBT Slovensko sro	Limited Liability Company	Czech Republic	Chemical company
1.1.1.49.8.26	Harris Specialty Chemicals Asia-Pacific (Ltd)	Private Limited Company	*	Chemical company
1.1.1.49.8.27	MBT Cayman Islands	*	Cayman Islands	Chemical company
1.1.1.49.8.28	Shanghai MBT & SCG High-Tech Construction Chemicals Co, Ltd	Private Limited Company	China	Chemical company
1.1.1.49.8.29	SKW-MBT Polska Sp Zoo	Private Limited Company	Poland	Chemical company
1.1.1.49.9	Meges Boya Sanayi Ve Ticaret AS	Private Limited Company	Norway	Chemical company
1.1.1.49.10	NMB Co Ltd	Private Limited Company	*	Chemical company
1.1.1.49.10.1	Hachiyo Concrete Consultant Co Ltd	Private Limited Company	*	Chemical company
1.1.1.49.10.2	Korea Master Builders Co Ltd	Private Limited Company	*	Chemical company
1.1.1.49.10.3	Master Builders Technologies (Honkong) Ltd	Private Limited Company	Hong Kong	Chemical company
1.1.1.49.10.4	MBT (Australia) Pty Ltd	Private Limited Company	Australia	Chemical company
1.1.1.49.10.4.1	MBT (New Zealand) Ltd	Private Limited Company	New Zealand	Chemical company
1.1.1.49.10.5	MBT (Malaysia) Sdn Bhd	Limited Liability Company	Malaysia	Chemical company

1.1.1.49.10.6	MBT (Philippines) Inc	Corporation	Philippines	Chemical company
1.1.1.49.10.7	MBT (Singapore) Pte Ltd	Private Limited Company	Singapore	Chemical company
1.1.1.49.10.7.1	MBT (Vietnam) Ltd	Private Limited Company	Vietnam	Chemical company
1.1.1.49.10.8	MBT (Taiwan) Co Ltd	Private Limited Company	Taiwan	Chemical company
1.1.1.49.10.9	PT MBT Indonesia	Limited Liability Company	Indonesia	Chemical company
1.1.1.49.10.10	Shanghai Master Builders CoLtd	Private Limited Company	China	Chemical company
1.1.1.49.10.11	Thai Master Builders Co Ltd	Private Limited Company	Thailand	Chemical company
1.1.1.49.10.12	Pozzolith Bussan Ltd	Private Limited Company	*	Chemical company
1.1.1.49.10.13	Splice Sleeve Japan, Ltd	Private Limited Company	Japan	Chemical company
1.1.1.49.10.13.1	Splice Sleeve North America (USA)	*	*	Chemical company
1.1.1.49.11	Nordisk Bygge Kemi A/S	Private Limited Company	Norway	Chemical company
1.1.1.49.11.1	BKN ByggeKemi AB	Stock Company	Sweden	Chemical company
1.1.1.49.11.2	MBT Intl UGC Norway	*	Norway	Chemical company
1.1.1.49.11.3	SKW-MBT Statybins Medziagos Ltd	Private Limited Company	*	Chemical company
1.1.1.49.12	Prince Color sro	Limited Liability Company	Czech Republic	Chemical company
1.1.1.49.13	SKW Bauwerkstoffe Deutschland GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.1	Alpha-Verwaltungs-GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.2	Colfirmit Rajasil GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.3	PCI Augsburg GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.3.1	PCI Construction Systems Ltd	Private Limited Company	*	Chemical company
1.1.1.49.13.3.2	SKW Bauwerkstoffe Piesteritz GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4	Relius Coatings GmbH & Co	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4.1	ela Farbenfabrik CLagoni & Sohn GmbH & Co KG	Limited Partnership	Germany	Chemical company
1.1.1.49.13.4.1.1	FAC van der Linden GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4.2	Cela Farbenfabrik Lagoni Verwaltungsges mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4.2.1	Cela Farbenfabrik CLagoni & Sohn GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4.3	HPS SARL	Corporation	Luxembourg	Chemical company
1.1.1.49.13.4.3.1	Schreiber Peintures SA	Public Limited Company	France	Chemical company
1.1.1.49.13.4.4	Relius Coatings Beteiligungs GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.4.5	Relius Coatings Nederland BV	Private Limited Company	Netherlands	Chemical company
1.1.1.49.13.4.5.1	Hoeka BV	Private Limited Company	Netherlands	Chemical company
1.1.1.49.13.4.5.2	SCIZS	*	*	Chemical company
1.1.1.49.13.4.6	Schreiber Peintures SA	Public Limited Company	France	Chemical company
1.1.1.49.13.5	SKW Polymers GmbH	Private Limited Liability Company	Germany	Chemical company

1.1.1.49.13.5.1 SKW East Asia Ltd	Private Limited Company	*	Chemical company
1.1.1.49.13.6 Colfirmat Rajasil Verwaltungs GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.49.13.7 SKW Korea Chusik Hosea Ltd	Private Limited Company	Korea	Chemical company
1.1.1.49.14 SKW-MBT Stavebni Hmoty S r o	Limited Liability Company	Czech Republic	Chemical company
1.1.1.49.15 Spec-Chem Finance BV	Private Limited Company	Netherlands	Chemical company
1.1.1.49.16 YAPKIM YAPI KIMYA SANAYI AS	Private Limited Company	Norway	Chemical company
1.1.1.49.17 SKW Bau- und Farben-Forschungs GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.50 SKW Chemie-Technik GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.50.1 NIGU Chemie GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.51 SKW Italia Srl	Private Limited Company	Italy	Chemical company
1.1.1.51.1 SKW France SA	Public Limited Company	France	Inactive
1.1.1.51.2 Affival SA	Public Limited Company	France	Chemical company
1.1.1.51.2.1 Affival Inc	Corporation	*	Chemical company
1.1.1.51.3 SKW Ingenieur GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.52 SKW Metallurgie AG	Limited Corporation	Germany	Metallurgical and chemical company
1.1.1.52.1 SKW Giesserei-Technik GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.52.2 SKW Stahl-Technik GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.53 SKW Nature Products GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.53.1 Lucas Meyer GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.1.1 Biolinol GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.2 Philippines Bio-Industries Inc	Corporation	Philippines	Chemical company
1.1.1.53.3 SKW Biogarde GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.4 SKW BIOSYSTEMS Philippines Inc	Corporation	Philippines	Chemical company
1.1.1.53.5 SKW Flavors & Fruit Systems GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.6 SKW Gelatin &Specialties GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.6.1 SKW Gelatin &Specialties SL	Private Limited Company	Spain	Chemical company
1.1.1.53.6.2 SKW Nature Products Services Benelux NV	Limited Company	Belgium	Chemical company
1.1.1.53.6.2.1 SKW BIOSYSTEMS NV	Limited Company	Netherlands	Chemical company
1.1.1.53.6.3 Guangdong Bio-Industries Co	Company	China	Chemical company
1.1.1.53.7 SKW Nature Products International Services GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.7.1 SKW Nature Products Services, SL	Private Limited Company	Spain	Chemical company
1.1.1.53.7.2 SKW Nature Products Argentina SA	Public Limited Company	Argentina	Chemical company
1.1.1.53.7.3 SKW Nature Products Services (UK) Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.53.8 SKW Nature Products Services	Private Limited Liability	Germany	Chemical company

GmbH	Company		
1.1.1.53.9 SKW BIOSYSTEMS GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.53.10 SKW Texturant Services (Singapore) PTE Ltd	Private Limited Company	Singapore	Chemical company
1.1.1.54 SKW Nature Products Holding France SAS	Limited Partnership	France	Inactive
1.1.1.54.1 SKW BIOSYSTEMS SAS	Limited Partnership	Italy	Chemical company
1.1.1.54.1.1 Lucas Meyer Cosmetics SA	Public Limited Company	France	Chemical company
1.1.1.54.1.2 Lucas Meyer France SA	Public Limited Company	France	Chemical company
1.1.1.54.2 SKW BIOSYSTEMS (M) SDN BHD	*	*	Chemical company
1.1.1.54.3 SKW BIOSYSTEMS (Thailand) Ltd	Private Limited Company	Thailand	Chemical company
1.1.1.54.4 SKW BIOSYSTEMS Argentina SA	Public Limited Company	Argentina	Chemical company
1.1.1.54.5 SKW BIOSYSTEMS De Mexico SA de CV	Limited Partnership	Mexico	Chemical company
1.1.1.54.6 SKW BIOSYSTEMS do Brasil Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.54.7 SKW BIOSYSTEMS KK	Joint Stock Company	*	Chemical company
1.1.1.54.8 SKW BIOSYSTEMS Ltd	Private Limited Company	*	Chemical company
1.1.1.54.9 Systems Bio-Industries Maroc SA	Public Limited Company	Morocco	Chemical company
1.1.1.54.10 Bambao SA	Public Limited Company	France	Chemical company
1.1.1.54.11 Monnier	*	*	Chemical company
1.1.1.54.12 PT Natafood Bio-Industries	*	*	Chemical company
1.1.1.55 SKW Nature Products Management GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.55.1 Edelsoja GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.56 SKW Stickstoffwerke Piesteritz GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.56.1 Agrochemie Handelsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.57 SKW Texturant Systems GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.57.1 Lucas Meyer (UK) Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.57.2 Lucas Meyer BV	Private Limited Company	Netherlands	Chemical company
1.1.1.57.3 Lucas Meyer Srl	Private Limited Company	Italy	Chemical company
1.1.1.57.3.1 SKW BU TS Italy srl	Private Limited Company	Italy	Chemical company
1.1.1.57.4 SKW BIOSYSTEMS SA	Public Limited Company	France	Chemical company
1.1.1.57.4.1 SKW BIOSYSTEMS Sociedade Comercial de Biotexturantes para e industria Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.58 Stockhausen GmbH & Co KG	Private Limited Liability Company	Germany	Manufacturer of super-absorbent materials
1.1.1.58.1 Moskau Stockhausen Perm AG	Limited Corporation	Germany	Chemical company
1.1.1.58.2 Tianshi Special Chemical Ltd	Private Limited Company	*	Chemical company
1.1.1.58.3 Cosmedis Pharma GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.58.4 Europrotection Gesellschaft für persönliche Schutzausrüstung und logistische Dienstleistung	*	Germany	Chemical company
1.1.1.58.5 Stockhausen ETU LLC	Limited Liability Company	*	Chemical company
1.1.1.58.6 Stockhausen Indonesia PT	Limited Liability Company	Indonesia	Chemical company

1.1.1.58.7 Stockhausen UK Ltd	Private Limited Company	United Kingdom	Chemical company
1.1.1.58.8 Stockhausen Unterstützung-Einrichtung GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.58.9 StoHaas Management GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.58.10 StoHaas Monomer GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.58.11 TFL Ledertechnik GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.59 Stockhausen Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.59.1 Huls-Stockhausen Kimya Sanayi ve Ticaret AS	Private Limited Company	Norway	Chemical company
1.1.1.59.2 Stockhausen Far East Ltd	Privated Limited Company	*	Chemical company
1.1.1.59.2.1 Stockhausen Ningbo Chemicals Co Ltd	Privated Limited Company	*	Chemical company
1.1.1.59.3 Stockhausen NV	Limited Company	Netherlands	Chemical company
1.1.1.59.4 Stockhausen Nordic AB	Stock Company	Sweden	Chemical company
1.1.1.59.5 Stockhausen Nordic OY	Public Limited Corporation	Finland	Chemical company
1.1.1.59.6 Stockhausen SARL	Corporation	Luxembourg	Chemical company
1.1.1.59.7 PT Stockhausen Asia	*	*	Chemical company
1.1.1.59.8 Stockhausen Iberia SA	Public Limited Company	Spain	Chemical company
1.1.1.59.9 Stockhausen Latino Americana Ltd	Private Limited Company	*	Chemical company
1.1.1.60 Stollberg GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.60.1 Denain Anzin Metallurgie SAS	Limited Partnership	Italy	Chemical company
1.1.1.60.2 Stollberg Inc	Corporation	*	Chemical company
1.1.1.60.3 Stollberg Do Brasil	*	Brazil	Chemical company
1.1.1.60.4 Stollberg India Pvt, Ltd	Private Limited Company	India	Chemical company
1.1.1.60.5 Samil-Stollberg Co Ltd	Private Limited Company	*	Chemical company
1.1.1.61 Sudsalz GmbH	Private Limited Liability Company	Germany	Producer of salt products
1.1.1.61.1 Corporacion Firme Gallega SA	Public Limited Company	France	Chemical company
1.1.1.61.1.1 Sal Costa SA	Public Limited Company	France	Chemical company
1.1.1.61.1.1.1 Nutricost SL	Private Limited Company	Spain	Chemical company
1.1.1.61.1.2 Nord-Süd Salzhandelsgesellschaft mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.61.1.3 Sal Costa SA	Public Limited Company	France	Chemical company
1.1.1.61.1.4 NEHTSALT Trading BV	Private Limited Company	Netherlands	Chemical company
1.1.1.61.1.5 Salzkontor SK Westsachsen GmbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.61.1.6 Salzniederlage der Bayerischen Salinen Hermann Leschner GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
1.1.1.61.1.7 Solna Spolecnost sro	Limited Liability Company	Czech Republic	Chemical company
1.1.1.61.1.8 Solsan as	Joint Stock Company	Czech Republic	Chemical company
1.1.1.61.1.8.1 Solsan Slovakia spol sro	Limited Liability Company	Czech Republic	Chemical company
1.1.1.61.1.9 Sudsalz Ges mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.61.1.10 Tisol Kft	Limited Company	Hungary	Chemical company

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1.1.1.62	ThG Vermögensverwaltung GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.63	Traco Labs, Inc	Corporation	*	Chemical company
1.1.1.64	United Silica (Siam) Ltd	Private Limited Company	Thailand	Inactive
1.1.1.65	United Silica Industrial Ltd, (USIL)	Private Limited Company	*	Producer of filling materials and zeolites
1.1.1.66	Verwaltungsgesellschaft Huls mbH	Private Limited Liability Company	Germany	Chemical company
1.1.1.67	Agomet Klebstoffe GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.68	Alliance Peroxide (Pty) Ltd	Private Limited Company	South Africa	Produces and sells peroxide
1.1.1.69	Carbon Black Polska Sp zoo	Private Limited Company	Poland	Inactive
1.1.1.70	Chemikalien G Carl W Franck Nachf GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.71	Degussa Iran AG	Limited Corporation	Iran	Marketing company
1.1.1.72	Degussa Private Limited	Private Limited Company	*	Inactive
1.1.1.73	DH Achte Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.74	Degussa Argentina SA	Public Limited Company	Argentina	Inactive
1.1.1.75	Degussa Assekuranz-Kontor GmbH	Private Limited Liability Company	Germany	Insurance procurer
1.1.1.76	DH Dritte Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Manages own investments
1.1.1.77	DH Fünfte Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.78	Degussa Korea Limited	Private Limited Company	Korea	Marketing company
1.1.1.79	SKW Piesteritz Holding GmbH	Private Limited Liability Company	Germany	Holding company
1.1.1.80	Degussa-Huls Norden AB	Stock Company	Sweden	Marketing company
1.1.1.81	DH Sechste Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.82	DH Siebente Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.83	Degussa-Huls Ticaret Limited Sirketi	Private Limited Company	*	Marketing company
1.1.1.84	DH Vierte Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.85	DH Zehnte Vermögensverwaltungs-GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.86	DH Energiebeschaffungs-GmbH	Private Limited Liability Company	Germany	Holding company
1.1.1.87	DUCERA Dental Verwaltungsges mbH	Private Limited Liability Company	Germany	Holding company
1.1.1.88	EFG - Elwenn + Frankenbach GmbH iL	Private Limited Liability Company	Germany	Processes mercury-based materials
1.1.1.89	Finanz Universal SA	Public Limited Company	France	In liquidation
1.1.1.90	GERMED Handelsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.1.1.91	Handelsaktieselskabet CC Hermann	*	*	Marketing company
1.1.1.92	HD Ceracat GmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.93	Huls ASIA PTE LTD	Private Limited Company	South Africa	Support company for Degussa's activities in Asia

1.1.1.94 Huls do Brasil Ltda	Private Limited Company	Brazil	Markets/sells chemical products
1.1.1.94.1 Huls America Latina Ltda	Private Limited Company	Brazil	Chemical company
1.1.1.95 Degussa Immobilien Verwaltungs-GmbH	Private Limited Liability Company	Germany	Executive shareholder of Huls GmbH & Co KG Immobilien-Service
1.1.1.96 Huls Nordic AB	Stock Company	Sweden	Inactive
1.1.1.97 Oxynova GmbH & Co KG	Private Limited Liability Company	Germany	Chemical processor
1.1.1.98 Oxynova Verwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Executive shareholder for Oxynova GmbH & Co KG
1.1.1.99 PKU Pulver Kautschuk Union GmbH	Private Limited Liability Company	Germany	Holding and management company
1.1.1.100 Qingdao Degussa Chemical Company Ltd	Private Limited Company	*	Chemical producer
1.1.1.101 SKW Chemicals (UK) Ltd	Private Limited Company	United Kingdom	Inactive
1.1.1.102 Thoro Systems Products Limited (UK)	Private Limited Company	United Kingdom	Inactive
1.1.1.103 Verwaltungsgesellschaft für Degussa-Beteiligungsanteile mbH	Private Limited Liability Company	Germany	Holding and management company
1.1.1.103.1 PARAGLAS Sociedade de Acrilicos, Lda	Quoted Company	Portugal	Chemical company
1.1.1.103.2 Degussa-Huls Ticaret Limited Sirketi	Private Limited Company	*	Chemical company
1.1.1.104 Daicel-Huls Ltd	Private Limited Company	*	Chemical producer
1.1.1.105 JJ-Degussa-Huls (S) Pte Ltd	Private Limited Company	South Africa	Marketing company
1.1.1.106 Johs Oswaldowski GmbH	Private Limited Liability Company	Germany	Chemical producer
1.1.1.107 Kommanditgesellschaft Deutsche Gasrusswerke GmbH & Co	Private Limited Liability Company	Germany	Chemical producer
1.1.1.108 Microtherm International Ltd	Private Limited Company	*	Holding and management company
1.1.1.109 Polymer Latex GmbH & Co KG	Private Limited Liability Company	Germany	Chemical research and production company
1.1.1.110 Polymer Latex Verwaltungs-GmbH	Private Limited Liability Company	Germany	Chemical research and production company; holding and management company

THE FOLLOWING ARE ADDITIONAL COMPANIES OWNED BY DEGUSSA AG

All-Tech FSC Inc	Corporation	*	Chemical company
Alumina Chemicals Limited	Private Limited Company	*	Chemical company
Aztec Peroxides Inc	Corporation	*	Chemical company
Bilstar Limited	Private Limited Company	*	Chemical company
Birthorpe Guarantee Company Limited	Private Limited Company	*	Chemical company
EGMS	*	*	Chemical company
Fine Organics Limited	Private Limited Company	*	Chemical company
Hythe Chemicals Limited	Private Limited Company	*	Chemical company
Inspec Brasil Limitada	Private Limited Company	Brazil	Chemical company
Inspec Deutschland (Holdings) GmbH	Private Limited Liability Company	Germany	Chemical company
Inspec Fibres GmbH	Private Limited Liability Company	Germany	Chemical company
Inspec Finance BV	Private Limited Company	Netherlands	Chemical company
Inspec Finance Limited	Private Limited Company	*	Chemical company
Inspec Fine Chemicals Inc	Corporation	*	Chemical company

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Inspec Fine Chemicals Limited	Private Limited Company	*	Chemical company
Inspec Forms Inc	Corporation	*	Chemical company
Inspec France SAS	Limited Partnership	France	Chemical company
Inspec Group BV	Private Limited Company	Netherlands	Chemical company
Inspec Group Inc	Corporation	*	Chemical company
Inspec Invesco	*	*	Chemical company
Inspec Marketing GmbH	Private Limited Liability Company	Germany	Chemical company
Inspec Namheung Chemicals Limited	Private Limited Company	*	Chemical company
Inspec Nederland (Holdings) BV	Private Limited Company	Netherlands	Chemical company
Inspec Pension Trustee Limited	Private Limited Company	*	Chemical company
Jayhawk Fine Chemicals Corporation	Corporation	*	Chemical company
Kamco Industries Inc	Corporation	*	Chemical company
La Mosta Chimie Fine SA	Public Limited Company	France	Chemical company
Lap Ned Antillen	*	Netherlands Antilles	Chemical company
Lapo-Chem Limited	Private Limited Company	*	In liquidation
Lapodorm No 3 Limited	Private Limited Company	*	In liquidation
Laporte (DL) Limited	Private Limited Company	*	In liquidation
Laporte (ECL) Limited	Private Limited Company	*	In liquidation
Laporte (Holdings) Antilles NV	Limited Company	Netherlands Antilles	Chemical company
Laporte (Ningbo) Chemicals Company Limited	Private Limited Company	China	Chemical company
Laporte (North America) Limited	Private Limited Company	*	Chemical company
Laporte (TBS)	*	*	Chemical company
Laporte Acids Limited	Private Limited Company	*	Chemical company
Laporte Administration Services Limited	Private Limited Company	*	Chemical company
Laporte Amalgamation plc	Public Limited Company	United Kingdom	Chemical company
Laporte AS	Private Limited Company	Norway	Chemical company
Laporte Australia Pty Limited	Private Limited Company	Australia	Chemical company
Laporte Automotive Limited	Private Limited Company	*	Chemical company
Laporte BV	Private Limited Company	Netherlands	Chemical company
Laporte Chelveston Limited	Private Limited Company	*	In liquidation
Laporte Chemicals BV	Private Limited Company	Netherlands	Chemical company
Laporte Chemicals Comercio e Participacoes Limitado	Private Limited Company	*	Chemical company
Laporte Chemicals Limited	Private Limited Company	*	Chemical company
Laporte Employee Benefit Trustees Limited	Private Limited Company	*	Chemical company
Laporte Europa Limited	Private Limited Company	*	Chemical company
Laporte GmbH	Private Limited Liability Company	Germany	Chemical company
Laporte Group Pension Trustees Limited	Private Limited Company	*	Chemical company
Laporte Holding GmbH	Private Limited Liability Company	Germany	Chemical company
Laporte Industriaca Australia Pty Limited	Private Limited Company	Australia	Chemical company
Laporte Industries BV	Private Limited Company	Netherlands	Chemical company

Laporte Industries Limited	Private Limited Company	*	Chemical company
Laporte Invesco	*	*	Chemical company
Laporte Materials (Barrow) Limited	Private Limited Company	*	Chemical company
Laporte Nederland (Holding) BV	Private Limited Company	Netherlands	Chemical company
Laporte Nederland BV	Private Limited Company	Netherlands	Chemical company
Laporte Nederlandse Antillen NV	Limited Company	Netherlands Antilles	Chemical company
Laporte Nominees Limited	Private Limited Company	*	Chemical company
Laporte Organisation Pty Limited	Private Limited Company	South Africa	Chemical company
Laporte Performance Chemicals BV	Private Limited Company	Netherlands	Chemical company
Laporte Performance Chemicals SA	Public Limited Company	France	Chemical company
Laporte Performance Chemicals UK Limited	Private Limited Company	United Kingdom	Chemical company
Laporte Properties Limited	Private Limited Company	*	Chemical company
Laporte Quest Trustees Limited	Private Limited Company	*	Chemical company
Laporte SA	Public Limited Company	France	Chemical company
Laporte Services BV	Private Limited Company	Netherlands	Chemical company
Laporte Speciality Organics Far East Limited	Private Limited Company	*	Chemical company
Laporte Speciality Organics GmbH	Private Limited Liability Company	Germany	Chemical company
Laporte Speciality Organics Inc	Corporation	*	Chemical company
Laporte Speciality Organics Limited	Private Limited Company	*	Chemical company
Laporte Speciality Organics Nordic APS	Private Limited Company	*	Chemical company
Laporte Speciality Organics SARL	Private Limited Company	Luxembourg	Chemical company
Laporte Speciality Organics Srl	Private Limited Company	Italy	Chemical company
Laporte Specilaties BV	Private Limited Company	Netherlands	Chemical company
Laporte Vertriebs GmbH	Private Limited Liability Company	Germany	Chemical company
Perchem Limited	Private Limited Company	*	Chemical company
Peroxid-Chemie GmbH & Co KG	Private Limited Liability Company	Germany	Chemical company
Peroxid-Chemie Limited	Private Limited Company	*	Chemical company
Peroxid-Chemie Verwaltungs-GmbH	Private Limited Liability Company	Germany	Chemical company
Peter Spence & Sons Limited	Private Limited Company	*	Chemical company
Plaskern Holdings Pty Limited	Private Limited Company	South Africa	Chemical company
Plaskern Pty Limited	Private Limited Company	South Africa	Chemical company
Raylo Chemicals Inc	Corporation	*	Chemical company
Sarclear Limited	Private Limited Company	*	Chemical company
Synthetic Chemicals Pension Scheme Trustees Limited	Private Limited Company	*	Chemical company
Technochemie GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Chemical company
The St Bernard Insurance Company Limited	Private Limited Company	*	Chemical company
WS Ferguson & Company Limited	Private Limited Company	*	In liquidation
Wendstone Chemicals	*	*	Chemical company
Wendstone Chemicals Limited	Private Limited Company	*	Chemical company

Westbrowns Contracts Limited	Private Limited Company	*	In liquidation
Worrall's Powders Limited	Private Limited Company	*	Chemical company

Part V: Oil Subsidiaries

1. EON AG*	Limited Corporation	Germany	Holding company
1.1 VEBA Oel AG	Limited Corporation	Germany	Oil and Gas Exploration and Production Managing Company
1.1.1 ARAL AG & Co KG	Limited Partnership	Germany	Petroleum-product and Fuel Production, Transportation, Storage, and Sales Company
1.1.1.1 AFC Aviation Fuel Company mbH	*	Germany	Fuel Transportation Company
1.1.1.2 AM Tankstellen GmbH Berlin & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Trader of Petroleum Products; Gas Station Leasing Company
1.1.1.3 Aral Aromatics GMBH	Private Limited Liability Company	Germany	Producer and Seller of Chemical-Products; Operator of Pressurized Refineries and Distillation-Plants
1.1.1.4 Aral Austria GesmbH	Private Limited Liability Company	Austria	Petroleum, Benzene and Fuel Trader/Seller; Gas station and Service-center Operator/Leasing Company
1.1.1.4.1 Aral Hungaria Kft	Limited Company	Hungary	Oil Product Trading Company
1.1.1.4.1.1 Keresztur Kft	Limited Company	Hungary	Real Estate Company
1.1.1.4.2 Aral Slovakia spol.sro	Limited Liability Company	Slovakia	*
1.1.1.4.3 Aral Vertriebs GmbH	Private Limited Liability Company	Germany	Trader of Oil, Fuels, Lubricants, Car-Maintenance Goods
1.1.1.5 Aral Bau & Technik GmbH	Private Limited Liability Company	Germany	Gas Station Construction and Maintenance Company
1.1.1.6 Aral Berlin GmbH & Co KG	Limited Partnership	Germany	Petroleum-Product Trading Company; Gas Station Leasing Company
1.1.1.7 Aral Card Handelsges MbH	*	Germany	Trader of Goods and Services Related to Operating Gas Stations
1.1.1.8 Aral Card Service GmbH	Private Limited Liability Company	Germany	Promoter of Non-Cash Payment Systems
1.1.1.9 Aral CR as	Joint Stock Company	Czech Republic	Fuel and Lubricant Seller/Storage Company
1.1.1.9.1 Karlovarska realitni spoleonost	Limited Partnership	Czech Republic	Real Estate Company
1.1.1.9.2 Modry Diamant sro	Limited Liability Company	Czech Republic	Fuel and Lubricant Seller/Supply Company
1.1.1.10 Aral Energie GmbH	Private Limited Liability Company	Germany	Electricity and Gas Purchaser/Seller
1.1.1.11 Aral Forschung GmbH	Private Limited Liability Company	Germany	Research and Consulting Company (regarding petroleum-products and alternative energy-sources); Special Fuels and Lubricants Production, Testing and Sales Company
1.1.1.12 Aral International GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.1.13 Aral Logistics Service GmbH	Private Limited Liability Company	Germany	Petroleum Transportation and Storage Company
1.1.1.14 Aral Lubricants GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Petroleum-Product Producer/Trader; Consultant

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1.1.1.14.1	Aral Lubrifiants SARL	Private Limited Company	Luxembourg	Petroleum-Product Producer/Trader; Consultant
1.1.1.14.2	Aral Romania SRL	Private Limited Company	Spain	Petroleum-Product Producer/Trader; Consultant
1.1.1.15	Aral Lubricants Management GmbH	Private Limited Liability Company	Germany	Executive, Representative, and Personally Liable Shareholder of Aral Lubricants GmbH & Co KG
1.1.1.16	Aral Luxembourg SA	Public Limited Company	Luxembourg	Petroleum and Petroleum-Product Importer/Exporter; Patents and License Procurement Company; Holding Company
1.1.1.16.1	Aral Services Luxembourg SARL	Private Limited Company	Luxembourg	Gas Station Operator; Fuel and Petroleum-Product Importer/Exporter; Patent and License Procurement Company; Holding Company
1.1.1.16.2	Aral Tankstellen Services Sarl	Private Limited Company	Luxembourg	Gas Station Operator; Fuel and Petroleum-Product Importer/Exporter; Patent and License Procurement Company; Holding Company
1.1.1.17	Aral Mineralölvertrieb GmbH	Private Limited Liability Company	Germany	Petroleum Product Procurement Company/Seller
1.1.1.18	Aral Mobilfunk GmbH	Private Limited Liability Company	Germany	Telecommunications-Device, Telephone-Card, and Electronic Car-Accessories Marketer
1.1.1.19	Aral Online GmbH	Private Limited Liability Company	Germany	Software Producer/Seller; Electronic Media Consulting Services Company
1.1.1.20	Aral Pananino GmbH	Private Limited Liability Company	Germany	Gas Station Fast-Food Restaurant Operator
1.1.1.21	Aral Polska Sp zoo	Private Limited Company	Poland	Petroleum-Product Production, Transportation, Storage and Consulting Company; Gas and Service Station Operator
1.1.1.22	Aral Shop GmbH	Private Limited Liability Company	Germany	Trader in Gas Station Operating-Related Goods and Services
1.1.1.23	Aral Systems GmbH	Private Limited Liability Company	Germany	Provider of Telecommunications Services; Communication-Network Consulting Company; Hard- and Soft-ware Seller
1.1.1.24	Aral Tankstellen GmbH	Private Limited Liability Company	Germany	Gas Stations Developer/Operator; Petroleum-Product and Fuel Trader
1.1.1.25	Aral Tankstellenführungsgesellschaft mbH	Private Limited Liability Company	Germany	Gas Station Operator
1.1.1.26	Aral Truck-Service GmbH	Private Limited Liability Company	Germany	Aral-Gas Station Marketer (Europe)
1.1.1.27	Aral Warmeservice GmbH	Private Limited Liability Company	Germany	Liquid fuel and Petroleum Wholesale/Retail Trader; Energy-plant and Service-Station Construction and Sanitation Company
1.1.1.27.1	Bohm GmbH	Private Limited Liability Company	Germany	*
1.1.1.27.2	Doerr & Pfeifer Mineralölhandel GmbH	Private Limited Liability Company	Germany	Petroleum-product, Fuel and Fertilizer Trader; Heating-system Installation Company
1.1.1.27.3	MVG Grundstücke Verwaltungs GmbH	Private Limited Liability Company	Germany	Manages Petroleum-Product Storage and Other Properties
1.1.1.27.4	MVG Grundstücke GmbH & CoKG	Limited Partnership with a GmbH as a General Partner	Germany	Property Leasing/Rental Company
1.1.1.27.5	Ol + Gas-Feuerungsdienst Hensel GmbH	Private Limited Liability Company	Germany	Oil, Gas- and Heating-Plant/Apparatus Installation and Repair Company

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1.1.1.27.6 Tonies Tankdienst GmbH	Private Limited Liability Company	Germany	Oil-Tank Installation and Maintenance Company
1.1.1.27.6.1 Tankstellenbetriebsgesellschaft Afrade 26 mbH	Private Limited Liability Company	Germany	Gas Station and Warehouse Operator
1.1.1.28 ARKA Grundstücksnutzungs- und verwertungsges MbH	Private Limited Liability Company	Germany	Property Management Company
1.1.1.29 Bochumer Versicherungsdienst GmbH	Private Limited Liability Company	Germany	Insurance-contract Procurement and Management Company; Claims Handling Company
1.1.1.30 CCG Grundstücksverwaltungs-ges mbH	Private Limited Liability Company	Germany	Property Rental/Leasing Company
1.1.1.31 Convenience Multi Media GmbH	Private Limited Liability Company	Germany	Entertainment-product Buyer/Seller (including books, CD-Roms, CDs, videos and DVDs)
1.1.1.32 Decker Gasgeräte Service GmbH	Private Limited Liability Company	Germany	Gas-Equipment Maintenance and Repair Company
1.1.1.33 Eggert Mineralöl AG	Public Limited Corporation	Germany	Petroleum-Product, Fuel and Chemicals Transportation, Storage and Sales Company; Gas Stations Operator/Supplier
1.1.1.34 Fip Verwaltungs GmbH	Private Limited Liability Company	Germany	Personally Liable, Executive Shareholder for Heinrich Fip & Co
1.1.1.35 Fresh Point GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	*
1.1.1.36 Gasolin GmbH	Private Limited Liability Company	Germany	Petroleum-Product Procurement and Sales Company
1.1.1.37 Heinrich Fip GmbH & Co	Limited Partnership with a GmbH as a General Partner	Germany	Petroleum-Product Trader
1.1.1.38 ING Leasing GmbH & Co Alpha-Quebec oHG	General Partnership	Germany	Property Management and Rental Company
1.1.1.39 Jaros Grundstücksgesellschaft mbH & Co oHG	General Partnership	Germany	Property Management and Rental Company
1.1.1.40 Kidstation GmbH	Private Limited Liability Company	Germany	Internet-service Operator/Marketer
1.1.1.41 NAMUR Grundstücksverwaltungs-ges mbH & Co oHG	General Partnership	Germany	Property Leasing Company
1.1.1.42 NTG Norddeutsche Tankstellen AG	Limited Corporation	Germany	Property Procurement Company
1.1.1.43 Sanitar- und Heizungstechnik Decker GmbH	Private Limited Liability Company	Germany	Sanitation and Heating-Related Services Company
1.1.1.44 SIS-Schnellimbisstätten- und Tankstellenbetriebs-ges MbH	Private Limited Liability Company	Germany	Gas Station/Gas Station Restaurant Operator
1.1.1.45 TRANS-TANK Lager- und Transport-ges MbH	*	Germany	Petroleum-Warehouse Manager/Operator; Petroleum-Product Transportation Company
1.1.1.46 TSG Tankstellen Support GmbH	Private Limited Liability Company	Germany	Gas Station Services Company
1.1.1.47 Aral Logistics Service GmbH	Private Limited Liability Company	Germany	Logistics
1.1.1.48 VEBA Wärmetechnik GmbH	Private Limited Liability Company	Germany	Technical Services Company (related to storage, construction, maintenance, sanitation and disposal of energy-plants and service-stations)
1.1.1.49 Wärmetechnik Leickel GmbH	Private Limited Liability Company	Germany	Heating-, Sanitation-, and Air-Conditioning System Development/Maintenance Company
1.1.2 Aral Management AG	Limited Corporation	Germany	Manager of Aral AG & Co KG; Petroleum-Product, Fuel, and Car-Accessories Production, Storage, Transportation and Sales Company;
1.1.3 Erdöl- Raffinerie-Emsland GmbH	Private Limited Liability	Germany	Manages Holdings in Oil

	Company		Processing/Petroleum Production Companies
1.1.4 Erdol-Raffinerie-Emsland GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Petroleum-product Processing, Transportation and Storage Company
1.1.4.1 ARAL AG & Co KG	Limited Partnership with an AG as a General Partner	Germany	Petroleum-Product and Fuel Production, Transportation and Storage Company; Seller of Car-Accessories
1.1.4.2 Heizol-Handelsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.1.5 Heizol-Handelsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.1.6 Kohleol-Anlage Bottrop GmbH	Private Limited Liability Company	Germany	Inactive
1.1.7 MQG Mitarbeiter Qualifizierungs GmbH	Private Limited Liability Company	Germany	Consulting and Training Company for Former VEBA Oel AG Group Employees
1.1.8 RGV Rohol-Gewinnungs- und Verarbeitings GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Holding Company
1.1.8.1 VEBA Oil & Gas GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.9 RGV Verwaltungs GmbH	Private Limited Liability Company	Germany	Personally Liable Shareholder for RGV Rohol-Gewinnungs-und-Verarbeitings-GmbH & Co KG
1.1.10 VBM VEBA Beteiligungsgesellschaft f Mineralolvertrieb mbh	Private Limited Liability Company	Germany	Holding Company
1.1.10.1 VEBA Beteiligungsgesellschaft fur Mineralolvertrieb mbH & Co OHG	General Partnership	Germany	Holding Company
1.1.11 VEBA Beteiligungsgesellschaft fur Mineralolvertrieb mbH & Co OHG	General Partnership	Germany	Holding Company
1.1.11.1 VEBA Mineralol Marketing GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Petroleum-Product Purchases/Seller
1.1.11.1.1 ARAL AG & Co KG	Limited Partnership with an AG as a General Partner	Germany	Petroleum-Product and Fuel Production, Transportation and Storage Company; Seller of Car-accessories
1.1.11.1.2 Heizol-Handelsgesellschaft mbH	Private Limited Liability Company	Germany	Inactive
1.1.11.1.3 VMM Veba Mineralol Marketing GmbH	Private Limited Liability Company	Germany	Personally Liable Shareholder for Veba Mineralol Marketing GmbH & Co KG (Hamburg)
1.1.12 VEBA Mineralolmarketing GmbH	Private Limited Liability Company	Germany	*
1.1.13 VEBA Oil & Gas GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.13.1 DEMINEX BELIZE PETROLEUM Ltd	Private Limited Company	Belize	Inactive
1.1.13.2 DEMINEX Iran Oil Company	Company	Iran	Inactive
1.1.13.3 German Oil & Gas Egypt GmbH	Private Limited Liability Company	Germany	Mineral Resource Locator and Extraction Company (Egypt)
1.1.13.4 RWE-DEA Norway GmbH	Private Limited Liability Company	Germany	Mineral Resource Locator and Extraction Company (Norway)
1.1.13.5 VEBA Oil & Gas Algeria GmbH	Private Limited Liability Company	Germany	Inactive
1.1.13.6 VEBA Oel Kasachstan GmbH	Private Limited Liability Company	Germany	Hydrocarbon Extraction, Transportation, Storage and Sales Company
1.1.13.7 VEBA Oil & Gas La Ceiba GmbH	Private Limited Liability Company	Germany	Hydrocarbon Locator and Extraction Company

1.1.13.8	VEBA Oil & Gas Cerro Negro GmbH	Private Limited Liability Company	Germany	Hydrocarbon Treatment, Production, Transportation, Storage and Sales Company
1.1.13.9	EBA Oel de Venezuela SA	Public Limited Company	Venezuela	Public Relations Company
1.1.13.10	VEBA Oil & Gas Al Waleed GmbH	Private Limited Liability Company	Germany	Inactive
1.1.13.11	VEBA Oil & Gas Ash Sham GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location and Extraction Company (Syria); Oil and Natural Gas Purchaser/Transporter
1.1.13.12	VEBA Oil & Gas Beteiligungs GmbH	Private Limited Liability Company	Germany	Holding Company
1.1.13.12.1	DEMINEX (Canada) Ltd	Private Limited Company	Canada	Inactive
1.1.13.13	VEBA Oil & Gas Deir Ez Zor GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location and Extraction Company (Syria); Oil and Natural Gas Purchaser/Transporter
1.1.13.14	VEBA Oil & Gas Euphrates GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location and Extraction Company (Syria); Oil and Natural Gas Purchaser/Transporter
1.1.13.15	VEBA Oil & Gas Faroes GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location and Extraction Company (Faro Islands); Oil and Natural Gas Purchaser/Transporter
1.1.13.16	VEBA Oil & Gas Hanze GmbH	Private Limited Liability Company	Germany	Mineral Resource Locator/Extraction Company
1.1.13.17	VEBA Oil & Gas Sumatra GmbH	Private Limited Liability Company	Germany	Inactive
1.1.13.18	VEBA Oil & Gas Syria GmbH	Private Limited Liability Company	Germany	Gas and Liquid Hydrocarbon Locator/Extraction Company; Natural Gas Processor
1.1.13.19	VEBA Oil & Gas Trinidad GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location and Extraction Company (Trinidad); Natural Gas and Oil Purchaser/Transporter
1.1.13.20	VEBA Oil & Gas UK Ltd	Private Limited Company	United Kingdom	Hydrocarbon Location and Extraction Company
1.1.13.20.1	DEMINEX (Beta) Ltd	Private Limited Company		Inactive
1.1.13.21	VEBA Oil Denmark GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location, Extraction, Transportation and Storage Company
1.1.13.22	VEBA Oil EXPLORATION LIBYA GmbH	Private Limited Liability Company	Germany	Oil Exploration Company
1.1.13.23	VEBA Oil LIBYA GmbH	Private Limited Liability Company	Germany	Hydrocarbon Location, Extraction, Transportation and Storage Company
1.1.13.24	VEBA Oil & Gas Netherlands BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.1	VEBA Oil Nederland Aardgas BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.2	VEBA Oil Nederland IJssel BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.3	VEBA Oil Nederland Maas BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.4	VEBA Oil Nederland Vecht BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.4.1	VEBA Oil Nederland Lek BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.13.24.5	VEBA Oil Nederland Waal BV	Private Limited Company	Netherlands	Hydrocarbon Location and Extraction Company/Seller
1.1.14	VEBA Oil Refining & Petrochemical GmbH	Private Limited Liability Company	Germany	Petrochemicals Refining/Trading Company
1.1.14.1	RUHR OEL GmbH	Private Limited Liability Company	Germany	Mineral Resource Processing Company; Petrochemical-Product Refinery
1.1.14.2	Ruhr-Schwefelsaure GmbH*	Private Limited Liability Company	Germany	Sulphur/ Sulphuric Acid Trading Company

1.1.14.2.1 Ruhrtrans GmbH	Private Limited Liability Company	Germany	Transportation- and Shipping-Service Procurement Company
1.1.14.3 VEBA Oel TECHNOLOGIE und AUTOMATISIERUNG GmbH	Private Limited Liability Company	Germany	Alternative Energy Source and Technology Developer/Marketer/Plant Operator
1.1.14.4 VEBA Oel VEG GmbH	Private Limited Liability Company	Germany	Chemical Product Research/Production Company/Seller
1.1.14.5 VEBA Oel Verarbeitungs-GmbH	Private Limited Liability Company	Germany	Refinery and Petro-Chemical Plant Operator
1.1.14.6 VEBA Oil SUPPLY AND TRADING GmbH	Private Limited Liability Company	Germany	Oil and Raw Material Supply Company; Petroleum-Product Trader
1.1.14.6.1 Stinnes Interoil AG	Public Limited Corporation	Germany	Petroleum-Product Trader
1.1.14.6.2 VEBA Oil SUPPLY AND TRADING Pte Ltd	Private Limited Company	South Africa	Crude Oil Trading/ Petroleum Product Distribution Company (Singapore)
1.1.14.6.3 VEBA Oil SUPPLY AND TRADING SA	Public Limited Company	France	Crude Oil Trading/ Petroleum Product Distribution Company (Argentina)
1.1.14.6.4 VEBA Oil SUPPLY AND TRADING SRL	Private Limited Company	Spain	Inactive

Part VI: Real Estate Subsidiaries

1. EON AG	Limited Corporation	Germany	Holding company
1.1 Viterra AG	Limited Corporation	Germany	Residential and Commercial Investment, Development and Services Company
1.1.1 Aktiengesellschaft Hellerhof	Public Limited Corporation	Germany	Residential and Commercial Investment, Development and Services Company
1.1.2 Komerční zóna Rudná a.s.	Joint Stock Company	Czech Republic	Residential and Commercial Investment, Development and Services Company
1.1.3 VBW Bauen und Wohnen GmbH	Private Limited Liability Company	Germany	Residential and Commercial Investment, Development and Services Company
1.1.4 VIMG VIAG Immobilien-Management GmbH	Private Limited Liability Company	Germany	Property Management and Development Company/ Consultant
1.1.5 Viterra Energy Services AG	Limited Corporation	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.1 Viterra Energy Services Romania srl	Private Limited Company	Spain	Provider of Utility Management Services (electricity, gas and water)
1.1.5.2 ista Dienstleistungs GmbH	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.3 Viterra Energy Services sro	Limited Liability Company	Czech Republic	Provider of Utility Management Services (electricity, gas and water)
1.1.5.4 Viterra Energy Services sro	Limited Liability Company	Czech Republic	Provider of Utility Management Services (electricity, gas and water)
1.1.5.4.1 CALMET spol.sro	Limited Liability Company	Slovakia	Provider of Utility Management Services (electricity, gas and water)
1.1.5.4.2 EWT-SERVIS sro	Limited Liability Company	Czech Republic	Provider of Utility Management Services (electricity, gas and water)
1.1.5.5 Viterra Energy Services ooo	Limited Liability Company	Russia	Provider of Utility Management Services (electricity, gas and water)
1.1.5.6 Viterra Energy Services Kft	Limited Company	Hungary	Provider of Utility Management Services (electricity, gas and water)
1.1.5.7 Viterra Energy Services BOOD	*	*	Provider of Utility Management

				Services (electricity, gas and water)
1.1.5.8	Ista Hellas GmbH	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.9	Viterra Energy Services Spz oo (Warschau)	Limited Liability Company	Poland	Provider of Utility Management Services (electricity, gas and water)
1.1.5.10	Viterra Energy Services sro	Limited Liability Company	Czech Republic	Provider of Utility Management Services (electricity, gas and water)
1.1.5.11	Viterra Energy Services srl	Private Limited Company	Italy	Provider of Utility Management Services (electricity, gas and water)
1.1.5.12	Viterra Energy Services SA (Antwerp)	Public Limited Company	Belgium	Provider of Utility Management Services (electricity, gas and water)
1.1.5.13	Viterra Energy Services SA (Madrid)	Limited Company	Spain	Provider of Utility Management Services (electricity, gas and water)
1.1.5.13.1	Incatema SL	Private Limited Company	Spain	Provider of Utility Management Services (electricity, gas and water)
1.1.5.13.1.1	Incatema do Brasil SL	Private Limited Company	Spain	Provider of Utility Management Services (electricity, gas and water)
1.1.5.14	Lacemede Ltd	Private Limited Company	*	Provider of Utility Management Services (electricity, gas and water)
1.1.5.14.1	Lowri Beck Ltd	Private Limited Company	*	Provider of Utility Management Services (electricity, gas and water)
1.1.5.15	Viterra Energy Services Ltd	Private Limited Company	*	Provider of Utility Management Services (electricity, gas and water)
1.1.5.15.1	RK Clorius Mainmet Limited	Private Limited Company	*	Provider of Utility Management Services (electricity, gas and water)
1.1.5.15.2	Utlly Energy Solutions Limited	Private Limited Company	*	Provider of Utility Management Services (electricity, gas and water)
1.1.5.16	Viterra Energy Services GmbH (Howald)	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.17	Viterra Energy Services GesmbH & Co KG (Wien)	Limited Partnership with a Private Limited Liability Companies as a General Partner	Austria	Provider of Utility Management Services (electricity, gas and water)
1.1.5.17.1	GTE-Gebaude-Technik-Energie-Betriebs-und Verwaltungsgesellschaft m bH & Co KG	Limited Partnership	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.17.2	GTE-Gebaude-Technik-Energie-Betriebs-und Verwaltungsges mb H	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.18	Viterra Energy Services GesmbH	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.19	Viterra Energy Services BV	Private Limited Company	Netherlands	Provider of Utility Management Services (electricity, gas and water)
1.1.5.20	VES Operations GmbH	Private Limited Liability Company	Germany	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21	Viterra Energy Services A/S (Ballerup)	Public Limited Company	Denmark	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.1	Viterra Energy Services Oy (Helsinki)	Limited Corporation	Finland	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.2	Viterra Energy Services AS	Public Limited Company	Norway	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.3	Clorius Varmemalerkontor I/S	General Partnership	Denmark	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.4	Etrem AB	Stock Company	Sweden	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.4.1	Etrem AS	Public Limited Company	Norway	Provider of Utility Management Services (electricity, gas and water)
1.1.5.21.4.2	Etrem Oy	Limited Corporation	Finland	Provider of Utility Management Services (electricity, gas and water)
1.1.5.22	Viterra Energy Services SAS	Limited Partnership	France	Provider of Utility Management

(Lyon)				Services (electricity, gas and water)
1.1.5.22.1 Phinelec Comptage Immobilier (PCI) SA	Public Limited Company	France		Provider of Utility Management Services (electricity, gas and water)
1.1.5.22.2 Eurocompteur SA	Public Limited Company	France		Provider of Utility Management Services (electricity, gas and water)
1.1.5.23 Viterra Energy Services GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany		Provider of Utility Management Services (electricity, gas and water)
1.1.5.23.1 Viterra Energy Services GmbH	Private Limited Liability Company	Germany		Provider of Utility Management Services (electricity, gas and water)
1.1.5.23.2 RAAB KARCHER Grundstucke GmbH & Co ista Immobilien KG	Limited Partnership with a GmbH as a General Partner	Germany		Provider of Utility Management Services (electricity, gas and water)
1.1.5.24 Viterra Energy Services AG (Zofingen)	Limited Corporation	Germany		Provider of Utility Management Services (electricity, gas and water)
1.1.5.25 Tianjin Viterra Energy Accounting Technology Company	*	*		Provider of Utility Management Services (electricity, gas and water)
1.1.5.26 EVB Energietechnische Vertriebs- und Beratungsges. MbH	*	Germany		Provider of Utility Management Services (electricity, gas and water)
1.1.5.27 Viterra Energy Services Tehran Co Ltd	Private Limited Company	*		Provider of Utility Management Services (electricity, gas and water)
1.1.6 Viterra Wohnen AG	Limited Corporation	Germany		Real Estate Management Company
1.1.6.1 Bagus Gesellschaft für Unternehmensberatung und Systemlösungen mbH	Private Limited Liability Company	Germany		Real Estate Management Company
1.1.6.2 URBANA Residenz Betriebsgesellschaft mbH	Private Limited Liability Company	Germany		Real Estate Management Company
1.1.6.3 CONTEGA BAUTECHNIK GmbH	Private Limited Liability Company	Germany		Real Estate Management Company
1.1.6.4 Viterra WohnCom GmbH	Private Limited Liability Company	Germany		Real Estate Management Company
1.1.6.5 Viterra Wohnpartner Ventures GmbH	Private Limited Liability Company	Germany		Real Estate Management Company
1.1.7 Viterra Gewerbeimmobilien GmbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.1 An den Garten Projektentwicklungsgesellschaft mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.2 Grundstucksgesellschaft Drei Stauffenberg	*	Germany		Commercial Real Estate Company
1.1.7.3 Grundstucksverwaltungsgesellschaft Lennestrasse A3 mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.4 Grundstucksgesellschaft Eins Stauffenbergstrasse mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.5 Grundstucksgesellschaft Zwei Stauffenbergstrasse mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.6 Zeppelinstrasse Projektentwicklungs GmbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.7 Viktoria Quartier Verwaltungs GmbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.8 Viktoria Quartier Entwicklungsgesellschaft mbH & Co KG	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.9 VIMG VIAG Immobilien-Management GmbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.10 Viterra Gewerbeimmobilien erste Projektentwicklungsgesellschaft mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.11 Viterra Gewerbeimmobilien zweite Projektentwicklungsgesellschaft mbH	Private Limited Liability Company	Germany		Commercial Real Estate Company
1.1.7.12 Viterra Gewerbeimmobilien dritte Projektentwicklungsgesellschaft	Private Limited Liability Company	Germany		Commercial Real Estate Company

mbH			
1.1.7.13 Viterra Gewerbeimmobilien vierte Projektentwicklungsgesellschaft mbH	Private Limited Liability Company	Germany	Commercial Real Estate Company
1.1.7.14 Viterra Gewerbeimmobilien funfte Projektentwicklungsgesellschaft mbH	Private Limited Liability Company	Germany	Commercial Real Estate Company
1.1.8 Viterra Contracting GmbH	Private Limited Liability Company	Germany	Heating System Designer/Financing, Construction, Operator Company
1.1.8.1 WGB Warme GmbH Berlin	Private Limited Liability Company	Germany	Heating System Designer/Financing, Construction, Operator Company
1.1.8.2 ENERGIE INVEST GesmbH	Private Limited Liability Company	Germany	Heating System Designer/Financing, Construction, Operator Company
1.1.8.3 ECG Energie-Contracting GesmbH Gesellschaft für Energiemanagement	Private Limited Liability Company	Germany	Heating System Designer/Financing, Construction, Operator Company
1.1.8.3.1 ICF Contracting und FinanzierungsgesmbH	Private Limited Liability Company	Germany	Heating System Designer/Financing, Construction, Operator Company
1.1.9 Viterra Baupartner AG	Limited Corporation	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.1 Projektentwicklungsgesellschaft Pro Zentrum Selm mbH	Private Limited Liability Company	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.2 Arbeitsgemeinschaft Wohnungs- und Gewerbebau Wittenberg	*	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.3 Planbemiddeling en Bouwmaatschappij Noord Oost Nederland BV	Private Limited Company	Netherlands	Real Estate Project Manager, Planner, Marketer
1.1.9.4 Wohnanlage Rostock - J-Kepler-Strasse - GbR	Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.5 Wohnwert-Park Bruhl Grundstücksentwicklungs-GmbH	Private Limited Liability Company	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.6 Viterra Bouwpartner BV	Private Limited Company	Netherlands	Real Estate Project Manager, Planner, Marketer
1.1.9.7 Wohnanlage Wittenberg-Apollensdorf GbR	Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.8 VDU-Grundstücksverwaltungsges Leipzig-Probsteida mbH & Co Entw KG	*	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.9 Stadtentwicklungsgesellschaft Weimar mbH	Private Limited Liability Company	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.10 VDU-Grundstücksverwaltungs Leipzig-Probsteida mbH	Private Limited Liability Company	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.11 Projektentwicklungsgesellschaft Wetter (Ruhr)-REME mbH	Private Limited Liability Company	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.12 Wohnpark Oer-Erkenschwick GbR	Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer
1.1.9.13 Wohnpark Linden GbR	Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer
1.1.10 Viterra Baupartner Polska Spolka zoo	Limited Liability Company	Poland	Real Estate Investment, Development and Service Company
1.1.10.1 Raab Karcher Security International Sp z oo	Limited Liability Company	Poland	Real Estate Investment, Development and Service Company
1.1.11 Viterra Grundstücke Verwaltungs GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.12 Viterra Logistik-immobilien GmbH & Co KG	Limited Partnership with a GmbH as a General Partner	Germany	Real Estate Investment, Development and Service Company
1.1.13 Viterra Wohnen Gruppe Nord AG & Co KG	Limited Partnership with an AG as a General Partner	Germany	Real Estate Investment, Development and Service Company
1.1.14 Viterra Wohnungsgesellschaft II mbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.14.1 Viterra Wohnungsgesellschaft I	Private Limited Liability	Germany	Real Estate Investment, Development

mbH	Company		and Service Company
1.1.14.1.1 Deutsche Bau- und Grundstücks Aktiengesellschaft	Public Corporation	Germany	Real Estate Investment, Development and Service Company
1.1.14.2 GSB Gesellschaft zur Sicherung von Bergmannswohnungen mbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.14.3 Wohnungsgesellschaft Huls mbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.15 WIS Consult GmbH für wohnungswirtschaftliche Informationssysteme	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.16 Risinghill BV	Private Limited Company	Netherlands	Real Estate Investment, Development and Service Company
1.1.17 Creative Hobbies GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.18 UST Richter Unternehmen für Spezialtransporte GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.19 Viterra Ceska, spol sro	Limited Liability Company		Real Estate Investment, Development and Service Company
1.1.20 Viterra Corporate Audit GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.21 VITERRA FRANCE SA	Public Limited Company	France	Real Estate Investment, Development and Service Company
1.1.22 Deutschbau-Holding GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.23 TREUCONSULT Immobilien GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.24 WBRM-Holding GmbH	Private Limited Liability Company	Germany	Real Estate Investment, Development and Service Company
1.1.25 Friedrich-Ebert-Allee Bonn GbR	Civil Law Partnership	Germany	*
1.1.26 Viterra Sicherheit + Service GmbH, Wien	Private Limited Liability Company	Austria	*
1.1.27 ASS Allgemeine Sicherheitssysteme GmbH	Private Limited Liability Company	Germany	In Liquidation

Part VII: Distribution Subsidiaries/Stinnes

1. EON AG*	Public Limited Corporation	Germany	Holding company
1.1 Stinnes Vermögensverwaltungs-Aktiengesellschaft	Public Limited Corporation	Germany	Holding company
1.1.1 Stinnes Aktiengesellschaft	Public Limited Corporation	Germany	Holding company
1.1.1.1 ABL Stahlrohr GmbH	Private Limited Liability Company	Germany	Trades in pipes/tubing of all kinds
1.1.1.2 Armbruster & Co GmbH	Private Limited Liability Company	Germany	Operates delivery, freight, storage and commission-businesses
1.1.1.3 Baustahl Schoder GmbH	Private Limited Liability Company	Germany	Trades in and sells rolling-mill products of all types
1.1.1.4 Biermann-Schenker Transitaris Ltda	Quoted Company	Portugal	Involved in transport, freight, and storage Transactions in Portugal involving border-crossing traffic from and to Portugal
1.1.1.5 BRENNTAG (Taiwan) Co Ltd	Private Limited Company	Taiwan	Imports and exports chemical products
1.1.1.6 BRENNTAG AG	Public Limited Corporation	Germany	Distributes specialty chemicals worldwide Managing center for chemistry-business
1.1.1.7 Brenntag GmbH	Private Limited Liability	Germany	Distributes chemicals

	Company		
1.1.1.8 Brenntag Eurochem International GmbH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.9 BRENNTAG Eurochem Sp Z oo	Limited Liability Company	Poland	Distributes chemicals
1.1.1.10 BRENNTAG International Chemicals GmbH	Private Limited Liability Company	Germany	International distributor of specialty chemicals
1.1.1.11 BRENNTAG NV	Limited Company	Netherlands	Distributes chemicals
1.1.1.12 BRENNTAG NEDERLAND BV	Private Limited Company	Netherlands	Holding company
1.1.1.12.1 Brenntag Specialities BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.12.2 Chemproha Chemical Distributors BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.12.2.1 Chemproha Chemische Producten Handel BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.12.2.2 Drechtthave BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.12.2.3 Nederlandsche Brenntag Maatschappij Export BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.12.3 NEDERLANDSCHE BENZOL MAATSCHAPPIJ BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.13 BRENNTAG PORTUGAL PRODUTOS QUIMICOS Lda	Quoted Company	Portugal	Distributes chemicals
1.1.1.13.1 E Brunner SA	Public Limited Company	France	Distributes chemicals
1.1.1.13.2 Produtos Quimicos Portugueses, SA	Public Limited Company	Portugal	Distributes chemicals
1.1.1.14 Brenntag Spezialchemikalien GmbH	Private Limited Liability Company	Germany	Distributes specialty chemicals
1.1.1.15 Bulgaro Lloyd GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.16 CFL Vermögensverwaltungs GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.17 CHEMIEPARTNER Distributionsgesellschaft mbH	Private Limited Liability Company	Germany	Stores and alters liquid and non-liquid chemicals
1.1.1.18 Christ Chemie AG	Limited Corporation	Germany	Distributes specialty chemicals
1.1.1.19 CLG Lagerhaus GmbH (Glauchau)	Private Limited Liability Company	Germany	Stores and alters liquid and non-liquid chemicals
1.1.1.20 CLG Lagerhaus GmbH (Duisburg)	Private Limited Liability Company	Germany	Stores and alters liquid and non-liquid chemicals
1.1.1.21 CLG Lagerhaus GmbH & CoKG (Bremen)	Private Limited Liability Company	Germany	Stores and alters liquid and non-liquid chemicals
1.1.1.22 CLG Lagerhaus GmbH & CoKG (Lohfelden)	Private Limited Liability Company	Germany	Stores and alters liquid and non-liquid chemicals
1.1.1.23' CVH Chemie-Vertrieb GmbH & Co Hannover KG	Private Limited Liability Company	Germany	Sells chemical products
1.1.1.23.1 CVP Chemie-Vertrieb Berlin GmbH	Private Limited Liability Company	Germany	Sells chemical products
1.1.1.23.2 CVM Chemie-Vertrieb Magdeburg GmbH & CoKG	Private Limited Liability Company	Germany	Sells chemical products
1.1.1.23.3 CVB Albert Carl GmbH & CoKG Berlin	Private Limited Liability Company	Germany	Sells chemical products
1.1.1.24 CVH Chemie-Vertrieb Verwaltungs GmbH	Private Limited Liability Company	Germany	Shareholder and manager of CVH Chemie-Vertrieb GmbH & Co Hannover KG
1.1.1.25 Dritte Kommanditgesellschaft Stinnes Immobiliendienst GmbH & Co	Private Limited Liability Company	Germany	Buys, sells, rents out, leases and manages real-estate and property
1.1.1.26 Emdor Lagerhaus-Gesellschaft mbH	Private Limited Liability Company	Germany	Stores and treats goods of all kinds, including grain; cross-docking
1.1.1.27 Emdor Verkehrsgesellschaft AG	Public Limited Corporation	Germany	Provides shipping, transport, delivery and storage services

1.1.1.27.1 Ender Lagerhaus-Gesellschaft mbH	Private Limited Liability Company	Germany	Stores and treats goods of all kinds, including grain; cross-docking
1.1.1.27.2 Ender Logistik Zentrum & Schifffahrts-Agentur GmbH	Private Limited Liability Company	Germany	Operates a shipping agency, and provides storage and delivery services
1.1.1.27.3 Ems-Schlepper-AG	Public Limited Corporation	Germany	Engaged in shipping, with a focus on towing and all related services
1.1.1.28 ENTRA Engelberg Transportes Internacionales CA	Public Limited Corporation	Ecuador	Carries out logistics businesses
1.1.1.29 Europac GmbH	Private Limited Liability Company	Germany	Provides reusable packaging to companies; consulting and other services related to transport-packaging
1.1.1.30 EVB Handelshaus Bour KG	Limited Partnership	Germany	Trades technical goods in the areas of radio, photo, and optics
1.1.1.31 Ferrocarril GmbH	Private Limited Liability Company	Germany	Produces products used in the iron, ceramics, and chemical industry and foundry products; stores and treats mineral and metallurgical raw materials
1.1.1.32 Fertrans AG	Public Limited Corporation	Germany	Provides delivery and logistics services
1.1.1.33 Frachtcontor Junge & Co GmbH	Private Limited Liability Company	Germany	Carries out cargo related transactions and acts as broker for sea-freight-capacity
1.1.1.33.1 ATLANTIC Seetransport-Kontor GmbH	Private Limited Liability Company	Germany	Shipping agency; purchases and sells ships; represents shipping-lines
1.1.1.33.2 Emstank GmbH	Private Limited Liability Company	Germany	Operates tankers
1.1.1.33.3 Ferrostaal-Poseidon Bulk Reederei GmbH	Private Limited Liability Company	Germany	Shipping company; uses chartered freight-capacity for transportation of bulk-goods
1.1.1.33.4 Frisia Handels- und Transport-GmbH	Private Limited Liability Company	Germany	Provides delivery, transportation and broker services; active as broker in areas of inland navigation and merchant shipping; carries out transports on tracks and roads
1.1.1.33.5 Fritzen Schiffsagentur GmbH	Private Limited Liability Company	Germany	Owns and operates ships of all kinds; involved in arranging, supervising and freighting cargo, insurance; conducts related agency-activities
1.1.1.33.6 Poseidon Schifffahrt GmbH	Private Limited Liability Company	Germany	Operates a shipping-line (both on the ocean and on inland waters)
1.1.1.34 Frachtcontor Junge BV	Private Limited Company	Netherlands	Provides freight-services and manages sea-freight-capacity
1.1.1.35 Frank & Schulte (France) SARL	Private Limited Company	France	Trades in ore and other minerals, iron, steel, metals and alloys, as well as chemicals and mining-products
1.1.1.36 Frank & Schulte GmbH	Private Limited Liability Company	Germany	Trades in ore and other minerals, iron, steel, metals and alloys, as well as chemicals and mining-products
1.1.1.37 GBV Gesellschaft für Beteiligungsverwaltung AG	Public Limited Corporation	Germany	In liquidation, no business activity
1.1.1.38 Frank & Schulte in Austria Gesellschaft mbH	Private Limited Liability Company	Austria	Trades in ores and other minerals, iron, steel, metal and alloys, as well as chemical and mining-products
1.1.1.39 Gdb-Weichelt-Service- und Beratungs-GmbH	Private Limited Liability Company	Germany	Provides broad range of services relating to utility-vehicles and for trucking-businesses
1.1.1.40 Gerhard GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.41 Gft Gesellschaft für die Verwaltung von Transportbeteiligungen mbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.42 Gustav Mundler GmbH	Private Limited Liability	Germany	Operates a shipping-department;

	Company		provides transportation- and storage-services
1.1.1.43 GVV Gesellschaft für die Verwaltung von Vermögenswerten mbH	Private Limited Liability Company	Germany	Holds and manages holdings in the following companies: Stinnes Holz GmbH, Deutsche Industrieholz GmbH, STINNES Shareholdings Limited
1.1.1.44 Stinnes Holz GmbH	Private Limited Liability Company	Germany	Deals in wood used in mining-activities; treats and processes wood and related materials
1.1.1.44.1 Deutsche Industrieholz GmbH	Private Limited Liability Company	Germany	Deals in wood used in mining-activities; treats and processes wood and related materials
1.1.1.44.2 STINNES Shareholdings Limited	Private Limited Liability Company	*	Currently no business activity
1.1.1.45 H Albrecht Speditionsgesellschaft mbH	Private Limited Liability Company	Germany	Delivers goods by land, water and air; engages in storage, agency, broker and commission activities
1.1.1.46 HM Gehrckens GmbH	Private Limited Liability Company	Germany	Operates a shipping line and runs shipping, storage and insurance-procurement businesses
1.1.1.46.1 Unterstützungskasse HM Gehrckens GmbH	Private Limited Liability Company	Germany	Provides support to companies belonging to HM Gehrckens GmbH
1.1.1.47 HACO-Transport GmbH	Private Limited Liability Company	Germany	Operates shipping, freighting, storage and commission businesses
1.1.1.48 Hans Hee Stahlrohr GmbH	Private Limited Liability Company	Germany	Provides industrial treatment of steel-pipes; trades in steel-pipes
1.1.1.49 Holland Chemical International NV	Limited Company	Netherlands	Holding company
1.1.1.49.1 Asesorias Transtec Cia Y Ltda	Private Limited Company	Brazil	Provides services to holding and operating companies
1.1.1.49.2 Auxicon SA	Public Limited Company	France	Currently inactive
1.1.1.49.3 HCI Chemcentral de Mexico		Mexico	Distributes chemicals
1.1.1.49.4 Centro Químico de El Salvador SA de CV	Limited Partnership	El Salvador	Distributes chemicals
1.1.1.49.5 Centro Químico SA	Public Limited Company	Portugal	Distributes chemicals
1.1.1.49.6 Crest Chemicals (Proprietary) Limited	Private Limited Company	*	Distributes chemicals
1.1.1.49.7 Comercial y Industrial Interquímica Ltda	Private Limited Company	Brazil	Distributes chemicals
1.1.1.49.8 Compania Hondurena de Terminales SA	Public Limited Company	Honduras	Distributes chemicals
1.1.1.49.9 Compania Venezolana de Terminales SA	Public Limited Company	Venezuela	Distributes chemicals
1.1.1.49.10 Devon Chemicals SA	Public Limited Company	*	Currently inactive
1.1.1.49.11 Distribuidora Química Holanda Colombia SA	Public Limited Company	Columbia	Distributes chemicals
1.1.1.49.11.1 Canyam Limited	Private Limited Company	*	Currently inactive
1.1.1.49.11.2 Compania Colombiana de Terminales SA	Public Limited Company	Colombia	Distributes chemicals
1.1.1.49.11.3 Com Y Ind De Colombia Ltda	Private Limited Company	Colombia	Provides services to holding or operating companies
1.1.1.49.12 HCI (Curacao) NV	Limited Company	Netherlands	Holding company
1.1.1.49.12.1 HCI Shipping NV	Limited Company	Netherlands	Holding company
1.1.1.49.12.2 Holanda Panama SA	Public Limited Company	Panama	Distributes chemicals
1.1.1.49.12.3 Muelles de Panama SA	Public Limited Company	Panama	Provides services to holding or operating companies
1.1.1.49.12.4 Pelican Chemical Traders Ltd	Private Limited Company	*	Distributes chemicals

1.1.1.49.12.4.1 HCI Ltd	Private Limited Company	*	Distributes chemicals
1.1.1.49.12.4.2 Viking Traders Ltd	Private Limited Company	*	Provides services to holding or operating companies
1.1.1.49.12.5 Tecnoterminals SA	Public Limited Company	Spain	Provides services to holding or operating companies
1.1.1.49.13 Inversiones Quimicas SA de CV	Limited Partnership	El Salvador	
1.1.1.49.14 HCI Chemicals Benelux BV	Private Limited Company	Belgium	Distributes chemicals
1.1.1.49.15 HCI Chemicals Nederland BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.49.15.1 Hexanos Industriales HEX CA	*	*	Currently inactive
1.1.1.49.15.2 Quimica Holanda Bolivia SRL	Private Limited Company	*	*
1.1.1.49.16 HCI Argentina SA	Public Limited Company	Argentina	Distributes chemicals
1.1.1.49.17 HCI Biosector A/S	Private Limited Company	Norway	Distributes chemicals
1.1.1.49.18 HCI Canada, Inc	Corporation	Canada	Distributes chemicals
1.1.1.49.18.1 East-Chem, Inc	Corporation	*	Distributes chemicals
1.1.1.49.19 HCI Central Europe Holding BV	Private Limited Company	Netherlands	Holding company
1.1.1.49.19.1 HCI Chemicals CR, s,r,o	Limited Liability Company	Czech Republic	Distributes chemicals
1.1.1.49.19.2 HCI Chemicals Romania srl	Private Limited Company	Romania	Distributes chemicals
1.1.1.49.19.3 HCI Chemicals Slovakia, sro	Limited Liability Company	Slovakia	Distributes chemicals
1.1.1.49.19.4 HCI Poland Limited SP zoo	Private Limited Company	Poland	Distributes chemicals
1.1.1.49.19.5 HCI Vegyeszeti Anyagok Kereskedelmi KFT	Limited Company	Hungary	Distributes chemicals
1.1.1.49.20 HCI Chemiehandel GMBH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.49.21 HCI Holding Ltda	Private Limited Company	Brazil	Holding company
1.1.1.49.21.1 HCI Brasil Ltda	Private Limited Company	Brazil	Distributes chemicals
1.1.1.49.22 HCI Hong Kong Limited	Private Limited Company	Hong Kong	Distributes chemicals
1.1.1.49.23 HCI Logistica Ltda	Private Limited Company	Brazil	Distributes chemicals
1.1.1.49.24 HCI Nordic Holding AB	Stock Company	Sweden	Holding company
1.1.1.49.24.1 HCI Nordic Holding A/S	Public Limited Company	Norway	Holding company
1.1.1.49.24.1.1 HCI Nordic A/S	Public Limited Company	Norway	Distributes chemicals
1.1.1.49.24.1.1.1 Akt Af 1 Jan 1987	*	*	Provides services to holding or operating companies
1.1.1.49.24.1.1.1.1 Borup Kemi I/S	General Partnership	Denmark	Produces chemicals
1.1.1.49.24.1.1.2 Scanseed I/S	General Partnership	Denmark	Distributes chemicals
1.1.1.49.24.1.2 HCI Nordic AS	Public Limited Company	Norway	Distributes chemicals
1.1.1.49.24.2 HCI Nordic Investment AB	Stock Company	Sweden	Holding company
1.1.1.49.24.2.1 Contifood Smith & Son	*	*	Distributes chemicals
1.1.1.49.24.2.2 HCI Nordic AB	Stock Company	Sweden	Distributes chemicals
1.1.1.49.24.2.2.1 HCI Nordic OY	Public Limited Corporation	Finland	Distributes chemicals
1.1.1.49.24.2.3 Mataki Kemi AB	Stock Company	Sweden	Distributes chemicals
1.1.1.49.24.2.4 Retaki Atervinning AB	Stock Company	Sweden	Distributes chemicals
1.1.1.49.25 HCI USA Holdings BV	Private Ltd Co.	Netherlands	Holding company
1.1.1.49.25.1 Coastal Chemical Company, LLC	Limited Liability Company	*	Distributes chemicals

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1.1.1.49.26	Holanda Ecuador CA	Public Limited Corporation	Ecuador	Distributes chemicals
1.1.1.49.26.1	Sociedad Nacional de Inversiones Y Servicios	*	*	Distributes chemicals
1.1.1.49.26.1.1	Barsilanda SA	Public Limited Company	France	Currently inactive
1.1.1.49.26.2	Org Comercial Internacional Orcomin SA	Public Limited Company	France	Currently inactive
1.1.1.49.27	Holanda Dominicana SA	Public Limited Company	France	Distributes chemicals
1.1.1.49.28	Holanda Quimica del Peru SAC	Partnership Limited by Shares	Peru	Distributes chemicals
1.1.1.49.29	Holanda Venezuela CA	Corporation	Venezuela	Distributes chemicals
1.1.1.49.29.1	Quimicos Barcelona, CA	Corporation	Spain	Currently inactive
1.1.1.49.30	Holland Chemical International (Services) BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.49.31	Holland Chemical Mexicana SA de CV	Limited Partnership	Mexico	Distributes chemicals
1.1.1.49.32	PT Dharmala HCI	Limited Liability Company	Indonesia	In liquidation; no business activity
1.1.1.49.33	Quimica Holanda Bolivia SRL	Private Limited Company	Bolivia	Distributes chemicals
1.1.1.49.34	Quimicos Holanda Costa Rica SA	Public Limited Company	Costa Rica	Distributes chemicals
1.1.1.49.35	Quimicos Holanda Nicaragua SA	Public Limited Company	Nicaragua	Distributes chemicals
1.1.1.50	HD ocel sro	Limited Liability Company	Czech Republic	Produces and sells structural steel-matting, wire-rods
1.1.1.51	Hilgers GmbH Spedition und Transport	Private Limited Liability Company	Germany	Transports goods by land, water, and air; involved in agency and commission-businesses
1.1.1.52	Hollinde & Boudon GmbH	Private Limited Liability Company	Germany	Trades in iron, steel, and synthetic products, pipes/tubing
1.1.1.53	Hungaro Lloyd Budapest Nemzetkozi Szallitmanyozasi Kft	Limited Company	Hungary	In liquidation; no business activity
1.1.1.54	Hungaro Lloyd GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.55	IB (UK) Ltd	Private Limited Company	United Kingdom	In liquidation; no business activity
1.1.1.56	Importal GmbH	Private Limited Liability Company	Germany	Provides goods and services for computer-networks
1.1.1.57	Interconti Benelux BV	Private Limited Company	Netherlands	Imports, exports and participates in wholesale trade of automobile accessories
1.1.1.58	Interconti Industriekontor GmbH i L	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.59	Inter-Union Technohandel Gesellschaft mbH	Private Limited Liability Company	Germany	Trades in motor vehicle accessories and articles used for car maintenance and repair, tools, garden tools, and installation materials
1.1.1.60	Inter-Union Technohandel GmbH	Private Limited Liability Company	Germany	Trades in motor vehicle accessories, including goods used for car maintenance and repairs
1.1.1.61	ITC Logistic Sp Z oo	Limited Liability Company	Poland	In liquidation; no business activity
1.1.1.62	JR Weichelt GmbH & Co KG	Private Limited Liability Company	Germany	Provides services relating to the operation of utility vehicles, car repair shops, and gas stations
1.1.1.63	Japan Schenker Co Ltd	Private Limited Company	Japan	Freight-forwarding by sea and air; acts as airline cargo and insurance agency; provides consulting services regarding foreign trade
1.1.1.64	Josef Stangl Eisengrosshandlung und Biegerei GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.65	Karpeles Schenker & Co Ltd	Private Limited Company	*	Charters airplanes

1.1.1.66 NEUBER Ges MbH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.66.1 IXO NEUBER Sp Z oo	Limited Liability Company	Poland	Distributes chemicals
1.1.1.66.1.1 Alcafood Polska spzoo	Private Limited Company	Poland	Distributes chemicals
1.1.1.66.1.2 UAB IXOLITA	*	*	Distributes chemicals
1.1.1.66.2 JLC Chemie Handelsges MbH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.66.2.1 JLC Chemie Immobilienverwaltungsge MbH	Private Limited Liability Company	Germany	Manages real-estate
1.1.1.66.3 Alcafood BV	Private Limited Company	Netherlands	Distributes chemicals
1.1.1.66.4 Kvarta spol Sr O	Limited Liability Company	Czech Republic	Manages real-estate
1.1.1.66.5 Neuber Brenntag spol Sro	Limited Liability Company	Czech Republic	*
1.1.1.66.6 NEUBER CHEMIKA spol Sro	Limited Liability Company	Czech Republic	Distributes chemicals
1.1.1.66.7 NEUBER Hrvatzka doo	Limited Liability Company	Slovenia	Distributes chemicals
1.1.1.66.8 NEUBER Hungaria Kft	Limited Company	Hungary	Distributes chemicals
1.1.1.66.9 NEUBER Ljubljana doo	Limited Liability Company	Slovenia	Distributes chemicals
1.1.1.67 Koch & Overbeck ohg	General Partnership	Germany	Trades in automobile accessories, including goods used for car-maintenance and repair
1.1.1.68 Kommanditgesellschaft Stinnes Immobiliendienst GmbH & Co	Private Limited Liability Company	Germany	Buys, sells, rents out and manages real estate and property
1.1.1.69 Mair Spedition & Logistik GmbH	Private Limited Liability Company	Germany	Involved in organizing and planning in areas of shipping, transportation of goods, cross-docking and storage
1.1.1.70 Max Baum GmbH	Private Limited Liability Company	Germany	Involved in wholesale trade of rolling mill products and pipes/tubing of all types
1.1.1.71 Michael Friess GmbH	Private Limited Liability Company	Germany	Involved in both whole and retail trade of rolled steel, sheet metal, tubing/pipes and other iron-products
1.1.1.72 Neuber Brenntag spol Sro	Limited Liability Company	Germany	Distributes chemicals
1.1.1.73 Petrofer GmbH	Private Limited Liability Company	Germany	Trades in iron, steel, metal, and synthetic products, pipes/tubing
1.1.1.74 Profilstahl Nurnberg GmbH	Private Limited Liability Company	Germany	Trades in and treats steel products of all types
1.1.1.75 ROM LLOYD GMBH	Private Limited Liability Company	Germany	In liquidation, no business activity
1.1.1.76 Saarex sarl	Corporation	Luxembourg	Participates in wholesale and retail trade of rolled steel, sheet metal, pipes/tubing and other iron-products
1.1.1.77 SBV SCHENKER Beteiligungsverwaltungs AG	Limited Corporation	Germany	In liquidation; no business activity
1.1.1.78 Schenker & Co (East Africa) Ltd	Private Limited Company	*	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.79 Schenker & Co (SA) (Pty) Ltd	Private Limited Company	South Africa	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.79.1 Schenker International (Zimbabwe) (Private) Limited	Private Limited Company	Zimbabwe	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.80 Schenker (Thai) Ltd	Private Limited Company	Thailand	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.81 SCHENKER AIR TRANSPORT GmbH	Private Limited Liability Company	Germany	Procures and arranges air transports
1.1.1.82 SCHENKER AKTIENGESELLSCHAFT	Public Limited Company	Germany	Conducts operations relating to

				shipping, transporting goods by land and water, cross-docking, storage and logistical services of all kinds
1.1.1.83	Schenker Argentina SA	Public Limited Company	Argentina	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.84	SCHENKER BETEILIGUNGS GmbH	Private Limited Liability Company	Germany	Involved in shipping, cross-docking, storage, agency, brokerage, and commission businesses
1.1.1.85	Schenker do Brasil Transportes Internacionais Ltda	Private Limited Company	Brazil	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.86	Schenker Internacional SA	Public Limited Company	France	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.87	Schenker International (Asia Pacific) Pte Ltd	Private Limited Company	South Africa	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.88	Schenker International (Australia) Pty Ltd	Private Limited Company	Australia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.88.1	Schenker & Co (NZ) Ltd	Private Limited Company	New Zealand	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.88.2	Schenker International Pty Ltd IL	Private Limited Company	South Africa	In liquidation; no business activity
1.1.1.89	Schenker International (Chile) SA	Public Limited Company	Chile	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.90	Schenker International AG (Dubai Branch)	Limited Corporation	Germany	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.91	Schenker International A/S (Oslo)	Public Limited Company	Norway	Provides transportation and logistical services; holding company
1.1.1.92	Schenker International AB	Stock Company	Sweden	Provides transportation and logistical services; holding company
1.1.1.92.1	BTL AB	Stock Company	Sweden	Swedish transportation and logistics-company
1.1.1.92.1.1	Bilspedition Reinsurance SA	Public Limited Company	France	Provides captive insurance
1.1.1.92.1.2	Bilspedition Transport & Logistics AB	Stock Company	Sweden	Provides transportation and logistics-services
1.1.1.92.1.2.1	Bilspedition Transport & Logistics (BTL) Ltd	Private Limited Company	*	Holding company
1.1.1.92.1.2.2	Bilspedition Transport & Logistics BTL Norge AS	Private Limited Company	Norway	Provides transportation and logistics
1.1.1.92.1.2.2.1	Normilog AS	Public Limited Company	Norway	Involved in transportation and logistics services
1.1.1.92.1.2.2.2	Privpak AS	Public Limited Company	Norway	Involved in transportation and logistics
1.1.1.92.1.2.3	Oy BTL East AB	Stock Company	Sweden	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.1	Kiinteisto Maaliikenne Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.2	Kiinteisto Oy Lentohuolinta-Fastighets Ab Flygspedition	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.3	Kiinteisto Oy Nosturinkatu 6	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.4	Kiinteisto Oy Reininkatu 9	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.5	Kiitoliiikenne Saari Oy	Limited Corporation	Finland	Provides domestic and international transportation services

1.1.1.92.1.2.3.6	Tampereen Rahtiasema Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.6.1	Kiitojakelu Oy	Limited Corporation	Finland	Provides domestic transport services
1.1.1.92.1.2.3.6.2	Porin Kiitolinja Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.6.3	Rengaslinja Oy	Limited Corporation	Finland	Provides warehousing and logistical services
1.1.1.92.1.2.3.6.4	Seinajoen Kiitolinja-asema Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.7	Oy Huolintakeskus Ab	Limited Corporation	Finland	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.7.1	Balti Transport, AS	Public Limited Company	Norway	Real estate company
1.1.1.92.1.2.3.7.2	Butrans Oy	Limited Corporation	Finland	Inactive company
1.1.1.92.1.2.3.7.3	Helsingin Huolintatyonjohto Oy	Limited Corporation	Finland	Provides courier services
1.1.1.92.1.2.3.7.4	Interforwarding Oy	Limited Corporation	Finland	Inactive company
1.1.1.92.1.2.3.7.5	Kiinteisto Maaliikenne Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.7.6	Kuljetus-Taverna Oy	Limited Corporation	Finland	Cafeteria
1.1.1.92.1.2.3.7.7	Kuopion Rahtiasema Oy	Limited Corporation	Finland	Real estate company
1.1.1.92.1.2.3.8	Cargo Express Oy	Limited Corporation	Finland	Provides domestic transportation and courier services
1.1.1.92.1.2.3.9	Kiitolinja Oy	Limited Corporation	Finland	Provides domestic transportation and logistical services
1.1.1.92.1.2.3.9.1	Kiitoliiikenne Saari Oy	Limited Corporation	Finland	*
1.1.1.92.1.2.3.10	Schenker-BTL Oy	Limited Corporation	Finland	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.11	Seinajoen Kiitolinja-asema Oy	Limited Corporation	Finland	*
1.1.1.92.1.2.3.12	Schenker-BTL AS (EST Tallinn)	Public Limited Company	Norway	Provides transportation and logistical services
1.1.1.92.1.2.3.12.1	Schenker Kauokiito Eesti AS	Public Limited Company	Norway	Provides transportation and logistical services
1.1.1.92.1.2.3.13	Schenker-BTL CoLtd	Private Limited Company	*	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.13.1	Garment Sped Sp Z oo	Private Limited Company	Poland	Inactive
1.1.1.92.1.2.3.13.2	Scanspol Sp Z oo	Private Limited Company	Poland	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.13.3	Schenker Polska Spzoo	Private Limited Company	Poland	Currently inactive
1.1.1.92.1.2.3.14	Schenker-BTL Ltd (RUS St Petersburg)	Private Limited Company	Russia	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.15	Schenker-BTL Ltd (UA Kiev)	Private Limited Company	*	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.16	Schenker-BTL SIA	*	*	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.16.1	Schenker Kauokiito S/A	Limited Company	Brazil	Provides transportation and logistical services
1.1.1.92.1.2.3.17	Schenker-BTL UAB	Stock Company	*	Provides forwarding, transportation, warehousing and logistical services
1.1.1.92.1.2.3.18	Sky Partners AS	Public Limited Company	Norway	Provides air transportation services
1.1.1.92.1.2.4	Schenker International A/S (DK Hvidovre)	Public Limited Company	Norway	Provides transportation and logistical services
1.1.1.92.1.2.4.1	SCHENKER-BTL A/S (DK Hvidovre)	Public Limited Company	Norway	Provides transportation and logistical services
1.1.1.92.1.2.4.2	Thermo-Scandia	Public Limited Company	Norway	Provides transportation and

1.1.1.92.1.8.1	BTL Equipment AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.2	Dala Industritrans AB, DITAB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.3	Ernsts Express AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.4	Schenker Log Village AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.5	Schenker Privpak AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.6	Schenker Rail Cargo AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.7	Schenker Transport AB	Stock Company	Sweden	Real estate company
1.1.1.92.1.8.8	SCHENKER-BTL AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.1	AB Skandiatransport Logistik	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.2	Akeriterminal Bilspedition AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.3	Backebols Akeri AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.4	Bilspedition Godsservice i Sundsvall AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.5	Coldsped AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.6	LIAB Logistik Integratoren AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.7	SCHENKER-BTL Adamsons AB	Stock Company	Sweden	Currently inactive
1.1.1.92.1.8.8.8	SCHENKER-BTL Senior Competence AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.9	Schenker Computer Logistic Comp AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.10	SCHENKER Consulting AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.8.11	Schenker Dedicated Services AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.8.9	Transportkompaniet AB	Stock Company	Sweden	Provides transportation and logistical services
1.1.1.92.1.9	Schenker Property Sweden AB	Stock Company	Sweden	Real estate company
1.1.1.92.1.9.1	Fastighets AB Kylen 1	Stock Company	Sweden	Real estate company
1.1.1.92.1.9.2	Fastighets AB Orbyn	Stock Company	Sweden	Real estate company
1.1.1.92.1.9.3	Langtradaren i Jamtland AB	Stock Company	Sweden	Real estate company
1.1.1.92.1.9.4	Scansped AB	Stock Company	Sweden	Real estate company
1.1.1.92.1.9.5	Trafik AB NP Kagstrom		Sweden	Real estate company
1.1.1.92.1.10	Schenker-BTL Ltd (IRL Dublin)	Private Limited Company	Ireland	Provides forwarding and logistical services
1.1.1.92.1.11	Spedpol Spzoo	Private Limited Company	Poland	Provides forwarding and logistical services
1.1.1.93	SCHENKER INTERNATIONAL AG	Public Limited Corporation	Germany	Inactive; in liquidation
1.1.1.94	SCHENKER INTERNATIONAL DEUTSCHLAND GmbH	Private Limited Liability Company	Germany	Inactive; in liquidation
1.1.1.95	SCHENKER INTERNATIONAL KOREA LTD	Private Limited Company	Korea	Provides forwarding, transportation, warehousing, logistical and related services

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1.1.1.96	SCHENKER INTERNATIONAL PRIVATE LIMITED (India)	Private Limited Company	India	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.97	Schenker International SA de CV	Limited Partnership	*	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.98	Schenker Italiana SpA	Public Limited Company	Italy	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.99	Schenker Luxemburg GmbH	Private Limited Liability Company	Germany	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.100	Schenker Malaysia Sdn Bhd	Limited Liability Company	Malaysia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.101	Schenker Metafores AG	Public Limited Corporation	Germany	Inactive; in liquidation
1.1.1.102	Schenker Mitarbeiter-Beteiligungs GmbH	Private Limited Liability Company	Germany	Inactive; in liquidation
1.1.1.103	Schenker Nederland Holding BV	Private Limited Company	Netherlands	Holding company
1.1.1.103.1	Facility Plus BV	Private Limited Company	Netherlands	Real estate company
1.1.1.103.2	Scansped OG Beheer BV	Private Limited Company	Netherlands	Real estate company
1.1.1.103.3	Scansped Transportgroep BV	Private Limited Company	Netherlands	Carries out transports
1.1.1.103.4	Schenker-BTL BV	Private Limited Company	Netherlands	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.103.5	Schenker Customs Agency BV	Private Limited Company	Netherlands	Handles customs formalities
1.1.1.103.6	Schenker Holding BV	Private Limited Company	Netherlands	Holding company for holdings in transportation businesses
1.1.1.103.6.1	Schenker-Eurocargo Nederland BV	Private Limited Company	Netherlands	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.103.7	SCHENKER INTERNATIONAL NEDERLAND BV	Private Limited Company	Netherlands	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.103.8	Vastgoed BV	Private Limited Company	Netherlands	Carries out real-estate transactions
1.1.1.104	Schenker Petrolog Utama, PT	Limited Liability Company	Indonesia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.105	Schenker Russija AG	Limited Corporation	Russia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.106	Schenker of Canada Ltd	Private Limited Company	Canada	Provides forwarding and logistical services
1.1.1.106.1	Elmac World Transport Ltd	Private Limited Company	*	Currently inactive
1.1.1.106.2	Town & Country Freight Forwarding Ltd	Private Limited Company	*	Currently inactive
1.1.1.107	Schenker Singapore (PTE) Ltd, International Forwarders	Private Limited Company	Singapore	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.107.1	Schenker International (HK) Ltd	Private Limited Company	Hong Kong	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.107.1.1	ICS Ltd	Private Limited Company	*	Inactive; in liquidation
1.1.1.107.1.2	Schenker Logistics (Shanghai) Co, Ltd	Private Limited Company	China	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.107.2	Schenker (HK) Ltd	Private Limited Company	Hong Kong	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.108	SCHENKER-BELGIUM NV	Limited Company	Belgium	Provides forwarding, transportation,

				warehousing, logistical and related services
1.1.1.108.1	Schenker-BTL NV	Limited Company	Belgium	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.108.2	Schenker & Co NV	Limited Company	Belgium	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.109	Schenker-BTL (Greece) AE	Limited Company	Greece	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110	Schenker-BTL AG (A Wien)	Limited Corporation	Austria	
1.1.1.110.1	Bischof Betriebsführungsgesellschaft mbH	Private Limited Liability Company	Germany	Provides transportation and logistical services
1.1.1.110.2	Bulgaro Lloyd GmbH iL	Private Limited Liability Company	Germany	Inactive; in liquidation
1.1.1.110.3	DDSG Cargo GesmbH	Private Limited Liability Company	Germany	Inactive
1.1.1.110.4	Fertrans AG	Public Limited Corporation	Germany	
1.1.1.110.5	Herber Hausner Süd-Ost Spedition GmbH	Private Limited Liability Company	Germany	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.6	Hungaro Lloyd GmbH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.110.7	Masped-Trias Speditionsges MbH	Private Limited Liability Company	Germany	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.8	GMBH	Private Limited Liability Company	Germany	In liquidation; no business activity
1.1.1.110.9	Schenker-Arkas Shipping & Transport AS	Public Limited Company	Norway	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.10	Schenker-BTL spolso (CZ Prag)	Limited Liability Company	Czech Republic	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.11	SCHENKER BULGARIA EOOD	*	Bulgaria	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.12	Schenker Croatia Doo	Limited Liability Company	Croatia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.13	Schenker Hungaria Szallitmanyozasi Kft	Limited Company	Hungary	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.14	SCHENKER Mednarodna spedicija doo	Limited Liability Company	Croatia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.15	SCHENKER SLOVAKIA spolso	Limited Liability Company	Slovakia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.110.16	Schenker-Romania srl	Private Limited Company	Romania	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.111	Schenker Deutschland AG	Limited Corporation	Germany	Provides domestic and international delivery services by land, water, and air; provides freight, cross-docking, storage, and logistical services
1.1.1.112	Schenker-BTL AG (Zurich)	Limited Corporation	Switzerland	Provides forwarding and logistical services
1.1.1.112.1	SW Zolldeklarationsservice GmbH	Private Limited Liability Company	Germany	Handles customs formalities
1.1.1.113	Schenker-BTL SAE	*	*	Provides forwarding and logistical services

1.1.1.113.1	ALIS Auto-Logistik-Service SA	Public Limited Company	France	Provides forwarding and transportation services
1.1.1.113.2	BRENNTAG Quimica SA	Public Limited Company	France	Distributes chemicals
1.1.1.113.2.1	Eurochemie, SRL	Private Limited Company	Spain	Distributes chemicals
1.1.1.113.2.2	Julia/Parrera SA	Public Limited Company	Spain	Distributes chemicals
1.1.1.113.3	Brenntag Specialities 'Espana' SL	Private Limited Company	Spain	Distributes specialty chemicals
1.1.1.114	Schuhle GmbH iL	Private Limited Liability Company	Germany	No business activity; in liquidation
1.1.1.115	Schuster & Sohn Chemiepartner GmbH	Private Limited Liability Company	Germany	Trades in/stores all types of chemical products; provides cross-docking services
1.1.1.116	Schuster & Sohn Chemiepartner GmbH & CoKG	Limited Partnership with a GmbH as a General Partner	Germany	Trades in/stores all types of chemical products; provides cross-docking services
1.1.1.116.1	CLG Lagerhaus GmbH	Private Limited Liability Company	Germany	*
1.1.1.116.2	UGC-Freiberg GmbH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.117	Servisi SA de CV de Mexico	Limited Partnership	Mexico	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.118	SHG Saarlandische Handelsgesellschaft mbh Stahl, Logistik, Industriebedarf	Private Limited Liability Company	Germany	Participates in wholesale and retail trade in all types of mining and rolling-mill products, pipes/tubing and metal-goods
1.1.1.119	Stahlex GmbH	Private Limited Liability Company	Germany	Trades in steel-industry products
1.1.1.120	STAUB & Co Chemiehandelsgesellschaft mbh	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.120.1	Swoboda Vertriebs GmbH	Private Limited Liability Company	Germany	Distributes chemicals
1.1.1.121	STINNES Agrar GmbH	Private Limited Liability Company	Germany	In liquidation, no business activity
1.1.1.122	Stinnes Belgium NV	Limited Company	Belgium	Holding company of subsidiaries in transportation businesses
1.1.1.122.1	Schenker & Co NV	Limited Company	Netherlands	*
1.1.1.123	Stinnes Beteiligungs-Verwaltungs GmbH	Private Limited Liability Company	Germany	Manages holdings in businesses involved in the trade of raw materials, chemical and steel products, and delivery and logistics businesses
1.1.1.123.1	SCHENKER BETEILIGUNGS GmbH & CoOHG	General Partnership	Germany	Manages holdings in transportation businesses
1.1.1.123.2	Stinnes Handel GmbH & Co Beteiligungs OHG	General Partnership	Germany	Manages holdings of companies within the shareholders' business areas
1.1.1.123.3	Stinnes Immobiliendienst GmbH & CoKG (Mulheim/Ruhr)	Private Limited Liability Company	Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.123.4	Zweite Kommanditgesellschaft Stinnes Immobiliendienst GmbH & Co (Mulheim/Ruhr)	Private Limited Liability Company	Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.124	Stinnes Danmark A/S	Public Limited Company	Denmark	Holding company for transportation-businesses
1.1.1.125	Stinnes Grundstuecke GmbH & Co Sanitar HeizungFliesen Immobilien KG	Limited Partnership with a GmbH as a General Partner	Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.126	Stinnes Holding Corporation	Corporation	*	Holds and manages holdings in chemical and transportation-businesses
1.1.1.126.1	Stinnes Corporation	Corporation	*	Holding company
1.1.1.126.1.1	BRENNTAG International	Corporation	*	Currently inactive

Chemicals, Inc

1.1.1.126.1.2 Brenntag, Inc	Corporation	*		Holding company for all North American chemical distribution companies
1.1.1.126.1.2.1 BRENNTAG Great Lakes LLC	Limited Liability Company	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.2 BRENNTAG Mid-South Inc	Corporation	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.3 Brenntag Northeast	*	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.4 Brenntag Southeast Inc	Corporation	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.5 Brenntag Southwest Inc	Corporation	*		Distributes industrial and proprietary special chemicals
1.1.1.126.1.2.6 Brenntag West Inc	Corporation	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.6.1 Industrias Crown Chemical SA de CV	Limited Partnership	*		*
1.1.1.126.1.2.7 CC/HCI, LLC	Limited Liability Company	*		Distributes chemicals; all of CC/HCI, LLC's thirteen subsidiaries also distribute chemicals
1.1.1.126.1.2.7.1 HCI Chemcentral de Chile Ltda	Private Limited Company		Chile	Distributes chemicals
1.1.1.126.1.2.7.2 HCI Chemcentral de Colombia, EU	*		Colombia	Distributes chemicals
1.1.1.126.1.2.7.3 HCI Chemcentral de Costa Rica, SA	Public Limited Company		Costa Rica	Distributes chemicals
1.1.1.126.1.2.7.4 HCI Chemcentral de Ecuador, SA	Public Limited Company		Ecuador	Distributes chemicals
1.1.1.126.1.2.7.5 HCI Chemcentral de El Salvador, SA de CV	Limited Partnership		El Salvador	Distributes chemicals
1.1.1.126.1.2.7.6 HCI Chemcentral de Honduras, SA de CV	Limited Partnership		Honduras	Distributes chemicals
1.1.1.126.1.2.7.7 HCI Chemcentral de Nicaragua, SA	Public Limited Company		Nicaragua	Distributes chemicals
1.1.1.126.1.2.7.8 HCI Chemcentral de Panama, SA	Public Limited Company		Panama	Distributes chemicals
1.1.1.126.1.2.7.9 HCI Chemcentral de Peru, SA	Public Limited Company		Peru	Distributes chemicals
1.1.1.126.1.2.7.10 HCI Chemcentral do Brasil	*		Brazil	Distributes chemicals
1.1.1.126.1.2.7.11 HCI Chemcentral Dominica Republic	*		Dominican Republic	Distributes chemicals
1.1.1.126.1.2.7.12 HCI Chemcentral SA de Argentina	*		Argentina	Distributes chemicals
1.1.1.126.1.2.7.13 Inversiones HCI Chemcentral de Venezuela	*		Venezuela	Distributes chemicals
1.1.1.126.1.2.8 EASTECH CHEMICAL, INC	Corporation	*		Distributes proprietary specialty chemicals
1.1.1.126.1.2.9 Whittaker, Clark & Daniels, Inc	Corporation	*		Distributes industrial and proprietary chemicals
1.1.1.126.1.2.10 Worum Fiberglass Supply Co	Company	*		Distributes chemicals
1.1.1.126.1.3 HCI Americas Inc	Corporation	*		*
1.1.1.126.1.3.1 HCI Chemicals (Services) Inc	Corporation	*		Provides services to holding or operating companies
1.1.1.126.1.3.2 HCI Chemicals (USA) Inc	Corporation	*		Distributes chemicals
1.1.1.126.1.3.2.1 HCI Chemicals (FSC)	Private Limited Company	*		Provides services to holding or

Ltd				operating companies
1.1.1.126.1.3.3 LA Terminals Inc	Corporation	*		Currently inactive
1.1.1.126.1.4 Miller and Company	Company	*		Distributes basic raw materials
1.1.1.126.1.5 Precision National Plating Services, Inc	Corporation	*		Currently inactive
1.1.1.126.1.6 Schenker, Inc	Corporation	*		Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.127 Stinnes Immobiliendienst GmbH & CoKG (Essen)	Private Limited Liability Company		Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.128 Stinnes Immobiliendienst GmbH & CoKG (Regensburg)	Private Limited Liability Company		Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.129 Stinnes Interfer AG	Public Limited Corporation		Germany	Involved in domestic and international production and trade of iron, steel, metal and synthetic products, pipes/tubing
1.1.1.130 Stinnes Interfer GmbH	Private Limited Liability Company		Germany	Involved in domestic and international trade of iron, steel, metal and synthetic-products, pipes/tubing and accessories
1.1.1.131 Stinnes International AG	Public Limited Corporation		Germany	Inactive; in liquidation
1.1.1.132 Stinnes Intertec GmbH	Private Limited Liability Company		Germany	Trades in technical goods of all kinds, including automobile and bicycle-accessories
1.1.1.133 Stinnes Logistics GmbH (Essen)	Private Limited Liability Company		Germany	Provides transportation and storage services
1.1.1.134 Stinnes Logistics GmbH (Mülheim/Ruhr)	Private Limited Liability Company		Germany	Provides transportation and storage services
1.1.1.135 Stinnes Metall GmbH	Private Limited Liability Company		Germany	Trades in iron, steel, metals and alloys
1.1.1.136 Stinnes Montanhandel GmbH	Private Limited Liability Company		Germany	Trades in iron, steel, and synthetic products, pipes/tubing
1.1.1.137 Stinnes Ocel sro	Limited Liability Company		Czech Republic	Produces and sells structural steel mats, wire-rods
1.1.1.138 Stinnes Rohrunion Ein- und Verkaufsges MbH	Private Limited Liability Company		Germany	Buys and sells pipes/tubing
1.1.1.139 STINNES SA	Public Limited Company		France	Holding company
1.1.1.139.1 BRENNTAG SA	Public Limited Company		France	Distributes chemicals
1.1.1.139.1.1 BRENNTAG HOLDING SpA	Public Limited Company		Italy	Holding company
1.1.1.139.1.1.1 BRENNTAG SpA	Public Limited Company		Italy	Distributes chemicals
1.1.1.139.1.1.1.1 De Stefani Srl	Private Limited Company		Italy	*
1.1.1.139.1.1.1.2 Romana Chimici SpA	Public Limited Company		Italy	Distributes chemicals
1.1.1.139.1.1.2 COPICI Srl	Private Limited Company		Italy	Distributes chemicals
1.1.1.139.1.1.3 De Stefani Srl	Private Limited Company		Italy	Distributes chemicals
1.1.1.139.1.1.4 Romana Chimici SpA	Public Limited Company		Italy	Distributes chemicals
1.1.1.139.1.2 Societe commerciale Tardy et Cie SarL	Corporation		France	Distributes chemicals
1.1.1.139.2 Medtrans International SA	Private Limited Company		France	Holding company for holdings in transportation businesses
1.1.1.139.2.1 Medtrans International Maroc SarL	Corporation		France	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.139.2.2 Nord-Ouest Transit SarL	Corporation		France	Currently inactive
1.1.1.139.2.3 Scantrans Immobiliere SA	Public Limited Company		France	Provides real estate services
1.1.1.139.2.4 Transit Commercial "Transco" SarL	Corporation		France	Currently inactive

1.1.1.139.3 Schenker-BTL SA	Public Limited Company	France	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.139.3.1 Scantrans SA	Public Limited Company	France	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.140 Stinnes Stahlhandel GmbH (Essen)	Private Limited Liability Company	Germany	Trades in iron, steel, metal, and synthetic products, pipes/tubing
1.1.1.141 Stinnes Stahlhandel GmbH (Frankfurt/Main)	Private Limited Liability Company	Germany	Trades in iron, steel, metal, and synthetic products, pipes/tubing
1.1.1.142 Stinnes Stahlhandel GmbH (Isernhagen)	Private Limited Liability Company	Germany	Trades in iron, steel, metal, and synthetic products, pipes/tubing
1.1.1.143 Stinnes Stahlhandel GmbH (Bremen)	Private Limited Liability Company	Germany	Trades in iron, steel, metal, and synthetic products, pipes/tubing
1.1.1.144 Stinnes UK Ltd	Private Limited Company	United Kingdom	Holding company
1.1.1.144.1 BRENNTAG (UK) Ltd	Private Limited Company	United Kingdom	Distributes chemicals
1.1.1.144.1.1 Emerald Polymers Limited UK	Private Limited Company	United Kingdom	Distributes chemicals
1.1.1.144.1.2 Farleyway Ltd	Private Limited Company	*	Distributes chemicals
1.1.1.144.2 Fergusson, Wild & Co Ltd	Private Limited Company	*	Sells filling material and mineral products
1.1.1.144.2.1 Fordamin Holdings Limited	Private Limited Company	*	Holding company
1.1.1.144.2.1.1 Fordamin Company Limited	Private Limited Company	*	Treats and sells filling material
1.1.1.144.2.2 Frank & Schulte Benelux BV	Private Limited Company	Netherlands	Sells all types of raw materials
1.1.1.144.2.3 Goricon Metallurgical Services Ltd	Private Limited Company	*	Sells all types of raw materials
1.1.1.144.2.4 Microfine Minerals Ltd	Private Limited Company	*	Produces, treats and sells filling materials
1.1.1.144.2.4.1 Microfine Hellas AME	*	*	*
1.1.1.144.2.5 Quay Minerals Ltd	Private Limited Company	*	Sells mineral products
1.1.1.144.2.5.1 Haiwan Minerals Co Ltd	Private Limited Company	*	Produces mineral products
1.1.1.144.3 Schenkers Ltd	Private Limited Company	*	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.144.3.1 Schenker-BTL Ltd (GB London)	Private Limited Company	*	*
1.1.1.145 Stinnes Verwaltungs- und Dienstleistungs GmbH	Private Limited Liability Company	Germany	Provides services and management-activities of all kinds, particularly office and home-management
1.1.1.145.1 LOGWARE Informationssysteme GmbH	Private Limited Liability Company	Germany	Develops, manufactures, and sells electronic equipment
1.1.1.145.1.1 collection software gmbh	Private Limited Liability Company	Germany	Creates and operates software used in retail business ie cash registers
1.1.1.145.2 STINNES-data-SERVICE GmbH	Private Limited Liability Company	Germany	Provides organization, programming and data processing services
1.1.1.145.3 Stinnes-Organisationsberatung GmbH	Private Limited Liability Company	Germany	Provides consulting, organization, and data-processing services; produces and sells software
1.1.1.145.4 TS-Touristik Systeme GmbH	Private Limited Liability Company	Germany	Develops and sells software systems used for data-processing; provides software support services for travel agencies
1.1.1.145.5 Stinnes Handel GmbH & Co Beteiligungs OHG	General Partnership	Germany	Manages holdings in companies within the shareholders' business areas
1.1.1.146 Transportlader Nurnberg-Further Speditionsgesellschaft mbH	Private Limited Liability Company	Germany	Operates delivery, freighting, storage and commission businesses

1.1.1.147 Tegro AG	Public Limited Corporation	Germany	Trades in motorcycle accessories and goods used to repair and maintain motor vehicles
1.1.1.148 Toepfer Stahlhandel GmbH	Private Limited Liability Company	Germany	Trades in iron, steel, metals, alloys, synthetics, iron-products, tools, machines and construction materials; processes steel
1.1.1.149 Trierer Umschlag- und Lagerhausgesellschaft mbH & CoKG	Private Limited Liability Company	Germany	Stores a broad range of goods, engages in related shipping and delivery deals
1.1.1.150 TRG Transportgesellschaft mbH	Private Limited Liability Company	Germany	Operates delivery, freight, storage and commission-businesses
1.1.1.151 TRILAG Geschäftsführungs GmbH	Private Limited Liability Company	Germany	Cross-dockets and stores a broad range of goods, engages in related shipping and delivery deals
1.1.1.152 Tujan Utama Sdn Bhd	Limited Liability Company	*	Handles customs formalities
1.1.1.152.1 Schenker Malaysia Sdn Bhd	Limited Liability Company	Malaysia	Provides forwarding, transportation, warehousing, logistical and related services
1.1.1.153 Ulrich Stein GmbH	Private Limited Liability Company	Germany	Operates all types of delivery, storage, and commission businesses
1.1.1.154 Viktor E Kern Ges MbH	Private Limited Liability Company	Germany	Participates in wholesale and retail trade of a broad range of goods
1.1.1.155 Walter Patz GmbH	Private Limited Liability Company	Germany	Trades in iron, steel, and metal products, pipes/tubing
1.1.1.156 Wambesco Rohstoffhandelsgesellschaft mbH	Private Limited Liability Company	Germany	Trades in raw materials, especially minerals, chemicals and ores
1.1.1.157 Willems Stahlhandelsgesellschaft mbH	Private Limited Liability Company	Germany	Trades in iron, steel, and metal-products, pipes/tubing
1.1.1.158 ZIG - ITC Sp z oo	Private Limited Company	Poland	Inactive; in liquidation
1.1.1.159 Zuffo & Co Speditionen GmbH	Private Limited Liability Company	Germany	Operates an international delivery business
1.1.1.160 Zweite Kommanditgesellschaft Stinnes Immobiliendienst GmbH & Co (Essen)	Private Limited Liability Company	Germany	Buys and sells, rents out, leases and manages real estate and property
1.1.1.161 Zweite Kommanditgesellschaft Stinnes Immobiliendienst GmbH & Co (Berlin)	Private Limited Liability Company	Germany	Buys and sells, rents out, leases and manages real estate and property

Part VIII: Other Subsidiaries

1. EON AG	Limited Corporation	Germany	Holding company
1.1 AV Packaging GmbH	Private Limited Liability Company	Germany	Holding company
1.1.1 Schmalback Lubeca AG	Public Limited Corporation	Germany	*
1.2 CCA Holding, Inc	Corporation	*	Holding company
1.2.1 CC Metals & Alloys Inc	Corporation	*	Ferro-Silicon Metal Producer
1.2.2 VFS, LLC	Limited Liability Company	*	Special-Purpose Finance Subsidiary; To Be Liquidated
1.3 EON Energie AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.3.1 EON Bayern AG	Limited Corporation	Germany	Provider of Multi-Utility Services
1.3.1.1 Hibernia Gamma Beteiligungsgesellschaft mbH	Private Limited Liability Company	Germany	31% Owner of the Nominal Capital of the Commerzbank Europe (Ireland); To Be Divested Within 3 Years
1.4 ERKA Vermögensverwaltungsgesellschaft mbH	Private Limited Liability Company	Germany	Passive Investment Vehicle; Real Estate Management and Holding

vorm Reichs-Kredit-Gesellschaft			Company; To Be Divested Within Five Years
1.4.1 Projektgemeinschaft Humboldtspark München II GbR	Civil Law Partnership	Germany	Real Estate Holding Company; Passive Investment Vehicle; To Be Divested Within Five Years
1.5 Hibernia Industriewerte GmbH & Co KG, Humboldt-Verwaltungsgebäude Mulheim	Limited Partnership with a GmbH as a General Partner	Germany	Passive Investment Vehicle; Real Estate Holding Company; To Be Divested Within Five Years
1.6 Induboden GmbH & Co Grundstücksgesellschaft	Private Limited Liability Company	Germany	Passive Investment Vehicle; Real Estate Holding Company; To Be Divested Within Five Years
1.7 Induboden GmbH & Co Industriewerte	Private Limited Liability Company	Germany	Passive Investment Vehicle; Real Estate Holding Company; To Be Divested Within Five Years
1.8 RHI AG	Limited Corporation	Germany	*

Part IX: Powergen plc Subsidiaries

1. Powergen Group Holdings	Unlimited Company	England & Wales	Holding company
1.1 Powergen UK Investments Ltd	Private Limited Company	England & Wales	Special-purpose financing vehicle
1.2 Powergen Group Investments Ltd	Private Limited Company	England & Wales	Special-purpose financing vehicle
1.2.1 Powergen UK plc	Public Limited Company	England & Wales	Electric generation; holding and financing company
1.2.1.1 East Midlands Electricity Gen (Non Fossil) Ltd	Private Limited Company	England & Wales	Holding company
1.2.1.1.1 East Midlands Electricity Generation (IPG) Ltd	Private Limited Company	England & Wales	Not Trading (to be liquidated)
1.2.1.1.2 East Midlands Electricity Generation (Rugby) Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.1.2 Powergen (East Midlands) Investments	Unlimited Company	England & Wales	Intermediate holding and financing company
1.2.1.3 Powergen (East Midlands) Loan Notes	Unlimited Company	England & Wales	Financing company
1.2.1.3.1 Awardposter plc (f/k/a Powergen Energy plc, f/k/a East Midlands Electricity Distribution plc)	Public Limited Company	England & Wales	Dormant company (to be liquidated)
1.2.1.3.2 East Midlands Electricity Distribution Holdings	Unlimited Company	England & Wales	Holding company
1.2.1.3.2.1 East Midlands Electricity Distribution plc (f/k/a Powergen Energy plc)	Public Limited Company	England & Wales	Electricity distribution
1.2.1.3.2.2 East Midlands Pipelines Ltd	Private Limited Company	England & Wales	Gas pipeline installation and operation
1.2.1.4 Powergen CHP Ltd	Private Limited Company	England & Wales	Cogeneration operator; holding and financing company
1.2.1.4.1 Powergen Cogeneration Ltd	Private Limited Company	England & Wales	Operates cogeneration plant in UK
1.2.1.5 Biogeneration Ltd	Private Limited Company	England & Wales	Biomass plant operator
1.2.1.6 Powergen Energy Trading Ltd	Private Limited Company	England & Wales	Energy marketer
1.2.1.7 Powergen Investments Ltd	Private Limited Company	England & Wales	Finance company
1.2.1.7.1 Powergen Renewables Holdings Ltd	Private Limited Company	England & Wales	Holding and finance company
1.2.1.7.1.1 Powergen Renewables Ltd	Private Limited Company	England & Wales	Electric generation company
1.2.1.7.1.1.1 Yorkshire Windpower Ltd	Private Limited Company	England & Wales	Electric generation company

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1.2.1.7.1.1.2	TPG Wind Ltd	Private Limited Company	England & Wales	Electric generation company
1.2.1.7.1.1.3	Windy Hills Ltd	Private Limited Company	Northern Ireland	Dormant
1.2.1.7.1.2	Powergen Renewables Developments Ltd	Private Limited Company	England & Wales	Windfarm development company; holding company
1.2.1.7.1.2.1	Blyth Offshore Wind Ltd	Private Limited Company	England & Wales	Windfarm development company
1.2.1.7.1.3	Powergen Renewables Offshore Wind Ltd	Private Limited Company	England & Wales	Not trading
1.2.1.7.1.4	Powergen Renewables Ireland Ltd	Private Limited Company	Ireland	Windfarm development company
1.2.1.7.1.4.1	Tursillagh Windfarm Ltd	Private Limited Company	Ireland	Windfarm development company
1.2.1.8	Cottam Development Centre Ltd	Private Limited Company	England & Wales	Turbine testing/operation company
1.2.1.9	Powergen Retail Ltd (f/k/a Powergen Retail Gas Ltd)	Private Limited Company	England & Wales	Foreign utility company
1.2.1.9.1	EME Industrial Shipping Ltd	Private Limited Company	England & Wales	Holds Licenses on behalf of Powergen
1.2.1.9.2	Utility Debt Services Ltd (f/k/a Kinesis Resource Management Ltd)	Private Limited Company	England & Wales	Not trading
1.2.1.10	Powergen Gas Ltd	Private Limited Company	England & Wales	Gas pipeline transportation and operation
1.2.1.11	Gen Net Com Ltd	Private Limited Company	England & Wales	Internet services provider
1.2.1.12	Powergen Systems and Services Ltd	Private Limited Company	England & Wales	Not trading (to be liquidated)
1.2.1.13	Powergen Finance Ltd	Private Limited Company	England & Wales	Finance company
1.2.1.14	Ergon Finance Ltd	Private Limited Company	England & Wales	Finance company
1.2.1.15	Powergen Energy Solutions Ltd	Private Limited Company	England & Wales	Energy management company; holding company
1.2.1.15.1	Delcomm Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.1.16	Diamond Power Generation Limited	Private Limited Company	England & Wales	Not trading (proposed to be liquidated during 2002)
1.2.1.17	Garnedd Power Co Ltd	Private Limited Company	England & Wales	Foreign utility company
1.2.1.18	Hams Hall Management Co Ltd	Private Limited Company	England & Wales	Property management company
1.2.1.19	Powergen Projects Consultancy Ltd	Private Limited Company	England & Wales	Power generation construction management company
1.2.1.20	Powergen Trading Ltd	Private Limited Company	England & Wales	Agent for trading activities
1.2.1.21	Powergen International Limited	Private Limited Company	England & Wales	Holding and finance company
1.2.1.21.1	Powergen Overseas Holdings Limited	Private Limited Company	England & Wales	Holding and finance company
1.2.1.21.1.1	Ergon Generation (Malaysia) Sdn Bhd	Limited Liability Company	Malaysia	Dormant (in process of liquidation)
1.2.1.21.2	Visioncash	Unlimited Company	England & Wales	Finance company
1.2.1.21.3	Inputrapid Ltd	Private Limited Company	England & Wales	Finance company
1.2.1.21.4	Ergon Overseas Holdings Ltd	Private Limited Company	England & Wales	Holding and finance company
1.2.1.21.4.1	Ergon Luxembourg Sarl	Corporation	Luxembourg	Investor in finance company
1.2.1.21.4.2	Ergon Luxembourg Finance Sarl	Corporation	Luxembourg	Investor in finance company
1.2.1.21.4.3	Powergen Holdings BV	Private Limited Company	Netherlands (seat of management in Luxembourg)	Holding and finance company

1.2.1.21.4.3.1 Powergen Ergon Luxembourg Finance Partnership	*	Luxembourg	Finance company
1.2.1.21.4.3.2 PT Powergen Jawa Timur	*	Indonesia	Generation operating company
1.2.1.21.4.3.2.1 CLP Powergen Funding Ltd	Private Limited Company	British Virgin Islands	Finance company
1.2.1.21.4.3.3 CLP Powergen Sdn Bhd	Limited Liability Company	Malaysia	Intermediate holding and finance company
1.2.1.21.4.3.4 CLP Power Projects (Yallourn) Holdings BV	Private Limited Company	Netherlands	Intermediate holding company
1.2.1.21.4.3.4.1 CLP Power Projects (Yallourn) BV	Private Limited Company	Netherlands	Intermediate holding company
1.2.1.21.4.3.4.1.1 CLP Power Projects (Yallourn) PTY Ltd	Private Limited Company	Australia	Intermediate holding and finance company
1.2.1.21.4.3.4.2 Auspower PTY Ltd	Private Limited Company	Australia	Holding company
1.2.1.21.4.3.4.2.1 Mezzco PTY Ltd	Private Limited Company	Australia	Financing partnership
1.2.1.21.4.3.4.2.2 Yallourn Energy PTY Ltd	Private Limited Company	Australia	Foreign utility company
1.2.1.21.4.3.5 Powergen India Private Ltd	Private Limited Company	India	Intermediate holding and finance company
1.2.1.21.4.3.5.1 Gujarat Powergen Energy Corporation	Corporation	India	Foreign utility company
1.2.1.21.4.3.6 PT Power Jawa Barat	Limited Liability Company	Indonesia	Developer of Serang project
1.2.1.21.4.3.7 CLP Powergen South East Asia Limited	Limited Liability Company	Hong Kong	Intermediate financing and holding company
1.2.1.21.4.3.7.1 BLCP Power Limited	Limited Liability Company	Thailand	Developer of Map Ta Phut project
1.2.1.21.4.3.8 Powergen (Malaysia) Sdn Bhd	Limited Liability Company	Malaysia	In liquidation
1.2.1.21.4.3.9 Powergen Brasil Limitada	Limited Liability Company	Brasil	Dormant (to be liquidated)
1.2.1.21.4.3.10 Csepel Holdings BV	Private Limited Company	Netherlands	Dormant
1.2.1.21.5 Ergon Energy Ltd	Private Limited Company	England & Wales	Holding and finance company
1.2.1.21.5.1 PT Jawa Power	Limited Liability Company	Indonesia	Foreign utility company
1.2.1.21.6 Powergen Serang Ltd	Private Limited Company	England & Wales	Dormant
1.2.1.21.7 North Queensland Power Ltd	Private Limited Company	England & Wales	Dormant
1.2.1.22 Powergen Australia Investments Ltd	Private Limited Company	England & Wales (principal place of business in Luxembourg)	Financing partner for power station qualifying as foreign utility company; holding company
1.2.1.23 LLPCo Holdings Ltd	Private Limited Company	Australia	Holding and finance company
1.2.1.23.1 LLPCo PTY Ltd	Private Limited Company	Australia	Manager of financing partnership for foreign utility company
1.2.1.23.2 Instco PTY Ltd	Private Limited Company	Australia	Representative of Powergen in financing partnership for foreign utility company
1.2.1.23.2.1 Yallourn Investments, A Limited Partnership (LLP)	Limited Liab Partnership	Australia	Financing partnership for foreign utility company
1.2.1.23.2.2 Meerco PTY Ltd	Private Limited Company	Australia	Finance company
1.2.1.24 DR Group Holdings	Unlimited Company	England & Wales	Intermediate holding and finance company
1.2.1.24.1 DR Corby Limited	Private Limited Company	England & Wales	Intermediate holding and finance company

1.2.1.25 East Midlands Electricity Generation (Corby) Ltd	Private Limited Company	England & Wales	Holding and finance company
1.2.1.25.1 Corby Power Ltd	Private Limited Company	England & Wales	Foreign utility company
1.2.1.26 Ergon Nominees Ltd	Private Limited Company	England & Wales	Not trading
1.2.1.27 Kinetica Ltd	Private Limited Company	England & Wales	Dormant
1.2.1.28 Powerconsult	Unlimited Company	England & Wales	Dormant
1.2.1.29 Powercoal	Unlimited Company	England & Wales	Dormant
1.2.1.30 Powergen (Kentucky) Ltd	Private Limited Company	England & Wales	Representative office for Powergen's interest in LG&E Energy Corp
1.2.1.31 Telecentric Solutions Ltd	Private Limited Company	England & Wales	Internet sales services
1.2.1.31.1 Tempest Networks Ltd	Private Limited Company	England & Wales	Not trading
1.2.1.32 The Power Generation Company Ltd	Private Limited Company	England & Wales	Dormant
1.2.2 Ergon Insurance Ltd	Private Limited Company	Isle of Man (UK)	Captive insurance company
1.2.3 Central England Networks Ltd	Private Limited Company	England & Wales	Dormant
1.2.4 Derek B Haigh Ltd	Private Limited Company	England & Wales	Dormant (in liquidation)
1.2.5 East Midlands Electricity Share Scheme Trustees Ltd	Private Limited Company	England & Wales	Staff share scheme trustee (proposed for liquidation)
1.2.6 East Midlands Electricity Supply Ltd	Private Limited Company	England & Wales	Dormant
1.2.7 East Midlands Telecommunications Ltd	Private Limited Company	England & Wales	Dormant
1.2.8 Electricity Ltd	Private Limited Company	England & Wales	Dormant
1.2.9 EMCO Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.10 EME Electricity Ltd	Private Limited Company	England & Wales	Not Trading
1.2.11 EME Employment Co Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.12 EME Employment Co (No 2) Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.13 Ergon Pensions Trustee Ltd	Private Limited Company	England & Wales	Pension scheme trustee
1.2.14 Ergon Power Ltd	Private Limited Company	England & Wales	Dormant
1.2.15 Ergon Properties Ltd	Private Limited Company	England & Wales	Dormant
1.2.16 First Energy (UK) Ltd	Private Limited Company	England & Wales	Dormant
1.2.17 Furse Specialist Contracting Ltd	Private Limited Company	England & Wales	Dormant (to be liquidated)
1.2.18 Homepower Retail (EME) Ltd	Private Limited Company	England & Wales	Not Trading (to be liquidated)
1.2.19 Hurricaneseye Ltd	Private Limited Company	England & Wales	Dormant
1.2.20 Kinesis Resource Ltd	Private Limited Company	England & Wales	Dormant
1.2.21 Lincoln Green Energy Ltd	Private Limited Company	England & Wales	Dormant
1.2.22 Powergas Ltd	Private Limited Company	England & Wales	Dormant
1.2.23 Powergen Direct Ltd	Private Limited Company	England & Wales	Dormant
1.2.24 Powergen Directors Ltd	Private Limited Company	England & Wales	Dormant
1.2.25 Powergen Energy Ltd	Private Limited Company	England & Wales	Dormant
1.2.26 Powergen Retail Gas Ltd (f/k/a Powergen Retail Ltd)	Private Limited Company	England & Wales	Dormant
1.2.27 Powergen Secretaries Ltd	Private Limited Company	England & Wales	Dormant
1.2.28 Powergen Share Trustees Ltd	Private Limited Company	England & Wales	Share scheme trustee (proposed for liquidation)
1.2.29 Power Technology Ltd	Private Limited Company	England & Wales	Dormant
1.2.30 Statco Seven Ltd	Private Limited Company	England & Wales	Dormant (in liquidation)

1.2.31 The Santon (Steeplejack) Co Ltd	Private Limited Company	England & Wales	Not Trading (in liquidation)
1.2.32 Wavedriver Ltd	Private Limited Company	England & Wales	Not Trading
1.2.33 Powergen International Holdings Ltd	Private Limited Company	England & Wales	Dorman holding company
2. Powergen UK Securities	Unlimited Company	England & Wales	Finance company
3. Powergen Share Scheme Trustee Limited	Private Limited Company	England & Wales	Qualifying Employee Trust Company
4. Powergen US Holdings Ltd	Private Limited Company	England & Wales	Registered holding company
4.1 Powergen US Funding LLC	Limited Liability Company	US (Delaware)	Finance company
4.2 Ergon US Investments	Unlimited Company	England & Wales	Finance company
4.3 Powergen US Investments	Unlimited Company	England & Wales	Registered holding company
4.3.1 Powergen Luxembourg Securities Sarl	Corporation	Luxembourg	Finance company
4.3.2 Powergen Luxembourg Sarl	Corporation	Luxembourg	Registered holding company
4.3.2.1 Powergen Luxembourg Holdings Sarl	Corporation	Luxembourg	Registered holding company
4.3.2.1.1 Powergen US Securities Ltd	Private Limited Company	England & Wales	Finance company
4.3.2.1.2 Powergen Luxembourg Investments Sarl	Corporation	Luxembourg	Registered holding company
4.3.2.1.2.1 Powergen US Investments Corp	Corporation	US (Delaware)	Registered holding company

X: LG&E Energy Corp. Non-Utility Subsidiaries

1. LG&E Energy Corp	Corporation	Kentucky	Holding company
1.1 LG&E Capital Corp	Corporation	Kentucky	Holding company for non-utility investments
1.1.1 LG&E Credit Corp	Corporation	Kentucky	Offers consumer lending programs for energy efficient products
1.1.2 LNGCL Inc	Corporation	Delaware (not in good standing)	Inactive
1.1.3 LNGCG Inc	Corporation	Delaware (not in good standing)	Inactive
1.1.4 LG&E Home Services Inc	Corporation	Kentucky	Appliance repair and warranty
1.1.5 LG&E Enertech Inc	Corporation	Indiana, Kentucky, New Jersey, Ohio, Pennsylvania and Tennessee	Engineering, energy management and consulting services
1.1.5.1 LG&E Enertech LLC	Limited Liability Company	Kentucky	Formed to own 50% of potential heating/cooling project in Cumberland, Texas
1.1.5.2 Enertech Energy Development LP	Limited Partnership	Texas	Formed for potential heating/cooling project in Cumberland, Texas
1.1.6 LG&E Energy Privatization Services Inc (formerly LG&E Energy Services, Inc)	Corporation	Kentucky	Formed to submit bid to Ft Knox and Ft Campbell system Privatization Projects
1.1.7 LG&E International Inc	Corporation	Delaware and Kentucky	Management and holding Company for international energy project Investments and Operations

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1.1.7.1	LG&E Power Services LLC	Limited Liability Company	California, Maine, New York, Pennsylvania, Virginia, Minnesota, Ohio, Kentucky and Texas	Power facilities management and operation
1.1.7.1.1	Maine Power Services	*	California	Inactive
1.1.7.2	LG&E Mendoza Services Inc	Corporation	Cayman Island	Inactive
1.1.7.3	LG&E Power Venezuela I, Inc	Corporation	Cayman Islands	Inactive
1.1.7.4	LG&E Power Spain Inc	Corporation	Delaware	Management and holding company for energy project in Spain
1.1.7.5	LG&E Power Argentina I, Inc	Corporation	Delaware	Inactive
1.1.7.6	LG&E Power Argentina II Inc	Corporation	Delaware	Owner of minority equity interest in foreign utility company
1.1.7.7	LG&E Power Argentina III LLC	Limited Liability Company	Delaware	Owner of minority equity interest in foreign utility company
1.1.7.8	LG&E Power Australia I Inc	Corporation	Delaware	Inactive
1.1.7.8.1	LG&E Australia Pty Limited	Private Limited Company	Australia	Inactive
1.1.7.9	LG&E Centro SA	Public Limited Company	Argentina	Receives consulting revenues and pays management expenses related to Distribuidora de Gas del Centro SA; foreign utility holding company
1.1.7.10	LG&E Power Spain LLC	Limited Liability Company	Kentucky	Inactive
1.1.7.11	LG&E Power Finance Inc	Corporation	Delaware	Special purpose financing subsidiary
1.1.7.12	Inversora de Gas del Centro SA	Public Limited Company	Argentina	Owner of majority equity interest in foreign utility company
1.1.7.13	KW Tarifa, SA	Public Limited Company	Spain	Foreign utility company
1.1.7.14	Distribuidora de Gas del Centro SA	Public Limited Company	Argentina	Foreign utility company
1.1.7.15	Distribuidora de Gas Cuyana SA	Public Limited Company	Argentina	Foreign utility company
1.1.7.16	Inversora de Gas Cuyana SA	Public Limited Company	Argentina	Intermediate holding company
1.1.7.17	Invergás SA	Public Limited Company	Argentina	Holds interest in foreign utility company
1.1.7.18	Gas Natural SDG Argentina SA	Public Limited Company	Argentina	Holds interest in foreign utility company
1.1.7.18.1	Gas Natural BAN SA	Public Limited Company	Argentina	Foreign utility company
1.1.7.19	ServiConfort Argentina SA	Public Limited Company	Argentina	Energy-related company
1.1.8	WKE Corp	Corporation	Kentucky	Holding company
1.1.8.1	WKE Station Two Inc	Corporation	Kentucky*	Operations generation facility
1.1.8.2	Western Kentucky Energy Corp	Corporation	Kentucky	Leases generation facilities; sells electricity to affiliates and third-parties
1.1.8.2.1	WKE Facilities Corp	Corporation	Kentucky	Inactive
1.1.8.3	LCC LLC	Limited Liability Company	Kentucky	Owns options on mineral Rights in Western Kentucky as potential future source of coal fuel for WKE
1.1.8.4	FCD LLC	Limited Liability Company	Kentucky	Owns options or actual riparian rights relating to transportation of coal fuel for WKE
1.1.8.5	Excalibur Development LLC	Limited Liability Company	Kentucky	Inactive
1.1.9	LG&E Power Inc	Corporation	Delaware, California, Texas, Kentucky and Virginia	Management and holding company

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1.1.9.1 LG&E Power Engineers and Constructors Inc	Corporation	California, New York and Pennsylvania	Inactive
1.1.9.1.1 LG&E Power Constructors Inc	Corporation	California, New York and Pennsylvania	Inactive
1.1.9.1.2 Ultraclean Incorporated	Corporation	California (not in good standing)	Inactive
1.1.9.2 LG&E Power Operations Inc	Corporation	California, Minnesota, New York, North Carolina, Texas and Virginia	Intermediate holding company for QFs
1.1.9.2.1 HD/WS Corporation	Corporation	California and Virginia	Inactive
1.1.9.2.2 LG&E Power 5 Incorporated	Corporation	California and Maine	Inactive
1.1.9.2.3 LG&E Power 6 Incorporated	Corporation	California, Virginia and Maine	Inactive
1.1.9.2.4 LG&E Power 11 Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.5 LG&E Southampton Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.6 LG&E Power 12 Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.7 LG&E Altavista Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.8 LG&E Power 13 Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.9 LG&E Hopewell Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.10 LG&E Power 14 Incorporated	Corporation	California and Virginia	Indirect owner of interest in QF
1.1.9.2.11 LG&E Power 16 Incorporated	Corporation	California, North Carolina and Virginia	Indirect owner of interest in QF
1.1.9.2.12 LG&E Power Roanoke Incorporated	Corporation	California, North Carolina and Virginia	Indirect owner of interest in QF
1.1.9.2.13 LG&E Power 18 Incorporated	Corporation	California and Virginia	Inactive
1.1.9.2.14 LG&E Erie Partner Incorporated	Corporation	California	Inactive
1.1.9.2.15 LG&E Power 21 Incorporated	Corporation	California and Minnesota	Indirect owner of interest in QF
1.1.9.2.16 LG&E Power 21 Wind Incorporated	Corporation	California and Minnesota	Indirect owner of interest in QF
1.1.9.2.17 LG&E Power 22 Incorporated	Corporation	California	Inactive
1.1.9.2.18 LG&E Power 29 Incorporated	Corporation	California	Inactive
1.1.9.2.19 LG&E Power 31 Incorporated	Corporation	California and Texas	Indirect owner of interest in QF
1.1.9.2.20 LG&E Power 31 Wind Incorporated	Corporation	California	Indirect owner of interest in QF
1.1.9.2.21 LG&E Power 25 Incorporated	Corporation	Delaware	Inactive
1.1.9.2.22 LG&E Power 26 Incorporated	Corporation	Delaware	Inactive

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1.1.9.2.23	Babcock-Ultrapower West Enfield	*	California	Inactive
1.1.9.2.24	Babcock-Ultrapower Jonesboro	*	California	Inactive
1.1.9.2.25	LG&E Southampton LP	Limited Partnership	California and Virginia	Inactive
1.1.9.2.26	LG&E Altavista LP	Limited Partnership	California and Virginia	Inactive
1.1.9.2.27	LG&E Hopewell LP	Limited Partnership	California and Virginia	Inactive
1.1.9.2.28	LG&E Power 14-Buena Vista	*	California	Inactive
1.1.9.2.29	Westmoreland-LG&E Partners	*	Virginia	Owner of interest in QFs
1.1.9.2.30	Erie Power Partners LP	Limited Partnership	California and Pennsylvania	Inactive
1.1.9.2.31	Windpower Partners 1993, LP	Limited Partnership	California and Minnesota	Owns wind generation facilities
1.1.9.2.32	Windpower Partners 1994, LP	Limited Partnership	California and Texas	Owns wind generation facilities
1.1.9.2.33	LG&E /Kelso Power Partners, LP	Limited Partnership	California and Virginia	Inactive
1.1.9.2.34	LQC LP, LLC	Limited Liability Company	Delaware	Intermediate holding company
1.1.9.2.35	LQ GP, LLC	Limited Liability Company	Delaware	Intermediate holding company
1.1.9.3	LG&E Power Development Inc	Corporation	California, Georgia and Texas	Development of QFs and EWGs
1.1.9.4	FSF Minerals Inc	Corporation	Kentucky	Owns coal reserves
1.1.9.5	LG&E Power Monroe LLC	Limited Liability Company	Delaware	Lease and combustion turbine purchase in Monroe, Georgia
1.1.9.6	American Power, Incorporated	Corporation	California	Owner of 99% interest in EWG
1.1.9.7	LG&E Crown Inc	Corporation	Delaware	Inactive
1.1.9.8	LG&E Minor Facilities Inc	Corporation	Delaware	Inactive
1.1.9.9	Power Tex Parent Inc	Corporation	Delaware	Inactive
1.1.9.10	Llano Gathering Inc	Corporation	New Mexico	Inactive
1.1.9.11	Llano Storage Inc	Corporation	New Mexico	Inactive
1.1.9.12	Ultrasystems Construction Co, Inc	Corporation	California	Inactive
1.1.9.13	HD Energy Corporation	Corporation	Delaware	Inactive
1.1.9.13.1	NuHPI, Inc	Corporation	Delaware	Inactive
1.1.9.13.1.1	Ultrapower Biomass Fuels Corporation	Corporation	California (not in good standing)	Inactive
1.1.9.13.1.2	Hadson Power Live Oak Incorporated	Corporation	California	Inactive
1.1.9.13.2	Ultrafuels Incorporated	Corporation	California	Inactive
1.1.9.13.3	Ultrafuels 1 Incorporated	Corporation	California	Inactive
1.1.9.14	Hadson Financial Corporation	Corporation	Delaware and Texas	Inactive
1.1.9.15	LG&E Power Gregory I, Inc	Corporation	New Mexico	Holds indirect interest in QF
1.1.9.15.1	Gregory Power Partners LP	Limited Partnership	Texas	Owner and developer of power project
1.1.9.16	LG&E Power Gregory II Inc	Corporation	Delaware	Holds indirect interest in QF
1.1.9.16.1	Gregory Partners LLC	Limited Liability Company	Texas	Owner and developer of power project
1.1.9.17	LG&E Power Gregory III Inc	Corporation	Delaware	Holds indirect interest in QF

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1.1.9.18	LG&E Power Gregory IV Inc	Corporation	Delaware and Texas	Holds indirect interest in QF
1.1.9.19	Ultrasystems Small Power, Incorporated	Corporation	California (not in good standing)	Inactive
1.1.9.19.1	Ultrasystems Small Power 1, Incorporated	Corporation	California	Inactive
1.1.9.20	LG&E Natural Industrial Marketing Co	Corporation	Colorado, New Mexico and Texas	Natural gas marketing and transmission
1.1.9.21	Hadson Fuels, Inc	Corporation	Oklahoma and Texas	Inactive
1.1.9.21.1	Triple T Services, Inc	Corporation	Oklahoma	Inactive
1.1.9.22	LG&E Natural Canada Inc	Corporation	Canada	Inactive
1.1.9.23	LG&E Fuels Services Inc	Corporation	Delaware	Alternative fuels investments
1.1.9.24	LG&E Power Tiger Creek LLC	Limited Liability Company	Delaware	Possible EWG development project
1.1.10	CRC - Evans International, Inc	Corporation	Delaware and Texas	Formed for acquisition of CRC Holdings Corp
1.1.10.1	CRC-Evans Pipeline International, Inc	Corporation	Delaware	Equipment and services for pipeline construction
1.1.10.1.1	CRC-Evans BV	Private Limited Company	Netherlands	International sales office
1.1.10.1.2	CRC-Evans Welding Services Inc	Corporation	Delaware, Texas	Field services in US using union labor
1.1.10.1.3	CRC-Evans Canada LTD	Private Limited Company	Canada	Company for Canada operations
1.1.10.1.3.1	CRC - Evans Services LTD	Private Limited Company	Canada	Field services in Canada using union labor
1.1.10.1.4	PIH Holdings LTD	Private Limited Company	United Kingdom	Holding company for operations in Europe and the Middle East
1.1.10.1.4.1	Pipeline Induction Heat Ltd	Private Limited Company	United Kingdom	Services for pipelines
1.1.10.1.4.1.1	Didcot Heat Treatment Ltd	Private Limited Company	United Kingdom	Services for pipelines
1.1.10.1.4.1.2	PIH Services Ltd	Private Limited Company	United Kingdom	Services for pipelines
1.1.10.1.4.1.3	PIH Kazakstan Ltd	Private Limited Company	United Kingdom	Services for pipelines
1.1.10.1.4.2	Alkhaja PIH Ltd	Private Limited Company	British Virgin Islands	Heat treatment services for pipelines
1.1.10.1.4.2.1	Alkhaja PIH LLC	Limited Liability Company	Qatar	Heat treatment services for pipelines
1.1.10.1.4.2.2	Alkhaja PIH & Partners LLC	Limited Liability Company	Oman	Heat treatment services for pipelines
1.1.10.1.4.3	SOMICO Societe Minere et Commerciale SA	Public Limited Company	France	Services for pipelines
1.1.10.1.4.3.1	Revetement de Joints (RJ)	*	France	*
1.1.10.2	CRC-Evans Weighting Systems Inc (f/k/a CRC-Key, Inc)	Corporation	Oklahoma	Manufactures concrete weights for pipeline construction
1.1.11	LG&E Capital Trimble County LLC	Limited Liability Company	Delaware	Lease and combustion turbine purchase in Trimble Co, Kentucky
1.1.12	KUCC Paris Corporation	Corporation	Kentucky	Holds limited partnership interests in QFs
1.1.13	KUCC Ferndale Corporation	Corporation	Kentucky	Holds limited Partnership Interests in QFs
1.1.14	KUCC Portland 34 Corporation	Corporation	Kentucky	Inactive
1.1.15	Portland 34 LTD Corporation	Corporation	Kentucky	Inactive
1.1.16	KU Solutions Corporation	Corporation	Kentucky	Energy marketing and services corporation

1.1.17	KUCC Grimes Corporation	Corporation	Delaware	Intermediate holding company
1.1.17.1	KUCC Grimes GP Corporation	Corporation	Delaware	Intermediate holding company
1.1.17.2	KUCC Grimes LP Corporation	Corporation	Delaware	Intermediate holding company
1.1.18	Tenaska III Partners, Ltd	Private Limited Company	Texas	Owns interest in QF
1.1.18.1	Tenaska III Texas Partners	*	Texas	Interest in power generation facilities
1.1.19	Tenaska Washington Partners, II, LP	Limited Partnership	Washington	Inactive
1.1.20	Tenaska Washington Partners, LP	Limited Partnership	Washington	Owns QF facility
1.1.21	LG&E Westmoreland Rensselaer	*	California	Inactive
1.2	LG&E Energy Marketing Inc	Corporation	Oklahoma	Power marketing
1.2.1	Woodlands Technology, LLC	Limited Liability Company	Texas	Development of Software for Energy Marketing Activities
1.3	LG&E Energy Foundation Inc	Corporation	Kentucky	Charitable Contributions
1.4	LG&E Energy Services Inc	Corporation	Kentucky	Service Company
1.5	LG&E Energy Settlements Inc	Corporation	Kentucky	Inactive
1.6	Kentucky Utilities Corp	Corporation	Kentucky	Public Utility
1.6.1	Lexington Utilities Company	Corporation	Kentucky	Inactive
1.6.2	KU Receivables LLC	Limited Liability Company	Delaware and Kentucky	Financing subsidiary to acquire receivables generated by KU
1.6.3	Electric Energy Inc	Corporation	Kentucky and Illinois	EWG
1.7	Louisville Gas and Electric Company	Corporation	Kentucky	Public Utility
1.7.1	LG&E Receivables LLC	Limited Liability Company	Delaware and Kentucky	Financing subsidiary to acquire receivables generated by LG&E

Merger with Powergen plc

E. ON AG, a German public-utility holding company became a new foreign registered holding company following the acquisition of Powergen plc, a U.K. registered public-utility holding company. By order, the Commission authorized among other things the acquisition of Powergen plc in Public Utility Holding Co. Act Release No. 35-27539; International Series Release Nos. 1260, 70-9961 and 70-9985 (June 14, 2002). See also the Application related to this Order in E ON AG's Form U-1/A Application/Declaration (SEC File No. 70-9961 and 70-9985) filed with the Commission on June 10, 2002.

Notification of Registration

E. ON AG filed with the Securities and Exchange Commission a notification of Registration on Form U5A on July 1, 2002, and a Registration Statement on Form U5B on September 27, 2002.

Footnotes

*To be provided in E.ON's Registration Statement on Form U5B.

EMERA INC								
CIK: 1127248								
Fiscal Year End:								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Emera Incorporated	Canada	Registered holding company	1					
Emera US Holdings Inc.	DE	Registered holding company	1					
BHE Holdings Inc.	DE	Registered holding company	1					
Bangor Hydro-Electric Co	Maine	Electric utility and holding company		1				
Maine Electric Power Co Inc.	Maine	Public utility		1				
Bangor Var Co., Inc. (1)	Maine	Holding company	1					
Chester SVC Partnership	Maine	Electric utility		1				
Bangor Energy Resale, Inc.	Maine	Financing company			1			
CareTaker, Inc.	Maine	Security alarm services			1			
East Branch Improvement Co.	Maine	Inactive						1
Godfrey's Falls Dam Co.	Maine	Inactive						1
Sawtelle Brook Dam & Improvement Co.	Maine	Inactive						1
Sebois Dam Company	Maine	Inactive						1
Pleasant River Gulf Improvement Co.	Maine	Inactive						1
Bangor Fiber Company Inc.	Maine	Owns and Leases fiber optic communications cable			1			
Bangor Line Company	Maine	Constructs and maintains electric transmission and distribution lines			1			
Nova Scotia Power Inc. (NSPI) (2)	Canada	Foreign utility company					1	
NS Power Services Ltd.	Canada	Inactive						1
NSP Trigen Inc.	Canada	Inactive						1
Enercom Inc.	Canada	Holding company			1			
Emera Fuels Inc.	Canada	Supplies furnace and fuel oil, lubricants, diesel, and gasoline products			1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Stellarton Basin Coal Gas Inc.	Canada	Participates in joint venture to explore and develop methane gas reserves			1		
Strait Energy Inc.	Canada	Sells steam energy			1		
510845 N.B. Inc.	Canada	Provides electric utility services			1		
Cablecom Ltd.	Canada	Designs, engineers, maintains, and installs fiber optic and wireless communication applications			1		
Fibretek Inc.	Canada	Designs, engineers, maintains, and installs fiber optic and wireless communication applications			1		
NSP Pipeline Management Ltd.	Canada	Holding company			1		
Martimes and Northeast Pipeline Management Ltd.*	Canada	Operates natural gas pipeline			1		
NSP Pipeline Inc.	Canada	Holding company			1		
Martimes and Northeast Pipeline Limited Partnership*	Canada	Owens natural gas pipeline			1		
NSP US Holdings Inc.	DE	Holding company			1		
NSP Investments Inc.	DE	Inactive					1
Scotia Holdings Inc.	DE	Holding company			1		
Nova Power Holdings Inc.	DE	Holding company			1		
Scotia Power U.S. Ltd.	DE	Holding company			1		
Maritimes & Northeast Pipeline LLC*	DE	Owens natural gas pipeline			1		
1447585 Ontario Ltd.	Canada	Inactive					1
3054167 Nova Scotia Ltd.	Canada	Inactive					1
Emera Energy Inc.	Canada	Holding company			1		
30566567 Nova Scotia Ltd.	Canada	Holding company			1		
3056568 Nova Scotia Ltd.	Canada	Holding company			1		
Emera Offshore Inc.	Canada	Holds assets related to offshore natural gas production			1		

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Emera Energy U.S. Subsidiary No. 1, Inc.	DE	Holding company			1			
Emera Energy U.S. Subsidiary No. 2, Inc.	DE	Holding company			1			
Greyhawk Gas Storage Co. LLC*	DE	Designs, develops, owns, and operates gas storage facilities in Northeast U.S.			1			
Total =		45	4	3	27	0	1	10
Merger with Bangor Hydro-Electric Company								
On October 1, 2001, the Commission issued an order (Holding Co. Act Release No. 35-27445; International series Release Nos. 1251, 70-9787) to Emera Inc., a Nova Scotia corporation, authorizing the acquisition of the outstanding voting securities of exempt holding company Bangor Hydro-Electric Company and its public-utility subsidiary companies. Following the acquisition, Emera, Inc., registered under section 5 of the Public Utility Holding Company Act of 1935.								
Notification of Registration								
Emera Inc. filed with the Securities and Exchange Commission a Notification of								
Registration on Form U5A on October 11, 2001, and a Registration								
Statement on Form U5B on January 10, 2002.								
Footnotes								
(1) Bangor Var Company, a wholly owned public-utility holding company subsidiary of Bangor								
Hydro-Electric Company is exempt from registration by order under section 3(a)(1) of the Act of 1935.								
(2) Emera, Inc. filed a Form U-57 Notification of Foreign Utility Company Status								
[Section 33(a)(2)] with the Commission on behalf of NSPI on June 26, 2001, SEC File No. 073-00205.								

ENERGY EAST CORP								
CIK: 1046861								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Energy East Corporation	NY	Registered holding company	1					
LNG Storage Partners (1) (10% of voting power)		Sub of More Than One System Co.						
LNG Marketing Partners (1) (10% of voting power)		Sub of More Than One System Co.						
Energy East Capital Trust I					1			
Energy East Capital Trust II					1			
New York State Electric & Gas Corporation	NY	Electric and natural gas utility		1				
Connecticut Energy Corporation	CT	Holding company			1			
The Southern Connecticut Gas Company	CT	Natural gas distribution and transportation utility		1				
CNE Energy Services Group, Inc.	CT	Energy products and servcies			1			
Energy East Solutions, LLC (CNE Energy services Group, Inc. holds 50% of voting power)	DE	Energy products and servcies			1			
LNG Storage Partners (1) (80% of voting power)					1			
Total Peaking Services, LLC	DE	Natural gas storage			1			
LNG Marketing Partners (1) (80% of voting power)					1			
CNE Peaking, LLC					1			
CNE Development Corporation					1			
East Coast Natural Gas Cooperative, LLC					1			
CNE Venture-Tech Inc.					1			
CIS Service Bureau, LLC					1			
Nth Power Technologies Fund I, LP					1			
Energy East Enterprises, Inc.					1			
New Hampshire Gas Corporation					1			
Southern Vermont Natural Gas Corp					1			
Seneca Lake Storage, Inc.					1			
Maine Natural Gas Corporation		Gas utility		1				
The Energy Network, Inc.					1			
Energy East Solutions, Inc.					1			
NYSEG Solutions, Inc.					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
South Jersey Energy Solutions, LLC					1		
Energy East Solutions, LLC (50% of voting power)		Sub of More Than One System Co.					
Energy East Telecommunications, Inc.					1		
Telergy East, LLC					1		
Cayuga Energy, Inc.					1		
PEI Power II, LLC		Exempt wholesale generator				1	
Carthage Energy, LLC		Exempt wholesale generator				1	
South Glens Falls Energy, LLC		Exempt wholesale generator				1	
Energy East Management Corporation		Service company			1		
CMP Group, Inc.					1		
LNG Storage Partners (1) (10% of voting power)		Sub of More Than One System Co.					
LNG Marketing Partners (1) (10% of voting power)		Sub of More Than One System Co.					
Central Maine Power Company		Electric transmission and distribution utility		1			
Maine Electric Power Company, Inc.		Electric transmission utility		1			
NORVARCO		Electric utility		1			
Chester SVC Partnership					1		
Central Securities Corporation					1		
Cumberland Securities Corporation					1		
Maine Yankee Atomic Power Company					1		
Yankee Atomic Electric Company					1		
Connecticut Yankee Atomic Power Co					1		
MaineCom Services					1		
New England Investment Corporation					1		
New England Business Trust					1		
NEON Communications, Inc.					1		
New England Security Corp.					1		
The Union Water-Power Company					1		
CTG Resources, Inc.					1		
Connecticut Natural Gas Corporation		Natural gas distribution and transportation utility		1			
CNG Real Estate Associates, LLC					1		
TEN Companies, Inc.					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
The Hartford Steam Company					1			
TEN Transmission Company					1			
Downtown Cogeneration Associates, LP					1			
Berkshire Energy Resources					1			
The Berkshire Gas Company		Natural gas utility		1				
Berkshire Propane, Inc.					1			
Berkshire Service Solutions, Inc.					1			
Total = 60			1	8	48	3	0	0

Merger with CMP Group, Inc., Berkshire Energy Resources, and CTG Resources Inc.

On August 31, 2000, the Commission issued an order (Holding Co. Act Release No. 35-27224, 70-9569) authorizing Energy East Corporation the acquisition of CMP Group, Inc., CTG Resources, Inc., and Berkshire Energy Resources. Following the completion of the mergers, Energy East registered with the Securities and Exchange Commission as a holding company under section 5 of the Act.

Notification of Registration

Energy East Corporation filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on September 1, 2000, and a Registration Statement on Form U5B on November 28, 2000.

Annual Report

Energy East Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes**Subsidiaries Owned by More Than One System Company:**

(1) Energy East Corporation owns 10%, CMP Group, Inc. owns 10% and CNE Energy Services Group, Inc. owns 80%

(2) Noncorporate subsidiary (partnership, limited partnership or limited liability company)

ENTERGY CORP							
CIK: 65984							
Fiscal Year End: 1231							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Entertry Corp (2, 7)	DE	Registered holding company	1				
Entertry Arkansas, Inc. (Entertry Arkansas) (2, 3, 4)	AR	Electric utility		1			
The Arkklahoma Corporation (ARKCO) (4) (Entertry Arkansas holds 47.6 % interest)					1		
Entertry Gulf States, Inc. (Entertry Gulf States) (2)	TX	Electric and gas utility		1			
Varibus LLC, formerly Varibus Corp (Varibus)					1		
Prudential Oil and Gas LLC, formerly Prudential Oil and Gas, Inc. (POG)					1		
Southern Gulf Railway Company (Southern Gulf)					1		
GSG&T Inc. (GSG&T)					1		
Entertry Louisiana, Inc. (Entertry Louisiana) (2, 3)	LA	Electric utility		1			
Entertry Mississippi, Inc. (Entertry Mississippi) (2, 3)	MS	Electric utility		1			
Jackson Gas Light Co (5)					1		
Entertry Power & Light Company (5)					1		
The Light, Heat, and Water Co of Jackson, MI (5)					1		
Entertry New Orleans, Inc. (Entertry New Orleans)(2, 3)	LA	Electric and gas utility		1			
System Energy Resources, Inc. (System Energy) (2)	AR				1		
Entertry Services, Inc. (Entertry Services) (2)					1		
Entertry Operations, Inc. (Entertry Operations) (2)					1		
Entertry Power, Inc.					1		
Entertry Enterprises, Inc. (Entertry Enterprises)					1		
Entertry Retail Holding Company ***					1		
Entertry Retail Texas, Inc. ***					1		
Entertry Solutions Ltd. *** (Entertry Retail Texas, Inc. holds 1% general partner interest)		Sub of More Than One System Co.					
Entertry Solutions Supply Ltd. (Enetertry Retail Texas, Inc. holds 1% general partner interest)		Sub of More Than One System Co.					
Entertry Solutions Ltd. *** (Entertry Retail Holding Co. holds 99% limited partner interest)					1		
Entertry Solutions Supply Ltd. *** (Entertry Retail Holding Co. holds 99% limited partner interest)					1		
Entertry Retail Louisiana LLC-A ***					1		
Entertry Solutions Management Services LLC					1		
Entertry PTB Holding Company (7)					1		
Entertry Select LLC (7)					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entergy Solutions Essentials Ltd (7) (Entergy Select LLC holds 1% general partner interest or 1% of voting power)		Sub of More Than One System Co						
Entergy Solutions Select Ltd. (7) (Energy Select LLC holds 1% general partner interest or 1% of voting power)		Sub of More Than One System Co						
Entergy Solutions Essentials, Ltd (7) (Entergy PTB Holding Co. holds 99% limited partner interest or 99% of voting power)					1			
Entergy Solutions Select, Ltd. (7) (Entergy PTB Holding Co. holds 99% limited partner interest or 99% of voting power)					1			
Entergy Ventures Holding Co, Inc.					1			
Entergy MHK Investments LLC					1			
Entergy Commerce, Inc.					1			
Entergy MHK Retail LLC					1			
Entergy Resources, Inc.					1			
Entergy Operations Services, Inc. (EOSI)					1			
Entergy Power Gas Holdings Corp					1			
Entergy Power Technologies Corp					1			
Entergy Power Gas Operations Corp					1			
Entergy Procurement Exchange Holding Corp					1			
Entergy Holdings Inc. (EHI) ***					1			
Entergy Business Solutions, LLC ***					1			
Entergy Thermal, LLC ***					1			
Entergy Thermal-UNO, LLC (7)					1			
Entergy Nuclear, Inc. (ENI) ***					1			
TLG Services, Inc. ***					1			
Entergy Nuclear Holding Co # 1 (ENHC #1) (6) (Entergy Corp hold 75% of voting power)		Exempt wholesale generator				1		
Entergy Nuclear Generation Corp (ENGEC) (6) ***		Exempt wholesale generator				1		
Entergy Nuclear New York Investment Co I (6) ***		Exempt wholesale generator				1		
Entergy Nuclear Indian Point 3 LLC (6) *** (Entergy Nuclear New York Investment Co I holds 50% Member Interest or 50% of voting power)		Exempt wholesale generator				1		
Entergy Nuclear FitzPatrick LLC (6) *** (Entergy Nuclear New York Investment Co I holds 50% member interest or 50% of voting power)		Exempt wholesale generator				1		

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Entergy Nuclear New York Investment Co II (6) ***		Exempt wholesale generator				1	
Entergy Nuclear Indian Point 3 LLC (6) (Entergy Nuclear New York Investment Co II holds 50% member interest or 50% of voting power)		Sub of More Than One System Co.					
Entergy Nuclear FitzPatrick LLC (6) *** (Entergy Nuclear New York Investment Co II holds 50% member interest or 50% of voting power)		Sub of More Than One System Co.					
Entergy Nuclear Holding Company # 2 ***					1		
Entergy Nuclear Operations, Inc. ***					1		
Entergy Nuclear Fuels Co ***					1		
Entergy Nuclear Holding Company					1		
Entergy Nuclear Holding Co # 3 ***					1		
Entergy Nuclear New York Investment Co III ***					1		
Entergy Nuclear Indian Point 2 LLC (6) ***		Exempt wholesale generator				1	
Entergy Indian Point Peaking Facility, LLC (7)					1		
Entergy Nuclear Vermont Investment Co (7)					1		
Entergy Nuclear Vermont Yankee, LLC (7)					1		
Entergy Nuclear Finance Holding, Inc. (7)					1		
Entergy Nuclear Finance, Inc. (7)					1		
Entergy Technology Holding Co (ETHC) ***					1		
Entergy Technology Corp (ETC) ***					1		
Entergy Wireless, Inc. (*)		Inactive					1
EWOMarketing Holding, LLC, formerly EWOMarketing Holding, Inc. (Entergy Corp holds 20% member interest or 20% of voting stock)		Sub of More Than One System Co.					
Entergy International Holdings Ltd. LLC		Foreign utility company (Form U-57 filed)					1
Entergy International Ltd. LLC (6)		Foreign utility company (Form U-57 filed)					1
Entergy International Investments No. 2 Ltd., LLC ***		Foreign utility company (Form U-57 filed)					1
Entergy UK Holdings Limited ***					1		

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Entergy UK Limited ***		Foreign utility company (Form U-57 filed)					1
Entergy UK Enterprises Limited (6) ***					1		
EWO Holdings Inc.(6) (Entergy UK Enterprises Ltd holds 25% of voting power)		Sub of More Than One System Co.					
Entergy US DB I LLC					1		
Entergy AUS DB I Pty Limited * (Entergy US DB I LLC holds >1% of voting power)		Inactive					1
Entergy US DB IV LLC					1		
Entergy Australia DB II Pty Limited *		Inactive					1
Entergy Australia DB I Pty Limited * (Entergy Australia DB II Pty Ltd holds <99% of voting power)		Inactive					1
Entergy Australia DB I A Pty Limited (6)*		Inactive					1
Entergy Victoria , Inc.					1		
Entergy Australia DB I Pty Limited *(Entergy Victoria, Inc. holds >1% of voting power)		Sub of More Than One System Co.					
Entergy Global Investments, Inc. ***					1		
Entergy Nuclear Holding Co #1 (6) (Entergy Global Investments, Inc. holds 25% of voting power)		Sub of More Than One System Co.					
Entergy Power Development Corp (6) (Entergy Global Investments, Inc. holds 15% of voting power)		Sub of More Than One System Co.					
Entergy Power Generation Corp (6)(Entergy Global Investment, Inc. holds non-voting common stock)		Sub of More Than One System Co.					
Entergy Marketing Corporation (7)					1		
EWO Marketing Holding, LLC , formerly EWO Marketing Holding, Inc. (Entergy Marketing Corp holds 80% member interest or 80% of voting power)					1		
EWO Marketing, LP (EWO Marketing Holding, LLC holds 99% LP interest)					1		
EWO GP LLC					1		
EWO Marketing, LP (EWO GP LLC holds 1% of general partner interest)		Sub of More Than One System Co.					
Entergy Power International Holding Corp.(EWO Marketing Holding, LLC holds 95.9% of voting power)					1		

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
EK Holding I, LLC (7)					1		
EWO Wind II, LLC (7)					1		
EWO Wind I LLC (7)					1		
Northern Iowa Windpower, LLC (6,7) (EWO WIND I LLC holds 99% member interest)		Exempt wholesale generator				1	
Entergy-Koch, LP (7) (EK Holdings I LLC holds 48.5% limited partner interest)					1		
GS Pipeline Company, LLC (7)					1		
Gulf South Pipeline Company, LP (7)					1		
Gulf Pines Pipeline Company, LP (7)					1		
Gulf South Pipeline Company, LP(7)					1		
Gulf Pines Pipeline Company, LP(7)					1		
Entergy-Koch Trading, LP (7)					1		
EGT Holding, Ltd. (6,7)		Foreign utility company (Form U-57 filed)					1
Entergy-Koch Trading, Ltd. (7)					1		
Entergy-Koch Trading GmbH (7)					1		
Entergy-Koch Trading Europe, Ltd. (7)					1		
EKT, LLC(7)					1		
Entergy-Koch Trading, LP (7)					1		
EK Holding II, LLC (7)					1		
Entergy-Koch LP (7) (EK Holdings II LLC holds 1% limited partner interest)		Sub of More Than One System Co.					
EK Holding III, LLC (7)					1		
EKLP, LLC (7) (EK Holding III, LLC holds 50% member interest or 50% of voting power)	DE				1		
Entergy-Koch, LP (7)(EKLP, LLC holds 1% general partner interest or 100% of voting power)		Sub of More Than One System Co.					
Entergy Power Generation Corp (6) (Entergy Corp holds 100% of voting stock)		Exempt wholesale generator				1	
EAL Power Generation, LLC					1		
Entergy Power Crete Corp					1		
Crete Energy Ventures, LLC (Entergy Power Crete Corp holds 50% member interest or 50% of voting power)					1		
Crete Turbine Holdings, LLC (Entergy Power Crete Corp holds 50% member interest or 50% of voting power)					1		

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Hawkgen I, Inc. (7)					1		
Hawkeye Generating, LLC (7) (Hawkgen I, Inc holds 50% member interest or 50% of voting power)					1		
Hawkgen II, Inc. (7)					1		
Hawkeye Generating, LLC (7) (Hawkgen II, Inc. holds 50% member interest or 50% of voting power)		Sub of More Than One System Co.					
Entergy Power Clay County Corp I					1		
Clay County Power LLC (Entergy Power Clay County Corp holds 50% member interest or 50% of voting power)					1		
Entergy Power Clay County Corp II					1		
Clay County Power LLC (Entergy Power County Corp II holds 50% member interest or 50% voting power)		Sub of More Than One System Co.					
Entergy Power DeSoto County Ventures, Inc.					1		
DeSoto County Generating Company, LLC -					1		
Entergy Power Ventures Corp. I					1		
Entergy Power Ventures L.P. (Entergy Power Ventures Corp I holds 1 % general partner interest or 100% of voting power)					1		
Entergy Power Ventures Corp. II					1		
Entergy Power Ventures L.P. (Entergy Power Ventures Corp II holds 99% limited partner interest)		Sub of More Than One System Co.					
Entergy Power Warren Corporation I					1		
Warren Power, LLC (6)		Exempt wholesale generator				1	
Entergy Power Fairfield Corporation *		Inactive					1
Entergy Power Freestone Corporation*		Inactive					1
Entergy Global Power Operations Corporation					1		
Entergy Power Operations U.S., Inc.					1		
Entergy Power Operations Corporation (6)					1		
Entergy Power Operations Damhead Creek LP (6) (Entergy Power Operatinos Corp holds 99% limited partner interest)		Foreign utility company					1
Entergy Power Operations Damhead Creek Corp (6) (Entergy Power Operations Damhead Creek LP holds 99.9% of voting power)					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EW/G	FUCO	Inactive
Entergy Power Operations Damhead Creek LP (6) (Entergy Power Operations Damhead Creek Corp holds 1% general partner interest)		Sub of More Than One System Co.					1	
Entergy Power Operations Holdings, Ltd. (6)					1			
Entergy Power Operations U.K., Limited (6)		Foreign utility company					1	
Entergy Power Operations Pakistan LDC (*) (Entergy Power Operations Holdings, Ltd. Holds 95% of voting power)		Inactive						1
EN Services I Corporation (7)					1			
EN Services, L.P. (7) (EN Services I Corp holds 99% limited partner interest)					1			
EN Services II Corporation (7)					1			
EN Services, L.P. (7) (EN Services, L.P. holds 1% general partner interest)		Sub of More Than One System Co.						
Entergy Global Trading Holdings, Ltd. ***					1			
Entergy Power International Holding Corp. (Entergy Global Trading Holdings, Ltd holds 4.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Development Corp (6) (Entergy Corp holds 85% of voting power)					1			
Entergy Power Operations Pakistan LDC (6) (Entergy Power Development Corp holds 5% of voting power)		Sub of More Than One System Co.						
Maritza East III Power Company AD (6) (Entergy Power Development Corp holds 51% of voting power)					1			
Entergy Power Holdings Maritza B.V. (6) (7)					1			
Maritza East 3 Operating Company AD (6) (7) (Entergy Power Development Corp hold 99% of voting power)					1			
Entergy Power Holdings Turkey B.V. (7)					1			
Entergy Power Netherlands B.V. (7)					1			
Entergy Pakistan, Ltd. (6)					1			
Entergy Power Asia, Ltd. (6)					1			
Entergy Power Saltend Holding, Ltd.					1			
Entergy Power Saltend, Ltd.					1			
Entergy Power Europe Holding, Ltd. (6)					1			
Entergy Power Damhead Creek Holding II, Ltd. (6) (Entergy Power Saltend, Ltd holds 0.01% of voting power)		Sub of More Than One System Co.						
Entergy Power Damhead Creek Holding I, Ltd. (6) (Entergy Corp holds 47.84% of voting power)					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entergy Power Damhead Creek Holding II, Ltd. (6) (Entergy Power Damhead creek Holding I, Ltd holds 99.9% of voting power)					1			
Entergy Power Properties (Kingsnorth), Ltd.					1			
Entergy Power Damhead Creek Holding III, Ltd. (6)					1			
Damhead Creek Holding Limited (6)					1			
Damhead Creek Limited (6)		Foreign utility company					1	
Damhead Creek Finance Ltd. (6)					1			
Entergy Power Operations Damhead Creek Corp (6) (Damhead Creek Finance Ltd holds 0.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Investment Holdings Corporation (6)					1			
Entergy Power Damhead Finco LLC (6) (Entergy Power Investment Holdings Corp holds 1% member interest or 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Damhead Finco LLC (6) (Entergy Corp holds 99% member interest or 99% of voting power)					1			
Entergy Power Damhead Finco 1 (6)					1			
Damhead Finance LDC (6)(Entergy Power Damhead Finco I holds 1% of voting power)		Sub of More Than One System Co.						
Damhead Finance (Netherlands Antilles) N.V. (6) (Entergy Power Damhead Finco I holds 1% of voting power)		Sub of More Than One System Co.						
Damhead Finance (Netherlands) B.V. (6) (Entergy Power Damhead Finco I holds 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Damhead Finco 2 (6)					1			
Damhead Finance LDC (6)(Entergy Power Damhead Finco 2 holds 99% of voting power)					1			
Damhead Finance (Netherlands Antilles) N.V. (6) (Entergy Power Damhead Finco 2 holds 99% of voting power)					1			
Damhead Finance (Netherlands) B.V. (6)Entergy Power Damhead Finco 2 holds 99% of voting power)					1			
Entergy Power Operations Damhead Creek Corp (6) (Damhead Finance (Netherlands Antilles holds 0.1% of voting power)		Sub of More Than One System Co.						
EWO Holdings Inc. (6) (Entergy Corp holds 75% of voting power)					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entergy Power Damhead Creek Holding I, Ltd. (6) (EWO Holdings Inc. holds 52.16% of voting power)		Sub of More Than One System Co.						
Latin America Holding I, Ltd. (6) (EWO Holdings Inc. holds 60.27% of voting power)					1			
Latin America Holding II, Ltd. (6)					1			
Entergy Power Peru, S.A. (6) (Latin America Holding II, Ltd holds 1% of voting power)					1			
Entergy Power Chile S.A. (6) (Latin America Holding II, Ltd holds 1% of voting power)					1			
Entergy Power CBA Holding, Ltd. (6)					1			
Entergy Power Chile, S.A. (6) (Parent owns 99% of voting power)		Sub of More Than One System Co.						
Inversiones Electricas Quillota SA(6) (Parent owns 50.1% of voting power)					1			
Compania Electrica San Isidro S.A. (6) (Parent owns 25.1% of voting power)		Foreign utility company					1	
Entergy S.A. (6) (Parent owns 99% of voting power)					1			
Entergy Power BJE Holding, Ltd.(*)		Inactive						1
Bon Jardim Energetica, LTDA. (*) (Parent owns 99.9% of voting power)		Inactive						1
Entergy do Brazil LTDA(*) (Parent owns 99.9% of voting power)		Inactive						1
Entergy Power BJE, Ltd. (*)		Inactive						1
Bon Jardim Energetica, LTDA (*) (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
Entergy do Brazil LTDA (*) (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
EP Edegel, Inc. (6)					1			
EWO Holdings Inc. (6) (Entergy UK Enterprises Ltd holds 25% of voting power)		Sub of More Than One System Co						
Entergy Power Peru, S.A. (6) (EP Edgel, Inc. holds 99% of voting power)		Sub of More Than One System Co						
Generandes Peru S.A. (6) (Parent owns 38.127% of voting power)					1			
Edegel SA (6) (Parent owns 63.556% of voting power)		Foreign utility company					1	
Entergy Power Maritza Holding, Inc.(*)		Inactive					1	
Entergy Power Maritza Holding I, Ltd. (*)		Inactive					1	

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entergy Power Maritza Holding II, Ltd. (*)		Inactive					1	
Entergy Power Maritza Holding Limited (*) (Parent owns 99.9% of votin power)		Inactive					1	
Entergy Power Maritza Holding III, Ltd. (*)		Inactive					1	
Entergy Power Maritza Holding Limited(*) (Parent owns 0.1% of votin power)		Sub of More Than One System Co.						
Entergy Power Netherlands Company BV					1			
Entergy Power Projects Italia, S.R.L. (Parent owns 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Development Italia S.r.L. (7) (Parent owns 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Rinnovabli S.r.L. (7) (Parent owns 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Services Italia, S.r.L. (Parent owns 1% of voting power)		Sub of More Than One System Co.						
Sabinas Power Company BV (6)					1			
Maritza East 3 Operating Company AO (6)(7) (Sabinas Power Company BV holds 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Projects Italia, S.r.L.(Parent owns 99% of voting power)					1			
Entergy Power Development Italia S.r.L. (7) (Parent owns 99% of voting power)					1			
Entergy Power Rinnovabli S.r.L. (7) (Parent owns 99% of voting power)					1			
Entergy Power Services Italia, S.r.L. (Parent owns 99% of voting power)					1			
Entergy Power Argentina, Ltd. *		Inactive						1
Entergy Power Generation Argentina LDC * (Parent owns 99.9% of voting power)					1			
Entergy Power Nogales SRL * (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Transmission Argentina SRL * (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Generation Argentina SRL * (Parent owns 99.9% of voting power)		Inactive						1
Entergy Power Nogales, Ltd. *		Inactive						1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entergy Power Nogales LDC * (Parent owns 99.9% of voting power)		Inactive						1
Entergy Power Nogales SRL * (Parent owns 99.9% of votin power)		Inactive						1
Entergy Power Generation Argentina SRL * (Parent owns 99.9% of voting power)		Sub of More Than One System Co.						
Entergy Power Cayman Investments, Ltd. *		Inactive						1
Entergy Power Generation Argentina LDC * (Parent owns 1% of voting power)		Sub of More Than One System Co.						
Entergy Power Nogales LDC * (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Transmission Argentina LDC * (Parent owns 0.1% of voting power)		Sub of More Than One System Co.						
Entergy Power Transmission Argentina, Ltd. *		Inactive						1
Entergy Power Transmission Argentina LDC * (Parent owns 99.9% of voting power)		Inactive						1
Entergy Power Transmission Argentina SRL * (Parent owns 99.9% of votin power)		Inactive						1
Entergy Power Services Poland Spolka z.o.o. *		Inactive						1
Entergy Australia Generation Holdings, Ltd. *		Inactive						1
Entergy Australia Generation, Ltd. *		Inactive						1
Entergy Power Holding Espana SL					1			
Entergy Power Development Espana SL					1			
Entergy Power Projects Espana SL					1			
Entergy Power Castelnou SL (7)					1			
Entergy Power Holdings USA Corporation					1			
Entergy Power RS Corporation					1			
RS Cogen LLC (Parent owns 50% member interest or 50% of voting power)					1			
Entergy Turbine Holding QF, LLC *		Inactive						1
Entergy Turbine Holding Louisiana, LLC *		Inactive						1
Entergy Power E & C Corporation					1			
Entergy Power E & C Holdings, LLC					1			
EntergyShaw, LLC (Parent owns 50% member interest or 50% of voting power)					1			
Total =	215		1	5	157	10	16	26
Annual Report								
Entergy Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Footnotes								
* Inactive								
** Less than \$1,000								
*** These companies and their subsidiaries are accounted for on a cost basis, and "Issuer Book Value" is at 100%.								
(1) Pursuant to the General Instructions to Form USS, the companies listed in the table, together with System Fuels, Inc. (SFI or System Fuels), are collectively defined herein as "System Companies" and individually as a "System Company".								
(2) During 2001, Entergy Corporation, Entergy Services, Entergy Arkansas, Entergy Gulf States, Entergy Louisiana, Entergy Mississippi, Entergy New Orleans, System Fuels, System Energy, and Entergy Operations participated in a joint money pool arrangement whereby those companies with available funds made short-term loans to certain System Companies having short-term borrowing requirements. As of December 31, 2001, Entergy Arkansas, Entergy Operations, Entergy Corporation, Entergy Gulf States, Entergy Louisiana, Entergy Mississippi, Entergy New Orleans, and System Energy had total investments in the money pool in the amounts of \$147,325,948, \$947,915, \$18,346,480, \$171,292,979, \$23,603,408, \$71,236,390, \$57,014,904, and \$85,771,957, respectively. Entergy Services and System Fuels had total borrowings in the money pool in the amounts of \$65,210,500 and \$27,741,561, respectively. The unborrowed balance in the money pool amounted to \$482,587,919 as of December 31, 2001, and was invested in high quality commercial paper and certificates of deposit.								
(3) The percentage ownership of System Fuels' common stock is held as follows: 35% by Entergy Arkansas, 33% by Entergy Louisiana, 19% by Entergy Mississippi and 13% by Entergy New Orleans. The numbers of common shares owned and the book values to both the issuer and owners are as follows: Entergy Arkansas, 70 shares - \$7,000; Entergy Louisiana, 66 shares - \$6,600; Entergy Mississippi, 38 shares - \$3,800; and Entergy New Orleans, 26 shares - \$2,600. Under a loan agreement, System Fuels had borrowings outstanding from its parent companies to finance its fuel supply business. As of December 31, 2001, approximate loans to System Fuels from its parent companies were as follows: Entergy Arkansas \$11.0 million; Entergy Louisiana, \$14.2 million; Entergy Mississippi, \$5.5 million; and Entergy New Orleans, \$3.3 million. These loans mature in 2008.								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
(4) The Capital Stock of The Arkklahoma Corporation (ARKCO) is owned in the proportions of 47%, 5%, and 48%, respectively, by Entergy Arkansas, Oklahoma Gas and Electric Company and Southwestern Electric Power Company. ARKCO owns an electric transmission line that is leased to these three companies. Information covering ARKCO is included herein pursuant to the instructions for Form U5S. Entergy Arkansas is exempted from holding company status under the Public Utility Holding Company Act of 1935 ("Act") (except with regard to section 9(a)(2) of the Act) pursuant to the provisions of Reg. 250.2(a)(2).								
(5) Inactive companies held to preserve franchises.								
(6) See Items 5 and 9 and Exhibit I for information regarding direct and indirect holdings in Exempt Wholesale Generators ("EWG") and Foreign Utility Companies ("FUCO").								
(7) During 2001, Entergy Corporation organized the following direct or indirect subsidiary companies principally to develop, construct, own and/or operate gas-fired power generation facilities in the United States that would qualify as EWGs: Hawkgen I, Inc. (under Delaware law, on September 20, 2001); Hawkgen II, LLC (under Delaware law, on September 20, 2001); Hawkeye Generating, LLC (under Delaware law, on September 20, 2001); and Entergy Indian Point Peaking Facility, LLC (under Delaware law, on December 11, 2001)								
During 2001, Entergy Corporation organized the following direct or indirect subsidiary companies principally to develop, construct, own and/or operate power generation facilities in foreign countries that would qualify as FUCOs: Entergy Power Holdings Turkey B.V. (under The Netherlands law, on January 22, 2001); Entergy Power Netherlands B.V. (under The Netherlands law, on January 22, 2001); Entergy Power Holdings Maritza B.V. (under The Netherlands law, on May 18, 2001); Maritza East 3 Operating Company AD. (under Bulgaria law, on August 2, 2001); Entergy Power Development Italia S.r.l. (under Italian law, on August 7, 2001); and Entergy Power Rinnovabli S.r.l. (under Italian law, on August 7, 2001).								
During 2001, Entergy Corporation organized the following direct or indirect subsidiary company for the production, sale and distribution of thermal energy products as permitted under Rule 58: Entergy Thermal-UNO, LLC (under Delaware law, on July 16,								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
2001).								
On January 31, 2001, Entergy Corporation indirectly acquired a 50% interest in Entergy-Koch, LP, a Delaware limited partnership organized on January 11, 2001 to hold certain non-utility energy related assets of Entergy Corporation and Koch Energy, Inc., and their respective subsidiary companies.								
During 2001, Entergy Corporation organized and/or capitalized the following indirect subsidiary companies as "New Subsidiaries" pursuant to the Commission's June 22, 1999 Order (HCAR No. 27039), for the purpose of, directly or indirectly, acquiring general partner or limited partner interests in Entergy-Koch, LP: EK Holding I, LLC (organized under Delaware law, May 24, 2000; capitalized, January 24, 2001), EK Holding II, LLC (organized under Delaware law, May 24, 2000; capitalized, January 24, 2001), and EK Holding, III (organized under Delaware law and capitalized, February 20, 2001) and EKLP, LLC (organized under Delaware law, January 11, 2001; capitalized January 31, 2001).								
During 2001, Entergy Corporation organized Entergy Marketing Corp. as a "New Subsidiary" pursuant to the Commission's June 22, 1999 Order (HCAR No. 27039) for the purpose of acquiring, directly and indirectly, (i) 100% of the partnership interests in EWO Marketing, LP, an "energy-related company" formed pursuant to Rule 58, and (ii) an indirect partial ownership interest in Entergy-Koch, LP.								
In connection with its investment in Entergy-Koch, LP, on January 31, 2001, Entergy Corporation contributed its ownership interest in Entergy Power Marketing Corporation ("EPMC") to Entergy-Koch, LP and, on the same date, Koch Energy, Inc. contributed its ownership interest in Koch Energy Trading, Inc. ("KET") to Entergy-Koch, LP. EPMC and KET were concurrently merged into an energy marketing and trading company, known as Entergy-Koch Trading, LP, a Delaware limited partnership, which was initially organized by Koch Energy, Inc. on January 11, 2001. EKT, LLC, a Delaware limited liability company, was also organized by Koch Energy, Inc. on January 11, 2001, to acquire a 1% general partner interest in Entergy-Koch Trading, LP. On January 31, 2001, Entergy Corporation indirectly acquired a 50% ownership interest in EKT, LLC and Entergy-Koch Trading, LP, as a result of its investment in Entergy Koch, LP.								
In connection with its investment in Entergy-Koch, LP, on January								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
31, 2001, Entergy Corporation contributed its ownership interest in EGT Holding, Ltd, a foreign utility company, to Entergy-Koch, LP (together with its ownership interest in Entergy Trading and Marketing, Ltd, a wholly owned subsidiary company of EGT Holding, Ltd., and Entergy Trading and Marketing, Ltd's subsidiary company, Entergy Strom Und Gas GmbH, each of which is engaged in the energy trading and marketing business). Entergy Trading and Marketing, Ltd., and Entergy Strom Und Gas GmbH subsequently changed their names to Entergy-Koch Trading Ltd. and Entergy-Koch Trading GmbH, respectively. Also, on August 16, 2001, Entergy-Koch Trading, Ltd. organized a new subsidiary, Entergy-Koch Trading Europe, Ltd., formed under UK law to provide support services to Entergy-Koch Trading, Ltd and Entergy-Koch Trading GmbH.								
During 2001, as a result of its investment in Entergy-Koch, LP, Entergy Corporation indirectly acquired a 50% ownership interest in (i) Gulf South Pipeline Company, LP, a Delaware limited partnership organized by Koch-Energy, Inc. on December 27, 2000, to own and operate the Gulf South Pipeline (f/k/a the Gateway Pipeline) and (ii) in GS Pipeline Company, LLC, a Delaware limited liability company, organized by Koch Energy, Inc. on December 27, 2000 to acquire a 1% general partner interest in Gulf South Pipeline Company, LP. Gulf South Pipeline Company, LP and GS Pipeline Company, LLC were contributed by Koch Energy, Inc. to Entergy-Koch, LP on January 31, 2001, and Entergy Corporation acquired its indirect ownership interest in those entities on that date. Additionally, on August 25, 2001, Entergy-Koch, LP organized Gulf Pines Pipeline Company, LP, a new indirect subsidiary company, as a Delaware limited partnership for the purpose of constructing and operating an extension to the Gulf South pipeline.								
During 2001, Entergy Corporation organized the following direct or indirect subsidiary company principally to acquire nuclear power facilities that would qualify as EWGs: Entergy Nuclear Vermont Investment Co. (under Delaware Law, January 11, 2001); and Entergy Nuclear Vermont Yankee, LLC (under Delaware Law, as amended on January 12, 2001).								
During 2001, Entergy Corporation organized or acquired the following direct or indirect subsidiary companies principally to develop, acquire, and/or hold potential investments in nuclear power facilities that qualify as EWGs: Entergy Nuclear Finance Holding, Inc. (under Delaware Law, August 17, 2001); Entergy								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Nuclear Finance, Inc. (under Delaware Law, August 17, 2001).								
During 2001, Entergy Corporation organized the following direct or indirect subsidiary companies principally to develop, acquire, and/or hold potential investments in wind power facilities that qualify as EWGs: EWO Wind II, LLC (under Delaware Law, November 15, 2001); EWO Wind I, LLC (under Delaware Law, November 15, 2001); and Northern Iowa Windpower, LLC (under Delaware Law, November 15, 2001).								
During 2001, Entergy Corporation organized the following direct or indirect subsidiary companies (i) to engage in the retail energy service business and the marketing of electric energy, as permitted under Rule 58: Entergy Solutions Essentials Ltd. (under Texas Law, June 4, 2001) and Entergy Solutions Select Ltd. (under Texas Law, March 6, 2001); and (ii) to, directly or indirectly, acquire ownership interests in such companies: Entergy PTB Holding Company (under Delaware Law, March 1, 2001) and Entergy Select LLC (under Delaware Law, March 1, 2001).								

EXELON CORP							
CIK: 1109357							
Fiscal Year End: 1231							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Exelon Corporation (Affordable Housing Investments)	PA	Registered holding company	1				
		Passive investments in tax advantaged credit funds			1		
Boston Financial Institutional Tax Credit Fund X	N/A	Tax advantage			1		
Related Corporate Partners IV, L.P.	N/A	Tax advantage			1		
Boston Financial Institutional Tax Credit Fund XIX	N/A	Tax advantage			1		
Related Corporate Partners XII, L.P.	N/A	Tax advantage			1		
Boston Financial Institutional Tax Credit Fund XIV	N/A	Tax advantage			1		
Boston Financial Institutional Tax Credit Fund XXI	N/A	Tax advantage			1		
Related Corporate Partners XIV, L.P.	N/A	Tax advantage			1		
Summit Corporate Tax Credit Fund II	N/A	Tax advantage			1		
USA Institutional Tax Credit Fund XXII	N/A	Tax advantage			1		
Exelon Business Services Company	PA	Service company			1		
Unicom Assurance Company Ltd. *	Bermuda	Inactive					1
Exelon Energy Delivery Company, LLC	DE	Registered holding company (first tier)	1				
		Electric utility and public utility holding company (second tier)		1			
Commonwealth Edison Company	IL	Energy related			1		
Commonwealth Edison Co of Indiana, Inc.	IN	Financing			1		
ComEd Financing I	DE	Financing			1		
ComEd Financing II	DE	Financing			1		
ComEd Funding, LLC	DE	Financing			1		
ComEd Transitional Funding Trust	DE	Financing			1		
Commonwealth Research Corporation	IL	Rule 58 energy-related			1		
Edison Development Company	DE	Real estate			1		
Edison Development Canada Inc.	Canada	Land development			1		
Edison Finance Partnership	Canada	Financing			1		
PECO Energy Company	PA	Electric and gas utility		1			
PECO Energy Capital Corp.	DE	Financing			1		
PECO Energy Capital, LP	DE	Financing			1		
PECO Energy Capital Trust II *	DE	Inactive					1

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
PECO Energy Capital Trust III *	DE	Inactive						1
PECO Energy Transition Trust	DE	Financing			1			
ExTel Corporation, LLC	DE	Intermediate subsidiary			1			
PECO Wireless, LP	DE	Financing			1			
ATNP Finance Company	DE	Financing			1			
PEC Financial Services, LLC	PA	Financing			1			
Adwin Realty Company	PA	Real estate			1			
Ambassador II Joint Venture	PA	Real estate			1			
Bradford Associates	PA	Real estate			1			
Franklin Town Towers Associates	PA	Real estate			1			
Henderson Ambassador Associates	PA	Real estate			1			
East Coast Natural Gas Cooperative, LLP	DE	Rule 58 energy-related			1			
Horizon Energy Company	PA				1			
Unicom Investment Inc.	IL	Tax advantage			1			
Scherer Holdings 1, LLC	DE	Tax advantage			1			
Scherer Holdings 2, LLC	DE	Tax advantage			1			
Scherer Holdings 3, LLC	DE	Tax advantage			1			
Spruce Holdings G.P. 2000, LLC	DE	Tax advantage			1			
Spruce Holdings L.P. 2000, LLC	DE	Tax advantage			1			
Spruce Equity Holdings, L.P.	DE	Tax advantage			1			
Spruce Holdings Trust	DE	Tax advantage			1			
Wansley Holdings 1, LLC	DE	Tax advantage			1			
Wansley Holdings 2, LLC	DE	Tax advantage			1			
Unicom Resources Inc.	IL	Inactive			1			
Exelon Ventures Company, LLC	DE	Registered holding company (1st tier)	1					
Exelon Generation Company, LLC	PA	Registered holding company (2nd tier) & utility company	1					
PECO Energy Power Company	PA	Electric utility and registered holding company	1					
Susquehanna Power Company	MD	Electric utility		1				
The Proprietors of the Susquehanna Canal (PSC)	MD				1			
Susquehanna Electric Company	MD	Electric utility		1				
AmerGen Energy Company, LLC	DE	Exempt wholesale generator				1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
AmerGen Vermont, LLC	VT	Exempt wholesale generator				1		
Exelon Power Holdings, LP (1)	DE	Intermediate subsidiary			1			
Exelon Fossil Holdings, Inc.	DE	Rule 58 energy-related			1			
Sithe Energies, Inc.	DE	Exempt wholesale generator & Rule 58				1		
Exelon Peaker Development General, LLC	DE	Rule 58 energy-related			1			
ExTex LaPorte Limited Partnership	TX	Exempt wholesale generator				1		
Exelon Peaker Development Limited, LLC	DE	Rule 58 energy-related			1			
Keystone Fuels, LLC	DE	Rule 58 energy-related			1			
Concomber Ltd	Bermuda	Captive Insurance Company			1			
CenESCO Company, LLC (2)	DE	Rule 58 energy-related			1			
Exelon Allowance Management Co, LLC (3)	MD	Rule 58 energy-related			1			
Exelon Generation Finance Co, LLC (4)	DE	Financing			1			
Penseco Company, LLC (5)	DE	Rule 58 energy-related			1			
Port City Power, LLC (6)	DE	Development			1			
Southeast Chicago Energy Project, LLC (7)	DE	Exempt wholesale generator				1		
Exelon Generation Co International, Inc. (8)	PA	Intermediate subsidiary			1			
Exelon Generation Canada Corporation (9)	Nova Scotia	Intermediate subsidiary			1			
Exelon Enterprises Company, LLC	PA	Nonutility holding company			1			
UniGridEnergy, LLC (10)	DE	Rule 58 energy-related						
CIC Global, LLC (11)	DE	Held by ETC			1			
Adwin Equipment Company	PA	Rule 58 energy-related			1			
Exelon Energy Company	DE	Rule 58 energy-related			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Exelon Energy Ohio, Inc.	DE	Rule 58 energy-related			1			
AllEnergy Gas & Electric Marketing Co, LLC	DE	Rule 58 energy-related			1			
Texas Ohio Gas, Inc.	TX	Rule 58 energy-related			1			
Exelon Services, Inc.	DE	Rule 58 energy-related			1			
Exelon Services Federal Group, Inc. (12) (formerly: Systems Engineering and Management Corp. Inc.)	TN	Rule 58 energy-related			1			
Unicom Power Holdings, Inc.	DE	Rule 58 energy-related			1			
Unicom Power Marketing, Inc.	DE	Rule 58 energy-related			1			
Exelon Thermal Holdings, Inc. (13) (formerly: UT Holdings, Inc)	DE	Rule 58 energy-related			1			
Northwind Chicago, LLC	DE	Rule 58 energy-related			1			
Exelon Thermal Development, Inc.(14) (formerly: Unicom Thermal Development, Inc.)	DE	Rule 58 energy-related			1			
Exelon Thermal Technologies, Inc.	IL	Rule 58 energy-related			1			
ETT Boston, Inc. (15) (formerly: Exelon Thermal Technologies Boston, Inc.)	DE	Rule 58 energy-related			1			
Northwind Boston, LLC	MA	Rule 58 energy-related			1			
ETT Houston, Inc.(16) (formerly: Exelon Thermal Technologies Houston, Inc.)	DE	Rule 58 energy-related			1			
Northwind Houston, LLC	DE	Rule 58 energy-related			1			
Northwind Houston, LP	DE	Rule 58 energy-related			1			
ETT North America, Inc. (17) (formerly: Exelon Thermal Technologies North America, Inc.)	DE	Rule 58 energy-related			1			
Northwind Thermal Technologies Canada, Inc.	New Brunswick	Energy systems			1			
ETT Canada, Inc. (18)	New Brunswick				1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Northwind Windsor	New Brunswick				1			
ETT National Power, Inc. (19) (formerly UT National Power, Inc.)	IL	Rule 58 energy-related			1			
Northwind Midway, LLC	DE	Rule 58 energy-related			1			
ETT Nevada, Inc. (20) (formerly UTT Nevada, Inc.)	NV	Rule 58 energy-related			1			
Northwind Aladdin, LLC	NV	Rule 58 energy-related			1			
Northwind Las Vegas, LLC	NV	Rule 58 energy-related			1			
ETT Arizona Inc. (21) (formerly: UTT Phoenix, Inc.)	DE	Rule 58 energy-related			1			
Northwind Arizona Development, LLC	DE	Rule 58 energy-related			1			
Northwind Phoenix, LLC	DE	Rule 58 energy-related			1			
Exelon Communications Holdings, LLC	DE	ETC			1			
AT&T Wireless PCS of Philadelphia, LLC	DE	Telecommunications			1			
PHT Holdings, LLC	DE				1			
PECO Hyperion Telecommunications (GP)	PA	Held by ETC			1			
Exelon Communications Company, LLC	PA	Held by ETC			1			
Exelon Enterprises Management, Inc.	PA	Rule 58 company and telecommunications held by ETC			1			
Exelon Capital Partners, Inc.	DE	Rule 58 company and telecommunications held by ETC			1			
Exelon Enterprises Investments, Inc.	DE	Rule 58 company and telecommunications			1			
Enertech Capital Partners II					1			
Kinetic Ventures Fund I, LLC					1			
Kinetic Ventures Fund II, LLC					1			
EETI Telecommunications Holdings, LLC (22)	DE	ETC			1			
ECP Telecommunications Holdings, LLC (23)	DE	ETC			1			
NEON Communications, Inc.	N/A				1			
VITTS Network Group, Inc.	N/A				1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
SoftComp, Inc. (PermitsNow)	N/A				1			
OmniChoice.com, Inc.	N/A				1			
Everest Broadband Networks	N/A	ETC			1			
Energy Trading Company	DE	Hled by ETC			1			
InfraSource Inc. (24) (Formerly Exelon Infrastructure Services)	DE	Rule 58 energy-related			1			
Trinity industries, Inc.	NJ	Rule 58 energy-related			1			
Chowms Communication, Inc.	DE	Rule 58 energy-related			1			
VSI Group, Inc.	DE	Rule 58 energy-related			1			
Michigan Trenching Services, Inc.	MI	Rule 58 energy-related			1			
Blair Park Services, Inc.	PA	Rule 58 energy-related			1			
Infrasource Corporate Services, Inc.	PA	Rule 58 energy-related			1			
Electric Services, Inc.	DE	Rule 58 energy-related			1			
Syracuse Merit Electric, Inc.	DE	Rule 58 energy-related			1			
M.J. Electric, Inc.	DE	Rule 58 energy-related			1			
Fischbach and Moore Electric, Inc.	DE	Rule 58 energy-related			1			
NEWCOTRA, Inc.	DE	Rule 58 energy-related			1			
Fischbach and Moore, Inc.	DE	Rule 58 energy-related			1			
Fischbach and Moore Electrical Contractors, Inc.	DE	Rule 58 energy-related			1			
T.H. Green Electric Co., Inc.	NY	Rule 58 energy-related			1			
Sunesys, Inc.	PA	Rule 58 energy-related			1			
Sunesys of Virginia, Inc.	VA	Rule 58 energy-related			1			
MRM Technical Group, Inc.	DE	Rule 58 energy-related			1			
Aconite Corporation	MN	Rule 58 energy-related			1			
Gas Distribution Contractors, Inc.	MO	Rule 58 energy-related			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Mid-Atlantic Pipeliners, Inc.	DE	Rule 58 energy-related			1			
Mueller Distribution Contractors, Inc.	GA	Rule 58 energy-related			1			
Mueller Energy Services, Inc.	NY	Rule 58 energy-related			1			
Mueller Pipeliners, Inc.	DE	Rule 58 energy-related			1			
Mechanical Specialties Incorporated	WI	Rule 58 energy-related			1			
Rand-Bright Corporation	DE	Rule 58 energy-related			1			
Dashiell Holdings Corporation	DE	Rule 58 energy-related			1			
Dacon Corporation	TX	Rule 58 energy-related			1			
Dashie II Corporation		Rule 58 energy-related			1			
OSP Consultants, Inc.	VA	Rule 58 energy-related			1			
International Communications Services, Inc.	NV	Rule 58 energy-related			1			
OSP, Inc.	VA	Rule 58 energy-related			1			
OSP Servicios, S.A. de C.V.	Mexico	Rule 58 energy-related			1			
OSP Telecom, Inc.	DE	Rule 58 energy-related			1			
OSP Telcomm de Mexico, S.A. de C.V.	Mexico	Rule 58 energy-related			1			
Utilities Locate & Mapping Services, Inc.	VA				1			
RJE Telecom, Inc.	FL	Rule 58 energy-related			1			
Universal Network Services, Inc.		Rule 58 energy-related			1			
Infrasource Integrated Services, Inc.	DE	Rule 58 energy-related			1			
EIS Engineering, Inc.	DE	Rule 58 energy-related			1			
P.A.C.E Field Services, LLC	OK	Rule 58 energy-related			1			
P.A.C.E Environmental, LLC	OK	Rule 58 energy-related			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
EIS Investments, LLC.	DE	Rule 58 energy-related			1			
WCBS LLC	N/A	Rule 58			1			
Total =			5	4	153	5	0	3

Merger with Peco Energy Company and Unicom Corporation

On October 19, 2000, the Commission issued an order (Holding Co. Act Release No. 35-27256, 70-9645) to Exelon Corporation, authorizing the acquisition of Peco Energy Company and Unicom Corporation. Following the acquisition Exelon Corporation, registered with the Commission under Section 5 of the Act. A supplement order issued by the Commission stated that Peco Energy Company will not be an exempt holding company.

Notification of Registration

Exelon Corporation filed with the Securities and Exchange Commission a Notification of Registration Statement on Form U5A on October 20, 2000; and on January 23, 2001 for its subsidiaries Exelon Ventures Company LLC and Exelon Generation Company LLC; and on June 4, 2001 for its subsidiary Exelon Energy Delivery Company LLC;

Further, Exelon Corporation filed a Registration Statement on Form U5B on January 18, 2001; and on April 23, 2001 for its subsidiaries Exelon Ventures Company LLC and Exelon Generation Company LLC; and on September 4, 2001 for its subsidiary Exelon Energy Delivery Company LLC.

Annual Report

Exelon Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Subsidiaries liquidated in 2001

Dashiell Corporation liquidated in 2001.
 Exelon Infrastructure Services of Pennsylvania, Inc. liquidated in 2001.
 International Vital Solutions Group, Inc. liquidated in 2001.
 Lyons Equipments, Inc. liquidated in 2001.
 EIS Investments, LLC liquidated in 2001.

Footnotes

* Inactive company.

1. Exelon Power Holdings, LP was organized June 13 2001 under the jurisdiction of Delaware to hold the equity interest in Exelon Fossil Holdings, Inc.
2. Cenesco Company, LLC was organized December 31, 2001 under the jurisdiction of Delaware and formed to hold a general partnership interest in a uranium enrichment partnership.
3. Exelon Allowance Management Company, LLC was organized November 8, 2001

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
under the jurisdiction of Delaware with regard to EPA emissions allowance.								
4. Exelon Generation Finance Company, LLC was organized June 6, 2001 under the jurisdiction of Delaware to hold Genco notes issued in June 2001.								
5. Pensco Company, LLC was organized December 31, 2001 under the jurisdiction of Delaware and formed to hold a general partnership interest in a uranium enrichment partnership.								
6. Port City Power, LLC was organized September 17, 2001 under the jurisdiction of Delaware to hold a turbine plant being built in Illinois.								
7. Southeast Chicago Energy Project, LLC was organized August 16, 2001 under the jurisdiction of Delaware to hold a peaker plant being built in Illinois.								
8. Exelon Generation Company International, Inc. was organized under the jurisdiction of Pennsylvania to acquire, develop and hold international interests.								
9. Exelon Generation Canada Corporation was organized under the jurisdiction of Nova Scotia to acquire Canadian assets.								
10. UniGridEnergy, LLC formerly owned by Exelon Enterprises Management, Inc. a subsidiary of Exelon Enterprises Company, LLC.								
11. CIC Global, LLC formerly owned by Exelon Enterprises Management, Inc. a subsidiary of Exelon Enterprises Company, LLC.								
12. Exelon Federal Services Group name change from Systems Engineering and Management Corporation, Inc.								
13. Exelon Thermal Holdings, Inc. name change from UT Holdings, Inc.								
14. Exelon Thermal Development, Inc. name change from Unicom Thermal Development, Inc.								
15. ETT Boston, Inc. name change from Exelon Thermal Technologies Boston, Inc.								
16. ETT Houston, Inc. name change from Exelon Thermal Technologies Houston, Inc.								
17. ETT North America, Inc. name change from Exelon Thermal Technologies North America, Inc.								
18. ETT Canada, Inc. name change from Unicom Thermal Technologies Canada, Inc.								
19. ETT National Power, Inc. name change from UTT National Power, Inc.								
20. ETT Nevada, Inc. name change from UTT Nevada, Inc. ETT Nevada filed for bankruptcy under Chapter 11 of the Bankruptcy Code on April 4, 2002.								
21. ETT Arizona Inc. name change from UTT Phoenix, Inc.								
22. EEI Telecommunications Holdings, LLC was organized in 2001 under the jurisdiction of Delaware to hold publicly traded investments.								
23. ECP Telecommunications Holdings, LLC was organized in 2001 under the jurisdiction of Delaware to hold non-publicly traded investments.								
24. InfraSource Inc. name change from Exelon Infrastructures, Inc.								
27. OSP Telcom de Columbia, LTDA liquidated in 2001.								
28. OSP Telecommunications, Ltd. liquidated in 2001.								

FIRSTENERGY CORP								
CIK: 1031296								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
FirstEnergy Corp	OH	Registered holding company	1					
Ohio Edison Company	OH	Electric utility		1				
OES Capital, Inc.	DE				1			
OES Finance, Inc.	OH				1			
OES Fuel, Inc.	OH				1			
OES Nuclear, Inc.	OH				1			
OES Ventures, Inc.	OH				1			
Ohio Edison Financing Trust	DE				1			
Ohio Edison Financing Trust II (Inactive)	DE	Inactive						1
Pennsylvania Power Company	PA	Electric utility		1				
The Cleveland Electric Illuminating Co ("CEI")	OH	Electric utility		1				
Cleveland Electric Financing Trust I	DE				1			
Centerior Funding Corporation	DE				1			
The Toledo Edison Capital Corporation	OH				1			
The Toledo Edison Company	OH	Electric utility		1				
The Toledo Edison Capital Corporation	DE				1			
American Transmission Systems, Inc.	OH	Public utility company		1				
FirstEnergy Solutions Corp.	OH				1			
FirstEnergy Generation Corp.	OH	Exempt wholesale generator				1		
Penn Power Energy, Inc.	PA				1			
FirstEnergy Nuclear Operating Company	OH				1			
GPU Nuclear, Inc. (q)	NJ				1			
FirstEnergy Ventures Corp.	OH				1			
Advanced Technologies Development Corp.	OH				1			
Bay Shore Power Company	OH				1			
Centerior Communications Holdings, Inc.	OH				1			
Fiber Venture Equity, Inc. (Inactive)	OH							1
Centerior Energy Services, Inc.	OH				1			
Centerior Power Enterprises, Inc. (Inactive)	OH	Inactive						1
FirstEnergy Telecommunications Corp.	OH				1			
Warrenton River Terminal, Ltd.	OH				1			
FE Acquisition Corp. (Inactive)	OH	Inactive						1
Mid-Atlantic Energy Development Co. (Inactive)	OH	Inactive						1
FirstEnergy Properties, Inc.	OH				1			
BSG Properties, Inc. (Inactive)	OH							1
FirstEnergy Facilities Services Group, LLC	OH				1			
Anacoma, Inc.	NY				1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Colonial Mechanical Corporation	VA				1			
Dunbar Mechanical, Inc.	OH				1			
Edwards Electrical & Mechanical, Inc.	IN				1			
Elliott-Lewis Corporation	PA				1			
Sautter Crane Rental, Inc.	PA				1			
A.A. Duckett, Inc.	DE				1			
E-L Enterprises, Inc.	DA				1			
Modern Air Conditioning, Inc.	FL				1			
Airdex Air Conditioning Corporation	FL				1			
R.L. Anderson, Inc.	FL				1			
The Hattenbach Company	OH				1			
L.H. Cranston and Sons, Inc.	MD				1			
Roth Bros., Inc.	OH				1			
R.P.C. Mechanical, Inc.	OH				1			
Spectrum Controls Systems	OH				1			
Webb Technologies, Inc.	VA				1			
MARBEL Energy Corporation	OH	Public-utility holding company			1			
Marbel HoldCo, Inc.					1			
Northeast Ohio Natural Gas Corp.	OH	Gas utility		1				
FirstEnergy Service Co	OH	Inactive						1
GPU Service, Inc. (GPUS)(b)	PA	Service company			1			
FirstEnergy Securities Transfer Company	OH				1			
FELHC, Inc.	OH				1			
Centerior Indemnity Trust (Inactive)	OH	Inactive						1
Centerior Service Company (Inactive)	OH	Inactive						1
FE Holdings, L.L.C. (Inactive)	OH	Inactive						1
Jersey Central Power & Light Co (JCP&L)(c)	NJ	Electric utility		1				
JCP&L Preferred Capital, Inc.	DE				1			
JCP&L Capital L.P.	DE				1			
JCP&L Transition Holdings, Inc.(e)	DE				1			
JCP&L Transition Inc. (e)	DE				1			
JCP&L Transition Funding, LLC (e)	DE				1			
Metropolitan Edison Company (Met-Ed)(c)(f)	PA	Electric utility		1				
York Haven Power Company	PA	Electric utility		1				
Met-Ed Preferred Capital II, Inc.	DE				1			
Met-Ed Capital II, L.P.	DE				1			
Met-Ed Capital Trust	DE				1			
Pennsylvania Electric Company (Penelec)(c)(f)	PA	Electric utility		1				
Nineveh Water Company	PA				1			
The Waverly Electric Light and Power Co	PA	Electric utility		1				
Penelec Preferred Capital II, Inc.	DE				1			
Penelec Capital II, L.P.	DE				1			
Penelec Capital Trust	DE				1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
GPU Advanced Resources, Inc. (GPU AR) (g)	DE				1			
GPU Telecom Services, Inc. (GPU Telecom) (h)	DE				1			
MYR Group Inc. (MYR)(j)	DE				1			
The L. E. Myers Company	DE				1			
Hawkeye Construction, Inc.	OR				1			
MYRcom, Inc.	DE				1			
MYRpower, Inc.	DE				1			
Great Southwestern Construction, Inc.	CO				1			
Harlan Electric Company	N/A				1			
Sturgeon Electric Company, Inc.	MI				1			
ComTel Technology, Inc.	CO				1			
Power Piping Company	PA				1			
D.W.Close Company, Inc.	WA				1			
GPU Diversified Holdings LLC (k)	DE				1			
GPU Solar, Inc.	N/A				1			
GPU EnerTech Holdings, Inc. (i)	DE				1			
GPU Distributed Power, Inc.	N/A				1			
GPU Power, Inc. (GPU Power) (l)	DE	Exempt wholesale generator				1		
Guaracachi America, Inc. (l)	DE	Exempt wholesale generator				1		
Empresa Guaracachi S.A. (l)	Bolivia	Exempt wholesale generator				1		
EI Barranquilla, Inc. (l)	DE	Exempt wholesale generator				1		
Termobarranquilla, S.A. (l)	Columbia	Exempt wholesale generator				1		
Barranquilla Lease Holding, Inc. (l)	N/A	Exempt wholesale generator				1		
Los Amigos Leasing Co, Ltd. (l)	Bermuda	Exempt wholesale generator				1		
EI International (l)	N/A	Exempt wholesale generator				1		
GPUI Colombia, Ltda. (l) (m)	Columbia	Exempt wholesale generator				1		
GPU Power Philippines, Inc. (l)	DE	Exempt wholesale generator				1		
Magellan Utilities Development Corp (l)	Philippines (RP)	Exempt wholesale generator				1		
GPU International Asia, Inc. (l)	DE	Exempt wholesale generator				1		
GPU Power Ireland, Inc. (l)		Inactive						1
Hanover Energy Corporation (l)	NJ	Inactive						1
Austin Cogeneration Corporation (l)		Inactive						1

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Austin Cogeneration Partners, L.P.(l)	DE	Inactive						1
International Power Advisors, Inc. (l)	DE	Inactive						1
EI Canada Holding Limited (l)	Canada	Exempt wholesale generator				1		
EI Services Canada Limited (l)	Canada	Exempt wholesale generator				1		
EI Brooklyn Power Limited (l)	Canada	Exempt wholesale generator				1		
EI Brooklyn Investments Limited (l)	Canada	Exempt wholesale generator				1		
NCP Ada Power, Inc. (n) (Inactive)	CA	Inactive						1
NCP Energy, Inc. (n)	CA	Inactive						1
Syracuse Orange Partners LP	N/A				1			
GPU Capital, Inc. (GPU Capital) (o)	DE	Foreign utility company					1	
GPU Electric, Inc. (GPU Electric) (o)	DE	Foreign utility company					1	
GPU Argentina Holdings, Inc. (o)	DE	Foreign utility company					1	
GPU Argentina Services S.R.L. (o)	Argentina	Foreign utility company					1	
GPU Empresa Distribuidora Electrica Regional, S.A.(EMDERSA) (o)	Argentina	Foreign utility company					1	
GPU Australia Holdings, Inc. (o)	DE	Foreign utility company					1	
VicGas Holdings, Inc. (o)	DE	Foreign utility company					1	
Victoria Electric Holdings, Inc. (o)	DE	Foreign utility company					1	
Victoria Electric, Inc. (o)	DE	Foreign utility company					1	
Austran Holdings, Inc. (o)	DE	Foreign utility company					1	
GPU International Australia Pty Ltd.	Australia	Foreign utility company					1	
EI UK Holdings, Inc. (o)	DE	Foreign utility company					1	
Avon Energy Partners Holdings (o)	UK	Foreign utility company					1	
Avon Energy Partners plc (o)	UK	Foreign utility company					1	
Midlands Electricity plc (o)	UK	Foreign utility company					1	

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Total =	136		1	11	75	17	15	17
Merger with GPU Inc.								
On November 7, 2001, FirstEnergy Corp. (FirstEnergy), an Ohio corporation, merged with GPU, Inc. (GPU), a registered holding company under the Public Utility Holding Company Act of 1935 (the 1935 Act). As a result of the merger, GPU's former wholly owned subsidiaries, including JCP&L, Met-Ed and Penelec (collectively, the Former GPU Companies), became wholly owned subsidiaries of FirstEnergy. GPU Inc. is no longer in existence.								
The merger was accounted for by the purchase method of accounting and accordingly, FirstEnergy's Consolidated Statement of Income includes the results of the Former GPU Companies beginning November 7, 2001.								
Notification of Registration								
FirstEnergy Corp filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on November 7, 2001 and a Registration Statement on Form U5B on February 7, 2002.								
Annual Report								
FirstEnergy Corp and its subsidiaries are further described in Form U5S Annual Report for holding companies registered under Section 5 of the Public Utility Holding Company Act of 1935.								
Footnotes								
(a) Not applicable.								
(b) Provides corporate services to the former GPU Companies and FirstEnergy Corp.								
(c) The business of these electric utility subsidiaries consists primarily of the transmission, distribution and sale of electricity.								
JCP&L, Met-Ed and Penelec collectively own all of the common stock of Saxton Nuclear Experimental Corporation, a Pennsylvania nonprofit corporation organized for nuclear experimental purposes which is now inactive. The carrying value of the owners' investment has been written down to a nominal value.								
(d) A 100% General Partnership interest.								
(e) These subsidiaries were established in February 2000 to effect the securitization of JCP&L's restructuring related stranded								

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
costs.								
(f) Met-Ed, Penelec and MARBEL Energy Corporation are exempt as holding companies under Section 3(a) and Rule 2 of the Public Utility Holding Company Act of 1935 (the Act).								
(g) Advanced Resources, Inc.'s lines of business include energy services and retail energy sales.								
(h) GPU Telcom is an exempt telecommunications infrastructure development and management company and wholesale telecommunications provider with operations primarily in the Mid-Atlantic region of the US.								
(i) GPU Enertech Holdings, a Delaware corporation, was established in February 2000 as a holding company for investments in energy related technology or service companies.								
(j) MYR is a Delaware corporation formed in 1982. MYR is an infrastructure construction services company, providing through its ten subsidiaries, a complete range of power line and commercial/industrial electrical construction services for electric utilities, telecommunications providers, commercial and industrial facilities and government agencies across the US. MYR also builds cellular towers for the wireless communications market.								
(k) Diversified Holdings, a Delaware corporation, was established in August 2000 to hold certain of the GPU System's non-utility holdings.								
(l) These subsidiaries are exempt wholesale generators (EWG) under the provisions of Section 32 of the Act. These subsidiaries participate in some or all aspects of promoting, developing, financing, constructing, owning, managing and operating generation facilities, both domestically and in foreign countries, the electric energy from which is sold exclusively at wholesale.								
(m) GPUI Colombia, Ltda. is owned 48% by GPU Power, Inc. and 52% by EI International.								
(n) These subsidiaries are independent power producers, which participate in some or all aspects of promoting, developing,								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
financing, constructing, owning, managing and operating nonutility qualifying facilities.								
(o) These subsidiaries are foreign utility companies (FUCO) under the provisions of Section 33 of the Act. These subsidiaries participate in some or all aspects of promoting, developing, financing, constructing, owning, managing and perating generation, transmission and distribution facilities in foreign countries.								
(p) Not applicable.								
(q) Involved with decommissioning the Saxton Nuclear Experimental Station and monioring of the Three Mile Island Unit 2 nuclear facility, which was damaged during a 1979 accident, up until the time decommissioning of the plant commences (around the year 2014).								

GREAT PLAINS ENERGY INC								
CIK:1143068								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Great Plains Energy Incorporated	MO	Registered holding company	1					
Great Plains Power Incorporated	MO	Power generator			1			
Kansas City Power & Light Company	MO	Electric utility		1				
Kansas City Power & Light Receivables Co	DE	Accounts receivables management			1			
Wolf Creek Nuclear Operating Corp (Note 1)	DE	Nuclear operations and management Co.			1			
Home Service Solutions Inc.	MO	Intermediate holding company			1			
Worry Free Service, Inc.	DE	Energy-related Co.			1			
R.S. Andrews Enterprises, Inc. (Note 2)	DE	Energy-related Co.			1			
RSA Services Termite & Pest Control Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Alabama, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Charleston, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Columbus, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Dallas, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Kansas, Inc.	GA	Energy-related Co.			1			
R. S. Andrews Enterprises of South Carolina, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Chattanooga, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Fairfax, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Maryland, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Services, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Stuart II, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Tidewater, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Wilmington, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Jonesboro, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Virginia, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Tennessee, Inc.	GA	Energy-related Co.			1			
KLT Inc.	MO	Intermediate holding Co.			1			
KLT Investments Inc. (Note 3)	MO	Intermediate holding Co.			1			
KLT Investments II Inc. (Note 3)	MO	Energy-related Co.			1			
Energetechs, Inc. * (Note 4)	MO	Inactive						1
KLT Energy Services Inc. (Note 3)	MO	Energy-related Co.			1			
Custom Energy Holdings, L.L.C. (Note 5)	DE	Energy-related Co.			1			
Strategic Energy, L.L.C. (Note 5)	DE	Energy-related Co.			1			
KLT Gas Inc. (Note 3)	MO	Oil and gas production Co.			1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EW/G	FUCO
Apache Canyon Gas, L.L.C. (Note 6)	DE	Oil and gas production Co.			1		
FAR Gas Acquisitions Corporation	CO	Oil and gas production Co.			1		
Forest City, LLC	DE	Oil and gas production Co.			1		
Forest City Gathering, LLC * (Note 7)	DE	Inactive					1
KLT Gas Operating Company * (Note 3)	MO	Inactive					1
Patrick KLT Gas, LLC * (Note 7)	OK	Inactive					1
KLT Telecom Inc. (Note 3)	MO	Telecommunications Co.			1		
Advanced Measurement Solutions, Inc. *	DE	Inactive					1
Copier Solutions, LLC *	MO	Inactive					1
eChannel, Inc. * (Note 8)	DE	Inactive					1
Municipal Solutions, L.L.C. *	DE	Inactive					1
Telemetry Solutions, L.L.C. *	DE	Inactive					1
Globalutilityexchange.com, LLC *	MO	Inactive					1
DTI Holdings, Inc. (Note 9)	MO	Telecommunications Co.			1		
Digital Teleport, Inc.	MO	Telecommunications Co.			1		
Digital Teleport Nationwide LLC	MO	Exempt telecommunications company under section 34 of the Act of 1935			1		
Digital Teleport of Virginia, Inc.	VA	Telecommunications Co.			1		
Total =	50		1	1	38	0	10
Corporate Reorganization							
On September 7, 2001, the Commission issued an order (Holding Co. Act Release No. 35-27436, 70-9861) authorizing among other things the corporate reorganization of Kansas City Power & Light Company. Resulted in Great Plains Energy Inc. registered under section 5 of the Public Utility Holding Company Act of 1935							
Notification of Registration							
Great Plains Energy Inc. filed with the Commission a Notification of Registration on Form U5A on October 1, 2001 and a Registration Statement on Form U5B on December 27, 2001.							

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Annual Report							
Neither Great Plains Energy, Inc. or any of its subsidiaries held any interest in							
exempt wholesale generator (EWG) or a foreign utility company (FUCO) during the reporting							
period of October 1, 2001 to December 31, 2001.							
See Great Plains Energy Inc.'s Form U5S Annual Report filed with the Commission on April 30, 2002.							
Footnotes							
Inactive companies at December 31, 2001 are denoted by an asterisk " * ".							
Note 1: Wolf Creek Nuclear Operating Corporation had three classes of shares (A, B and C) outstanding at December 31, 2001, of which, Kansas City Power & Light Company is a class B shareholder. Each shareholder class selects its Director. The A, B and C Directors jointly select the fourth Director by unanimous vote. The class B Director has 47 votes of 101 total director votes.							
Note 2: Home Service Solutions Inc. held 12,037,383 shares of common stock, 15,000,000 shares of Series A Preferred Stock, and 11,827,351 shares of Series B Preferred Stock in R.S. Andrews Enterprises, Inc. at December 31, 2001, resulting in an equity ownership of 72%. Home Service Solutions Inc. controls the voting rights of an additional 1,942,865 shares of common stock under Irrevocable Proxy Agreements dated March 12, 2001.							
Note 3: Statutory close corporation with no board of directors.							
Note 4: No shares issued.							
Note 5: Custom Energy Holdings, L.L.C. ("CE") has two wholly-owned subsidiaries; Custom Energy, L.L.C. ("CEL") and Strategic Energy, L.L.C. ("SEL"). The voting and economic interests in these three entities are represented by eight series of interests issued by CE. KLT Energy Services Inc. holds 47.16% of the voting and economic interests attributable to CE alone and is entitled to appoint one out of four CE management committee representatives. CE voting and economic interests have no book value. Each CE management committee representative has one vote. KLT Energy Services Inc. holds 82.75% of the economic and voting interests in SEL, and is entitled to appoint two out of four SEL management committee representatives. KLT Energy Services Inc.'s representatives to the SEL management committee have 82.75% of the management committee vote. Only the book value of KLT Energy Services' interests in SEL is shown in the "Owner's Book Value" column. KLT Energy Services Inc. also held during the reporting period approximately 11% of the preferred economic and voting interests in CEL, which do not carry voting power except (i) on certain fundamental organizational matters and (ii) in the event certain payments respecting the preferred economic							

Corporate Chart as of December 31, 2001						
Company	State/ Country of Inc.	Type of Business	Statistics			
			RHC	Utility E/G	Nonutility	Inactive
interests are not made. In the event of the latter occurrence in the reporting period, KLT Energy Services would have had less than 10% of the voting rights on the CEL management committee. CEL is considered to not be a subsidiary for purposes of the Act. KLT Energy Service's interests in CEL are listed in ITEM 5.						
Note 6: Member-managed company.						
Note 7: Manager-managed company; manager cannot be replaced except under certain circumstances.						
Note 8: KLT Telecom Inc. held 300,000 shares (57%) Series A convertible preferred and 167,667 (100%) Series B convertible preferred in eChannel, Inc. at December 31, 2001. No other information is available to KLT Telecom Inc.						
Note 9: Under a Shareholders Agreement dated as of February 6, 2001, KLT Telecom Inc. may appoint all but one of the directors; the other shareholder has the right to appoint one director.						
Non-corporate subsidiaries at December 31, 2001:						
Name of subsidiary (Reported above)						
Custom Energy Holdings, L.L.C.						
Strategic Energy, L.L.C.						
Apache Canyon Gas, L.L.C.						
Forest City, LLC						
Forest City Gathering, LLC						
Patrick KLT Gas, LLC						
Copier Solutions, LLC						
Municipal Solutions, L.L.C.						
Telemetry Solutions, L.L.C.						
Globalutilityexchange.com, LLC						
Digital Teleport Nationwide LLC						
Subsidiaries added during the reporting period from October 1, 2001 to December 31, 2001						
Digital Teleport Nationwide, LLC was formed on October 31, 2001, as a Missouri limited liability company. It is an exempt telecommunications company under Section 34 of the Act.						
Changes in the status of existing subsidiaries during the reporting period from October 1, 2001 to December 31, 2001						
R.S. Andrews Enterprises, Inc.						
R.S. Andrews of DeSoto, Inc., R.S. Andrews of Grand Prairie, Inc., R.S. Andrews of Grapevine, Inc., R.S. Andrews Home Warranty of Florida, Inc., R.S. Andrews Home Warranty of Texas, Inc., R.S. Andrews of Orlando, Inc., Premier Service Systems, Inc., RSA Services of Florida, Inc., R.S. Andrews of Sacramento, Inc.,						

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
R.S. Andrews Showcase of Atlanta, Inc., R.S. Andrews of Stuart I, Inc., R.S. Andrews of Topeka, Inc. and R.S. Andrews of Vero Beach, Inc., were dissolved as of December 27, 2001. R.S. Andrews of Palm Beach, Inc. and R.S. Andrews of Florida were merged into R.S. Andrews of Stuart II, Inc. as of December 27, 2001.							
On December 31, 2001, DTI Holdings, Inc., Digital Teleport, Inc. and Digital Teleport of Virginia, Inc. filed voluntary petitions in Bankruptcy Court for the Eastern District of Missouri for reorganization under Chapter 11 of the U.S. Bankruptcy Code.							
Subsidiaries of more than one System company at December 31, 2001:							
None.							

GREAT PLAINS ENERGY INC								
CIK:1143068								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Great Plains Energy Incorporated	MO	Registered holding company	1					
Great Plains Power Incorporated	MO	Power generator			1			
Kansas City Power & Light Company	MO	Electric utility		1				
Kansas City Power & Light Receivables Co	DE	Accounts receivables management			1			
Wolf Creek Nuclear Operating Corp (Note 1)	DE	Nuclear operations and management Co.			1			
Home Service Solutions Inc.	MO	Intermediate holding company			1			
Worry Free Service, Inc.	DE	Energy-related Co.			1			
R.S. Andrews Enterprises, Inc. (Note 2)	DE	Energy-related Co.			1			
RSA Services Termite & Pest Control Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Alabama, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Charleston, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Columbus, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Dallas, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Kansas, Inc.	GA	Energy-related Co.			1			
R. S. Andrews Enterprises of South Carolina, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Chattanooga, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Fairfax, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Maryland, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Services, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Stuart II, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Tidewater, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Wilmington, Inc.	GA	Energy-related Co.			1			
R.S. Andrews of Jonesboro, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Virginia, Inc.	GA	Energy-related Co.			1			
R.S. Andrews Enterprises of Tennessee, Inc.	GA	Energy-related Co.			1			
KLT Inc.	MO	Intermediate holding Co.			1			
KLT Investments Inc. (Note 3)	MO	Intermediate holding Co.			1			
KLT Investments II Inc. (Note 3)	MO	Energy-related Co.			1			
Energetechs, Inc. * (Note 4)	MO	Inactive						1
KLT Energy Services Inc. (Note 3)	MO	Energy-related Co.			1			
Custom Energy Holdings, L.L.C. (Note 5)	DE	Energy-related Co.			1			
Strategic Energy, L.L.C. (Note 5)	DE	Energy-related Co.			1			
KLT Gas Inc. (Note 3)	MO	Oil and gas production Co.			1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Apache Canyon Gas, L.L.C. (Note 6)	DE	Oil and gas production Co.			1			
FAR Gas Acquisitions Corporation	CO	Oil and gas production Co.			1			
Forest City, LLC	DE	Oil and gas production Co.			1			
Forest City Gathering, LLC * (Note 7)	DE	Inactive						1
KLT Gas Operating Company * (Note 3)	MO	Inactive						1
Patrick KLT Gas, LLC * (Note 7)	OK	Inactive						1
KLT Telecom Inc. (Note 3)	MO	Telecommunications Co.			1			
Advanced Measurement Solutions, Inc. *	DE	Inactive						1
Copier Solutions, LLC *	MO	Inactive						1
eChannel, Inc. * (Note 8)	DE	Inactive						1
Municipal Solutions, L.L.C. *	DE	Inactive						1
Telemetry Solutions, L.L.C. *	DE	Inactive						1
Globalutilityexchange.com, LLC *	MO	Inactive						1
DTI Holdings, Inc. (Note 9)	MO	Telecommunications Co.			1			
Digital Teleport, Inc.	MO	Telecommunications Co.			1			
Digital Teleport Nationwide LLC	MO	Exempt telecommunications company under section 34 of the Act of 1935			1			
Digital Teleport of Virginia, Inc.	VA	Telecommunications Co.			1			
Total =	50		1	1	38	0	0	10
Corporate Reorganization								
On September 7, 2001, the Commission issued an order (Holding Co. Act Release No. 35-27436, 70-9861) authorizing among other things the corporate reorganization of Kansas City Power & Light Company. Resulted in Great Plains Energy Inc. registered under section 5 of the Public Utility Holding Company Act of 1935								
Notification of Registration								
Great Plains Energy Inc. filed with the Commission a Notification of Registration on Form U5A on October 1, 2001 and a Registration Statement on Form U5B on December 27, 2001.								

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Annual Report							
Neither Great Plains Energy, Inc. or any of its subsidiaries held any interest in exempt wholesale generator (EWG) or a foreign utility company (FUCO) during the reporting period of October 1, 2001 to December 31, 2001.							
See Great Plains Energy Inc.'s Form U5S Annual Report filed with the Commission on April 30, 2002.							
Footnotes							
Inactive companies at December 31, 2001 are denoted by an asterisk " * ".							
Note 1: Wolf Creek Nuclear Operating Corporation had three classes of shares (A, B and C) outstanding at December 31, 2001, of which, Kansas City Power & Light Company is a class B shareholder. Each shareholder class selects its Director. The A, B and C Directors jointly select the fourth Director by unanimous vote. The class B Director has 47 votes of 101 total director votes.							
Note 2: Home Service Solutions Inc. held 12,037,383 shares of common stock, 15,000,000 shares of Series A Preferred Stock, and 11,827,351 shares of Series B Preferred Stock in R.S. Andrews Enterprises, Inc. at December 31, 2001, resulting in an equity ownership of 72%. Home Service Solutions Inc. controls the voting rights of an additional 1,942,865 shares of common stock under Irrevocable Proxy Agreements dated March 12, 2001.							
Note 3: Statutory close corporation with no board of directors.							
Note 4: No shares issued.							
Note 5: Custom Energy Holdings, L.L.C. ("CE") has two wholly-owned subsidiaries; Custom Energy, L.L.C. ("CEL") and Strategic Energy, L.L.C. ("SEL"). The voting and economic interests in these three entities are represented by eight series of interests issued by CE. KLT Energy Services Inc. holds 47.16% of the voting and economic interests attributable to CE alone and is entitled to appoint one out of four CE management committee representatives. CE voting and economic interests have no book value. Each CE management committee representative has one vote. KLT Energy Services Inc. holds 82.75% of the economic and voting interests in SEL, and is entitled to appoint two out of four SEL management committee representatives. KLT Energy Services Inc.'s representatives to the SEL management committee have 82.75% of the management committee vote. Only the book value of KLT Energy Services' interests in SEL is shown in the "Owner's Book Value" column. KLT Energy Services Inc. also held during the reporting period approximately 11% of the preferred economic and voting interests in CEL, which do not carry voting power except (i) on certain fundamental organizational matters and (ii) in the event certain payments respecting the preferred economic							

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
interests are not made. In the event of the latter occurrence in the reporting period, KLT Energy Services would have had less than 10% of the voting rights on the CEL management committee. CEL is considered to not be a subsidiary for purposes of the Act. KLT Energy Service's interests in CEL are listed in ITEM 5.								
Note 6: Member-managed company.								
Note 7: Manager-managed company; manager cannot be replaced except under certain circumstances.								
Note 8: KLT Telecom Inc. held 300,000 shares (57%) Series A convertible preferred and 167,667 (100%) Series B convertible preferred in eChannel, Inc. at December 31, 2001. No other information is available to KLT Telecom Inc.								
Note 9: Under a Shareholders Agreement dated as of February 6, 2001, KLT Telecom Inc. may appoint all but one of the directors; the other shareholder has the right to appoint one director.								
Non-corporate subsidiaries at December 31, 2001:								
Name of subsidiary (Reported above)								
Custom Energy Holdings, L.L.C.								
Strategic Energy, L.L.C.								
Apache Canyon Gas, L.L.C.								
Forest City, LLC								
Forest City Gathering, LLC								
Patrick KLT Gas, LLC								
Copier Solutions, LLC								
Municipal Solutions, L.L.C.								
Telemetry Solutions, L.L.C.								
Globalutilityexchange.com, LLC								
Digital Teleport Nationwide LLC								
Subsidiaries added during the reporting period from October 1, 2001 to December 31, 2001								
Digital Teleport Nationwide, LLC was formed on October 31, 2001, as a Missouri limited liability company. It is an exempt telecommunications company under Section 34 of the Act.								
Changes in the status of existing subsidiaries during the reporting period from October 1, 2001 to December 31, 2001								
R.S. Andrews Enterprises, Inc.								
R.S. Andrews of DeSoto, Inc., R.S. Andrews of Grand Prairie, Inc., R.S. Andrews of Grapevine, Inc., R.S. Andrews Home Warranty of Florida, Inc., R.S. Andrews Home Warranty of Texas, Inc., R.S. Andrews of Orlando, Inc., Premier Service Systems, Inc., RSA Services of Florida, Inc., R.S. Andrews of Sacramento, Inc.,								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
R.S. Andrews Showcase of Atlanta, Inc., R.S. Andrews of Stuart I, Inc., R.S.								
Andrews of Topeka, Inc. and R.S. Andrews of Vero Beach, Inc., were dissolved as								
of December 27, 2001. R.S. Andrews of Palm Beach, Inc. and R.S. Andrews of								
Florida were merged into R.S. Andrews of Stuart II, Inc. as of December 27, 2001.								
On December 31, 2001, DTI Holdings, Inc., Digital Teleport, Inc. and Digital								
Teleport of Virginia, Inc. filed voluntary petitions in Bankruptcy Court for the								
Eastern District of Missouri for reorganization under Chapter 11 of the U.S.								
Bankruptcy Code.								
Subsidiaries of more than one System company at December 31, 2001:								
None.								

KEYSPAN CORP								
CIK: 1062379								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
KeySpan Corporation (KSC)	NY	Registered holding company	1					
KeySpan Gas East Corporation (KGEC) d/b/a KeySpan Dnergy Delivery Long Island	NY	Gas utility		1				
Boundary Gas, Inc. (BGI)	DE				1			
KeySpan Corporate Services LLC (KCS)	NY	Service company			1			
KeySpan Utility Services LLC (KUS)	NY	Service company			1			
KeySpan Generation LLC (KSG)	NY	Electric utility		1				
KeySpan Electric Services LLC (KES)	NY				1			
KeySpan Energy Trading Services LLC (KETS)	NY				1			
KeySpan Energy Corporation (KEC)	NY	Intermediate holding company			1			
The Brooklyn Union Gas Co. (BUG)	NY	Gas utility		1				
North East Transmission Co., Inc. (NETC)	DE				1			
Iroquois Gas Transmission System, L.P. (IGT)	DE				1			
Boundary Gas, Inc. (BGI)	DE	Sub of More Than One System Co.						
Alberta Northeast Gas, Ltd. (ANG)	Canada				1			
KeySpan Natural Fuels, LLC (KNF)	DE				1			
Island Energy Services Co., Inc. (IESC)	NY				1			
Marquez Development Corp. (MDC)	NY				1			
THEC Holdings Corp. (THECH)	DE				1			
The Houston Exploration Co. (THEC)	DE				1			
Seneca-Upshur Petroleum, Inc. (SUP)	DE				1			
GEI Development Corp. (GEID)	DE				1			
KeySpan Energy Development Corp. (KEDC)	DE				1			
Broken Bridge Corp. (BBC)	NH				1			
Energy North Realty, Inc. (ENR)	NH				1			
KeySpan North East Ventures Inc. (KNEV)	DE				1			
Northeast Gas Markets LLC (NGM)	DE				1			
KeySpan Islander East Pipeline, LLC (KIEP)	DE				1			
Honeoye Storage Corporation (HSC)	NY				1			
Adrian Associates L.P. (AALP)	NY				1			
KeySpan International Corp. (KIC)	DE				1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
KeySpan C.I., LTD (KCI)	Cayman Island				1			
Premier Transmission Limited (PTL)	Northern Ireland				1			
KeySpan UK Limited (KUK)	UK				1			
Premier Transmission Limited (PTL)	Northern Ireland	Sub of More Than One System Co.						
Phoenix Natural Gas Limited (PNG)	UK	Foreign utility company					1	
KeySpan C.I. II, LTD (KCII)	Cayman Island				1			
Grupo KeySpan, S. de R.L. de C.V. (GKS)	Mexico				1			
FINSA Energeticos, S. de R.L. de C.V. (FINSA)	Mexico	Foreign Utility Company					1	
GTM Energy LLC (GTME)	DE	Inactive						1
KeySpan Cross Bay LLC (KCB) *	DE	Inactive						1
Cross Bay Pipeline Co., LLC (CBPC)*	DE	Inactive						1
KeySpan Midstream LLC (KMLLC)	DE				1			
KeySpan CI Midstream Limited (KCIM)	Cayman Island				1			
KeySpan Luxembourg S.A.R.L. (KLSARL)	luxembo urg				1			
KeySpan Exploration and Production, LLC (KEP)	DE				1			
KeySpan Engineering & Survey, Inc. (KESI)	NY	Service company			1			
KeySpan - Ravenswood, Inc. (KSR)	NY	Exempt wholesale generator				1		
KeySpan Ravenswood Services Corp. (KSRC)	NY				1			
KeySpan Services, Inc. (KSSI)	DE				1			
KeySpan Business Solutions, LLC (KBS)					1			
Delta KeySpan, LLC (DKS)	DE				1			
Granite State Plumbing & Heating, LLC (GSPH)	NH				1			
Northern Peabody, LLC (NPB)	NH				1			
KeySpan Energy Management, LLC (KEM)	DE				1			
R.D. Mortman, LLC (RDM)	NY				1			
Fourth Avenue Enterprise Piping, LLC (FAEP)	NY				1			
WDF Inc. (WDF)	NY				1			
KSI Contracting, LLC (KSIC)					1			
KSI Electrical, LLC (KSIE)					1			
KSI Mechanical, LLC (KSIM)					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Binsky & Snyder Service, LLC (BSS)	NJ				1			
Binsky & Snyder, LLC (BSN)	NJ				1			
Binsky & Snyder Plumbing, LLC (BSP)					1			
Paulus, Sokolowski and Sartor, LLC (PSS)	NJ				1			
KeySpan Engineering Associates, Inc. (KEA)	NY				1			
KeySpan Communications Corp. (KCC)	NY				1			
KeySpan Energy Supply, Inc. (KSES)	DE				1			
KeySpan Home Energy Services, LLC (KHES)					1			
KeySpan Energy Services, Inc. (KSESI)	DE				1			
KeySpan Energy Solutions, LLC (KSESLLC)	NY				1			
KeySpan Plumbing Solutions, Inc. (KPSI)	NY				1			
KeySpan Plumbing & Heating Solutions, LLC (KPHS)					1			
KeySpan Home Energy Services (New England), LLC (KHESNE)					1			
Fritze KeySpan, LLC (FKS)	DE				1			
Active Conditioning, LLC (ACN)	NJ				1			
KeySpan Technologies Inc. (KTI)	NY	Rule 58 company			1			
MyHomeGate, Inc. (MHG)					1			
KeySpan Telemetry Solutions, LLC (KTS)					1			
KeySpan MHK, Inc. (KMHK)	DE				1			
Eastern Enterprises (EEN)	MA	Intermediate holding company			1			
EnergyNorth Natural Gas, Inc. (EENGI)	NH	Gas utility		1				
Trangas Inc. (TRI)	MA				1			
Boston Gas Company (BGC)	MA	Gas utility		1				
Colonial Gas Company (CGC)	MA	Gas utility		1				
Essex Gas Company (EGC)	MA	Gas utility		1				
AMR Data Corporation (AMRD)	MA				1			
Eastern Associated Securities Corp. (EAS)	MA				1			
Eastern Energy Systems Corp. (EES)	DE				1			
Eastern Rivermoor Company, Inc. (ERC)	MA				1			
Eastern Urban Services, Inc. (EUS)	DE				1			
Midland Enterprises Inc. (MEI) (1)	DE				1			
Capital Marine Supply, Inc (CMS) (1)	LA				1			
Chotin Transportation, Inc. (CTI) (1)	LA				1			
Eastern Associated Terminals Co (EATC) (1)	DE				1			
Federal Barge Lines, Inc. (FBL) (1)	DE				1			
River Fleets, Inc. (RFI) (1)	LA				1			
Hartley Marine Corp. (HMC) (1)	DE				1			
Minnesota Harbor Service, Inc. (MHS) (1)	MN				1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
The Ohio River Company (ORC) (1)	WV				1			
The Ohio River Company Traffic Division, Inc. (ORCD) (1)	PA				1			
The Ohio River Terminals Company (ORTC) (1)	DE				1			
Orgulf Transport Co. (OGTC) (1)	DE				1			
Orsouth Transport Co. (OSTC) (1)	DE				1			
Port Allen Marine Service, Inc. (PAMS) (1)	LA				1			
Red Circle Transport Co. (RCT) (1)	DE				1			
West Virginia Terminals, Inc. (WVT) (1)	WV				1			
Mystic Steamship Corporation (MSC)	DE				1			
PCC Land Company, Inc. (PCCL)	TX				1			
Philadelphia Coke Co., Inc. (PCCI)	DE				1			
Western Associated Energy Corp. (WEAC)	DE				1			
Total =	108		1	7	94	1	2	3
Merger with Eastern Enterprises Corporation								
The Commission authorized KeySpan Corporation to acquire Eastern Enterprises Corporation by order dated November 7, 2000 (See Holding Co. Act Release No. 35-27271, 70-9641).								
Following the mergers KeySpan Corporation registered under section 5 of the Public Utility Holding Company Act of 1935.								
Merger with EnergyNorth Inc.								
The Commission authorized Eastern Enterprises Corporation to acquire EnergyNorth Inc. by order dated November 7, 2000 (See Holding Co. Act Release No. 35-27269, 70-9605).								
Notification of Registration								
KeySpan Corporation filed with the Securities and Exchange Commission a notification of Registration on Form U5A on November 8, 2000, and a Registration Statement on Form U5B on February 6, 2001.								
Annual Report								
KeySpan Corporation and its subsidiaries are further described in Form U5S Annual Report for holding companies under section 5 of the Public Utility Holding Company Act of 1935.								
Footnotes								
* Company is inactive								
(1) Pursuant to the Securities and Exchange Commission's Order in connection with KeySpan Corporation's Application on Form U-1, as filed November 7, 2000, file No. 70-9641, Midland Enterprises Inc. and each of its subsidiaries are being divested by KeySpan Corporation.								

NATIONAL FUEL GAS CO								
CIK: 70145								
Fiscal Year End: 0930								
Corporate Chart as of September 30, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
National Fuel Gas Company	NJ	Registered holding company	1					
Statutory Subsidiaries:								
National Fuel Gas Distribution Corp (1)	NY	Gas utility		1				
National Fuel Gas Supply Corp (2)	PA				1			
Seneca Resources Corp (3)	PA				1			
National Fuel Exploration Corp. (NFE)					1			
National Fuel Exploration Acquisition Corp (3)					1			
Player Resources, Ltd. (3)					1			
Empire Exploration Co					1			
Empire 1983 Drilling Program					1			
Empire 1983 Joint Venture (10)					1			
Highland Forest Resources, Inc. (4)					1			
Data-Track Account Services, Inc. (5)	NY				1			
Leidy Hub, Inc. (Leidy Hub) (6)	NY				1			
National Fuel Resources, Inc.(NFR) (7)	NY				1			
Horizon Energy Development, Inc. (Horizon) (8 and 11-12)	NY				1			
Sceptre Power Co *(Note 11)					1			
Horizon Energy Holdings, Inc.(HEHI) (12)					1			
Horizon Energy Development B.V. (HED B.V.)(Note 12)					1			
United Energy, a.s.(UE) (12) (Parent owns 85.16% of voting power)	Czech Republic	Foreign utility company					1	
Teplarna Liberec, a.s. (TL) (12) (Parent owns 70% of voting power)		Foreign utility company					1	
Lounske tepelne Hospodarstvi, s.r.o. (LTH) (12)					1			
Teplo Branany, s.r.o. (TB)(12) (Parent owns 49% of voting power)					1			
ENOP Company, s.r.o.(ENOP)(12)					1			
Horizon Energy Development, s.r.o. (HED) (12)					1			
Power Development, s.r.o. (PD) (12)					1			
Teplarna Kromeriz a.s. (Kromeriz) (12)	Czech Republic	Foreign utility company					1	
Upstate Energy Inc. (Upstate) (13)					1			
Seneca Independence Pipeline Co (SIP) (14)					1			
Niagara Independence Marketing Co (NIM) (15)					1			
Horizon Power, Inc. (Power) (16)		Exempt wholesale generator				1		

Corporate Chart as of September 30, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Seneca Energy II, LLC (Seneca Energy) (Parent owns 50% of voting power) (16)					1			
Model City Energy, LLC (Model City) (Parent owns 50% of voting power) (16)					1			
Energy Systems North East, LLC (ESNE) (Parent owns 50% of voting power) (16)		Exempt wholesale generator				1		
Total =	33		1	1	26	2	3	0

This list is indent to show degree of remoteness from registrant.

Annual Report

National Fuel Gas Company and its subsidiaries are further described in Form U5S

Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes

1. Distribution Corporation is a public utility that sells natural gas and provides gas transportation service in western New York and northwestern Pennsylvania.								
2. Supply Corporation is engaged in the transportation and storage of natural gas for affiliated and nonaffiliated companies.								
3. Seneca Resources is engaged in the exploration for, and the development and purchase of, natural gas and oil reserves in the Gulf Coast of Texas and Louisiana, and in California, Wyoming and in the Appalachian region of the United States. Also, exploration and production operations are conducted in the provinces of Manitoba, Alberta and Saskatchewan in Canada by Seneca's wholly-owned subsidiary, National Fuel Exploration Corp. (NFE), an Alberta, Canada corporation. NFE owns 100% of National Fuel Exploration Acquisition Corp., which owns 100% of Player Resources Ltd. (Player). National Fuel Acquisition Corp. has no operations other than serving as the holding company for the stock of Player. In addition, Seneca Resources is engaged in the marketing of timber from its Pennsylvania land holdings.								
4. Highland operates several sawmills and kilns in northwestern Pennsylvania and processes timber from north-central Pennsylvania, primarily high quality hardwoods.								
5. Data-Track provides collection services (principally issuing collection notices) primarily for the subsidiaries of the Company.								

Corporate Chart as of September 30, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
6. Leidy Hub is a New York corporation formed to provide various natural gas hub services to customers in the eastern United States.								
7. NFR is engaged in the marketing and brokerage of natural gas and the performance of energy management services for industrial, commercial, public authority and residential end-users throughout the northeastern United States.								
8. Horizon was formed to engage in foreign and domestic energy projects through investment in various business entities (see Notes 11-12).								
9. Not applicable.								
10. In December 1983, Empire Exploration, Inc. (which was subsequently merged into Seneca Resources) established a drilling fund through a series of limited partnerships in which it acts as general partner (See File No. 70-6909). Empire Exploration, Inc.'s aggregate investment in all three limited partnerships amounted to \$970,150.								
11. Horizon became one of the partners in Sceptre Power Company, a California general partnership, on September 15, 1995. This partnership was dissolved as of December 23, 1996 and is currently winding down operations.								
12. Horizon owns 100% of the capital stock of HEHI, a New York corporation which owns 100% of HED B.V. HED B.V. in turn owns 100% of the ownership interests of HED, PD and Kromeriz (all Czech corporations). HED B.V. owns 85.16% of United Energy, a.s. (UE). UE owns 100% of the ownership interests of ENOP and LTH, 70% of the ownership interest of TL and 49% of the ownership interest of TB. At the end of June 2001, UE sold its 65.78% interest in Jablonecka teplarenska a realitni, a.s. (JTR). All UE subsidiaries are Czech corporations or limited liability companies. HED B.V. and its subsidiaries are primarily engaged in district heating and power generation operations in the Czech Republic.								
13. Upstate is a New York corporation engaged in wholesale natural gas marketing and other energy-related activities.								
14. SIP, a Delaware corporation, holds a one-third general partnership interest in Independence Pipeline Company (Independence), a Delaware general partnership. Independence proposes to construct and operate the Independence Pipeline, a 400-mile interstate pipeline system which								

Corporate Chart as of September 30, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
would transport natural gas from Defiance, Ohio to Leidy, Pennsylvania.							
15. NIM, a Delaware corporation, owns a one-third general partnership interest in DirectLink Gas Marketing Company, which partnership was formed to engage in natural gas marketing and related businesses, in part by subscribing for firm transportation capacity on the Independence Pipeline.							
16. Power is a New York corporation designated as an "exempt wholesale generator" under the Public Utility Holding Company Act of 1935 and is developing or operating, through its subsidiaries, mid-range independent power production facilities.							
Power owns a 50% limited liability company interest in each of Seneca Energy II, LLC, a New York limited liability company formed in February 2000 (Seneca Energy), Model City Energy, LLC, a New York limited liability company formed in February 2000 (Model City), and Energy Systems North East, LLC, a Delaware limited liability company formed in September 2000 (ESNE). "Issuer Book Value" and "Owner's Book Value" for Seneca Energy, Model City and ESNE are filed pursuant to Rule 104(b).							

NATIONAL GRID GROUP PLC								
CIK: 1004315								
Fiscal Year End:0331								
Corporate Chart as of March 31, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
National Grid Group plc	England & Wales	Registered holding Co.	1					
Subsidiary of the parent holding Company- National Grid Group plc								
National Grid (US) Holdings Ltd	England & Wales	Registered holding Co.	1					
NGG Finance PLC (1)	England & Wales	Makes bond issues on behalf of the group			1			
National Grid Holdings One plc (2)	England & Wales	Registered holding Co.	1					
Subsidiary of National Grid (US) Holdings Limited								
National Grid (US) Investments 4	England & Wales	Registered holding Co.	1					
National Grid (US) Investments 2					1			
National Grid Luxembourg 1 SARL*(3)	Luxembourg	Inactive						1
National Grid Luxembourg 2 SARL* (3)	Luxembourg	Inactive						1
National Grid (US) Investments 5 (*)		Inactive						1
National Grid (US) Investments 6 (*)		Inactive						1
Subsidiary of National Grid (US) Investments 4								
National Grid (US) Partner 1 Ltd (4)	England & Wales	Registered holding Co.	1					
National Grid (US) Partner 2 Ltd (4)	England & Wales	Registered holding Co.	1					
National Grid Twelve Ltd (5)	England & Wales	Special-purpose financing vehicle			1			
Subsidiary of National Grid Twelve Ltd								
National Grid Eight Ltd (6)	England & Wales	Intermediate holding Co.			1			
National Grid Eleven Ltd (7)	England & Wales	Intermediate holding Co.			1			
Subsidiary of National Grid (US) Partner 1 Ltd								
National Grid General Partnership (8)	DE	Registered holding Co.	1					

Corporate Chart as of March 31, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
National Grid Holdings Inc. (USA)	DE	Registered holding Co.	1					
Subsidiary of National Grid (US) Partner 2 Ltd								
National Grid General Partnership (8)		See Natiolan Grid General Partnership above						
National Grid Holdings Inc. (USA)		See National Grid Holdings Inc. above						
Subsidiaries of National Grid General Partnership								
National Grid US LLC (9)	DE	Special-purpose financing vehicle			1			
NG Chicago I LLC (USA)	DE	Inactive						1
National Grid Holdings Inc. (USA)		See National Grid Holdings Inc. above						
Subsidiaries of National Grid Holdings Inc.								
National Grid Ten (10)	England & Wales	Special-purpose financing vehicle			1			
NGG (Delaware) LLC (11)	DE	Special-purpose financing vehicle			1			
National Grid USA		See National Grid USA below						
Subsidiary of the parent holding Company- National Grid Holdings One plc								
National Grid Holdings Ltd (12)		Foreign utility Co.					1	
Subsidiary of National Grid Holdings Ltd								
ENMO Ltd (13)					1			
National Grid Nominees Ltd					1			
National Grid Five Ltd					1			
National Grid Four Ltd (14)					1			
National Grid Gold Ltd (15)					1			
National Grid Insurance Ltd (16)					1			

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
National Grid Jersey Holdings Three Ltd					1			
National Grid Jersey Holdings Four Ltd					1			
National Grid Jersey Holdings Five Ltd					1			
National Grid One Ltd					1			
National Grid Two Ltd					1			
NGG Telecoms Holdings Ltd (17)					1			
NGG Telecoms Investment Ltd					1			
National Grid (US) Investments 3					1			
National Grid (US) Investments (18)		Registered holding Co.	1					
National Grid (Ireland) 1 Ltd (19)		Registered holding Co.	1					
National Grid Properties Limited (20)					1			
The National Grid Company plc					1			
The National Grid Group Quest Trustee Co Ltd (*)		Inactive						1
Subsidiary of National Grid Jersey Properties Ltd								
NG Property Developments Ltd (21)					1			
Subsidiary of The National Grid Co. plc								
-NGC Employee Shares Trustee Ltd (*)		Inactive						1
NGC Leasing Ltd					1			
-Elexon Ltd (22)					1			
Subsidiary of National Grid Nominees Ltd								
-BSc Co. Ltd (*)		Inactive						1
-Electracom Ltd (*)		Inactive						1
-Energi Limited (*)		Inactive						1
-Energis Services Limited (*)		Inactive						1
-Energy Market Operations Limited (*)		Inactive						1
-Energy Settlements and Information Services - Ltd (*)		Inactive						1
-Enex Operations Ltd (*)		Inactive						1
-EPFA Limited (*)		Inactive						1
-EPFAL Limited (*)		Inactive						1
-First Point Services Limited (*)		Inactive						1
-First Point Solutions Limited (*)		Inactive						1
-Gemstone Software Limited (*)		Inactive						1
-Grid International Limited (*)		Inactive						1
-Gridnat Limited (*)		Inactive						1
-International Power Systems Ltd (*)		Inactive						1
-IPS Limited (*)		Inactive						1
-NATGRID Limited (*)		Inactive						1
-Natgrid Holdings Limited (*)		Inactive						1
-National Grid Market Services Ltd (*)		Inactive						1
-NetMap Limited(*)		Inactive						1

Corporate Chart as of March 31, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
-NGC Energy Limited (*)		Inactive						1
-NGC (GB) Limited (*)		Inactive						1
-NGC Leisure Limited (*)		Inactive						1
-NGG Limited (*)		Inactive						1
-Powercom Limited (*)		Inactive						1
-Supergrid Limited (*)		Inactive						1
-Teldata Services Limited (*)		Inactive						1
-Teldata Solutions Limited (*)		Inactive						1
-Telecom Electric Limited (*)		Inactive						1
-Transgrid Limited (*)		Inactive						1
Subsidiary of National Grid Four Ltd								
Energis plc (23)					1			
Subsidiary of National Grid Jersey Holdings Four Ltd								
Gridcom Limited					1			
Subsidiary of National Grid Jersey Holdings Five Ltd								
National Grid Three Limited					1			
Subsidiary of National Grid Three Limited								
NGG Telecoms Limited					1			
Subsidiary of National Grid Telecoms Limited								
Energis plc (23)					1			
-NGC IT Limited (*)		Inactive						1
Subsidiary of National Grid (Ireland) 1 Limited								
National Grid (Ireland) 2 Ltd (8)		Registered holding Co.	1					
National Grid Nine Limited (24)					1			
Subsidiary of National Grid (Ireland) 2 Limited								
National Grid Nine Limited					1			
Subsidiary of National Grid Five Limited								
National Grid Six Ltd					1			
NATGRID Finance Holdings Limited					1			
National Grid International Limited					1			
NGC Two Limited					1			
Subsidiary of NatGrid Finance Holdings Ltd								
NATGRID Finance Ltd					1			
Subsidiary of NatGrid Finance Ltd								
NG Jersey Limited					1			
NG Investments Limited					1			
Subsidiary of NG Investments Ltd								
NATGRID Investments Ltd (25)					1			
Subsidiary of NGC Two Ltd								
The National Grid Investments Co (26)					1			
Subsidiary of National Grid International Ltd								

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NG Procurement Holdings Ltd					1			
-NG USI Inc. (*)		Inactive						1
Grid Investment Holdings Limited					1			
Teldata International Limited					1			
National Grid (Isle of Man) UK Ltd					1			
National Grid Overseas Limited (27)					1			
National Grid Seven Ltd					1			
Network Mapping Ltd (28)					1			
National Grid Indus BV					1			
NGC Indus Ltd					1			
NGC Zambia Ltd					1			
National Grid Australia GP Pty Ltd					1			
National Grid Australia LLP (29)					1			
Original Basslink Pty Ltd (*)		Inactive			1			1
The Electricity Transmission Co Ltd					1			
Britned Development Ltd (30)					1			
Subsidiary of NG Procurement Holdings Ltd								
National Grid Procurement BV					1			
Subsidiary of Grid Investment Holdings Ltd								
Grid One Ltd					1			
Subsidiary of National Grid Overseas Ltd								
National Grid Overseas Two Ltd					1			
Subsidiary of National Grid Australia LLP								
National Grid Australia Pty Ltd					1			
Subsidiary of National Grid Australia PTY Ltd								
Basslink Pty Limited					1			
Subsidiary of National Grid Seven Limited								
National Grid Holdings BV					1			
National Grid (Ireland) 1 Ltd (31)					1			
National Grid (Ireland) 2 Ltd (31)					1			
Subsidiary of National Grid Holdings BV								
National Grid Poland BV					1			
National Grid Central Europe BV					1			
National Grid Brazil BV					1			
National Grid Manquehue BV					1			
National Grid Finance BV					1			
National Grid Zambia BV					1			
National Grid India BV					1			
NGC do Brasil Participacoes Ltda					1			
National Grid Brazil Transmission BV					1			
National Grid Brazil Finance					1			
National Grid Holland Limited					1			
National Grid Indus BV					1			
National Grid Reserve VII BV					1			

Corporate Chart as of March 31, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
National Grid Reserve VIII BV					1			
National Grid Reserve IX BV					1			
National Grid Reserve X BV					1			
National Grid Fourteen Limited (32)					1			
Subsidiary of National Grid Poland BV								
Energis Polska Sp z.o.o					1			
Subsidiary of National Grid Central Europe BV								
Central Europe Telecoms Holdings BV					1			
Subsidiary of National Grid Brazil BV								
JVCO Participacoes Ltda					1			
Subsidiary of JVCO Participacoes Ltda								
Holdco Participacoes Ltda					1			
Subsidiary of Holdco Participacoes Ltda								
Intelig Telecomunicacoes Ltda					1			
Subsidiary of National Grid Manquehue BV								
Manquehue Net S.A.					1			
Subsidiary of National Grid Fourteen Limited								
National Grid Chile BV					1			
Subsidiary of National Grid Chile BV								
Silica Networks S.A. (33)					1			
SCC Uno SA (34)					1			
Subsidiary of Silica Networks S.A.								
Inversiones Silica Networks SA (35)					1			
Subsidiary of Inversiones Silica Networks S.A								
SN Investments Argentina S.A (36)					1			
Silica Networks Chile S.A (37)					1			
Subsidiary of SN Investments Argentina S.A								
Silica Networks Argentina S.A (38)					1			
Subsidiary of National Grid Finance BV								
Compania Inversora En Transmision Electrica CITELEC S.A.					1			
Subsidiary of Compania Inversora En Transmision Electrica CITELEC S.A								
Transener S.A (39)					1			
Subsidiary of Transener S.A								
Transba S.A (40)					1			
Subsidiary of National Grid Zambia BV								
Copperbelt Energy Corp plc					1			
National Grid USA	DE	Registered holding Co.	1					
Granite State Electric Co (Granite)	NH	Electric public utility		1				
Massachusetts Electric Co (Mass Electric)	MA	Electric public utility		1				

Corporate Chart as of March 31, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Nantucket Electric Co (Nantucket)	MA	Electric public utility		1			
The Narragansett Electric Co (Narragansett)	RI	Public utility co.		1			
NEES Energy, Inc. (NEES Energy)	MA	Marketing			1		
Wayfinder Group, Inc. (Wayfinder)	MA	Utility consulting, energy-related Co nonutility holding Co.			1		
New England Hydro-Transmission Electric Co, Inc. (NEHTEC) (2a)	MA	Electric Transmission utility		1			
New England Hydro-Transmission Corp (NEHTC) (2a)	NH	Electric Transmission utility		1			
New England Electric Transmission Corp (NEET)	NH	Electric Transmission utility		1			
New England Energy Inc.* (NEEI)	MA	Inactive					1
National Grid USA Service Co, Inc.	MA	Service company			1		
New England Power Co (NEP)	MA	Electric public utility		1			
NEES Communications, Inc. (NEESCom)	MA	Telecommunications Co.			1		
Metrowest Realty LLC (Metrowest)	DE	Real estate investment Co.			1		
EUA Energy Investment Corp	MA	Energy-related Co. nonutility holding Co.			1		
National Grid Transmission Services Corp.	MA	Utility consulting services			1		
Niagara Mohawk Holdings, Inc. (3a)	NY	Intermediate holding Co.			1		
Niagara Mohawk Power Corp	NY	Electric & gas public utility		1			
NM Uranium, Inc.*		Inactive					1
HCE Pepperell, Inc. (4a)					1		
NM Receivables Corp. II					1		

Corporate Chart as of March 31, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
NM Receivables LLC (5a)					1		
NM Properties, Inc.					1		
Salmon Shores, Inc.	NY	Real estate development Co.			1		
Salmon Shores Partnership (6a)					1		
Riverview, Inc.	NY	Real estate development Co.			1		
Riverview Galusha LLC	NY	Real estate development Co.			1		
Landwest, Inc.	NY	Real estate development Co.			1		
Hudson Pointe, Inc.*	NY	Inactive					1
Upper Hudson Development Inc.	NY	Real estate development Co.			1		
OpoprCo., Inc.	NY	Real estate development Co.			1		
Moreau Park, Inc.	NY	Real estate development Co.			1		
Land Management & Development, Inc.	NY	Real estate development Co.			1		
Minoa Farms Development Co. LLC	NY	Real estate development Co.			1		
Salmon Hills Cross Country Ski Resort LLC	NY	Invests in Ski Resorts			1		
Salmon Shores Partnership (6a)	NY	Real estate development Co.			1		
Second Street Associates, LLC	NY				1		
Opinac North America, Inc.					1		
Telergy, Inc.(7a)					1		
eVionyx, Inc.(8a)					1		
Niagara Mohawk Energy, Inc.					1		
Telergy Central LLC (9a)					1		
Direct Global Power					1		
Opinac Energy Corporation					1		

Corporate Chart as of March 31, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Canadian Niagara Power Co LTD (10a)					1			
Canadian Niagara Power Inc.					1			
Westario Power Holdings Inc.					1			
Westario Power Services Inc.					1			
Westario Power Inc.					1			
Rideau St. Lawrence Holdings Inc.					1			
Rideau St. Lawrence Distribution, Inc.					1			
Rideau St. Lawrence Utilities Inc.					1			
Rideau St. Lawrence Services Inc.					1			
1161557 Ontario Inc.					1			
NEESCom					1			
Goddard GigaPoP LLC (11a)	DE	Telecommunicati ons Co.			1			
NEES Telecommunications Corp*	MA	Inactive						1
New England Hydro Finance Co (NEHFC) (12a)					1			
					1			
NEES Energy, Inc.		See Energy, Inc. above						
AEMC, L.L.C.	DE	Inactive						1
AEDR Fuels LLC*	ME	Inactive						1
NEP					1			
Connecticut Yankee Atomic Power Co	CT	Nuclear plant owner			1			
Maine Yankee Atomic Power Co	ME	Nuclear plant owner			1			
Vermont Yankee Nuclear Power Corp	VT	Nuclear plant owner			1			
Yankee Atomic Electric Co	MA	Nuclear plant owner			1			
New England Hydro-Transmission Electric Co, Inc. (NEHTEC) (2a)	MA	See NEHTEC above						
New England Hydro-Transmission Corp (NEHTC) (2a)	NH	See NEHTC above						
		See Energy Investment Corp above						
EUA Energy Investment Corp								
Eastern Unicord Corp.*	MA	Inactive						1
		Ash processing equipment			1			
Separation Technology Inc. (13a)	DE							
EUA Bioten Inc.	MA	Inactive						1
New England Wholesale Electric Co* (14a)	MA	Inactive						1
Wayfinder					1			

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Nexus Energy Software, Inc. (15a)	MA	Software/ marketing			1			
NEWHC, Inc. *	MA	Inactive						1
Total =		226	12	9	154	0	1	50

Merger with Lattice Group plc

National Grid Transco plc announced that the merger of National Grid Group plc and Lattice Group plc, a United Kingdom gas utility holding company was completed on October 21, 2002. As a result, National Grid Group plc has become the holding company for the enlarged group and changed its name to National Grid Transco plc.

See National Grid Group plc's Form 6-K filed with the Commission on October 21, 2002.

See the October 16, 2002 order, Public Utility Holding Co. Act Release No. 35-27577;

International Series Release Nos. 1262, 70-10067.

See National Grid Group plc's Form U-1/A Application Amendment No. 2, SEC File No. 70-10067 filed with the Securities and Exchange Commission on October 15, 2002.

Merger with Niagara Mohawk Holdings Inc.

On January 31, 2002, the merger of Niagara Mohawk Holdings, Inc. (Holdings), a holding company exempt from regulation under section 3(a)(1) by order (See Niagara Mohawk Holding, Inc. Holding Co. Act Release No. 35-26986; 70-9339 (March 4, 1999)) of the Act and National Grid Group plc was completed, with Holdings becoming a wholly owned subsidiary of National Grid USA. See the January 16, 2002 order, Release No. 35-27490; International Series Release Nos. 1255, 70-9849.

See National Grid Group plc's Form U-1/A Application Amendment No. 3, SEC File No. 70-9849 filed with the Securities and Exchange Commission on January 15, 2002.

Name Change

On October 21, 2002, National Grid Group plc announced that it changed its name to National Grid Transco plc.

On January 31, 2002, National Grid Group plc announced that New National Grid plc has become the new holding company of the National Grid Group. New National Grid plc has been renamed National Grid Group plc and National Grid Group plc has changed its name to National Grid Holdings One plc (See National Grid Group plc's Form 6-K filed with the Commission on January 31, 2002).

Notification of Registration

National Grid Group plc filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on January 25, 2002 and on March 22, 2000, and a Registration .

Corporate Chart as of March 31, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Statement on Form U5B on July 13, 2000.							
Annual Report							
National Grid Group plc and its subsidiaries are further described in Form U5S Annual Report for registered holding companies under section 5 of the Public Utility Holding Company Act of 1935.							
See National Grid Group plc's Form U5S filed with the Commission on July 29, 2002.							
Footnotes							
*Inactive.							
(*) Dormant							
(**) Entity is not controlled by National Grid and this information is either not known to National Grid or reasonably available to National Grid							
(1) NGG Finance plc is a public company organized under the laws of England and Wales, which makes bond issues on behalf of the group. NGG Finance plc was incorporated on 21 May 2001 and became a subsidiary on 27 July 2001. 50,000,000 £1 Redeemable Preference shares are held by National Grid Eight Limited and 18,500,000 £1 Redeemable Preference shares are held by National Grid Eleven Limited.							
(2) National Grid Holdings One plc (NGH1) was until 31 January 2001 the ultimate holding company of the National Grid Group. Following the Groups' Scheme of Arrangement for the merger with Niagara Mohawk Holdings Inc. it became a subsidiary within the Group and changed its name to National Grid Holdings One plc. The special rights redeemable preference share of £1 was redeemed and a new £1 'B' share issued. New National Grid plc, formerly a subsidiary within the Group, changed its name to National Grid Group plc and became the new ultimate holding company, holder of the B share in NGH1 and issued a new £1 Special Rights Redeemable Preference share (the 'Special Share') to The Secretary of State For Trade and Industry.							
(3) National Grid Luxembourg 1 SARL and National Grid Luxembourg 2 SARL were both incorporated under the laws of Luxembourg on 1 June 2001 and are investment companies, currently inactive.							
(4) National Grid (US) Partner 1 Limited and National Grid (US) Partner 2 Limited are both companies organized under the laws of England and Wales, incorporated on 30 October 2001 as group subsidiaries and intermediate holding companies.							
(5) National Grid Twelve Limited is a company organized under the laws of England and Wales, incorporated on 18 January 2002 as a subsidiary and intermediate holding company.							

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
(6) National Grid Eight Limited is a company organized under the laws of England and Wales, incorporated on 22 May 2001 as a subsidiary and intermediate holding company.								
(7) National Grid Eleven Limited is a company organized under the laws of England and Wales, incorporated on 10 January 2002 as a subsidiary and intermediate holding company.								
(8) National Grid General Partnership is a partnership of which 99% is held by National Grid (US) Partner 1 Limited and 1% is held by National Grid (US) Partner 2 Limited with effect from 20 December 2001. From that date, the former holding companies for this partnership, National Grid (Ireland) 1 Limited and its subsidiary, National Grid (Ireland) 2 Limited, were transferred under National Grid Holdings Limited.								
(9) National Grid General Partnership owns a 100% membership interest in National Grid US LLC.								
(10) National Grid Ten is a company organized under the laws of England and Wales, incorporated on 17 December 2001 as a subsidiary and investment company as National Grid Ten Limited, it converted to unlimited company on 4 February 2002.								
(11) National Grid Holdings Inc. owns a 100% membership interest in NGG (Delaware) LLC.								
(12) 1000 A shares in National Grid Holdings Limited are held by National Grid One Limited.								
(13) National Grid Holdings Limited holds all the A shares in ENMO Limited, which give 75% of voting power. The remaining 25% of voting power is held by the B shareholder which is not a group company.								
(14) 700 million Preference shares in National Grid Four Limited, held by National Grid Holdings limited.								
(15) On 10 December 2001 the 1,000 issued redeemable preference shares in National Grid Gold Limited, held by NG Jersey Limited, were redesignated as 'A' ordinary shares.								
(16) 1 Class A £1 share and 100,000 £50 redeemable preference shares in National Grid Insurance Limited held outside the group.								
(17) 1,000 A shares in NGG Telecoms Holdings Ltd held by NatGrid Investments Limited. 1,000 B shares held by National Grid Two Limited.								
(18) National Grid (US) Investments, formerly a subsidiary of National Grid (US) Holdings Limited was transferred to National Grid Holdings Limited on 20 December 2001.								
(19) 740,065 \$50 preference shares in National Grid (Ireland) 1 Limited held by National Grid Holdings Limited.								

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
(20) National Grid Properties Limited is a company organized under the laws of England and Wales and is the group's holding company for certain UK properties owned by the group.								
(21) NG Property Developments Limited, formerly named NGC Properties Limited until 18 January 2002, a company organized under the laws of England and Wales, owns and develops property that is not used for the operation of the transmission system in England and Wales, usually with a view toward eventual sale by the group. Beneficial ownership was transferred from The National Grid Company plc to National Grid Properties Limited on 25 March 2002.								
(22) The National Grid Company Limited is the registered shareholder of Elexon Limited. However National Grid does not exercise control over this company.								
(23) National Grid Four Limited holds 123,582,445 shares in Energis plc (7.1%) and NGG Telecoms Limited holds 442,500,000 shares in Energis plc (25.4%). Energis plc is not controlled by National Grid, has not published its accounts for the year ended 31 March 2002 as at the date of this submission. Further information concerning the subsidiaries of Energis plc is not known or reasonably available to National Grid.								
(24) National Grid Nine Limited is a company organized under the laws of England and Wales and is an investment company. National Grid Nine Limited was incorporated on 24 February 2000 and became a group subsidiary on 21 September 2000. Ownership is split between National Grid (Ireland) 1 Limited (26%) and National Grid (Ireland) 2 Limited (74%).								
(25) 100 A shares in Natgrid Investments Ltd are held by National Grid Holdings Limited. 200 B shares are held by National Insurance Limited and 100 B shares are held by National Grid Holland Limited.								
(26) On 6 December 2001, the 150 million yen preference shares in The National Grid Investments Company were redesignated as 'A' ordinary shares.								
(27) The National Grid Investments Company holds 168,368,400 redeemable A preference shares, and National Grid International Limited holds 30,000,000 'B' ordinary shares (redesignated from B yen preference shares on 6 December 2001), in National Grid Overseas Limited.								
(28) Network Mapping Limited, is a company organized under the laws of England and Wales and provides survey data of power utility assets, and offers related services to customers. The Company was a dormant subsidiary until 31 August 2001.								
(29) National Grid Australia LLP is a limited liability partnership in which National Grid International Grid Limited holds a 99% interest and NG Australia GP Pty Limited holds a 1% interest.								

Corporate Chart as of March 31, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					Inactive
			RHC	Utility E/G	Nonutility	EWG	FUCO	
(30) Britned Development Limited is a company organized under the laws of England and Wales and is a joint venture company. Britned Development Limited was incorporated on 12 July 2001 and became a group subsidiary on 28 September 2001.								
(31) One share held by National Grid Seven Limited.								
(32) National Grid Fourteen Limited is a company organized under the laws of England and Wales and is an intermediate holding company. National Grid Fourteen Limited was incorporated on 27 February 2002 as a group subsidiary.								
(33) In addition, 37,023,301 (30.1%) of Silica Networks S.A is held by Manquehue Net S.A.								
(34) In addition, 301 shares in SCC Uno S.A. (30.1%) are held by Manquehue Net S.A.								
(35) One share in Inversiones Silica Networks S.A ('Inversiones') is held by SCC Uno S.A. Inversiones was incorporated on 9 April 2001 in its present role.								
(36) SN Investments Argentina SA is a company organised under the laws of Chile, which was incorporated on 27 December 2001 in its present role.								
(37) In addition, one share in Silica Networks Chile S.A is held by SCC Uno S.A.								
(38) In addition, one share in Silica Networks Argentina S.A is held by SCC Uno S.A.								
(39) Transener S.A. is 65% owned by Citilec S.A, whose interest in Transener is split: 183,701,397 A shares and 50,427,835 B shares								
(40) Transba S.A. is 90% owned by Transener S.A, whose interest in Transba is split: 112,290,842 A shares and 85,896,467 B shares								
*Inactive.								
(1a) Not applicable.								
(2a) New England Power Company's shares obtained through merger with EUA's Montaup Electric Company on May 1, 2000 listed separately.								
(3a) Niagara Mohawk Holdings, Inc. (Holdings) and its subsidiaries became National Grid USA subsidiaries with the merger of Holdings and National Grid on January 31, 2002. A description of Holdings and its subsidiaries was contained in the Form U-1 filing for the merger. (See File No. 70-9849, dated January 1, 2002.)								
(4a) Dissolved in July 2002.								

Corporate Chart as of March 31, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
(5a) NM Receivables LLC, a New York limited liability company, is a single-purpose, financing subsidiary that purchases and resells Niagara Mohawk's customer receivables, including accrued unbilled revenues. NM Receivables LLC is over 99.99% owned by Niagara Mohawk and is also owned by NM Receivables Corp. II.							
(6a) Salmon Shores Partnership is owned 50% by NM Properties, Inc. and 50% by Land Management & Development, Inc.							
(7a) Telergy, Inc., an exempt telecommunications company under Section 34 of the Act and New York corporation, in which Opinac North America, Inc. holds an 18% stake, has filed for bankruptcy and is in liquidation.							
(8a) eVionyx, Inc., an exempt telecommunications company under Section 34 of the Act and a Delaware corporation, in which Opinac North America, Inc. holds a 16% stake, is a research and development company that has developed and intends to commercialize new fuel cell and battery technology.							
(9a) Telergy Central LLC, an exempt telecommunications company under Section 34 of the Act and a Delaware corporation, has filed for bankruptcy and is in liquidation.							
(10a) The sale of Opinac Energy Corporation's 50% interest in Canadian Niagara Power Company Limited to Fortis Inc. was completed on July 10, 2002.							
(11a) Goddard GigaPoP LLC, a Delaware limited liability corporation formed on April 18, 2000, is 50% owned by NEESCom and 50% owned by non affiliates. Its purpose is to develop, operate, and maintain an Internet 2 GigaPoP facility and market and sell access thereto.							
(12a) NEHFC has two shareholders, NEHTEC and NEHTC, which each have a 50% interest. The tabulation shown above reflects National Grid USA's and New England Power Co's indirect ownership in NEHFC.							
(13a) Separation Technology, Inc., a Delaware corporation, was formed on March 28, 1989. EUA Energy Investment Corporation owns 1,052,630 common shares, of which 455,000 are voting shares representing a 9% ownership interest. NGUSA owns 6% convertible stock representing a 5% ownership interest. Its purpose is to produce concrete from flyash waste from coal-fired generating units.							
(14a) Incorporated in 1972; not yet capitalized.							
(15a) Wayfinder has a 43% ownership interest (but only a 9.9% voting interest) in Nexus Energy Software, Inc., resulting from 1,000,000 shares of Series A Preferred Stock and 300,000 shares of Series B Preferred Stock.							

NISOURCE INC										
CIK: 1111711										
Fiscal Year End: 1231										
Corporate Chart as of December 31, 2001										
Company			State/ Country of Inc.	Type of Business	Statistics					
					RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NiSource Inc.			DE	Registered holding company	1					
1	Bay State Gas Company		MA	Gas utility		1				
Subsidiaries:										
2	Bay State GPE, Inc.		MA	Exempt wholesale generator				1		
2	Northern Utilities, Inc.		NH	Gas utility		1				
1	Columbia Energy Group		DE	Registered holding company	1					
Subsidiaries:										
2	Columbia Atlantic Trading Corp		DE	Gas-related			1			
2	Columbia Energy Group Capital Corp		DE	Intermediate subsidiary			1			
Subsidiary:										
3	TriStar Gas Technologies, Inc. *		DE	Inactive						1
2	Columbia Energy Resources, Inc.		DE	Intermediate subsidiary			1			
Subsidiaries:										
3	Alamco-Delaware, Inc.		DE	Gas-related			1			
3	Columbia Natural Resources, Inc.		TX	Gas-related			1			
3	Columbia Natural Resources Canada, Ltd.		Alberta	Gas-related			1			
3	Hawg Hauling & Disposal, Inc.		WV	Energy-related			1			
2	Columbia Energy Services Corp		KY	Intermediate subsidiary			1			
Subsidiaries:										
3	Columbia Energy Marketing Corp *		DE	Inactive						1
3	Columbia Energy Power Marketing Corp *		DE	Inactive						1
3	Columbia Energy Retail Corporation*		DE	Inactive						1
2	Columbia Finance Corporation		DE	Financing subsidiary			1			
Subsidiary:										
3	Columbia Accounts Receivable Corp		DE	Financing subsidiary			1			
2	Columbia Gas of Kentucky, Inc.		KY	Gas utility		1				
2	Columbia Gas of Maryland, Inc.		DE	Gas utility		1				
2	Columbia Gas of Ohio, Inc.		OH	Gas utility		1				

Corporate Chart as of December 31, 2001									
	Company	State/ Country of Inc.	Type of Business	Statistics					
				RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
2	Columbia Gas of Pennsylvania, Inc.	PA	Gas utility		1				
2	Columbia Gas of Virginia, Inc.	VA	Gas utility		1				
2	Columbia Gas Transmission Corporation	DE	Gas-related			1			
2	Columbia Gulf Transmission Company	DE	Gas-related			1			
2	Columbia Insurance Corporation, Ltd.	Bermuda	Insurance			1			
2	Columbia LNG Corporation	DE	Gas-related			1			
	Subsidiary:								
3	CLNG Corporation *	DE	Inactive						1
2	Columbia Network Services Corporation	DE	ETC			1			
	Subsidiary:								
3	CNS Microwave, Inc.	DE	ETC			1			
2	Columbia Petroleum Corporation *	DE	Inactive						1
2	Columbia Pipeline Corporation	DE	Gas-related			1			
	Subsidiary:								
3	Columbia Deep Water Services Company	DE	Gas-related			1			
			Intermediate						
2	Columbia Remainder Corporation	DE	subsidiary			1			
	Subsidiaries:								
3	Columbia Electric Binghamton General Corp *	DE	Inactive						1
3	Columbia Electric Binghamton Ltd Corp *	DE	Inactive						1
3	Columbia Electric Haverstraw Corp *	DE	Inactive						1
3	Haverstraw Bay, LLC * (a)	DE	Inactive						1
2	Columbia Service Partners, Inc.	DE	Energy-related			1			
	Subsidiaries:								
3	Columbia Assurance Agency, Inc.	OH	Energy-related			1			
3	Columbia Service Partners of Virginia, Inc.	VA	Energy-related			1			
2	Columbia Transmission Communications Corp	DE	Telecommunica tions			1			
1	EnergyUSA, Inc.	IN	Intermediate subsidiary			1			
	Subsidiaries:								
2	EnergyUSA, Inc.	MA	Gas-related			1			
	Subsidiaries:								
3	EnergySPE, Inc.	MA	Energy-related			1			
3	EnergyUSA (Connecticut), Inc.	CT	Energy-related			1			
	Subsidiaries:								
4	Brayer Energy Solutions, Inc. *	CA	Inactive						1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
4 EnergyUSA Engineering, Inc.	CT	Energy-related			1			
4 EnergyUSA Mechanical, Inc.	CT	Energy-related			1			
2 EnergyUSA-TPC Corp.	IN	Gas-related			1			
Subsidiary:								
3 EnergyUSA Appalachian Corp.	IN	Intermediate subsidiary			1			
2 NESI Energy Marketing L.L.C. (b)	IN	Energy-related			1			
2 NI Energy Services Transportation, Inc.	IN	Gas-related			1			
2 MS-1 Distribution & Storage Corp *	MS	Inactive						1
2 NI Fuel Company, Inc.	IN	Intermediate subsidiary			1			
2 NI-TEX, Inc.	IN	Intermediate subsidiary			1			
2 NI-TEX Gas Services Inc.	DE	Intermediate subsidiary			1			
2 EnergyUSA Commercial Energy Services Inc.	IN	Energy-related			1			
2 EnergyUSA Retail, Inc.	IN	Gas-related			1			
Subsidiary:								
3 EnergyUSA Consumer Products Group, Inc.*	MA	Energy-related			1			
1 Kokomo Gas and Fuel Company	IN	Gas utility		1				
Subsidiary:								
2 KGF Trading Company *	IN	Inactive						1
1 NI Energy Services, Inc.	IN	Intermediate subsidiary			1			
Subsidiaries:								
2 Crossroads Pipeline Company	IN	Gas-related			1			
2 Green Fuels, Inc. *	IN	Inactive						1
1 NESI Power Marketing, Inc.	IN	Gas-related			1			
2 NiSource Energy Services Canada, Ltd. *	Canada	Inactive						1
Subsidiary:								
3 NESI Energy Marketing Canada Ltd.*	Canada	Inactive						1
1 NiSource Capital Markets, Inc.	IN	Financing subsidiary			1			
1 NiSource Capital Trust I (c)	DE	Financing subsidiary			1			
1 NiSource Corporate Services Company	DE	Service company			1			
1 NiSource Development Company, Inc.	IN	Intermediate subsidiary			1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Subsidiaries:								
2	Analytic Sytems Laboratories, Inc. *	IN	Inactive					1
2	Cardinal Property Management, Inc.	IN	Real estate			1		
2	Customer Information Services, Inc.	IN	Energy-related			1		
2	JOF Transportation Company	IN	Energy-related			1		
2	KOGAF Enterprises, Inc.	IN	Real estate			1		
2	Lake Erie Land Company	IN	Real estate			1		
Subsidiary:								
3	SCC Services, Inc.	IN	Real estate			1		
2	NDC Douglas Properties, Inc.	IN	Real estate			1		
2	Progeni, Inc. *	IL	Inactive					1
2	Protonics Research, Inc. *	IN	Inactive					1
2	South Works Power Company	IN	Energy-related			1		
1	NiSource Energy Technologies, Inc.	IN	Intermediate subsidiary			1		
1	NiSource Finance Corp.	IN	Financing subsidiary			1		
1	NiSource Pipeline Group, Inc.	IN	Energy-related			1		
Subsidiaries:								
2	Granite State Gas Transmission, Inc.	NH	Gas-related			1		
Subsidiaries:								
3	Bay State Energy Enterprises, Inc.	MA	Energy-related			1		
3	Natural Gas Development, Inc.	MA	Gas-related			1		
2	PNTGS Holding Corp.	IN	Intermediate subsidiary			1		
1	Northern Indiana Fuel and Light Co, Inc.	IN	Gas utility		1			
Subsidiary:								
2	Northern Indiana Trading Co, Inc.	IN	Gas-related			1		
1	Northern Indiana Public Service Company	IN	Electric and gas utility		1			
Subsidiary:								
2	NIPSCO Exploration Co, Inc.	IN	Gas-related			1		
1	Primary Energy, Inc.	IN	Intermediate subsidiary			1		
Subsidiaries:								
2	Cokenergy, Inc.	IN	Energy-related			1		
2	Harbor Coal Company	IN	Intermediate subsidiary			1		

Corporate Chart as of December 31, 2001

	Company	State/ Country of Inc.	Type of Business	Statistics					
				RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
2	Ironside Energy LLC (d)	IN	Energy-related			1			
2	Lakeside Energy Corporation	IN	Energy-related			1			
2	North Lake Energy Corporation	IN	Energy-related			1			
2	Portside Energy Corporation	IN	Energy-related			1			
2	Whiting Clean Energy, Inc.	IN	Exempt wholesale generator				1		
1	SM&P Utility Resources, Inc. (e) Subsidiary:	IN	Energy-related			1			
2	Colcom Incorporated (e)	TX	Energy-related			1			
Total =		105		2	10	72	2	0	19

Merger with Columbia Energy Group, Inc.

On October 30, 2000 (Holding Co. Act Release No. 35-27263, 70-9551), the Commission issued an order approving the acquisition of Columbia Energy Group, Inc. ("Columbia"), a Delaware registered holding company by NiSource Inc., an Indiana holding company exempt from registration by order under section 3(a)(1) of the Public Utility Holding Company Act of 1935, as amended ("Act"). Following the acquisition, New NiSource, which will change its name to NiSource Inc. will serve as a holding company for Columbia and its subsidiaries and the current subsidiaries of NiSource Inc. New NiSource registered as a holding company under section 5 of the Act and Columbia remains a registered holding company under the Act. On November 1, 2002, NiSource Inc. filed Form U5A notification of registration to notify the SEC that it registers under and pursuant to the provisions of section 5(a) of the Act.

Footnotes

* Company was inactive at December 31, 2001.

(a) Haverstraw Bay, LLC was involved with power generation. Columbia Electric Haverstraw Corporation owns a 2% interest and Columbia Remainder Corporation directly holds 98%.

(b) NESI Energy Marketing L.L.C. was involved with the marketing of natural gas and electricity. EnergyUSA, Inc. (IN) owns a 100% interest.

(c) NiSource Capital Trust I is a financing subsidiary of NiSource Inc. NiSource Inc. holds 100% of the common equity.

(d) Primary Energy, Inc. owns a 100% interest in Ironside Energy LLC.

(e) SM&P Utility Resources, Inc. was sold to The Laclede Group on January 28, 2002.

NORTHEAST UTILITIES SYSTEM								
CIK: 72741								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Northeast Utilities (NU) (1)	MA	Registered holding company	1					
The Connecticut Light and Power Co (CL&P) (2) (3) (*) (**)	CT	Electric utility		1				
CL&P Receivables Corp (CRC)					1			
CL&P Capital, L.P.	DE				1			
CL&P Funding LLC (10)					1			
Public Service Company of New Hampshire (PSNH) (2)(3)(*)	NH	Electric utility		1				
Properties, Inc. (7)					1			
PSNH Funding LLC (11)					1			
PSNH Funding LLC 2 (12)					1			
Western Massachusetts Electric Co (WMECO) (2)(3)*	MA	Electric utility		1				
WMECO Funding LLC (13)					1			
North Atlantic Energy Corp (NAEC) (3)	NH	Electric utility		1				
Holyoke Water Power Co (HWP) (3)*		Electric utility		1				
Holyoke Power and Electric Co (HP&E)					1			
Northeast Utilities Service Co (NUSCO) (4)	CT	Service company			1			
Northeast Nuclear Energy Co (NNECO) (5)	CT				1			
North Atlantic Energy Service Corp (NAESCO) (6)	NH				1			
The Quinnehtuk Company (7)	MA				1			
The Rocky River Realty Co (RRR) (7)	CT				1			
Yankee Energy System, Inc. (YES)	CT	Holding company			1			
Yankee Gas Services Co (Yankee Gas)		Gas utility		1				
NorConn Properties, Inc. (NorConn) (7) (8)					1			
Housatonic Corp (Housatonic)					1			
Yankee Energy Financial Services					1			
Yankee Energy Services Company	CT	Rule 58 energy-related			1			
R. M. Services, Inc. (RMS) (8)	CT	Rule 58 energy-related			1			
Charter Oak Energy, Inc. (COE) (9)*	CT				1			
COE Development Corp					1			
COE Argentina II Corp	CT				1			
COE Ave Fenix Corp	CT				1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NU Enterprises, Inc. (NUEI)	CT	Holding company			1			
Northeast Generation Company (NGC)		Exempt wholesale generator				1		
Northeast Generation Services Co (NGS)	CT	Rule 58 energy-related			1			
NGS Mechanical, Inc. (15)	CT	Rule 58 energy-related - Provide mechanical construction & maintenance services			1			
E. S. Boulos Company (14)	CT	Rule 58 energy-related			1			
Select Energy Portland Pipeline, Inc. (SEPPi)	CT	Rule 58 energy-related			1			
Select Energy, Inc. (Select Energy)	CT	Rule 58 energy-related			1			
Select Energy New York, Inc. (SENY)	DE	Rule 58 energy-related			1			
Mode 1 Communications, Inc. (Mode 1)					1			
Select Energy Services, Inc. (SES)*	MA	Rule 58 energy-related			1			
Select Energy Contracting, Inc.	MA	Rule 58 energy-related			1			
Reeds Ferry Supply Co. Inc.	NH	Rule 58 energy-related			1			
HEC/Tobyhanna Energy Project, Inc.	MA	Rule 58 energy-related			1			
Subsidiaries of More Than One System Company								
Connecticut Yankee Atomic Power Co. (b)								1
Maine Yankee Atomic Power Co. (b)								1
Vermont Yankee Nuclear Power Corp. (c)(d)								1
Yankee Atomic Electric Co. (b)								1
Owners:								
The Connecticut Light and Power Company								
Public Service Company of New Hampshire								
Western Massachusetts Electric Company								
Subsidiaries of More Than One System Company								
New England Hydro-Transmission Electric Co, Inc.								1
New England Hyudro-Transmission Corp								1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Owners:								
Northeast Utilities								
Total =	49		1	6	35	1	0	6
Annual Report								
Northeast Utilities and its subsidiaries are further described in Form U5S annual report for holding companies under Section 5(a) of the Public Utility Holding Company Act of 1935.								
Subsidiaries Dissolved in 2001								
HEC Energy Consulting Canada, Inc. was dissolved on December 31, 2001. The business was transferred to Select Energy Services, Inc.								
Footnotes								
* Consolidated.								
** Not applicable.								
*** Exempt holding company - see Commission Release Nos. 13048 and 14947.								
(1) For information regarding NU's investment in the hydro-transmission companies, see Note A to Item 1.								
(2) For information regarding CL&P's, PSNH's and WMECO's investment in regional nuclear generating companies, see Note A to Item 1.								
(3) Electric utility operating subsidiary.								
(4) Service company which provides support services for the NU system companies.								
(5) Prior to the sale of the Millstone nuclear plant to a subsidiary of Dominion Resources, Inc. on March 31, 2001, agent for the NU system companies and other New England utilities in operating Millstone. Now inactive.								
(6) Agent for the joint owners in operating the Seabrook nuclear facility.								
(7) Subsidiary which constructs, acquires or leases some of the property and facilities used by one or more of the system companies.								
(8) On June 30, 2001, R. M. Services was sold to a management group, and YES exchanged its 100 percent common stock ownership for preferred securities having a 10 percent common stock equivalent voting interest.								

Corporate Chart as of December 31, 2001						
Company	State/ Country of Inc.	Type of Business	Statistics			
			RHC	Utility E/G	Nonutility	Inactive
(9) Directly and through its subsidiaries, COE formerly developed and invested in cogeneration, small power production and other forms of nonutility generation and in exempt wholesale generators and foreign utility companies, as permitted under the Energy Policy Act of 1992. Now inactive.						
(10) CL&P Funding LLC (CL&P Funding) is a special purpose limited liability company whose sole member is CL&P. CL&P Funding was formed on January 3, 2001, under the laws of the State of Delaware, to effect the issuance of rate reduction bonds (RRBs or notes) intended to finance certain of CL&P's stranded costs.						
(11) PSNH Funding LLC (PSNH Funding) is a special purpose limited liability company whose sole member is PSNH. PSNH Funding is a wholly owned subsidiary of PSNH, which is a wholly owned subsidiary of Northeast Utilities. PSNH Funding was formed on January 24, 2001, under the laws of the State of Delaware, to effect the issuance of rate reduction bonds (RRBs) intended to finance certain of PSNH's stranded costs.						
(12) PSNH Funding LLC 2 (PSNH Funding 2) is a special purpose limited liability company whose sole member is PSNH. PSNH Funding was formed on December 10, 2001, under the laws of the State of Delaware, to effect the issuance of additional RRBs intended to finance certain of PSNH's stranded costs.						
(13) WMECO Funding LLC (WMECO Funding) is a special purpose limited liability company whose sole member is WMECO. WMECO Funding is a wholly owned subsidiary of WMECO, which is a wholly owned subsidiary of Northeast Utilities. WMECO Funding was formed on March 28, 2001, under the laws of the State of Delaware, to effect the issuance of rate reduction bonds (RRBs or notes) intended to finance certain of WMECO's transition costs.						
(14) On January 19, 2001, NGS completed the acquisition of Boulos, an electrical construction company which specializes in high voltage electrical construction and maintenance in Maine, Massachusetts, New Hampshire, and Vermont. Boulos is wholly owned by NGS.						
(15) In January 2001, NGS formed a new subsidiary, NGS Mechanical, Inc., to provide mechanical services initially in certain New England states and New York. NGS Mechanical is wholly owned by NGS.						
(16) On November 30, 2001, Select Energy acquired NMEM for \$31.7 million. This business was subsequently renamed SENY. SENY is a wholly owned subsidiary of Select Energy and engages in the brokering, marketing, transportation,						

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
storage, and sale of energy commodities in the state of New York.							
<p>Note A: The following are CL&P's, PSNH's and WMECO's total investments in regional nuclear generating companies and NU's investments in New England Hydro-Transmission Electric Company, Inc. and New England Hydro-Transmission Corporation:</p> <p>Total System Investment:</p> <p>Connecticut Yankee Atomic Power Co. (b) (49.0% of voting power)</p> <p>Maine Yankee Atomic Power Co. (b) (20.0% of voting power)</p> <p>Vermont Yankee Nuclear Power Corp. (c)(d) (17% of voting power)</p> <p>Yankee Atomic Electric Co. (b) (38.5% of voting power)</p> <p>Northeast Utilities:</p> <p>New England Hydro-Transmission Electric Co, Inc. (22.66% of voting power)</p> <p>New England Hydro-Transmission Corp. (22.66% of voting power)</p> <p>(b) Yankee Atomic Electric Co.'s, Connecticut Yankee Atomic Power Co.'s and Maine Yankee Atomic Power Co.'s nuclear power plants were shut down permanently on February 26, 1992, December 4, 1996, and August 6, 1997, respectively.</p> <p>(c) In August 2001, Vermont Yankee Nuclear Power Corporation announced it would sell the unit to an unaffiliated company for \$180 million, including \$145 million for the plant and materials and supplies and \$35 million for the nuclear fuel. The sale requires several regulatory approvals and is scheduled to close during the first half of 2002.</p> <p>(d) The ownership interests of CL&P, PSNH and WMECO in VYNPC increased slightly in early 2002 when VYNPC redeemed the stock owned by certain Vermont municipal electric systems which had previously owned about five percent of VYNPC's stock.</p>							

PEPCO HOLDINGS INC							
CIK: 1135971							
Fiscal Year End: 1231							
Corporate Chart as of August 1, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Pepco Holdings, Inc.	DE	Registered holding company	1				
Potomac Electric Power Company	DC & VA	Electric utility		1			
Edison Capital Reserves Corporation	DE	Investment holding company			1		
Potomac Electric Power Company Trust I	DE	Financing			1		
Gridco International L.L.C.	DE	Inactive					1
Microcell Corporation	NC	Commercial fuel cells			1		
POM Holdings, Inc.	DE	Nonregulated investments			1		
PepMarket.com	DE	Inactive					1
Pepco Energy Services, Inc.	DE	Energy-related company			1		
Pepco Building Services, Inc.	DE	Energy-related company			1		
MET Electrical Testing Company, Inc.	DE	Energy-related company			1		
Substation Test Company, Inc.	DE	Energy-related company			1		
Engineered Services, Inc.	DE	Energy-related company			1		
G&L Mechanical Services, Inc.	DE	Energy-related company			1		
Unitemp, Inc.	DE	Energy-related company			1		
Seaboard Mechanical Services, Inc.	DE	Energy-related company			1		
PES Home Warranty Services of Virginia	VA	Home-related energy services			1		
Potomac Power Resources, Inc.	DE	Exempt wholesale generator				1	
PES Landfill Gas Corporation	DE	Energy-related company			1		
Fauquier Landfill Gas, LLC	DE	Energy-related company			1		
Trigen-Pepco Energy Services, LLC	DC	Energy-related company			1		
Viron/Pepco Services Partnership	DE	Energy-related company			1		

Corporate Chart as of August 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Potomac Capital Investment Corporation	DE	Nonutility holding company			1			
PCI Netherlands Corporation	NV	Foreign utility company					1	
PCI Queensland Corporation	NV	Exempt wholesale generator				1		
Kramer Junction Company	CA	Holds qualifying small power production facilities			1			
KJC Operating Company	CA	Operates qualifying small power production facilities			1			
KJC Consulting Company	CA	Administrative and accounting services			1			
Luz Solar Partners, Ltd., III	CA	Qualifying small power production facilities			1			
Luz Solar Partners, Ltd., IV	CA	Qualifying small power production facilities			1			
Luz Solar Partners, Ltd., V	CA	Qualifying small power production facilities			1			
Luz Solar Partners, Ltd., VI	CA	Qualifying small power production facilities			1			
Luz Solar Partners, Ltd., VII	CA	Qualifying small power production facilities			1			
Electro Ecology, Inc.	NY	Qualifying small power production facilities			1			
Pepco Enterprises, Inc.	DE	Energy-related business opportunities			1			
Energy and Telecommunications Services, LLC	DE	Nonutility holding company			1			
Severn Cable LLC	DE	Utilities and telecommunications contractor			1			

Corporate Chart as of August 1, 2002								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Severn Construction, LLC	DE	Utilities and telecommunications contractor			1			
Pepco Energy Company	DE	Inactive						1
W.A. Chester, LLC	DE	Utilities and telecommunications contractor			1			
W.A. Chester Corporation	DE	Utilities and telecommunications contractor			1			
Pepco Technologies, LLC	DE	Energy-related company			1			
RAMP Investments, LLC	DE	Nonutility holding company			1			
PCI Air Management Partners, LLC	DE	Aircraft leasing			1			
PCI Ever, Inc.	DE	Nonutility holding company			1			
Friendly Skies, Inc.	Virgin Islands	Aircraft leasing			1			
PCI Air Management Corporation	NV	Aircraft leasing			1			
American Energy Corporation	DE	Nonutility holding company			1			
PCI-BT Investing, LLC	DE	Nonutility holding company			1			
Potomac Aircraft Leasing Corporation	NV	Nonutility holding company			1			
Aircraft Leasing Associates, LP	DE	Aircraft leasing			1			
Potomac Capital Markets Corporation	DE	Nonutility holding company			1			
Singapore Airlines VII	DE	Inactive						1
Edison Place, LLC	DE	Real estate			1			
Linpro Harmans Land LTD Partnership	MD	Inactive						1
Potomac Harmans Corporation	MD	Real estate			1			
Harmans Building Associates	MD	Real estate			1			
Potomac Nevada Corporation	NV	Nonregulated investments			1			
Potomac Delaware Leasing Corporation	DE	Aircraft leasing			1			
Potomac Equipment Leasing Corporation	NV	Equipment leasing			1			
Potomac Leasing Associates, LP	DE	Intercompany receivables			1			
Potomac Nevada Leasing Corporation	NV	Intercompany receivables			1			
PCI Engine Trading, Ltd.	Bermuda	Investments			1			

Corporate Chart as of August 1, 2002							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Potomac Capital Joint Leasing Corporation	DE	Investments and intercompany receivables			1		
PCI Nevada Investments	DE	Investments			1		
PCI Holdings, Inc.	DE	Nonutility holding company			1		
Aircraft International Management Company	DE	Intercompany receivables			1		
PCI-BT Ventures	DE	Nonutility holding company			1		
PCI-BT & BCR-BT Ventures	DE	Aircraft leasing			1		
Potomac Nevada Investment, Inc.	NV	Aircraft equipment leasing			1		
American-LB Energy Partnership	NY	Inactive					1
Carbon Composite, LLC	DE	Inactive					1
PCI Energy Corporation	DE	Oil and gas investments			1		
Pepco Communications, Inc.	DE	Exempt telecommunications company			1		
Pepco Communications, LLC	DE	ETC subsidiary			1		
Starpower Communications, LLC	DE	Telecommunications company			1		
Nextgate, Inc.	DE	Inactive					1
PHI Service Company (formerly Conectiv Resource Partners, Inc.)	DE	Service company			1		
Conectiv	DE	Registered holding company	1				
Delmarva Power & Light Company	DE & VA	Combination gas and electric utility		1			
Delmarva Financing I	DE	Financing			1		
Atlantic City Electric Company	NJ	Electric utility		1			
Atlantic Capital I	DE	Financing			1		
Atlantic Capital II	DE	Financing			1		
Atlantic City Electric Company Transition Funding LLC	DE	Financing			1		
Conectiv Property and Investments, Inc.	DE	Nonregulated investments			1		
DCI II, Inc.	Virgin Islands	Leveraged Leasing			1		
UAH - Hydro Kennebec, LP	NY	Qualifying project			1		
LUZ Solar Partners, LTD., IV	CA	Qualifying small power production facilities			1		

Corporate Chart as of August 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
DCTC-Burney, Inc.	DE	Nonutility holding company			1			
Forest Products, L.P.	DE	Investments			1			
Burney Forest Products, A Joint Venture	CA	Energy-related company			1			
Conectiv Solutions LLC	DE	Energy management services			1			
ATE Investments, Inc.	DE	Equity Investments			1			
King Street Assurance Ltd.	Bermuda	Insurance			1			
Enertech Capital Partners, L.P.	DE	Energy-related investments			1			
Enertech Capital Partners II, L.P.	DE	Energy-related investments			1			
Pac-West Telecomm, Inc.	CA	Communications services			1			
Capstone Turbine Corporation	DE	Energy-related products			1			
Black Light Power, Inc.	DE	Energy research			1			
Millenium Account Services, LLC	DE	Meter reading services			1			
VitalServicesHome.com, L.L.C.	DE	Energy-related products and services			1			
Conectiv Services, Inc.	DE	Energy-related services			1			
Conectiv Plumbing, L.L.C.	DE	Plumbing Services			1			
Conectiv Thermal Systems, Inc.	DE	Energy-related company			1			
ATS Operating Services, Inc.	DE	Energy-related company			1			
Atlantic Jersey Thermal Systems, Inc.	DE	Energy-related company			1			
Thermal Energy Limited Partnership I	DE	Energy-related company			1			
Atlantic Generation, Inc.	NJ	Energy-related company			1			
Vineland Limited, Inc.	DE	Energy-related company			1			
Vineland Cogeneration L. P.	DE	Energy-related company			1			
Vineland General, Inc.	DE	Energy-related company			1			

Corporate Chart as of August 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Pedrick Gen., Inc.	NJ	Energy-related company			1			
Cogeneration Partners of America	NJ	Inactive						1
Binghamton Limited, Inc.	DE	Being held for liquidation			1			
Binghamton General, Inc.	DE	Being held for liquidation			1			
Energy Investors Fund III, L.P.	DE	IPP investments			1			
Conectiv Communications, Inc.	DE	Exempt telecommunications company			1			
Atlantic Southern Properties, Inc.	NJ	Real estate			1			
Conectiv Energy Holding Company	DE	Registered holding company	1					
ACE REIT, Inc	DE	Registered holding company	1					
Conectiv Atlantic Generation, L.L.C.	DE	Exempt wholesale generator				1		
Conectiv Delaware Generation, Inc	DE	Exempt wholesale generator				1		
Conectiv Energy Supply, Inc.	DE	Energy trading			1			
Conectiv Operating Services Company	DE	Energy-related company			1			
Conectiv Mid-Merit, Inc.	DE	Exempt wholesale generator				1		
Energy Systems North East, LLC	DE	Exempt wholesale generator				1		
Conectiv Bethlehem, Inc.	DE	Exempt wholesale generator				1		
Conectiv Pennsylvania Generation, Inc.	DE	Exempt wholesale generator				1		
Tech Leaders II, L.P.	DE	Energy-related investments			1			
SciQuest.com, Inc.	DE	E-commerce and computer support			1			
Internet Capital Group, Inc.	DE	E-commerce			1			
Adolor Corp	DE	Pharmaceutical			1			
Total =	133		4	3	108	8	1	9
				</				

Corporate Chart as of August 1, 2002

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Notification of Registration								
Certain information regarding the registrant and each subsidiary company thereof (indented to reflect parent-subsidiary relationships). The parent-subsidiary relationships set forth above assume the consummation of a realignment of certain of the Pepco Holdings System's nonutility subsidiary companies as contemplated by Pepco Holdings' Application-Declaration in File No. 70-9913 and as authorized by the Commission in its order dated July 24, 2002 approving such Application-Declaration. In addition, filings are expected to be made to designate certain companies as exempt wholesale generators or foreign utility companies. Such companies are listed herein with the anticipated status. See Pepco Holdings Inc.'s Form U5A notification of registration filed August 1, 2002.								
Merger with Conectiv								
Pursuant to the requirements of Rule 24 under the Public Utility Holding Company Act of 1935, as amended, Pepco Holdings, Inc., a Delaware corporation ("PHI"), certifies that (i) the merger of Merger Sub A Corp., a District of Columbia corporation and a domestic corporation of the Commonwealth of Virginia and a wholly owned subsidiary of PHI, with and into Potomac Electric Power Company, a District of Columbia corporation and domestic corporation of the Commonwealth of Virginia ("Pepco"), with Pepco as the surviving corporation and (ii) the merger of Merger Sub B Corp., a Delaware corporation and wholly owned subsidiary of PHI, with and into Conectiv, a Delaware corporation ("Conectiv"), with Conectiv as the surviving corporation, as proposed in the Application/Declaration to the Commission on Form U-1 (File No. 70-9913) of PHI and authorized by order of the Commission in Holding Company Act Release No. 35-27553, dated July 24, 2002, have both been carried out in accordance with the terms and conditions of and for the purposes represented by the Application/Declaration and the Commission's order with respect thereto. As a result of these mergers, Pepco and Conectiv are now wholly owned subsidiaries of PHI, which has registered as a holding company under Section 5 of the Public Utility Holding Company Act of 1935. See Pepco Holdings, Inc.'s Form 35-CERT certificate, terms and conditions filed August 7, 2002.								

PROGRESS ENERGY INC							
CIK: 1094093							
Fiscal Year End: 1231							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Progress Energy Inc.	NC	Top registered holding company	1				
Carolina Power & Light Co (CP&L)	NC	Electric utility		1			
CaroFund Inc. (CaroFund)	NC	Financing subsidiary			1		
CaroHome, LLC (CaroHome) [12]	NC	Holding company			1		
Capitan Inc. (Capitan)	TN	Real estate holdings			1		
CaroFinancial Inc. (CaroFin)	DE	Financing subsidiary			1		
Caronet, Inc. (Caronet)	NC	Exempt telecommunication s company			1		
CPL Newco, Inc. (Newco) [1]	NC	IHC			1		
Richmond County Power, LLC	NC	Electric utility		1			
Rowan County Power, LLC (Rowan)	NC	Exempt wholesale generator				1	
Powerhouse Square, LLC [11]	NC	Nonutility			1		
Florida Progress Corporation	FL	Exempt utility holding company			1		
Florida Power Corporation	FL	Electric utility		1			
Energy Solutions, Inc.	FL	Energy services company			1		
Progress Capital Holdings, Inc.	FL	Financing subsidiary			1		
Electric Fuels Corporation	FL	Procurement and transportation of Coal					
Mid-Continent Life Insurance Co.	OK	Life insurance			1		
PIH, Inc. (PIH)	FL	Holding company			1		
Progress Reinsurance Co Ltd.	British West Indies	Insurance			1		

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Progress Telecommunications Corp.[2]	FL	Exempt telecommunication s company			1			
Progress Provisional Holdings Inc.	FL	Real estate holdings			1			
Progress Holdings, Inc.	FL	Retail marketing			1			
Progress Energy Corporation	FL	Cogeneration and power production			1			
Progress-Centrus, Inc.	FL	Retail marketing			1			
Florida Progress Funding Corporation	DE	Financing subsidiary			1			
FPC Del, Inc.	DE	Financing subsidiary			1			
Strategic Resource Solutions Corp. (SRS)	NC	Energy services company			1			
Spectrum Controls, Inc.	NC	Energy controls			1			
SRS Engineering Corp.	NC	Energy engineering			1			
Monroe Power Company (Monroe)	NC	Exempt wholesale generator				1		
Progress Ventures, Inc. (Ventures)	NC	Holding company			1			
Progress Genco Ventures, LLC [3]	NC	IHC			1			
DeSoto County Generating Co LLC	DE	Exempt wholesale generator				1		
Effingham County Power LLC	NC	Exempt wholesale generator				1		
Anson County Power, LLC [5]	NC	Exempt wholesale generator				1		
Baldwin County Ventures, LLC [4]	NC	Pre-EWG				1		
Cumberland County Power LLC [6]	NC	Exempt wholesale generator				1		
Tuscarora Power LLC [7]	NC	Exempt wholesale generator				1		
CPL Synfuels LLC	NC	Synthetic Fuel Production			1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Solid Fuel LLC [8]	DE	Synthetic Fuel Production			1			
Sandy River Synfuel LLC [9]	DE	Synthetic Fuel Production			1			
North Carolina Natural Gas Corp	DE	Gas utility		1				
Cape Fear Energy Corp.	NC	Natural gas marketing			1			
NCNG Cardinal Pipeline Inves. Corp.	NC	Holding company			1			
NCNG Pine Needle Investment Corp.	NC	Holding company			1			
Progress Energy Service Co., LLC	NC	Service company			1			
Eastern North Carolina Natural Gas Co (EasternNC) [10]	NC	Gas utility		1				
Total =		46	1	5	32	8	0	0

Annual Report

Progress Energy Inc. and its subsidiaries are further described in Form U5S Annual Report for registered holding companies under section 5 of the Public Utility Holding Company Act of 1935.

Merger with Florida Progress Corporation

On November 27, 2000, the Commission issued an order (Holding Co. Act Release No. 35-27284, 70-9643) to CP&L Energy, Inc. (now Progress Energy Inc.) authorizing the acquisition of Florida Progress Corporation, a Florida public-utility holding company exempt from registration under Section 3(a)(1) of the Act by Rule 2. Following the consummation of the merger, CP&L Energy Inc. registered with the Commission under Section 5 of the Public Utility Holding Company Act of 1935. Florida Progress became a direct wholly-owned subsidiary of CP&L Energy Inc. On December 4, 2000, CP&L Energy, Inc. changed its name to Progress Energy, Inc.

Notification of Registration

CP&L Energy, Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on November 30, 2000, and Progress Energy, Inc. filed a Registration Statement on Form U5B on May 9, 2001.

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Footnotes								
[1]	Newco formed June 28, 2001.							
[2]	Progress Telecom formed December 21, 2001.							
[3]	Genco formed May 24, 2001.							
[4]	Baldwin formed December 21, 2001.							
[5]	Anson formed April 16, 2001.							
[6]	Cumberland formed April 16, 2001.							
[7]	Tuscarora formed April 16, 2001.							
[8]	90% of Solid Fuel held by Synfuels, 1% of Solid Fuel held by Progress Synfuel Holdings, Inc. and 9% of Solid Fuel held by EFC Synfuel, LLC.							
[9]	90% of Sandy River held by Synfuels, 1% of Sandy River held by Progress Synfuel Holdings, Inc. and 9% of Sandy River held by EFC Synfuel, LLC.							
[10]	50% of EasternNC held by Progress Energy and 50% of EasternNC held by a non-system, non-affiliated company named APEC.							
[11]	.1% of the membership interest in Powerhouse held by Powerhouse Developers, LLC, whose principal member was Gregg E. Sandreuter of Hamilton Merritt, Inc., and the remaining 99.9% of the membership interest in Powerhouse was held by CP&L.							
[12]	Of the total membership interest in CaroHome, CP&L held 99% and CaroFund, 1%.							

SCANA CORP							
CIK: 754737							
Fiscal Year End: 1231							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	Inactive
SCANA Corporation (SCANA)	SC	Registered holding company	1				
South Carolina Electric & Gas Co (SCE&G)	SC	Electric and gas utility		1			
SCE&G Trust I (1)	DE				1		
SC Coaltech No. 1 LP (2) (40% of voting power)					1		
Coaltech No. 1 LP (2) (3) (25% of voting power)	DE				1		
South Carolina Generating Co, Inc. (GENCO)	SC				1		
South Carolina Fuel Company, Inc. (SCFC)	SC				1		
South Carolina Pipeline Corporation (SCPC)	SC				1		
C&T Pipeline, LLC *(2)	SC	Inactive					1
SCANA Propane Gas, Inc. (SPG)*	SC	Inactive					1
SCANA Propane Supply, Inc. *	SC	Inactive					1
USA Cylinder Exchange, Inc. *	SC	Inactive					1
SCANA Energy Marketing, Inc. (SEMI)	SC				1		
PSNC Production Corporation					1		
SCANA Public Service Company, LLC (2)					1		
SCANA Energy Trading, LLC (2) (70% of voting power)	SC				1		
SCANA Petroleum Resources, Inc. (SPR) *		Inactive					1
SPR Gas Services, Inc. *		Inactive					1
SCANA Services, Inc.	SC	Service company			1		
SCANA Communications, Inc. (SCI)	SC				1		
SCANA Communications Holdings, Inc. (SCH1) (4)	DE				1		
FRC, LLC (2) (50% of voting power)	SC				1		
Primesouth Inc. (PSI)	SC				1		
Palmark, Inc.	SC				1		
SCANA Resources, Inc. (SR) (5)	SC				1		
Solo Energy Corporation * (6) (16.48% of voting power)		Inactive					1
ServiceCare, Inc.	SC						
SCANA Propane Services, Inc. *		Inactive					1
SCANA Development Corporation (SDC) *	SC	Inactive					1
Cogen South LLC (2) (50% of voting power)					1		
Public Service Company of North Carolina, Inc (PSNC)	SC	Gas utility		1			
Clean Energy Enterprises, Inc.	NC				1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
PSNC Blue Ridge Corporation	NC				1			
Pine Needle LNG Company, LLC (2) (17% of voting power)					1			
PSNC Cardinal Pipeline Company					1			
Cardinal Pipeline Company, LLC (2) (33.21% of voting power)					1			
SCG Pipeline, Inc. (8)					1			
Total =	36		1	2	24	0	0	9

Annual Report

SCANA Corporation and its subsidiaries are further described in Form U5S Annual Report for registered holding companies under the Public Utility Holding Company Act of 1935.

Merger with Public Service Company of North Carolina, Inc.

The Commission authorized SCANA Corporation to acquire Public Service Company of North Carolina, Inc. (PSNC), a public-utility engaged primarily in transporting, distributing and selling natural gas in North Carolina. Following the acquisition, SCANA registered with the Commission under Section 5 of the Public Utility Holding Company Act of 1935, and PSNC became a wholly-owned SCANA subsidiary.

Notification of Registration

SCANA Corporation filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on February 11, 2000, and a Registration Statement on May 11, 2000.

Subsidiaries sold or dissolved during 2001.

Palmetto Lime, LLC (2) (7) (49% of voting power)

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Footnotes								
E= Electric and G = Natural Gas								
Wholesale Generators and Foreign Utility Companies: None as of December 31, 2001.								
*Denotes inactive company								
(1) An investment in a Delaware statutory business trust of 61,856 common securities, representing 100% of the common beneficial interests in the assets of trust. The trust owns \$50 aggregate principal amount of 7.55% Series A Junior Subordinated Deferrable Interest Debentures issued by SCE&G.								
(2) Voting power indicates the membership interest (for an LLC) or limited partnership interest (for an LP) owned by the Company.								
(3) This limited partnership was organized March 7, 1997 under the jurisdiction of Delaware for the production and sale of synthetic fuel. SCE&G became a limited partner on November 16, 2001.								
(4) SCHI's investment in equity securities of Powertel, Inc. was exchanged for shares of Deutsche Telekom AG in May 2001. Deutsche Telekom AG is not a subsidiary of SCANA.								
(5) Articles of Dissolution for SR's subsidiary Company 19A were filed on July 24, 2001.								
(6) This corporation was organized January 6, 1997 under the jurisdiction of Delaware to provide long-term energy service contracts through the use of micro turbines. On June 6, 2000 SCANA Resources, Inc. acquired 7,000,000 shares of Series B Preferred Stock. On November 1, 2001 Solo Energy Corporation ceased active business operations and is in the process of liquidating its assets.								
(7) SCANA also had an investment in unsecured debt of Palmetto Lime, LLC having an issuer's and owner's book value of \$15. Effective February 28, 2002 SCANA sold its entire investment in Palmetto Lime.								

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
(8) This Corporation was organized April 10, 2001 under the jurisdiction of							
South Carolina to provide transportation of natural gas in Georgia and							
South Carolina.							

SCOTTISH POWER PLC								
CIK: 1045513								
Fiscal Year End: 0331								
Corporate Chart as of March 31, 2002								
This list is indent to show degree of remoteness from registrant.								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Scottish Power plc	Scotland	Registered Holding company	1					
ScottishPower UK plc ("SPUK") (FUCO)	Scotland	Foreign utility Co.					1	
ScottishPower Distribution Ltd	Scotland				1			
Scottish Electricity Settlements Ltd (50% of voting power)					1			
ScottishPower Dataserve Ltd					1			
SP Dataserve Ltd					1			
ScottishPower Transmission Ltd					1			
ScottishPower Energy Retail Ltd					1			
N.E.S.T. Makers Ltd (50% of voting power)					1			
ScottishPower Gas Ltd					1			
ScottishPower Power Systems Ltd					1			
Core Utility Solutions Ltd (50% of voting power)					1			
ScottishPower Generation Ltd					1			
Manweb Generation Holdings Ltd					1			
Manweb Generation (Winnington) Ltd					1			
South Coast Power Ltd (50% of voting power)					1			
SMW Ltd					1			
Shoreham Operations Co Ltd (50% of voting power)					1			
Scotash Ltd (50 % of voting power)					1			
Beaufort Energy Ltd					1			
CRE Energy Ltd					1			
Wind Resourced Ltd (45% of voting power)					1			
Carland Cross Ltd					1			
Coal Clough Ltd					1			
Celt Power Ltd (50% of voting power)					1			
Emerald Power Generation Ltd					1			
ScottishPower Energy Trading (Agency) Ltd					1			
ScottishPower Energy Trading Ltd					1			
ScottishPower Investments Ltd					1			
ScottishPower Overseas Holdings Ltd (1% of voting power)		Sub of More Than One System Co.						
ScottishPower Securities Ltd					1			

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Celedonian Communications Ltd					1			
Genscot Ltd					1			
Manweb Holdigns Ltd					1			
Manweb Pensions Trustee Ltd					1			
Manweb Contracting Services Ltd					1			
Manweb Energy Consultants Ltd					1			
Manweb Gas Ltd					1			
Manweb Ltd					1			
ScottishPower Telecommunications Ltd					1			
SPPT Ltd					1			
Demon Internet Ltd					1			
Cityscape Global Media Ltd					1			
Cityscape Internet Services Ltd					1			
Cityscape Ltd					1			
Demon Ltd					1			
Dispatch Publishing Ltd					1			
Locomotive Software Group Ltd					1			
Locomotive Software Developments Ltd					1			
Turnpike 1996 Ltd					1			
Turnpike Ltd					1			
The IP Systems Operations Ltd					1			
Lancastrian Holdings Ltd					1			
Megafone (UK) Ltd					1			
Psychic Companions Ltd					1			
Watermark Games Ltd					1			
SSEB Ltd					1			
SP Transmission Ltd					1			
Scottish Power Trustees Ltd					1			
SP Distribution Ltd					1			
SP Gas Ltd					1			
ScottishPower Insurance Ltd					1			
ScottishPower Leasing Ltd					1			
ScotPower Ltd					1			
Scotsgrid Ltd					1			
Scotspower Ltd					1			
ScottishPower Finance Ltd					1			
Gensco Ltd					1			
SP Manweb plc (FUCO)	England	Foreign utility Co.					1	
Manweb Nominees Ltd					1			
Manweb Share Scheme Trustees Ltd					1			
Manweb Services Ltd					1			
ScottishPower Share Scheme Trustees Ltd					1			

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
ScottishPower Sharesaver Trustees Ltd					1			
ScottishPower Overseas Holdings Ltd (99% of voting power)					1			
PacifiCorp Energy Canada Ltd					1			
Aspen 1 Ltd					1			
Aspen 4 Ltd					1			
Southern Water plc					1			
Bowsprit Holdings Ltd					1			
Bowsprit Property Development Ltd					1			
Monk Rawling Ltd					1			
Coastal Wastewater Consultants Ltd (50% of voting power)					1			
E S Taylor (Worthing) Holdings Ltd					1			
James Leppard & Sons Ltd					1			
Taylor Plant & Haulage Ltd					1			
Taylors Glass & Waste Recycling Ltd					1			
TES Environmental Services Ltd					1			
Ecoclear Ltd					1			
Linemicro Ltd					1			
Pipeworks Ltd					1			
ScottishPower Group Money Purchase Pension Scheme Ltd					1			
Southern Science Ltd					1			
Southern Water Executive Pension Scheme Trustees Ltd					1			
Southern Water Technologies Ltd					1			
Southern Water Industries Ltd					1			
Southern Water Pension Trustees Ltd					1			
Southern Water Services Group Holdings Ltd					1			
SWS Holdings Ltd					1			
Southern Water Services Ltd					1			
Southern Water Services Finance plc					1			
Timber Clear Ltd					1			
Water Working Ltd					1			
SWS Group Holdings Ltd					1			
SWS Holdings Ltd					1			
ScottishPower Inc.					1			
Caledonia Gas Ltd					1			
Camjar plc					1			
Spotlight Trading Ltd					1			
Telephone Information Service plc					1			
SeBRe Water Ltd					1			

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
SP Power Systems					1			
Scottish Utility Services Ltd					1			
Teledata (Holdings) Ltd					1			
The Information Service Ltd					1			
Clubcall Telephone Services Ltd					1			
Clubline Services Ltd					1			
Teledata Scotland Ltd					1			
Teledata (Outsourcing) Ltd					1			
The CallCentre Service Ltd					1			
Telephone International Media Holdings Ltd					1			
Copperteam Ltd					1			
Telephone International Media Ltd					1			
TIM Ltd					1			
ScottishPower NA 1 Ltd					1			
ScottishPower NA 2 Ltd					1			
NA General Partnership					1			
PacifiCorp Holdings Inc.					1			
Pacific Klamath Energy Inc.					1			
PacifiCorp Power Marketing Inc.					1			
MAIN Wind 1 LLC					1			
MAPP Wind 1 LLC					1			
Phoenix Wind Power LLC (formerly PPM1 LLC)					1			
Klamath Energy LLC					1			
Klamath Generation LLC					1			
West Valley Leasing Co LLC					1			
West Valley Generation LLC					1			
Enstor Inc.					1			
CityGate LLC					1			
Columbia Gas Storage LLC					1			
Delta Gas Storage LLC					1			
Enstor Louisiana LLC (formed 4/18/02)					1			
Brentwood Gas Storage LLC (formerly Enstor California LLC -formed 4/19/02)					1			
PacifiCorp	OR	Electric utility		1				
Energy West Mining Co.					1			
Glenrock Coal Co.					1			
Interwest Mining Co.					1			
Pacific Minerals Inc.					1			
Bridger Coal Co (66.66% of voting power)					1			
PacifiCorp Future Generations Inc.					1			
Canopy Botanical Inc. (77.85% of voting power)	DE				1			

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Canopy Botanical SRL (49% of voting power)					1			
Rainforest Exquisite Products (26% of voting power)					1			
Noel Kempff Mercado Climate Action Project (NKCAP)					1			
Rio Bravo Carbon Sequestration Pilot Project					1			
Centralia Mining Co					1			
PacifiCorp Environmental Remediation Co					1			
PacifiCorp Power & Light Co					1			
PacifiCorp Investmetn Management Inc.					1			
PacificCorp Capital I (Trust)					1			
PacifiCorp Capital II (Trust)					1			
PacifiCorp Group Holdings Co					1			
PACE Group Inc.					1			
PacifiCorp Development Co					1			
PacifiCorp Generation Int'l BV					1			
Pacific Bakun Energy BV					1			
PacifiCorp Energy Inc.					1			
PacifiCorp Energy Services Inc.					1			
Encorp					1			
PacifiCorp Energy Ventures Inc.					1			
Black Light					1			
Intellogis					1			
Maxwell Energy					1			
Nth Power Management LP					1			
PacifiCorp Trans Inc.					1			
PacifiCorp Financial Services Inc. (PFS)					1			
CS Holdings Inc.					1			
Koala FSC Ltd					1			
Leblon Sales Corp					1			
Pacific Development (Property) Inc.					1			
Pacific Harbor Capital Inc.					1			
PFI International Inc.					1			
PHC Properties Corp					1			
PCC Holdings Inc.					1			
PacifiCorp Capital Inc.					1			
Hillsborough Leasing Services Inc.					1			
PNF Holdings Inc.					1			
VCI Acquisition Co					1			
Birmingham Syn Fuel I Inc					1			
PacifiCorp International Group Holdings Co					1			

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
PacifiCorp Hazelwood Pty Ltd					1			
Hazelwood Australia Inc.					1			
Hazelwood Ventures Inc.					1			
Hazelwood Finance LP (12.55% of voting power)					1			
PacifiCorp UK Development Corp					1			
PacifiCorp Philippines Development Corp					1			
New Energy Holdings I Inc.					1			
Energy Works Holdings I Inc.					1			
PT Energy Works Indonesia (0.05% of voting power)		Sub of More Than One System Co.						
New IndiaPower Co One (50% of voting power)	Mauritius				1			
Energy Works India Co Pvt. Ltd (99.9% of voting power)	India				1			
New India Power Co Two (49% of voting power)	Mauritius				1			
Energy Works India Co Pvt Ltd (0.1% of voting power)	India	Sub of More Than One System Co.						
New IndioPower Investment Co Ptd Ltd (50% of voting power)	Singapore				1			
PT Energy Works Indonesia (99.95% of voting power)					1			
Pacific Kinston Energy Inc.					1			
Total = 200			1	1	196	0	2	0

Merger with PacifiCorp

On November 29, 1999, Scottish Power plc, a foreign company, registered as a holding company under Section 5 of the Public Utility Holding Company Act of 1935 following its acquisition of PacifiCorp, an electric utility conducting retail operations in the United States.

On December 6, 2000, the Commission issued an order authorizing various external and intrasystem financing transactions among other things.

(See Holding Co. Act Release No. 35-27290; International Release Nos. 1236, 70-9669).

Notification of Registration

Scottish Power plc filed with the Commission a Notification of Registration on Form U5A on November 29, 1999, and a Registration Statement on Form U5B on March 9, 2000.

Corporate Chart as of March 31, 2002

This list is indent to show degree of remoteness from registrant.

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Annual Report								
Scottish Power plc and its subsidiaries are further described in Form U5S Annual Report for holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								
See also Scottish Power plc's Form 20-F Annual and transition report of foreign private issuers under Section 13 or 15(d) of the Securities Exchange Act of 1934.								

SOUTHERN CO								
CIK: 92122								
Fiscal Year End:1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
THE SOUTHERN COMPANY	DE	Registered holding company	1					
ALABAMA POWER COMPANY	AL	Electric utility		1				
Alabama Energy Provides, Inc.					1			
Alabama Property Company	AL				1			
Alabama Power Capital Trust I	DE				1			
Alabama Power Capital Trust II	DE				1			
Alabama Power Capital Trust III	DE				1			
Southern Electric Generating Co (SEGC0) (a)	AL	Electric utility		1				
GEORGIA POWER COMPANY	GA	Electric utility		1				
Southern Electric Generating Co (SEGC0) (a)	AL	See Alabama Power Co						
Piedmont-Forrest Corporation	GA				1			
Georgia Power Capital Trust I	DE				1			
Georgia Power Capital Trust II	DE				1			
Georgia Power Capital Trust III	DE				1			
Georgia Power Capital Trust IV	DE				1			
GULF POWER COMPANY (GULF)	ME			1				
Gulf Power Capital Trust I	DE				1			
Gulf Power Capital Trust II	DE				1			
MISSISSIPPI POWER COMPANY	MS	Electric utility		1				
Mississippi Power Capital Trust I	DE				1			
Mississippi Power Services, Inc.					1			
MOBILE ENERGY SERVICES HOLDINGS, INC. (MESH)					1			
Mobile Energy Services Co, LLC (MESH)					1			
SAVANNAH ELECTRIC AND POWER CO	GA	Electric utility		1				
Savannah Electric and Power Capital Trust I	DE				1			
SOUTHERN COMPANY HOLDINGS, INC.		Special purpose subsidiary			1			
Southern Company Capital Funding, Inc.					1			
Southern Company Capital Trust I	DE				1			
Southern Company Capital Trust II	DE				1			
Southern Company Capital Trust III	DE				1			
Southern Company Capital Trust IV	DE				1			
Southern Company Capital Trust V	DE				1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Southern Company Energy Solutions LLC (c)					1		
Alabama Synfuel Energy, Inc.					1		
Synfuel Services, Inc.					1		
Energy Related Activities Inc.					1		
Southern Company Electrotechnologies (d)					1		
SE Finance Capital Corporation		Special purpose subsidiary			1		
SE Finance Company, Inc.		Intermediate subsidiary			1		
EPZ Lease, Inc.		Foreign utility company					1
EPZ Lease, LLC		Intermediate subsidiary			1		
EPZ Lease Holding A, LLC					1		
EPZ Lease Trust A (e)					1		
EPZ Lease Holding B, LLC		Intermediate subsidiary			1		
EPZ Lease Trust B (e)					1		
EPZ Lease Holding C, LLC					1		
EPZ Lease Trust C (e)					1		
Dutch Gas Lease, Inc.		Foreign utility company					1
Dutch Gas Lease, LLC					1		
Dutch Gas Lease Holding A, LLC					1		
Dutch Gas Lease Trust A (e)					1		
Dutch Gas Lease Holding B, LLC					1		
Dutch Gas Lease Trust B (e)					1		
Dutch Gas Lease Holding C, LLC					1		
Dutch Gas Lease Trust C (e)					1		
NUON Lease, Inc.		Foreign utility company					1
NUON Lease Holding D, LLC					1		
NUON Trust D (e)					1		
NUON Lease Holding E, LLC					1		
NUON Trust E (e)					1		
NUON Lease Holding F, LLC					1		
NUON Trust F (e)					1		

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
GAMOG Lease, Inc.		Foreign utility company					1	
GAMOG Lease Holding G, LLC					1			
GAMOG Trust G (e)					1			
GAMOG Lease Holding H, LLC					1			
GAMOG Trust H (e)					1			
GAMOG Lease Holding I, LLC					1			
GAMOG Trust I (e)					1			
Clairton, Inc.					1			
Clairton, LLC					1			
Clairton 2, Inc.					1			
Carbontronics, Inc.					1			
Carbontronics, LLC					1			
SOUTHERN COMPANY FUNDING CORP (f)					1			
SOUTHERN COMPANY SERVICES INC.					1			
SOUTHERN COMMUNICATIONS SERVICES INC.					1			
SOUTHERN ELECTRIC RAILROAD CO (SERC)					1			
SOUTHERN NUCLEAR OPERATING CO INC					1			
SOUTHERN POWER COMPANY (g)	DE	Electric utility		1				
Southern Company Florida LLC****		Exempt wholesale generator				1		
Southern Power-Florida LLC (h)					1			
Klondike Development LLC (i)					1			
Madison County Energy Center LLC (j)					1			
SOUTHERN TELECOM, INC.					1			
SOUTHERN MANAGEMENT DEVELOPMENT INC					1			
Total =	85		1	7	72	1	4	0
Annual Report								
Southern Company and its subsidiaries are further described in Form U5S Annual Report for registered holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								
Spin-off Mirant Corporation								
Effective April 2, 2001, Southern completed a spin-off of Mirant Corporation (formerly Southern Energy, Inc.) and its subsidiaries to Southern's shareholders. Due to this event, Mirant Corporation and its subsidiaries have been excluded from this report. See Application on Form U-1 (File No. 70-9727) relating to the spin-off. See also Holding Co. Act Release No. 35-27303, 70-9727 (December 15, 2000).								
Footnotes								
**** Southern Company Florida LLC was formed in January 2001								

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
(a) SEGCO is 50% owned by ALABAMA and 50% owned by GEORGIA.								
(b) Promissory note due on demand; interest rate, based on GEORGIA's embedded cost of capital, was 9.55% at January 1, 2002.								
(c) A Delaware limited liability company organized on February 21, 2001.								
(d) A Georgia corporation was organized on November 29, 2001. The corporation was inactive at year-end 2001.								
(e) A Delaware business trust. The form of equity investment is paid in capital.								
(f) A Delaware corporation organized on January 17, 2001.								
(g) A Delaware corporation organized on January 8, 2001.								
(h) A Delaware limited liability company organized on January 9, 2001.								
(i) A Delaware limited liability company organized on August 31, 2001.								
(j) A Delaware limited liability company organized on November 21, 2001.								

UNITIL CORP								
CIK: 755001								
Fiscal Year End: 1231								
Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Unitil Corporation	NH	Registered holding company	1					
Concord Electric Company (CECO)	NH	Electric utility		1				
Exeter & Hampton Electric Company	NH	Electric utility		1				
Fitchburg Gas and Electric Light Company (FG&E)	MA	Electric and gas utility		1				
Unitil Power Corp. (UPC)	NH	Electric utility		1				
Unitil Realty Corp. (URC)	NH				1			
Unitil Service Corp. (USC)	NH				1			
Unitil Resources, Inc. (URI)	NH				1			
Usource, Inc.	NH	ETC's under Section 34 of the Act of 1935			1			
Usource L.L.C.	NH	ETC's under Section 34 of the Act of 1935			1			
Total =	10		1	4	5	0	0	0
Annual Report								
Unitil Corporation and its subsidiaries are further describer in Form U5S Annual Report for registered holding companies under Section 5 of the Public Utility Holding Company Act of 1935.								
Note - Usource, Inc. and Usource L.L.C. are Exempt Telecommunications Companies (ETCs) under Section 34 of the Public Utility Holding Company Act of 1935.								

WGL HOLDINGS INC							
CIK: 1103601							
Fiscal Year End: 0930							
Corporate Chart as of September 30, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
WGL Holdings Inc.	VA	Registered holding company	1				
Statutory Subsidiaries							
Washington Gas Light Co	VA/DC	Gas utility		1			
Hampshire Gas Co	W V	Underground gas storage operator			1		
Crab Run Gas Co	VA				1		
Washington Gas Resources Corp	DE				1		
American Combustion Industries Inc.	MD	Commercial products & services			1		
Brandywood Estates Inc (1)	DE	Reas state holdings & development			1		
Washington Gas Credit Corp (2)	DE				1		
Washington Gas Consumer Services Inc. *	DE	Inactive					1
Washington Gas Energy Services Inc (3)	DE	Energy market			1		
Washington Gas Energy Systems Inc	DE	Comercial services			1		
WG Maritime Plaza I Inc.	DE	Comercial real estate development			1		
Total = 12			1	1	9	0	1
Annual Report							
WGL Holding, Inc. and its subsidiaries are further described in Form U5S Annual Report for registered holding companies under Section 5 of the Public Utility Holding Company Act of 1935.							
Reorganization/Merger with Washington Gas Light Company							
On October 13, 2000, the Commission issued an order (Holding Co. Act Release No. 35-27253, 70-953) to WGL Holdings Inc., approving the various financing transactions in the merger and reorganization. After the merger with Washington Gas Light Company (Now its wholly-owned subsidiary) WGL Holdings, Inc. registered as a holding company under Section 5 of the Act.							
Notification of Registration							
WGL Holdings, Inc. filed with the Securities and Exchange Commission a Notification of Registration on Form U5A on November 30, 2000, and a Registration Statement on Form U5B on March 30, 2001.							

Footnotes										
* Inactive Subsidiary										
(1) Brandywood was merged into Advanced Marketing Concepts, Inc. (AMC), with AMC being the surviving corporation, effective August 4, 2000. AMC subsequently changed its name to Brandywood.										
(2) Washington Gas Credit Corporation was incorporated in the state of Delaware on November 9, 2000. Washington Gas Credit Corporation offered financing to purchase gas appliances and other energy-related equipment. It is no longer making new loans, but it continues to service existing loans.										
(3) During fiscal year 2001, Washington Gas Energy Services, Inc. was restructured and its subsidiaries Brandywood Estates, Inc. and Washington Gas Energy Systems, Inc. became direct subsidiaries of Washington Gas Resources Corp.										

XCEL ENERGY INC							
CIK: 72903							
Fiscal Year End: 1231							
Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
XCEL ENERGY INC.	MN	Registered holding company	1				
Black Mountain Gas Co.	MN	Gas utility		1			
Cheyenne Light, Fuel, & Power Co. (Cheyenne)	WY	Electric and gas utility		1			
New Century Energies, Inc.(5)*		Inactive					1
New Century Energies Foundation (for charitable contributions)(1)*		Inactive					1
New Century Enterprises, Inc. (4)*		Inactive					1
Northern States Power Co. (NSPMinnesota)	MN	Electric and gas utility		1			
First Midwest Auto Park, Inc. (FMAP)					1		
NSP Financing I (Statutory Business Trust)					1		
NSP Financing II (Statutory Business Trust)*		Inactive					1
NSP Nuclear Corp.					1		
Nuclear Management Co., LLC 20% by NSP Nuclear Corp.					1		
Private Fuel Storage LLC 15.6% by NSP-Minnesota					1		
United Power & Land Co. (UP&L)					1		
Northern States Power Co. (NSP-Wisconsin)	WI	Electric and gas utility		1			
Chippewa & Flambeau Improvement Co. 75.86% by NSP-Wisconsin					1		
Clearwater Investments, Inc.					1		
Plover LLC 10% by Clearwater Investments, Inc.					1		
Shoe Factory Holdings LLC					1		
Woodsedge Eau Claire LP 98% by Clearwater Investments, Inc.					1		
NSP Lands, Inc.					1		
Prescott Development* 33.33% by NSP Lands, Inc.		Inactive					1
NSP Energy Marketing, Inc.*		Inactive					1
Public Service Co. of Colorado (PSCo)	CO	Electric and gas utility		1			
1480 Welton, Inc.					1		
Baugh Lateral Ditch Co. 24.8% by PSCo					1		
Beaver Ditch Co. 8% by PSCo					1		
Beeman Ditch Co. 46.25% by PSCo					1		
Big Thompson Water					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Clough Private Ditch 48.33% by PSCo					1			
Clough & True Private Ditch 48.33% by PSCo					1			
Consolidated Extension Canal Co. 53.55% by PSCo					1			
Consolidated Mutual Water Co. 0.002% by PSCo					1			
Dry Creek No. 2 Ditch Co. 9.37% by PSCo					1			
Elliott Ditches - Res #1 60% by PSCo					1			
Elliott Ditches - Res #2					1			
Enterprise Irrigating Ditch Co. 27.16% by PSCo					1			
Erkenbeck Lateral Ditch Co. 4.97% by PSCo					1			
Farmers Extension Ditch Co. 0.50% by PSCo					1			
Fisher Ditch Co. 23.3% by PSCo					1			
Fort Morgan Reservoir and Irrigation Co. 1.76% by PSCo					1			
Fuel Resources Development Co. *		Inactive						1
Goosequill Ditch					1			
Grand Valley Irrigation Co. 0.08% by PSCo					1			
Green & Clear Lakes Co.					1			
Highland Ditch Co. 1.55% by PSCo					1			
Hillcrest Ditch & Reservoir Co. 77.78% by PSCo					1			
Jay Thomas Ditch					1			
Jones and Donnelly Ditch Co. 43.11% by PSCo					1			
Lagerman Reservoir					1			
Los Animas Consolidated Canal Co. 76.57% by PSCo					1			
Lupton Meadows Ditch Co. 1.65% by PSCo					1			
McDonald (Prairie) Ditch Co. 7.93% by PSCo					1			
Montgomery Private Ditch 83.33% by PSCo					1			
Mutual Lateral Ditch Co. 5% by PSCo					1			
PS Colorado Credit Corp.					1			
PSCo Capital Trust I					1			
PSR Investments Inc. (PSRI)					1			
Smead Ditch 50% by PSCo					1			
The East Boulder Ditch Co. 88.9% by PSCo					1			
Twin Lakes Reservoir and Irrigation Co. 1.51% by PSCo					1			
United Water Co. 80.7% by PSCo					1			
Upper Platte & Beaver Canal Co. 0.6% by PSCo					1			
Western Mutual Ditch Co. 0.25% by PSCo					1			
Westmoor Acres Irrigation Co. 9.09% by PSCo					1			
Southwestern Public Service Co. (SPS)	NM	Electric utility		1				
Southwestern Public Service Capital 1					1			
WestGas InterState, Inc.					1			
Xcel Energy Communications Group, Inc.					1			
NCE Communications, Inc.					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Northern Colorado Telecommunications, LLC 53.75% by NCE Comm'ns, Inc.					1			
Seren Innovations, Inc.					1			
Xcel Energy International, Inc.					1			
Xcel Energy Argentina Inc.	DE	Hold interest in electric generating plants in Argentina			1			
Ekibastus Power Development Ltd					1			
IPC Operations Ltd					1			
Corporacion Independiente de Energia SA (CIESA)		Exempt wholesale generator				1		
Central Piedra Buena & Central SA		Exempt wholesale generator				1		
Hidroelectrica del Sur SA 60% by CIESA					1			
Hidroelectrica Ameghino SA 59% by Hidroelectrica del Sur					1			
Electrica del Sur SA					1			
Energia del Sur SA					1			
Independent Power Americas Inc.					1			
Independent Power International					1			
Independent Power UK Ltd					1			
Yorkshire Power Group Ltd 5.25% by Xcel International		Exempt wholesale generator				1		
YPG Holdings LLC					1			
Yorkshire Cayman Holding Ltd					1			
Yorkshire Holdings plc					1			
Yorkshire Power Finance Ltd 1% by Yorkshire Holdings plc		Sub of More Than One System Co.						
Yorkshire Power Finance 2 Ltd 10% by Yorkshire Holdings plc		Sub of More Than One System Co.						
Yorkshire Electricity Group plc (YEG)					1			
Yorkshire Electricity Distribution Holdings Ltd*		Inactive						1
Yorkshire Electricity Distribution plc					1			
Electralink Limited					1			
Yorkshire Electricity Distribution Services Ltd					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Yorkshire Power Finance Ltd 99% by Yorkshire Power Group					1			
Yorkshire Power Finance 2 Ltd 90% by Yorkshire Power Group					1			
Xcel Energy Markets Holdings, Inc.					1			
e prime, inc. (e prime)					1			
e prime (Belize) Ltd* (3) Dissolved 100% by e prime		Dissolved/inactive						
Johnstown Cogeneration, LLC 50% by e prime					1			
Young Gas Storage Co. (Young Gas)					1			
Young Gas Storage Co. Ltd. 47.5% by Young Gas					1			
Viking Gas Transmission Co. (Viking)					1			
Guardian Pipeline LLC 33.33% by Viking					1			
XECC Group, Inc.*		Inactive						1
XEM Inc.*		Inactive						1
XEPS LLC*		Inactive						1
Carlsbad Power Generation (General) LLC *		Inactive						1
Carlsbad Power Generation (Limited) LLC*		Inactive						1
Carlsbad Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Celanese Power Generation (General) LLC*		Inactive						1
Celanese Power Generation (Limited) LLC*		Inactive						1
Celanese Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Cunningham Power Generation (General) LLC*		Inactive						1
Cunningham Power Generation (Limited) LLC*		Inactive						1
Cunningham Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Harrington Power Generation (General) LLC*		Inactive						1
Harrington Power Generation (Limited) LLC*		Inactive						1
Harrington Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Jones Power Generation (General) LLC* 00% by XEM Inc.		Inactive						1
Jones Power Generation (Limited) LLC*		Inactive						1
Jones Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Maddox Power Generation (General) LLC*		Inactive						1
Maddox Power Generation (Limited) LLC*		Inactive						1
Maddox Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Moore County Power Generation (General) LLC*		Inactive						1
Moore County Power Generation (Limited) LLC*		Inactive						1

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EW/G	FUCO	Inactive
Moore County Power Generation Co LP* 1% by General; 99% by Limited		Inactive						1
Nichols Power Generation (General) LLC*		Inactive						1
Nichols Power Generation (Limited) LLC*		Inactive						1
Nichols Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Plant X Power Generation (General) LLC*		Inactive						1
Plant X Power Generation (Limited) LLC*		Inactive						1
Plant X Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Riverview Power Generation (General) LLC*		Inactive						1
Riverview Power Generation (Limited) LLC*		Inactive						1
Riverview Power Generation Company LP*1% by General; 99% by Limited		Inactive						1
Tolk Power Generation (General) LLC*		Inactive						1
Tolk Power Generation (Limited) LLC*		Inactive						1
Tolk Power Generation Company LP* 1% by General; 99% by Limited		Inactive						1
Tucumcari Power Generation (General) LLC*		Inactive						1
Tucumcari Power Generation (Limited) LLC*		Inactive						1
Tucumcari Power Generation Company LP* 1% by General; 99% by Limited inactive		Inactive						1
Xcel Energy O&M Services, Inc.*		Inactive						1
Xcel Energy Retail Holdings, Inc. (Xcel Retail)					1			
Natural Station Equipment LLC					1			
Xcel Energy Retail Propane Inc. (10)					1			
Xcel Energy Wholesale Propane Inc. (9)					1			
Planergy International, Inc. (Planergy Int'l)					1			
Planergy (Delaware), Inc.					1			
Planergy Services, Inc.					1			
Planergy Services of California, Inc.					1			
Planergy Capital Associates, Inc.					1			
Planergy Energy Services Corp.					1			
Planergy Services of Houston, Inc.					1			
Planergy Services USA, Inc.					1			
Planergy Services of Texas, Inc.					1			
Planergy Midwest, Inc.					1			
Planergy N.Y., Inc.*					1			
Planergy, Inc.					1			
Planergy Limited					1			
USA-Planergy LLC* 49% by Planergy, Inc.					1			
Energy Masters International, Inc.					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Energy Masters, Inc. (6)	DE	Service, construction, engineering & Mgt.			1			
Reddy Kilowatt Corp.					1			
Xcel Energy-Cadence, Inc.					1			
Cadence Network, Inc. 22.22% by Xcel Energy-Cadence					1			
Xcel Energy-Centrus, Inc.					1			
XERS, Inc.					1			
e prime Florida, Inc.					1			
e prime Georgia, Inc.					1			
e prime Energy Marketing, Inc.					1			
Xcel Energy Foundation (1)	MN	Charitable			1			
Xcel Energy Services, Inc.					1			
Xcel Energy Ventures, Inc. (Xcel Ventures)					1			
Eloigne Co. (Eloigne)					1			
7th Street 99% by Eloigne					1			
Boulder Ridge 99.99% by Eloigne					1			
Brickstone Townhouses 99.99% by Eloigne					1			
Buffalo Ridge					1			
Carter Place 99.99% by Eloigne					1			
Central Towers 99% by Eloigne					1			
City Limits 99% by Eloigne					1			
Colfax Prairie 99% by Eloigne					1			
Cottage Court 99% by Eloigne					1			
Cottages of Hillcrest 00% by Eloigne					1			
Countryside 99% by Eloigne					1			
Covington Court 99% by Eloigne					1			
Cromwell Commons 99% by Eloigne					1			
Crown Ridge 99% by Eloigne					1			
Cumberland (12) 58.82% by Eloigne					1			
East Creek 99% by Eloigne					1			
Edenvale 99.99% by Eloigne					1			
Farmington Townhomes 99% by Eloigne					1			
Farmington Family 99.99% by Eloigne					1			
Granite Hill 99% by Eloigne					1			
Groveland Terrace 72% by Eloigne					1			
Hearthstone 99% by Eloigne					1			
		Sub of More Than One System Co.						
Hickory Drive (Plover LLC) 90% by Eloigne					1			
Jefferson Heights 99% by Eloigne					1			
Lakeville Court 99% by Eloigne					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Lyndale 99.99% by Eloigne					1			
Majestic View 99% by Eloigne					1			
Mankato Townhouses 59.99% by Eloigne					1			
Maple Crest					1			
Marsh Run of Brainerd LP					1			
Moorhead 99.99% by Eloigne					1			
North Cleveland (12) 58.82% by Eloigne					1			
Oakgrove 99.99% by Eloigne					1			
Oakdale Village 99% by Eloigne					1			
Oakwood II 99.99% by Eloigne					1			
Oakwood Townhouses 99% by Eloigne					1			
Park Glen 99.99% by Eloigne					1			
Parkwood Place 99.99% by Eloigne					1			
Pheasant Run 99% by Eloigne					1			
Pheasant View 99% by Eloigne					1			
Pine Crest					1			
Pine Tree Park(2) 0% by Eloigne					1			
Pioneer Building 99.99% by Eloigne					1			
Pleasant Valley 99% by Eloigne					1			
Polynesian Village 99% by Eloigne					1			
Prairie Village					1			
River Run 99% by Eloigne					1			
Safe Haven Homes, LLC(11)					1			
Scenic View 99.99% by Eloigne					1			
Shade Tree 99.99% by Eloigne					1			
Shenandoah Woods 99.99% by Eloigne					1			
Spring Lake Park 99% by Eloigne					1			
St. Croix Village					1			
Stradford Flats 99% by Eloigne					1			
Summerchase 99% by Eloigne					1			
Sunrise 99% by Eloigne					1			
Timber Ridge 99% by Eloigne					1			
Tower Terrace 99% by Eloigne					1			
Vadnais Heights 99% by Eloigne					1			
Washington Avenue 99% by Eloigne					1			
Willow Ponds					1			
Woodland Townhouses 99% by Eloigne					1			
Woodland Village 99% by Eloigne					1			
Ultra Power Technologies, Inc.*					1			
Texas-Ohio Pipeline, Inc.*					1			
Xcel Energy Wholesale Group, Inc. (Xcel Wholesale)					1			
NRG Energy, Inc. 74% by Xcel Wholesale					1			
Utility Engineering Corp. (UE)					1			
Applied Power Associates, Inc.					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Proto-Power Corp.					1			
Precision Resource Co.					1			
Universal Utility Services LLC					1			
Quixx Corp. (Quixx)					1			
Dragon Energy Corp. (Dragon)*								1
Bear Energy Corp (Bear)* 50% by Dragon								1
CPC Ltd Partnership* 1% by Bear, 49.5% by Dragon								1
Cambodia Power Co.*								1
Quixx Mountain Holdings LLC (Quixx Mountain)					1			
Front Range Energy Associates, LLC 50% by Quixx Mountain					1			
Quixx Power Services, Inc.					1			
Quixx Resources, Inc. (Quixx Resources)					1			
Borger Energy Associates, LP (Borger Energy) 44.55% by Quixx Resources					1			
Borger Funding Corp.					1			
Denver City Energy Associates LP 49.5% by Quixx Resources		Exempt wholesale generator				1		
Quixx WRR, LP 99% by Quixx Resources					1			
Windpower Partners 1994 LP 24.67% by Quixx					1			
Quixx Jamaica, Inc.					1			
KES Jamaica LP 99% by Quixx Jamaica, Inc.					1			
Quixx Mustang Station, Inc.		Exempt wholesale generator				1		
Denver City Energy Associates, LP 0.5% by Quixx Mustang		Sub of More Than One System Co.						
Quixxlin Corp.					1			
Quixx Linden LP 0.5% by Quixxlin Corp.					1			
Quixx Borger Cogen, Inc.					1			
Borger Energy Associates LP 0.45% by Quixx Borger Cogen, Inc.					1			
Quixx Carolina, Inc.					1			
Carolina Energy, LP 1% by Quixx Carolina, Inc.					1			
Quixx WPP94, Inc.					1			
Windpower Partners 1994, LP 8.72% by Quixx WPP94, Inc.					1			
BCH Energy, LP 42.2% by Quixx					1			
Carolina Energy, LP 32% by Quixx					1			
Quixx Linden, LP 49.5% by Quixx					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Quixx Louisville, LLC					1			
Quixx WRR, LP 1% by Quixx					1			
KES Montego, Inc.					1			
KES Jamaica, LP 1% by KES Montego, Inc.					1			
Xcel Energy WYCO Inc.					1			
WYCO Development, LLC 50% by Xcel Energy WYCO, Inc.					1			
NRG Energy, Inc. (NRG)					1			
Berrians I Gas Turbine Power LLC					1			
Commonwealth Atlantic Power LLC		Pending EWG			1			
James River Power LLC					1			
NRG Audrain Holding LLC					1			
NRG Batesville LLC					1			
NRG Energy Insurance, Ltd.					1			
NRG Gila Bend Holdings Inc.					1			
NRG International Acquisition Partnership					1			
NRG McClain LLC					1			
NRG MidAtlantic Affiliate Services Inc.					1			
NRG Newberry Generation LLC					1			
NRG North Central Operations Inc.					1			
NRG Northern Ohio Generating LLC					1			
NRG South Central Affiliate Services Inc.					1			
NRG South Central Operations Inc.					1			
Elk River Resource Recovery, Inc.					1			
O'Brien Cogeneration, Inc. II					1			
NRG Services Corp					1			
Cogeneration Corp of America 20% NRG		Exempt wholesale generator				1		
NEO Corp (NEO)					1			
Montauk-NEO Gasco LLC 50% NEO Corp					1			
MN San Bernardino Gasco I LLC					1			
San Bernardino Landfill Gas Limited Partnership, a California Limited Partnership 95% MN San Bernardino Gasco I LLC					1			
MN San Bernardino Gasco II LLC					1			
NEO Fresh Kills LLC					1			
Fresh Gas LLC 50% NEO Fresh Kills LLC					1			
NEO-Montauk Genco Management LLC					1			
NEO-Montauk Genco LLC 50% NEO					1			
MM San Bernardino Energy LLC					1			
NEO Chester-Gen LLC					1			
NEO Freehold-Gen LLC					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NEO Toledo-Gen LLC					1			
NEO Landfill Gas Holdings Inc.					1			
NEO Power Services Inc.					1			
		Exempt wholesale generator				1		
NEO California Power LLC								
Four Hills, LLC 50% NEO					1			
LFG Partners, LLC					1			
NEO Burnsville, LLC					1			
NEO Corona LLC					1			
NEO Erie LLC					1			
NEO Ft. Smith LLC					1			
NEO Hackensack, LLC					1			
NEO Martinez LLC					1			
NEO Nashville LLC					1			
NEO Northern Tier LLC					1			
NEO Phoenix LLC					1			
NEO Prima Deshecha LLC					1			
NEO Riverside LLC					1			
NEO SKB LLC					1			
NEO Tajiguas LLC					1			
NEO Woodville LLC					1			
NEO El Sobrante LLC					1			
NEO Tri-Cities LLC					1			
MM Ft. Smith Energy LLC					1			
NEO MESI LLC					1			
MESI Fuel Station #1 L.L.C.					1			
NEO ECO 11 LLC					1			
Minnesota Methane II LLC 50% NEO					1			
MM Burnsville Energy LLC					1			
Suncook Energy LLC					1			
Landfill Power LLC 50% Minnesota Methane II LLC					1			
Northbrook Energy, L.L.C. 50% NEO					1			
Northbrook Carolina Hydro II, LLC 99% Northbrook Energy, L.L.C. 1% Omega Energy LLC					1			
Northbrook Carolina Hydro, L.L.C. 99% Northbrook Energy, L.L.C. 1% Omega					1			
Northbrook New York, L.L.C. 30% NEO					1			
Northbrook Acquisition Corp. 50% NEO					1			
STS Hydropower Ltd. 50% NEO					1			
Minnesota Methane LLC 50% NEO					1			
MM Albany Energy LLC 50% NEO					1			
MM Cuyahoga Energy LLC 50% NEO					1			
MM Hartford Energy LLC 50% NEO					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
MM Lopez Energy LLC 50% NEO					1			
MM Lowell Energy LLC 50% NEO					1			
MM Prince William Energy LLC 50% NEO					1			
MM San Diego LLC 50% NEO					1			
MM Spokane Energy LLC 50% NEO					1			
MM Tacoma LLC 50% NEO					1			
MM Taunton Energy LLC 50% NEO					1			
MM Tomoka Farms Energy LLC 50% NEO					1			
MM Tulare Energy LLC 50% NEO					1			
MM West Covina LLC 50% NEO					1			
MM Yolo Power LLC 50% NEO					1			
O'Brien Biogas IV LLC 50% NEO					1			
Minnesota Methane Holdings LLC 50% NEO					1			
MM Biogas Power LLC 50% NEO					1			
MM Corona Energy LLC					1			
MM Hackensack Energy LLC					1			
MM Nashville Energy LLC					1			
MM Prima Deshecha Energy LLC					1			
MM SKB Energy LLC					1			
MM Tajiguas Energy LLC					1			
MM Woodville Energy LLC					1			
O'Brien Biogas (Mazzaro), Inc.					1			
MM El Sobrante Energy LLC					1			
MM Erie Power LLC					1			
MM Northern Tier Energy LLC					1			
MM Phoenix Energy LLC					1			
MM Riverside LLC					1			
MM Tri-Cities Energy LLC					1			
O'Brien Standby Power Energy, Inc.					1			
NEO Landfill Gas Inc.					1			
NEO Albany, L.L.C.					1			
NEO Cuyahoga, LLC					1			
NEO Edgeboro, LLC					1			
NEO Fitchburg LLC					1			
NEO Hartford, LLC					1			
NEO Lopez Canyon LLC					1			
NEO Lowell LLC					1			
NEO Prince William, LLC					1			
NEO San Diego LLC					1			
NEO Spokane LLC					1			
NEO Tacoma, L.L.C.					1			
NEO Taunton LLC					1			
NEO Tomoka Farms LLC					1			
NEO Tulare LLC					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NEO West Covina LLC					1			
NEO Yolo LLC					1			
NRG International, Inc. NRG					1			
NRG International Services Co					1			
NRG International II Inc.					1			
NRGenerating IV (Gibraltar)					1			
Rybnik (Gibraltar)50% NRG International II Inc.					1			
European Generating S.a.r.l. 50% NRG International II Inc.					1			
Rybnik Power B.V.		Foreign utility Co.					1	
Sterling Luxembourg (No. 4) S.a.r.l. 50% NRG International II Inc. 50% NRG International Inc.					1			
Sterling Luxembourg (No. 3) S.a.r.l. .					1			
Flinders Power Finance Pty Ltd .					1			
NRG International III Inc.					1			
NRG International Holdings GmbH 99% NRG International III Inc.1% Temmes Management Services B.V.					1			
NRG Andean Development Ltda.					1			
NRG International Holdings (No. 2) GmbH 99% NRG International III Inc.1% Temmes Management Services B.V.		Exempt wholesale generator				1		
TermoRio S.A. 50% NRG International Holdings (No. 2) GmbH		Exempt wholesale generator				1		
NRGenerating II (Gibraltar)					1			
NRGenerating III (Gibraltar)					1			
NRGenerating International B.V. (NRGIBV)		FUCO					1	
NRG Asia-Pacific, Ltd.					1			
NRG Asia Corporate Services Pte Ltd.					1			
NRG Pacific Corporate Services Pty Ltd. 11% NRG Asia- Pacific, Ltd.					1			
NRG Latin America Inc.					1			
Cobee Energy Development LLC 50% NRG Latin America Inc.					1			
NRGenerating Holdings (No. 4) GmbH					1			
NRGenerating Holdings (No. 24) B.V.					1			
NRG Energy Development GmbH					1			
NRG Energy CZ, s.r.o.					1			
NRG Energy PL Sp. z o.o.					1			
NRG Energy Ltd.					1			
NRGenerating Holdings (No. 15) B.V.					1			
Sterling Luxembourg (No. 1) S.a.r.l.					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NRGenerating, Ltd.					1			
NRG Pensions Limited					1			
NRGenerating Energy Trading Ltd.					1			
Killingholme Holdings Limited					1			
Killingholme Generation Limited		Exempt wholesale generator				1		
Killingholme Power Limited		Exempt wholesale generator				1		
Sterling Luxembourg (No. 2) S.a.r.l.					1			
Sterling (Gibraltar)					1			
NRGenerating Luxembourg (No. 1) S.a.r.l					1			
Csepel Luxembourg (No. 1) S.a.r.l. 75% NRGenerating Luxembourg (No. 1) S.a.r.l.								
25% NRGenerating Luxembourg (No. 2) S.a.r.l.					1			
NRGenerating (Gibraltar)					1			
Csepeli Aramtermelo Kft		Exempt wholesale generator				1		
NRG do Brasil Ltda. 99% NRGenerating Luxembourg (No. 1) S.a.r.l. 1% NRGenerating Luxembourg (No.2) S.a.r.l.					1			
NRGenerating Holdings (No. 3) GmbH					1			
NRGenerating II (Gibraltar)					1			
Eastern Generation Services (India) Private Ltd					1			
Empresa de Generacion Electrica Cahua S.A.		Exempt wholesale generator				1		
WEB Energy Ltd					1			
Lanco Kondapalli Power Pvt Ltd. 30% NRG Web Mauritius Limited 11% Doosan Heavy Industries and Construction Co. Ltd.		Foreign utility Co.					1	
NRGenerating Luxembourg (No. 4) S.a.r.l					1			
NRGenerating Luxembourg (No. 5) S.a.r.l					1			
NRGenerating Holdings (No. 2) GmbH					1			
Flinders Power Partnership 50% NR Generating Holdings (No. 2) GmbH 25% Flinders Labuan 1 25% Flinders Labuan 2		Exempt wholesale generator				1		
Flinders Coal Pty Ltd		Foreign utility Co.					1	
Flinders Osborne Trading Pty Ltd		Foreign utility Co.					1	
Flinders Labuan (No. 1) Ltd.					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Flinders Labuan (No. 2) Ltd.					1		
NRGenerating Luxembourg (No. 2) S.a.r.l					1		
Energia Pacasmayo S.A. 75% NRGenerating Luxembourg (No. 2) S.a.r.l 22.50% NRGenerating Luxembourg (No.1) S.a.r.l.		Exempt wholesale generator				1	
Csepeli Eromu Rt. 75% NRGenerating Luxembourg (No. 2) S.a.r.l. 25% NRGenerating Luxembourg (No. 1) S.a.r.l.		Exempt wholesale generator				1	
NRG Csepel Energia Kft. 75% NRGenerating Luxembourg (No. 2) S.a.r.l.25% NRGenerating Luxembourg (No. 1) S.a.r.l.		Exempt wholesale generator				1	
NRGenerating (Gibraltar) -		See NRGenerating (Gibraltar) above					
Brimsdown Power Limited 50% NRGIBV					1		
NRGenerating Holdings (No. 11) B.V.					1		
Wainstones Power Limited					1		
NRGenerating Holdings (No. 13) B.V.					1		
Langage Energy Park Limited					1		
NRGenerating Holdings (No. 9) B.V.					1		
Kanel Kagal Elektrik Limited Sirketi 49% NRGenerating Holdings (No. 9) B.V.					1		
NRGenerating Holdings (No. 17) B.V.					1		
KUSEL Kutahya Seyitomer Elektrik Limited Sirketi 31.75% NRGenerating Holdings (No. 17) B.V.					1		
Sachsen Holding B.V.					1		
P.T. Dayalistrik Pratama 45% Sachsen Holding B.V.					1		
NRGenerating Holdings (No. 7) B.V.					1		
NRGenerating Holdings (No. 8) B.V.					1		
Enfield Holdings B.V. 50% NRGIBV					1		
Enfield Energy Centre Limited 50% Enfield Holdings B.V.		Exempt wholesale generator				1	
Enfield Operations, L.L.C. 16% NRG International Inc. 50.1% Enfield Energy Centre Ltd		Exempt wholesale generator				1	
Enfield Operations (UK) Limited					1		
NR (Gibraltar)					1		
NRGenerating Holdings (No. 4) B.V.		Exempt wholesale generator				1	

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Loy Yang Power Management Pty Ltd. 25.37% NRGenerating Holdings (No. 4) B.V.					1		
Loy Yang Power Partners 25.37% 162,788,000 NRGenerating Holdings (No. 4) B.V.					1		
Loy Yang Power Projects Pty Ltd 25.37% NRGenerating Holdings (No. 4) B.V.					1		
Gunwale B.V.					1		
Sunshine State Power (No. 2) B.V.		Exempt wholesale generator				1	
Sunshine State Power B.V.		Exempt wholesale generator				1	
Gladstone Power Station Joint Venture 20% Sunshine State Power B.V. 17.5% Sunshine State Power (No. 2) B.V.					1		
NRGenerating Holdings (No. 1) B.V.		Foreign utility company					1
NRG Victoria I Pty Ltd.					1		
NRG Victoria II Pty Ltd					1		
NRG Victoria III Pty Ltd. 33% NRG Victoria I Pty Ltd. 66% NRG Victoria II Pty Ltd.					1		
Energy Developments Limited 26.61% NRG Victoria III Pty Ltd.	Australian	Foreign utility company					1
NRG Flinders Operating Services Pty Ltd		Exempt wholesale generator				1	
NRG Gladstone Operating Services Pty Ltd.		Exempt wholesale generator				1	
NRG Gladstone Superannuation Pty Ltd.					1		
NRG Collinsville Operating Services Pty Ltd.		Foreign utility company					1
Collinsville Operations Pty Ltd. 50% NRG Collinsville Operating Services Pty Ltd.					1		
Saale Energie GmbH					1		
Saale Energie Services GmbH					1		
Kraftwerk Schkopau GbR 41.1% Saale Energie GmbH		Exempt wholesale generator				1	

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
Kraftwerk Schkopau Betriebsgesellschaft mbH 44.4% Saale Energie GmbH		Exempt wholesale generator				1	
Lambique Beheer B.V.					1		
MIBRAG B.V. 50% Lambique Beheer B.V.					1		
Mitteldeutsche Braunkohlengesellschaft mbH					1		
Kladno Power (No. 1) B.V.					1		
Energeticke Centrum Kladno, s.r.o. 44.26% Kladno Power (No. 1) B.V.		Foreign utility company					1
NRGenerating Holdings (No. 5) B.V.		Foreign utility company					1
NRG Energeticke Provoz, s.r.o.					1		
NRGenerating Holdings (No. 3) B.V.					1		
NRGenerating Holdings (No. 6) B.V.					1		
NRGenerating Holdings (No. 14) B.V.					1		
OU Nrg Energy Est					1		
NRGenerating Holdings (No. 16) B.V.					1		
NRGenerating Holdings (No. 18) B.V.					1		
NRGenerating Holdings (No. 19) B.V.					1		
NRG Taiwan Holdings Co Limited 99.94% NRGenerating Holdings (No. 19) B.V. .01% David H. Peterson .01% John L. Seymour .01% John A. Noer .01% James J. Bender .01% Timothy O'Brien .01% Leonard A. Bluhm					1		
Hsin Yu Energy Development Co., Ltd. 61.36% NRG Taiwan Holding Co Limited 38.64% Publicly Held		Foreign utility Co.					1
Entrade Holdings B.V.					1		
Entrade GmbH		Exempt wholesale generator				1	
Entrade s.r.o.		Exempt wholesale generator				1	
Entrade Deutschland GmbH		Exempt wholesale generator				1	
Prva Regulacna s.r.o.		Exempt wholesale generator				1	

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Entrade d.o.o.		Exempt wholesale generator				1		
Kladno Power (No. 2) B.V.					1			
Matra Powerplant Holding B.V. 50% Kladno Power (No. 2) B.V.					1			
ECK Generating, s.r.o. 89% Matra Powerplant Holding B.V.		Foreign utility company					1	
NRG Energy Development B.V					1			
NRGenerating Holdings (No. 23) B.V					1			
NRGenerating Rupali B.V.					1			
Kiksis B.V.					1			
Cobee Holdings Inc.					1			
NRGenerating Luxembourg (No. 6) S.a.r.l. 50% Cobee Holdings, Inc. 50% NRGenerating Luxembourg (No. 1) S.a.r.l.					1			
NRGenerating Holdings (No. 21) B.V.		Exempt wholesale generator				1		
Compania Boliviana de Energia Electrica S.A. 98.9% NRGenerating Holdings (No. 21) B.V.		Exempt wholesale generator				1		
Coniti Holding B.V.					1			
Inversiones Buló Buló S.A. 59.5% Coniti Holdings B.V.					1			
Compania Electrica Central Buló Buló S.A.		Exempt wholesale generator				1		
Tosli (Gibraltar) B.V.					1			
Tosli Acquisition B.V.					1			
Itiquira Energetica S.A. 50% Tosli Acquisition B.V.		Exempt wholesale generator				1		
NRGenerating Holdings GmbH					1			
NRG Caymans-C					1			
Scudder Latin American Power I-C L.D.C. 25% NRG Caymans-C					1			
Scudder Latin American Power II-C L.D.C. 25% NRG Caymans-C					1			
NRG Caymans-P					1			
Scudder Latin American Power I-P L.D.C. 25% NRG Caymans-P					1			
Scudder Latin American Power II-Corporation A 25% NRG Caymans-P					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Scudder Latin American Power II-Corporation B 25% NRG Caymans-P					1			
Scudder Latin American Power II-P L.D.C. 4.46% NRG Caymans-P					1			
NRG Caymans Company					1			
Croatia Power Group 20% NRG Caymans Co					1			
Central and Eastern Europe Power Fund, Ltd. 23.58% NRG Caymans Co					1			
NRG PacGen Inc.					1			
Pacific Generation Company					1			
Camas Power Boiler Limited Partnership 99% Pacific Generation Co 1% Camas Power Boiler, Inc.					1			
Camas Power Boiler, Inc.					1			
ESOCO Crockett, Inc.					1			
Pacific Generation Development Company					1			
Energy National, Inc.					1			
Energy Investors Fund, L.P. 3.10% Energy National, Inc. 21% Crockett Cogeneration					1			
Penobscot Energy Recovery Co 80.89% Energy National, Inc.					1			
Maine Energy Recovery Co 16.25% Energy National, Inc.					1			
The PowerSmith Cogeneration Project, Limited partnership 7.75% Energy National, Inc. 1% Enigen, Inc.					1			
Enigen, Inc.					1			
Pacific Orrington Energy, Inc.					1			
Orrington Waste, Ltd. Limited Partnership 16.66% Pacific Orrington Energy, Inc.					1			
Enifund, Inc.					1			
ESOCO, Inc.					1			
ESOCO Orrington, Inc.					1			
ESOCO Molokai, Inc.					1			
ESOCO Soledad, Inc.					1			
Pacific Crockett Holdings, Inc.					1			
ENI Crockett Limited Partnership					1			
Pacific Crockett Energy, Inc					1			
Crockett Cogeneration, a California Limited Partnership 25% Pacific Crockett Energy, Inc.					1			
Pacific Generation Resources Company					1			
ONSITE Energy, Inc.					1			
ONSITE Soledad, Inc.					1			
ONSITE Marianas Corporation					1			
ONSITE/US Power Limited Partnership No. 1					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Pacific-Mt. Poso Corporation					1			
Mt. Poso Cogeneration Company, a California Limited Partnership 78.6% Pacific-Mt. Poso Corp.					1			
Turners Falls Limited Partnership 8.89% Onsite Energy, Inc.					1			
Pacific Generation Holdings Company					1			
Pacific Recycling Energy, Inc.					1			
Pacific Kingston Energy, Inc.					1			
Kingston Cogeneration Limited Partnership 25% Pacific Kingston Energy, Inc.		Exempt wholesale generator				1		
Project Finance Fund III, L.P. 6.87% Pacific Generation Holdings Co						1		
NRG Power Marketing Inc.					1			
Power Operations, Inc.					1			
NRG Sunnyside Operations GP Inc.					1			
NRG Sunnyside Operations LP Inc.					1			
Sunnyside Operations Associates, L.P. 49% NRG Sunnyside Operations LP, Inc. 1% NRG Sunnyside Operations GP, Inc. 1% NRG Sunnyside Operations GP, Inc.					1			
NRG Cadillac Inc.					1			
Cadillac Renewable Energy LLC 50% NRG Cadillac, Inc.					1			
Mid-Continent Power Company, L.L.C.					1			
Minnesota Waste Processing Company, L.L.C.					1			
NRG New Roads Generating, LLC					1			
NRG Lakefield Inc.					1			
NRG Lakefield Junction LLC					1			
Lakefield Junction LLC					1			
Graystone Corporation					1			
Le Paz Incorporated					1			
Louisiana Energy Services, L.P. 6.23% LePaz Inc. 0.52% Graystone Corp.					1			
NRG Energy Jackson Valley I, Inc.					1			
NRG Energy Jackson Valley II, Inc.					1			
Jackson Valley Energy Partners, L.P. 48% NRG Energy Jackson Valley II, Inc. 2% NRG Energy Jackson Valley I, Inc.					1			
San Joaquin Valley Energy I, Inc.					1			
San Joaquin Valley Energy IV, Inc.					1			
San Joaquin Valley Energy Partners I, L.P. 43% NRG Energy Jackson Valley II, Inc. 2% San Joaquin Valley Energy I, Inc.					1			
Okeechobee Power I, Inc.					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Okeechobee Power II, Inc.					1			
Okeechobee Power III, Inc.					1			
Kissimee Power Partners, Limited Partnership 99% Okeechobee Power III, Inc. 1% Okeechobee Power II, Inc.					1			
NRG Affiliate Services Inc.					1			
NRG Northeast Affiliate Services Inc.					1			
NRG Western Affiliate Services Inc.					1			
NRG Connecticut Affiliate Services Inc.					1			
NRG International Development Inc.					1			
NRG Development Company Inc.					1			
NRG Processing Solutions LLC					1			
Tacoma Energy Recovery Co					1			
NRG Mextrans Inc.					1			
NRG ComLease LLC					1			
NRG Operating Services, Inc.					1			
NRG Saguaro Operations Inc.					1			
NRG Astoria Gas Turbine Operations Inc.					1			
NRG Cabrillo Power Operations Inc					1			
NRG Cadillac Operations Inc.					1			
NRG Norwalk Harbor Operations Inc.					1			
NRG Oswego Harbor Power Operations Inc.					1			
NRG Dunkirk Operations Inc.					1			
NRG El Segundo Operations Inc.					1			
Somerset Operations Inc.					1			
NRG Middletown Operations Inc.					1			
NRG Montville Operations Inc.					1			
NRG Arthur Kill Operations Inc.					1			
NRG Huntley Operations Inc.					1			
NRG Devon Operations Inc.					1			
Indian River Operations Inc.					1			
Vienna Operations Inc.					1			
B.L. England Operations Inc.					1			
Deepwater Operations Inc.					1			
NRG Thermal Corporation					1			
NRG Energy Center Round Mountain LLC					1			
NRG Energy Center Smyrna LLC					1			
NRG Energy Center Minneapolis LLC					1			
NRG Energy Center San Diego LLC					1			
NRG Energy Center Rock Tenn LLC					1			
NRG Energy Center Grand Forks LLC					1			
NRG Energy Center Harrisburg, Inc.					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NRG Energy Center Paxton Inc.		Exempt wholesale generator				1		
NRG Energy Center Washco LLC					1			
NRG Thermal Operating Services LLC					1			
NRG Energy Center Dover LLC		Exempt wholesale generator				1		
NRG Thermal Services, Inc.					1			
NRG Energy Center Pittsburgh LLC					1			
NRG Energy Center San Francisco LLC					1			
NRG Rocky Road LLC					1			
Rocky Road Power LLC 50% NRG Rocky Road LLC		Exempt wholesale generator				1		
Termo Santander Holding (Alpha). L.L.C. 50% NRG Rocky					1			
NRG Connecticut Generating LLC					1			
NRG Louisiana LLC					1			
South Central Generation Holding LLC					1			
NRG Central U.S. LLC					1			
NRG South Central Generating LLC 50% NRG Central U.S. LLC 50% South Central Generation Holding LLC					1			
Big Cajun II Unit 4 LLC					1			
NRG Bayou Cove LLC					1			
Louisiana Generating LLC		Exempt wholesale generator				1		
NRG New Roads Holdings LLC					1			
Big Cajun I Peaking Power LLC					1			
NRG Sabine River Works GP LLC					1			
NRG Sabine River Works LP LLC					1			
SRW Cogeneration Limited Partnership 49% NRG Sabine River Works LP LLC 1% NRG Sabine River Works GP LLC					1			
NRG Sterlington Power LLC					1			
NRG Valmy Power Holdings LLC					1			
NRG Valmy Power LLC					1			
Valmy Power LLC 50% NRG Valmy Power Holdings LLC 50% NRG Valmy Power LLC					1			
NRG Kaufman LLC					1			
NRG Mesquite LLC					1			
Kaufman Cogen LP 99% NRG Mesquite LLC 1% NRG Kaufman LLC					1			

Corporate Chart as of December 31, 2001								
Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Meriden Gas Turbines LLC					1			
NRG West Coast Inc.					1			
Saguaro Power LLC		Exempt wholesale generator				1		
Eastern Sierra Energy Company					1			
Saguaro Power Company, a Limited Partnership 50% Eastern Sierra Energy Co					1			
WCP (Generation) Holdings LLC 50% NRG West Coast Inc.					1			
West Coast Power LLC					1			
Long Beach Generation LLC		Exempt wholesale generator					1	
El Segundo Power, LLC		Exempt wholesale generator					1	
Cabrillo Power I LLC		Exempt wholesale generator					1	
Cabrillo Power II LLC		Exempt wholesale generator					1	
El Segundo Power II LLC 50% NRG West Coast Inc.					1			
Southwest Power Holdings LLC 50% NRG West Coast Inc.					1			
Southwest Generation LLC					1			
Clark Power LLC					1			
Reid Gardner Power LLC					1			
MidAtlantic Generation Holding LLC					1			
NRG MidAtlantic LLC					1			
NRG MidAtlantic Generating LLC 50% MidAtlantic Generation Holding LLC 50% NRG					1			
B.L. England Power LLC					1			
Conemaugh Power LLC					1			
Deepwater Power LLC					1			
Indian River Power LLC					1			
Keystone Power LLC					1			
Vienna Power LLC					1			
Northeast Generation Holding LLC					1			
NRG Eastern LLC					1			
NRG Northeast Generating LLC 50% Northeast Generation Holding LLC 50% NRG Eastern LLC					1			

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO Inactive
Dunkirk Power LLC		Exempt wholesale generator				1	
Huntley Power LLC		Exempt wholesale generator				1	
Astoria Gas Turbine Power LLC		Exempt wholesale generator				1	
Arthur Kill Power LLC		Exempt wholesale generator				1	
Somerset Power LLC		Exempt wholesale generator				1	
Oswego Harbor Power LLC		Exempt wholesale generator				1	
Connecticut Jet Power LLC		Exempt wholesale generator				1	
Devon Power LLC		Exempt wholesale generator				1	
Middletown Power LLC		Exempt wholesale generator				1	
Montville Power LLC		Exempt wholesale generator				1	
Norwalk Power LLC		Exempt wholesale generator				1	
NRG Brazos Valley GP LLC					1		
NRG Brazos Valley LP LLC					1		
Brazos Valley Energy LP 99% NRG Brazos Valley LP LLC 1% NRG Brazos Valley GP LLC		Exempt wholesale generator				1	
NRG Brazos Valley Technology LP LLC					1		
Brazos Valley Technology LP 99% NRG Brazos Valley Technology LP LLC 1% Brazos Valley Energy LP					1		
NRG Capital LLC					1		
NRG Finance Company I LLC					1		

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
NRG Turbines LLC					1			
NRG Ilion LP LLC					1			
NRG Ilion Limited Partnership 99% NRG Ilion LP LLC 1% NRG Rockford Acquisition LLC		Exempt wholesale generator				1		
NRG Rockford Equipment LLC		Exempt wholesale generator				1		
NRG Rockford LLC					1			
NRG Rockford Acquisition LLC					1			
NRG Bourbonnais Equipment LLC					1			
NRG Rockford Equipment II LLC		Exempt wholesale generator				1		
NRG Rockford II LLC		Exempt wholesale generator				1		
NRG Bourbonnais LLC					1			
NRG Equipment Company LLC					1			
LS Power Management, LLC					1			
NRG Granite Acquisition LLC					1			
Granite Power Partners II, L.P. 79% NRG 21% NRG Granite Acquisition LLC					1			
LSP-Pike Energy, LLC.					1			
LSP-Nelson Energy, LLC					1			
LSP-Hardee Energy, LLC					1			
Granite II Holding, LLC					1			
LSP Equipment, LLC					1			
LSP-Denver City, Inc.					1			
LSP-Kendall Energy, LLC					1			
GPP Investors I, LLC					1			
Denver City Energy Associates, L.P.		Sub of More Than One System Co.						
LSP Batesville Holding, LLC					1			
LSP Energy, Inc					1			
LSP Energy Limited Partnership 99% LSP Batesville Holding, LLC 1% LSP Energy, Inc.					1			
LSP Batesville Funding Corp					1			
NRG Telogia Power LLC					1			
Telogia Power Inc. 67% NRG Telogia Power LLC 33% SET Telogia Investments, LLC					1			

Corporate Chart as of December 31, 2001

Company	State/ Country of Inc.	Type of Business	Statistics					
			RHC	Utility E/G	Nonutility	EWG	FUCO	Inactive
Timber Energy Resources, Inc.	Exempt wholesale generator					1		
Total =			1	6	621	63	12	52

Merger with New Century Energies, Inc.

On August 16, 2000, the Commission by order (Holding Co. Act Release No. 35-27212, 70-9337 and 70-9539) approved the merger of New Century Energies, a registered public-utility holding company, and Northern States Power Company (NSP), a public utility holding company exempt from registration by order under Section 3(a)(2) of the Act. Following the merger, NSP, as the surviving corporation changed its name to Xcel Energy, Inc. and registered under Section 5 of the Public Utility Holding Company Act of 1935.

Notification of Registration

Xcel Energy Inc. filed with the Commission a Notification of Registration on Form U5A on November 14, 2000, and a Registration Statement on Form U5B on November 16, 2002.

Annual Report

Xcel Energy Inc. and its subsidiaries are further described in Form U5S Annual Report for holding companies registered under Section 5 of the Public Utility Holding Company Act of 1935.

Footnotes

* Inactive

(1) New Century Energies Foundation merged into Xcel Energy Foundation on Jan. 28, 2001.

(2) Sold during 2001.

(3) e prime (Belize), Inc. - Dissolution pending April 2001.

e prime (Belize) Ltd* (3) Dissolved 100% by e prime

(4) Dissolved April 16, 2001.

(5) New Century Energies, Inc. - Dissolved April 16, 2001

(6) EMI Performance Contracting, Inc., formed June 18, 2001 - 100 percent held by Energy Masters International, Inc. Name changed to Energy Masters, Inc. on Dec. 21, 2001.

(7) PSCo also holds a controlling interest in several relatively small ditch and water companies whose capital requirements are not significant. The investments relate to water needed for electric generating plants.

(8) Information about certain indirectly owned entities was not readily available. The value of the investment and equity of these indirectly owned subsidiaries was not material to Xcel Energy, Inc.

(9) Formerly North American Energy Inc.

(10) Formerly Natrogas, Inc.

Corporate Chart as of December 31, 2001							
Company	State/ Country of Inc.	Type of Business	Statistics				
			RHC	Utility E/G	Nonutility	EWG	FUCO
(11) Safe Haven Homes is legally separate from Eloigne Co., but is not financially separable from Eloigne Co. Safe Haven homes is the general partner, and Eloigne Co. is the limited partner, of some of Eloigne's affordable housing limited partnerships.							
(12) Eloigne's investment in Cumberland and North Cleveland is combined and reported on the Cumberland line.							

NOTES